

Performance

in figures - Statistics 2015



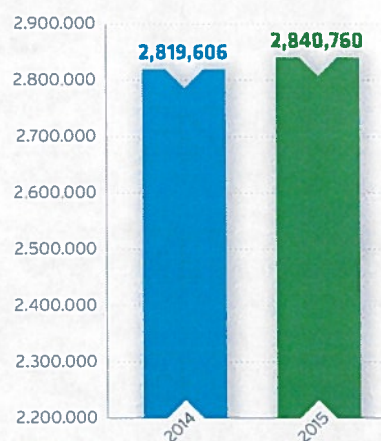


Summary

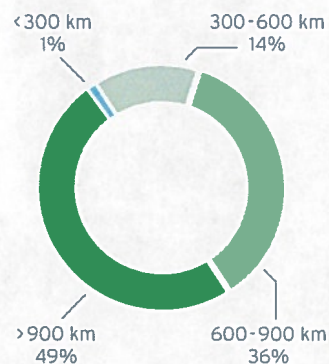
European Combined Transport closed a year of mixed results in 2015: the total number of consignments transported by UIRR member operators increased by 0.75%, on the other hand the output, when expressed in tonne-kilometres, grew by 5.23% as compared to a year earlier. Accompanied Combined Transport (RoLa) contracted by 5.55%. Shorter distance CT suffered disproportionately, while longer distance and intercontinental relations prospered resulting in a 5.23% growth of the average distance per consignment from 851km a year earlier to 882km in 2015.

	Border Crossing			Domestic			Total		
	2014	2015	2015/2014	2014	2015	2015/2014	2014	2015	2015/2014
Number of consignments	1,833,011	1,902,330	3.78%	986,596	938,430	-4.88%	2,819,606	2,840,760	0.75%
containers	1,385,149	1,444,232	4.27%	917,683	868,705	-5.34%	2,302,831	2,312,937	0.44%
(craneable) semi-trailers	304,270	322,486	5.99%	58,384	59,764	2.36%	362,654	382,250	5.40%
complete trucks (RoLa)	143,592	135,612	-5.56%	10,529	9,961	-5.39%	154,121	145,573	-5.55%
Average distance	1,005	1,036	3.03%	507	505	-0.38%	851	882	3.60%
Billion tkm	42.58	45.80	7.55%	9.59	9.10	-5.07%	52.17	54.90	5.23%
Number of TEU	3,666,021	3,804,660	3.78%	1,973,192	1,876,859	-4.88%	5,639,213	5,681,519	0.75%

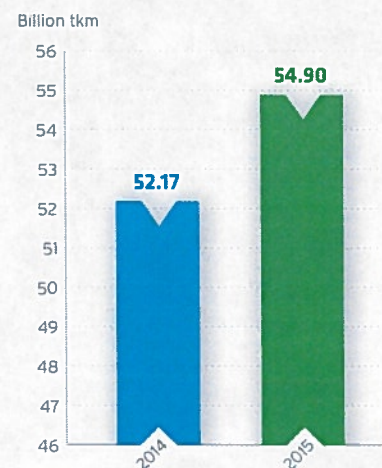
Consignments 2014-2015



Distance matrix



Tonne-kilometres 2014-2015



Evolution of Combined Transport Traffic

1990 - 2015

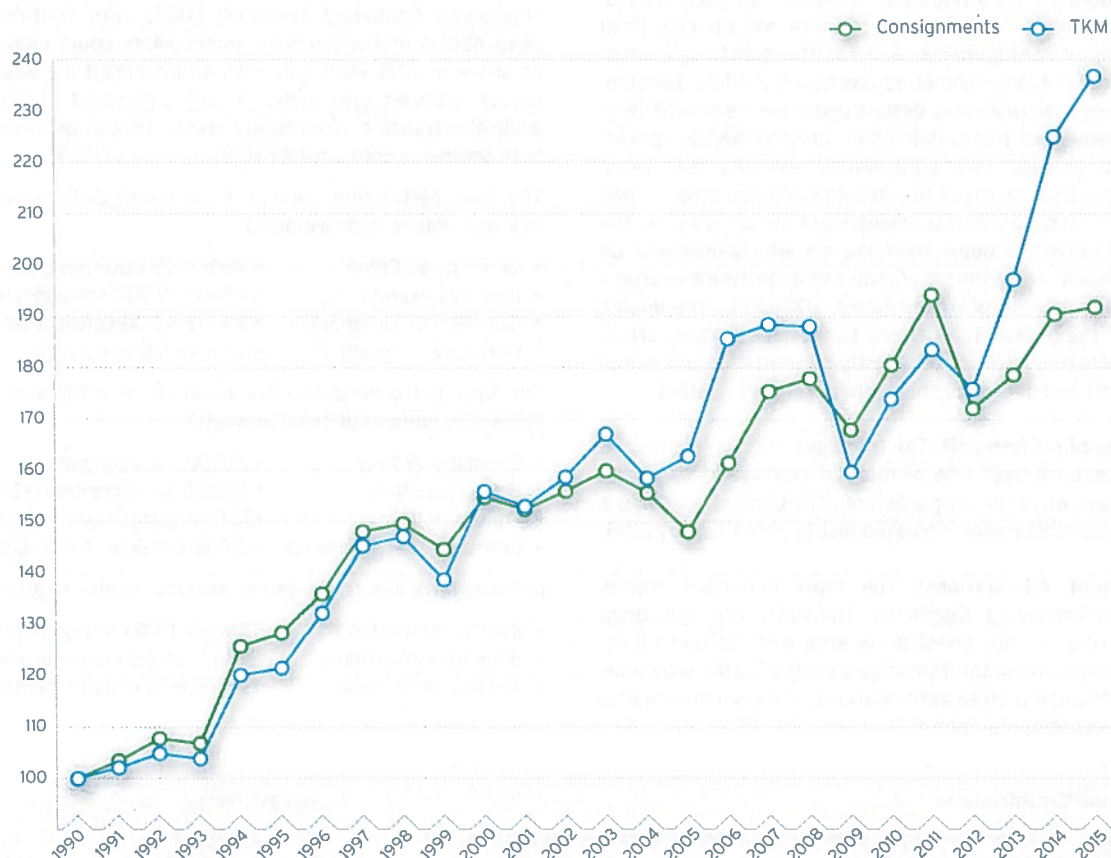
COMBINED TRANSPORT						
	1990	1995	2000	2005	2006	2007
Number of consignments	1,183,361	1,615,364	1,967,072	2,457,579	2,717,751	2,952,543
swap bodies and containers	727,275	1,078,979	1,334,377	1,977,630	2,135,976	2,341,690
(craneable) semi-trailers	241,816	224,029	172,275	164,269	199,800	220,970
complete trucks (RoLa)	214,270	312,356	460,420	315,680	381,975	389,883
Total billion tkm	18.68	24.97	35.18	38.84	45.39	46.07
< 300 km	1%	2%	2%	3%	3%	3%
300 km - 600 km	35%	37%	28%	11%	12%	15%
600 km - 900 km	33%	19%	43%	52%	41%	41%
> 900 km	31%	42%	27%	34%	44%	41%

* Data without Ökombi - Hungarokombi (RoLa operators) | ** 2013/2014/2015 figures include traffic of new members TEL and FELB

*** 2014/2015 figures include traffic from Ambrogio, CFL, IMS and T3M

UIRR CT Growth Index - Consignments and Tonne-Kilometres

(REFERENCE YEAR: 1990 = 100)



The UIRR CT Growth Index (Consignments and Tonne-Kilometres) is a time series of year-on-year growth rates of the number of consignments transported and the tonne-kilometres realised by UIRR members over the years, which has been neutralised of membership effects (of companies joining or leaving the association); hence the growth rate of only those members were taken into account in one year that were able to provide data for the previous year as well. It is assumed that prevailing UIRR membership in any year since 1990 has been representative of the trends of the entire European CT sector.

2008	2009	2010	2011	2012*	2013**	2014***	2015***	% 15/14
2,994,625	2,818,349	3,030,865	3,075,808	2,529,264	2,645,950	2,819,606	2,840,760	0.75%
2,318,990	2,182,569	2,281,746	2,330,918	2,067,488	2,134,004	2,302,831	2,312,397	0.44%
246,690	219,800	300,867	318,567	333,597	375,432	362,654	382,250	5.40%
428,945	415,980	448,252	426,323	128,179*	136,514	154,121	145,573	-5.55%
45.97	38.90	42.37	42.58	39.08	40.74	52.17	54.90	5.23%
3%	4%	5%	7%	3%	2%	2%	1%	↓
17%	16%	16%	12%	12%	21%	17%	14%	↓
35%	36%	42%	44%	47%	39%	36%	36%	=
45%	44%	37%	37%	38%	38%	45%	49%	↑

Analysis

Overall: The UIRR CT Growth Index shows - see graph on p.32 - that during the 25 years that UIRR has operated in Brussels, Combined Transport performance has doubled itself in terms of consignments, whereas the growth rate when measured in tonne-kilometres was nearly 2.4-fold. Development has been unabated, despite disturbances in 1998-1999 (enlargement of trucks defined in Directive 96/53, appearance of cheaper East European drivers and road cabotage liberalisation result in a substantial price drop in road haulage), 2003-2005 (EU enlargement suddenly opens the market to East European road hauliers, who take advantage of inefficient enforcement of road cabotage, which caused a second price drop of freight rates), 2009-2013 (the double dips of the global financial and European economic crisis) from 2014 (the inclusion of robustly growing intercontinental transport and decline of shorter haul domestic traffic).

By type of loading unit: The transport of complete trucks, or RoLa, once over 12% of total CT traffic, has halved in its weight, while the proportion of consignments utilising a craneable semi-trailer increased fast to about 13% by 2015.

Prominent CT-relations: The most important routes of unaccompanied Combined Transport are the ones connecting the Northwest ports area with Northern Italy. RoLa is focused on the Transalpine routes. Traffic is dynamically developing on eastern relations, and even more along the intercontinental routes.

Details of 2015: The UIRR member CT operators realised an interesting increase in consignments on border crossing relations (+3.8%) while registered a decline on domestic routes (-4.9%) mostly in Italy and Belgium. Only unaccompanied Combined Transport (UCT) with containers, swap bodies and (craneable) semi-trailers could increase its share in 2015 especially with an important increase in border crossing operations (+4.6% compared to 2014), while the transfer of complete trucks (RoLa) declined in both segments with a total negative result of 5.5%.

The best performing country relations in 2015 were as follows (relative improvement):

- Germany vv China +249% (+ 25,000 consignments)
- Italy vv Luxembourg +191% (+ 10,000 consignments)
- Germany vv Denmark +121% (+ 4,000 consignments)
- Germany vv Sweden +105% (+ 8,000 consignments)

The best performing country relations in 2015 were as follows (in number of consignments):

- Germany vv Italy +30,000 consignments (+6%)
- Belgium vv Italy +40,000 consignments (+23%)
- France vv Italy +20,000 consignments (+60%)
- Germany vv Netherlands +15,000 consignments (+13%)

Declines have been recorded on several country relations:

- Italy vv Netherlands -17% (-14,000 consignments)
- Belgium vv Germany -28% (-10,000 consignments)
- Austria vv Slovenia -13% (-7,000 consignments)

General Considerations

A UIRR consignment corresponds to the transport capacity of one full size truck on road (equivalent to 2 TEU), meaning:

- one semi-trailer;
- two swap bodies less than 8.30 m and under 16t;
- one swap body more than 8.30 m or over 16t;
- one vehicle on the Rolling Motorway (RoLa).

The UIRR statistics include only the rail section of the Road-Rail Combined Transport chain (terminal to terminal).

Abbreviations

C	consignments
CT	Combined Transport
RoLa	rolling motorway
SB	swap body
ST	semi-trailer
t	tonnes
TEU	twenty-foot equivalent unit
tkm	tonne-kilometre

Country Matrix

Relations		Consignments C	Consignments-km S*km	Average Distance	Average Weight t/C	Gross Weight t	Tonne-km 1,000 tkm	Techniques, % consignments			
from	to							ST	SB/CT	SB/CT	RoLa
Country	Country								<8,30m	>8,30m	
AT	BE	636	772,133	1,215	15	9,524	11,572		13%	87%	
BE	AT	526	639,090	1,215	23	12,097	14,698		29%	71%	
AT	DE	21,458	21,890,865	1,020	23	497,408	508,006	3%	51%	46%	
DE	AT	35,924	33,955,815	945	26	916,175	866,492	20%	35%	45%	
AT	HU	65	22,750	350	23	1,488	521		50%	50%	
HU	AT	519	181,650	350	23	11,885	4,160		50%	50%	
AT	IT	9,547	3,216,804	337	22	209,502	75,893	22%	29%	20%	29%
IT	AT	5,811	2,379,552	409	24	141,409	59,941	36%	12%	16%	36%
AT	NL	1,533	1,747,923	1,141	24	37,098	42,299		56%	44%	
NL	AT	600	775,154	1,293	26	15,691	20,288		59%	41%	
AT	SI	28,253	8,871,007	314	31	876,822	282,307		47%		53%
SI	AT	19,450	6,209,747	319	36	693,884	229,628		21%		79%
BA	SI	5	2,492	498	2	12	6		100%		
SI	BA	5	655	131	23	115	15		100%		
BE	BG	534	1,332,330	2,495	26	13,884	34,641		97%	3%	
BG	BE	266	663,670	2,495	4	1,064	2,655		95%	5%	
BE	CH	15,331	10,683,050	697	23	358,681	249,628		60%	40%	
CH	BE	15,142	11,334,744	749	13	202,646	151,690		64%	36%	
BE	DE	12,280	7,802,267	635	22	271,232	182,140	3%	66%	31%	
DE	BE	14,970	9,961,001	665	19	288,670	188,207	1%	74%	25%	
BE	ES	15,388	22,717,286	1,476	28	425,681	628,043		54%	46%	
ES	BE	11,930	19,456,854	1,631	19	221,090	366,107		63%	37%	
BE	FR	28,275	21,382,114	756	17	470,838	379,344	2%	54%	44%	
FR	BE	25,593	18,897,936	738	19	485,465	375,523	2%	52%	46%	
BE	GR	19	20,748	1,092	28	525	574		100%		
GR	BE	10	17,300	1,730	8	76	132		100%		
BE	HU	28	41,580	1,485	30	840	1,247		83%	17%	
BE	IT	124,487	139,083,443	1,117	25	3,155,837	3,523,741	9%	41%	50%	
IT	BE	102,765	118,974,414	1,158	23	2,317,251	2,668,126	10%	37%	53%	
BE	KZ	56	227,752	4,067	28	1,575	6,405		100%		
KZ	BE	11	62,020	5,907	11	120	708		100%		
BE	LT	10	22,340	2,234	10	99	221		100%		
BE	LU	11,781	3,722,796	316	22	262,673	83,005		81%	19%	
LU	BE	10,174	3,214,984	316	12	120,407	38,049		68%	32%	
BE	NL	117	19,152	164	6	746	122		75%	25%	
NL	BE	635	72,960	115	29	18,717	2,150		77%	23%	
BE	PL	3,874	3,879,937	1,002	29	110,469	110,639	1%	64%	35%	
PL	BE	2,822	1,648,653	584	15	41,264	24,107		70%	30%	
BE	RO	11,529	18,849,915	1,635	24	276,696	452,398	25%	18%	57%	
RO	BE	9,826	16,065,510	1,635	19	185,694	305,245	29%	5%	66%	
BE	RU	237	491,684	2,079	32	7,477	15,545		93%	7%	
RU	BE	193	525,078	2,728	8	1,553	4,237		100%		
BE	UZ	1	1,084	1,084	26	26	28		100%		
BG	RO	66	46,200	700	4	264	185		100%		
RO	BG	122	108,580	890	29	3,538	3,149		100%		
BY	DE	1	520	520	21	21	11		43%	57%	
DE	BY	458	306,827	671	17	7,759	5,203		31%	69%	
BY	IT	4	2,080	520	16	63	33			100%	
BY	PL	3	1,560	520	4	12	6			100%	
PL	BY	21	9,255	441	8	166	73		67%	33%	
CH	AT	381	133,175	350	23	8,713	3,050		50%	50%	
CH	DE	12,570	8,048,169	640	18	231,107	147,976	36%	48%	16%	
DE	CH	30,417	18,778,924	617	26	798,092	491,324	19%	58%	23%	
CH	ES	97	178,310	1,848	25	2,397	4,428		100%		
CH	FR	11	13,284	1,265	12	129	163		100%		
CH	IT	886	311,550	352	16	13,865	4,878	2%	51%	47%	
IT	CH	2,159	767,827	356	21	44,860	15,954	5%	63%	32%	
CH	NL	14,031	12,778,793	911	19	262,102	238,711	14%	38%	48%	
NL	CH	3,967	3,826,350	965	23	91,283	88,058	16%	46%	38%	
CH	NO	2	3,596	1,798	17	34	62	100%			
CH	SE	12	15,430	1,342	22	250	343	70%	30%		
SE	CH	41	81,000	1,976	26	1,053	2,081		100%		
CN	DE	19,768	186,174,177	9,920	20	380,134	3,769,827		18%	82%	
DE	CN	16,540	164,074,604	9,920	23	374,595	3,713,520		29%	71%	
CZ	DE	11,104	7,945,924	716	21	238,053	170,356	62%	35%	3%	
DE	CZ	13,638	7,091,785	520	26	360,871	187,586	75%	21%	4%	
CZ	IT	1,662	1,391,094	837	25	41,691	34,895	100%			
IT	CZ	1,691	1,415,367	837	23	38,927	32,582	100%			
CZ	SI	5,970	5,100,828	854	14	82,762	70,713		100%		
SI	CZ	5,910	5,051,041	855	13	79,596	68,027		100%		
DE	DK	3,978	3,610,926	908	25	100,398	91,627	24%	21%	55%	
DK	DE	3,883	2,954,512	761	14	52,518	42,038	23%	17%	60%	
DE	EE	2	3,600	1,800	31	62	112		100%		
DE	ES	21,646	33,024,605	1,526	25	544,472	829,815		80%	20%	
ES	DE	22,215	36,304,204	1,634	23	516,508	843,953		76%	24%	
DE	FI	97	156,470	1,613	27	2,587	4,174		96%	4%	
DE	FR	10,636	12,298,267	1,156	25	271,087	313,268		53%	47%	
FR	DE	8,394	9,358,429	1,115	18	149,351	167,740		55%	45%	
DE	GR	653	1,576,215	2,416	28	17,949	43,300	28%	61%	11%	
GR	DE	9	15,570	1,730	8	68	117		100%		
DE	HR	11	32,938	2,994	33	362	1,083			100%	
DE	HU	17,780	22,471,161	1,264	24	425,293	531,679	26%	45%	29%	
HU	DE	9,194	9,209,432	1,002	21	190,861	191,241	49%	16%	35%	
DE	IT	369,752	302,882,758	819	28	10,214,200	8,268,910	30%	32%	24%	14%
IT	DE	265,576	214,782,960	809	23	6,008,048	4,584,510	29%	26%	26%	19%
DE	KZ	25	14,511	580	26	645	374		100%		
KZ	DE	54	256,840	4,756	20	1,053	4,749		100%		
DE	LT	12	16,844	1,465	5	60	88		100%		
DE	LU	2,719	802,105	295	33	89,141	26,297	51%	17%	32%	
LU	DE	2,269	669,355	295	32	72,182	21,294	51%	15%	34%	
DE	NL	70,272	31,820,251	453	20	1,439,482	664,454	8%	42%	50%	
NL	DE	60,061	24,658,974	411	18	1,088,447	454,855	1%	35%	64%	
DE	NO	659	1,031,748	1,566	27	17,471	27,348		68%	32%	
NO	DE	3	3,586	1,195	14	43	52		100%		
DE	PL	24,771	23,396,742	945	23	559,973	522,451	1%	49%	50%	
PL	DE	17,421	16,759,838	962	8	134,975	129,843		45%	55%	
DE	PT	363	943,501	2,599	27	9,927	25,802		60%	40%	
DE	RO	1,301	1,687,392	1,297	29	38,267	49,632		73%	27%	
RO	DE	706	736,604	1,043	10	7,096	7,404	6%	69%	25%	
DE	RS	102	218,669	2,154	20	2,052	4,711		100%		
RS	DE	211	379,868	1,800	21	4,478	8,061		100%		

Relations		Consignments C	Consignments-km S*km	Average Distance	Average Weight t/C	Gross Weight t	Tonne-km 1,000 tkm	Techniques, % consignments			
from	to							ST	SB/CT	SB/CT	RoLa
Country	Country								<8,30m	>8,30m	
DE	RU	3,192	5,443,850	1,705	23	74,043	118,781		60%	40%	
RU	DE	2,158	5,049,664	2,340	17	36,697	85,886		29%	71%	
DE	SE	9,546	10,243,766	1,073	26	251,265	269,503	36%	47%	17%	
SE	DE	7,361	7,642,794	1,038	19	142,524	147,123	40%	39%	21%	
DE	SI	2,160	2,356,895	1,091	31	67,774	73,969		80%	20%	
SI	DE	5,321	4,030,870	758	8	44,324	33,577		90%	10%	
DE	SK	189	481,796	2,549	23	4,259	10,853		96%	4%	
DE	TR	3,044	9,786,642	3,216	29	88,467	284,473		87%	13%	
TR	DE	1,852	5,738,058	3,098	9	16,968	52,572		86%	14%	
DE	UZ	2	9,505	4,753	25	51	241		100%		
UZ	DE	1	2,350	4,700	8	4	19		100%		
DK	IT	6,077	6,825,657	1,123	28	170,455	191,454	25%	36%	39%	
IT	DK	4,439	6,745,394	1,520	25	111,043	168,764	21%	23%	56%	
DK	SE	8	2,971	396	9	69	27	24%	38%	38%	
SE	DK	31	6,891	222	8	255	57	33%	33%	34%	
ES	IT	2,127	2,361,671	1,111	29	61,204	67,973		81%	19%	
IT	ES	1,307	1,501,789	1,149	22	28,378	32,620		73%	27%	
ES	PL	117	161,205	1,378	26	3,083	4,248		100%		
PL	ES	9	9,348	1,039	11	99	103		100%		
ES	SE	1	983	983	23	23	22		100%		
FR	ES	19	23,088	1,215	22	424	514		95%	5%	
FR	IT	22,322	19,926,042	893	25	568,507	508,885		13%	87%	
IT	FR	31,407	28,003,087	892	20	641,235	574,783	2%	63%	35%	
FR	LU	13,929	9,538,593	685	25	345,459	234,028	37%	21%	42%	
LU	FR	13,985	9,559,505	684	29	409,354	263,115	37%	21%	42%	
FR	PL	67	53,758	802	32	2,122	1,702		100%		
PL	FR	74	89,433	1,217	8	596	725		70%	30%	
FR	UK	414	385,481	931	29	11,935	11,368		93%	7%	
UK	FR	224	149,709	668	13	2,892	2,975		95%	5%	
GR	IT	1	1,730	1,730	7	7	3		100%		
IT	GR	19	33,060	1,740	28	535	932		100%		
GR	NL	5	7,785	1,730	8	35	60		100%		
GR	SI	49	4,292,570	1,359	4	196	17,213		100%		
HR	HU	742	419,972	566	5	3,710	2,100		6%	94%	
HU	HR	2,650	1,499,900	566	3	7,950	4,500		78%	22%	
HR	RS	40	25,320	633	27	1,080	684		35%	65%	
RS	HR	149	94,317	633	14	2,086	1,320		22%	78%	
HR	SI	428	124,120	290	14	5,992	1,738		45%	55%	
SI	HR	317	23,639	75	15	4,724	352		62%	38%	
HU	IT	40	51,840	1,296	32	1,275	1,652		100%		
IT	HU	27	15,210	563	15	402	226		100%		
HU	NL	539	868,320	1,612	20	10,933	17,628		62%	38%	
NL	HU	1,248	1,601,184	1,283	24	30,106	38,626		68%	32%	
HU	RO	452	522,436	1,156	17	7,547	8,723	2%	75%	23%	
HU	RS	14	6,950	515	10	141	72		100%		
HU	RU	1	345	345	27	27	9			100%	
HU	SI	12,420	8,479,134	683	14	177,035	120,862		100%		
SI	HU	18,871	13,016,650	690	15	282,140	194,612		100%		
HU	UA	6	770	128	22	132	17		13%	87%	
IT	LU	7,825	8,304,528	1,061	23	119,121	201,627	79%		21%	
LU	IT	7,568	8,033,217	1,061	32	244,311	259,778	78%		22%	
IT	NL	34,314	43,721,690	1,274	21	731,293	929,043	18%	51%	31%	
NL	IT	31,713	36,539,175	1,152	27	864,768	996,088	1%	66%	33%	
IT	NO	64	77,065	1,204	21	1,314	1,607		100%		
NO	IT	5	4,223	845	26	128	108		50%	50%	
IT	PL	411	255,184	621	28	11,503	7,142		77%	23%	
PL	IT	131	49,799	380	27	3,554	1,351		94%	6%	
IT	RO	128	43,264	339	31	3,905	1,325		100%		
RO	IT	132	106,202	808	26	3,391	2,738		86%	14%	
IT	RU	39	24,102	618	32	1,243	768		100%		
IT	SE	3,642	3,161,136	868	26	95,624	83,010	18%	57%	25%	
SE	IT	8,618	12,729,949	1,477	30	257,169	380,623	36%	35%	29%	
IT	TR	247	556,909	2,255	24	6,046	13,632		32%	68%	
TR	IT	202	453,015	2,243	5	977	2,191		27%	73%	
KZ	PL	17	75,820	4,460	7	127	566		100%		
LT	IT	24	14,614	609	30	714	435		100%		
LT	PL	58	35,438	611	27	1,549	947		40%	60%	
PL	LT	27	11,121	412	7	185	76		33%	67%	
NL	BY	1	2,225	2,225	8	8	17			100%	
NL	ES	222	247,308	1,114	30	6,579	7,329		67%	33%	
NL	KZ	11	34,254	3,114	29	317	988		100%		
NL	LT	3	4,965	1,655	27	81	135		100%		
NL	PL	856	1,253,184	1,464	16	13,536	19,817		30%	70%	
PL	NL	442	675,376	1,528	10	4,259	6,508		41%	59%	
NL	RO	587	1,318,402	2,246	31	18,133	40,726		89%	11%	
RO	NL	107	187,785	1,755	9	950	1,667		100%		
NL	RS	125	278,625	2,229	32	3,961	8,829		100%		
RS	NL	1	1,556	1,556	8	8	12		100%		
NL	RU	191	418,863	2,193	32	6,033	13,230		100%		
RU	NL	79	217,488	2,753	13	1,019	2,806		100%		
NL	UA	13	35,295	2,715	29	373	1,014		100%		
NO	RU	228	349,659	1,537	22	4,941	7,594		40%	60%	
PL	RU	982	4,836,350	4,925	24	23,647	116,464		94%	6%	
RU	PL	135	599,711	4,442	8	1,028	4,566		100%		
PL	SE	29	46,035	1,587	4	121	191		100%		
SE	PL	31	55,614	1,794	31	969	1,739		100%		
RO	UA	30	19,768	659	7	210	138			100%	
SI	IT	1,422	376,233	265	3	4,319	1,143		100%		
UA	RO	30	11,264	375	30	889	334			100%	
RS	SI	105	56,116	534	3	359	192		100%		
SI	RS	96	41,434	432	20	1,879	811		100%		
SI	MK	17	16,133	949	5	87	83		100%		
SI	SK	17,000	13,565,150	798	13	214,438	171,111		100%		
SK	SI	13,158	10,778,770	819	7	97,764	80,086		100%		
UA	DE	1	1,100	2,200	9	4	10		100%		
UZ	NL	1	8,886	8,886	8	8	71		100%		
Others		3,965	1,982,500	500	23	90,797	45,398		50%	50%	
TOTAL		1,902,330	1,970,600,440	1,036	23	44,210,023	45,796,623	17%	43%	33%	7%

Member companies



ADRIA KOMBI

Tivolska 50
SLO - 1000 Ljubljana
Tel.: +386 1 23 45 280
Fax: +386 1 23 45 290
info@adriakombi.si
www.adriakombi.si

Activities: UCT - RoLa - RSO - RH
Agency: SI
Total traffic: 325,000 TEU
Revenue: € 42 million



ALPE ADRIA

Via S. Caterina da Siena, 1
I - 34122 Trieste
Tel.: +39 040 63 92 33
Fax: +39 040 36 48 42
amministrazione@alpeadria.com
www.alpeadria.com

Activities: UCT - RoLa
Agency: IT
Total traffic: 86,000 TEU
Revenue: € 34 million



AMBROGIO

Via Tognasca 5
I - 21013 Gallarate
Tel.: +39 0331 70 75 00
Fax: +39 0331 77 63 66
ambrogio@ambrogio.it
www.ambrogio.it

Activities: UCT - TTO - TTM - RH
Agencies: IT - BE - ES
Total traffic: 142 000 TEU
Revenue: € 58 million



BOHEMIAKOMBI

Opletalova 6
CZ - 113 76 Praha 1
Tel.: +420 2 42 444 560
Fax: +420 2 42 444 924
info@bohemiakombi.cz
www.bohemiakombi.cz

Activity: UCT
Agency: CZ
Total traffic: 26,000 TEU
Revenue: € 7,4 million



CEMAT

Via Valtellina 5-7
I - 20159 Milano
Tel.: +39 02 668 951
Fax: +39 02 668 00 755
info@cemat.it
www.cemat.it

Activities: UCT - RSO - ECM
Agency: IT
Total traffic: 670,000 TEU
Revenue: € 206 million



CFL INTERMODAL

Zone Industrielle "Riedgen"
L - 3451 Dudelange
Tel.: +352 51 98 10
Fax: +352 51 98 10 211
info@cfl-intermodal.lu
www.cfl.lu/espaces/fret/fr/group/structure/ferroviaire/cfl-intermodal

Activity: UCT
Agency: LU
Total traffic: 110,000 TEU
Revenue: n/a



COMBIBERIA

c/Rafael Herrera, 11; 2º, Pta 203
E - 28036 Madrid
Tel.: +34 91 314 98 99
Fax: +34 91 314 93 47
combiberia.madrid@combiberia.com
www.combiberia.com

Activity: UCT
Agency: ES
Total traffic: 67,000 TEU
Revenue: n/a



COMBINANT

Scheldelaan 800 - haven 755
B - 2040 Antwerpen
Tel./Fax: +32 3 250 62 62
info@combinant.be
www.combinant.be

Activity: TTM
Agency: BE
Total handlings: 125,000 units
Revenue: n/a



CROKOMBI

Heinzlova ulica 51
HR - 10000 Zagreb
Tel.: +385 1 61 51 867
Fax: +385 1 61 51 869
crokombi@crokombi.hr
www.crokombi.hr

Activity: UCT
Agency: HR
Total traffic: 8,000 TEU
Revenue: n/a



EUROPA MULTIPURPOSE TERMINALS (EMT)

Punto Franco Nuovo - Molo VI
I - 34123 Trieste (TS)
Tel.: +39 040 3220333
Fax: +39 040 3224484
info@emterminals.com
www.emterminals.com

Activity: TTM
Agency: IT
Total handlings: 71,000 units
Revenue: € 11 million



CARGO TERMINAL ENNS

Ennshafenstraße 45
A - 4470 Enns
Tel.: +43 662 8588 6510
Fax: +43 662 8588 6599
www.cargo-city-enns.at

Activity: TTM
Agency: AT
Total handlings: 293,000 TEU
Revenue: n/a



FELB

Rivergate Handelskai 92 - Gate
2/3.OG/TOP G - A - 1200 Vienna
Tel.: +43 1 890 63 39 0
Fax: +43 1 890 63 39 63
sales@fareaslandbridge.com
www.fareaslandbridge.com

Activity: UCT
Agencies: DE - PL
Total traffic: 47,000 TEU
Revenue: € 83 million



HUPAC

Viale R. Manzoni 6
CH - 6830 Chiasso
Tel.: +41 91 695 28 00
Fax: +41 91 695 28 01
info@hupac.ch
www.hupac.ch

Activities: UCT - TTM - RSO -
ECM - RU - CA
Agencies: BE - CH - DE - IT -
NL - RU
Total traffic: 1,100,000 TEU
Revenue: € 392 million



INTERFERRYBOATS

Houtdok 25 A
B - 2030 Antwerp
Tel.: +32 3 270 27 00
Fax: +32 3 226 26 26
info@interferryboats.com
www.interferryboats.com

Activities: UCT - TTM - ECM -
CA - RH
Agencies: BE - DE - IT
Total traffic: 450,000 TEU
Revenue: € 150 million



IMS

Trillergasse 8
A - 1210 Wien
Tel.: +43 1 20168 0
Fax: +43 1 20168 8840
sales@imscargo.com
www.imscargo.com

Activity: UCT
Agencies: AT - BE - CH - ES -
DE - HU - NL - SK - PT
Total traffic: 62 000 TEU
Revenue: n/a



JOHN G. RUSSELL

Hillington
Glasgow
G52 4XB
Tel./Fax: +44 1418108200
www.johngrussell.co.uk

Activity: TTM
Agency: UK
Total handlings: 12,000 units
(since September 2015)
Revenue: n/a

 KOMBIVERKEHR Zum Laurenburger Hof 76 D - 60594 Frankfurt Tel.: +49 69 79 50 50 Fax: +49 69 79 50 51 19 info@kombiverkehr.de www.kombiverkehr.de Activities: UCT - TTM - RSO - ECM - RU Agencies: DE - ES - IT - NL - PL Total traffic: 1,425,000 TEU Revenue: € 434 million	 LUGO Via della Dogana 5 I - 48022 Lugo (RA) Tel.: +39 0545 216411 Fax: +39 0545 210987 info@lugoterminal.com www.lugoterminal.com Activity: TTM Agency: IT Total handlings: 24,000 units Revenue: n/a	 NAVILAND CARGO 26 Quai Michelet CS 10095 F - 92309 Levallois Perret Cedex Tel.: + 33 1 41 05 33 01 Fax: + 33 1 40 87 08 20 contact@naviland-cargo.com www.naviland-cargo.com Activities: UCT - TTM - RSO - RU Agency: FR Total traffic: 290,000 TEU Revenue: € 97 million	 NOVATRANS 10 rue Vandrezanne CS 91397 F - 75634 Paris Cedex 13 Tel.: +33 1 85 34 49 00 Fax: +33 1 53 80 34 36 info@novatrans.fr www.novatrans.fr Activities: UCT - TTM - RSO Agencies: FR - IT Total traffic: 225,000 TEU Revenue: € 70 million
 ÖBB-INFRASTRUKTUR AG TERMINAL SERVICE AUSTRIA Praterstern 3 A - 1020 Wien Tel.: +43 1 93000 31169 terminal@oebb.at infra.oebb.at Activities: TTO - TTM Agency: AT Total handlings: 2,700,000 units and 50,000 trucks Revenue: n/a	 POLZUG Container Terminal Burchardkai Bürogebäude 1 D - 21129 Hamburg Tel.: +49 40 74 11 45 0 Fax: +49 40 74 11 45 45 hamburgpolzug.de www.polzug.de Activities: UCT - TTM - CA - RH Agencies: DE - PL - AZ - UK Total traffic: 116,000 TEU Revenue: n/a	 ROCOMBI Blvd. Dinicu Golescu 38 RO - 010873 Bucharest Tel.: +40 21 312 23 14 Fax: +40 21 312 17 74 info@rocombi.ro www.rocombi.ro Activities: TTM - UCT Agency: RO Total traffic: 6,500 TEU Revenue: n/a	 RALPIN Belchenstrasse 3 CH - 4601 Olten Tel.: +41 58 822 88 88 Fax: +41 58 822 88 80 info@ralpin.com www.ralpin.com Activities: RoLa - ECM Agencies: CH - DE - IT Total traffic: 220,000 TEU Revenue: n/a
 RAILPORT ARAD FN RO - Curtici Tel.: +40 357 100 189 Fax: +40 357 100 190 www.railportarad.ro Activity: TTM Agency: HU Total handlings: 50,000 Revenue: € 1.9 million	 RAIL CARGO TERMINAL BILK Europa utca 4. H - 1239 Budapest Tel.: +36 1 289 60 00 titkarsag.rct.bilk@railcargo.com www.railcargobilk.hu Activity: TTO Agency: HU Total handlings: 91,000 units Revenue: € 7 million	 TEL (TRANS EURASIA LOGISTICS) Bellevuestraße 3 D - 10785 Berlin Tel.: +49 30 297 54 800 www.trans-eurasia-logistics.com Activity: UCT Agencies: DE - CN - RU Total traffic: 30,000 TEU Revenue: n/a	 T3M 11 rue Maryse Bastié ZI de la Lauze F - 34430 St Jean de Vedas Activities: UCT - TTM - RH Agency: FR Total traffic: 208,000 TEU Revenue: n/a

Activities - glossary:

UCT: Unaccompanied Combined Transport
RoMo: Rolling Motorway
TTM: Transshipment Terminal Management
RSO: Rolling Stock Operator (owner / lessee)

Countries:

AM (=Albania), AT, AZ (=Azerbaijan), BE, BG, BIH (=Bosnia), BZ (=Belarus), CH, CZ, DK, DE, EE, EL, ES, FI, FR, GE (=Georgia), HR, HU, IE, IT, LT, LU, LV, ME (=Crna Gora), NL, PL, PRC (=China), PT, RO, RS (=Serbia), RU (=Russia), SI, SK, SE, TR, UK

UIRR Consignment: corresponds to the transport capacity of one tractor-trailer combination on the road (equivalent to 2.0 EVP/TEU). A TEU (twenty-foot equivalent) is a unit of measurement corresponding to an ISO container of 20 feet in length (6.10m), used to express traffic capacities or flows, principally in the maritime transport sector.

- CT Operators
- Transshipment Terminal Managers
- CT Operators who also manage terminals

ECM: Entity in Charge of Maintenance
RU: Railway Undertaking
CA: Customs Agent
RH: Road Haulage

Terminals

TRANSHIPMENT TERMINALS MANAGED BY UIRR MEMBER COMPANIES

	List of terminals under own management		Type of connection			Total turnover (departing + arriving)	Technical data			Nearest railway station (entry point to the rail network)	Located on which European Rail Freight Corridor(s)
	Name	City	UCT Rail	IWW*	RoLa		Total surface (m²)	Cranes (gantry + mobile)	Number of tracks		
	Brennersee ROLA	Gries/Brenner			•	945,530	5,000	-	2	Brennersee	3
	CTE	Enns	•	•		293,000	170,000	3	9	Enns	3, 5
	CTS	Salzburg	•	•		210,000	100,000	2	6	Salzburg CCT	3
	Salzburg Hbf ROLA	Salzburg			•	214,016	5,000	-	2	Salzburg Hbf	
	St. Michael CCT	St. Michael	•			7,135	10,000		2	St. Michael	5
	Villach Süd CCT/ROLA	Villach	•		•	50,504	70,000	3	6	Villach Süd	5
	Wels Vbf CCT/ROLA	Wels	•		•	202,928	120,000	6	10	Wels Vbf	
	Wien Nordwestbahnhof CCT	Vienna	•			47,101	19,000	3	2	Wien Nord-westbahnhof	5
	Wolfurt CCT	Wolfurt	•			108,231	54,000	8	6	Wolfurt	
	Wörgl CCT	Wörgl			•	1,148,521	40,000	-	3	Wörgl	3
	ATO	Antwerp		•		115,290	93,598	6	2	Antwerp Angola	1, 2, 8
	Cirkeldijk	Antwerp	•			101,741	52,000	6	4	Antwerp Berendrecht	1, 2, 8
	Combinant	Antwerp	•			125,182	102,000	4	5	Combinant	1, 2, 8
	Euroterminal	Genk	•			38,023	80,000	3	4	Genk Goederen	1, 2, 8
	HTA	Antwerp	•	•		85,886	53,000	3	5	Antwerpen	1, 2
	Main Hub	Antwerp				n/a	202,497	12	8	Antwerp North	1, 2, 8
	Zomerweg	Antwerp	•			62,452	77,000	6	4	Antwerp Angola	1, 2, 8
	Avignon	Avignon	•			72,000	85,300	6	9	Avignon	2, 6
	Cognac	Cognac	•			12,000	6,478	2	3		
	Dourges	Lille	•	•		9,500	600,000	9	14		
	Gevrey	Dijon	•			7,800	15,000	2	4		2
	Hourcade	Bordeaux	•			69,531	48,755	5	7		4
	Le Boulou	Le Boulou	•			24,418	90,000	4	8	Le Boulou	6
	Marseille	Marseille	•			45,000	41,363	6	6		
	Clesud Terminal	Miramas	•			50,000	49,500	4	2	Miramas	2, 6
	Mouguerre	Mouguerre	•			24,000	3,500	3	4	Bayonne	4
	Noisy	Noisy-Le-Sec	•			35,000	70,000	4	10	Noisy	4
	Saint Jory	Toulouse	•			46,000	52,595	4	4		
	Socquence	Le Havre	•			10,000	4,000	1	2		
	Valenton	Bonneuil-sur-marne	•			87,000	90,434	5	7	Villeneuve Saint Georges	2, 4
	Venissieux	Saint-Priest	•			141,000	45,000	2	5	Venissieux	2, 6
	TSG	Singen	•	•		77,419	63,000	3	4	Singen	1
	Rail Cargo Terminal-BILK Co.Ltd.	Budapest	•			91,144	223,000	7	7	Soroksár-Terminal	6, 7
	Candiolo	Candiolo	•			10,973	100,000	2	5	Candiolo	
	EMT	Trieste	•	•		71,004	70,000	4	4	Trieste Campo Marzio	5, 6
	Gallarate	Gallarate	•			36,152	100,000	2	3	Gallarate	
	Giovinazzo Terminal	Giovinazzo (Ba)	•			12,200	30,000	2	4	Giovinazzo (BA)	3
	Lugo Terminal	Lugo (Ra)	•			24,000	190,000	3	8	Lugo (RA)	5
	Novara RoLa	Novara			•	100,349					
	Piacenza	Piacenza	•	•		n/a	55,000	5	3	Piacenza	3
	TBG	Busto/Gallarate	•	•		357,183	243,000	12	18	Gallarate	1
	HUB Terminal Poznan	Gądk	•			110,607	320,000		5	Gądk station	5, 8
	Terminal Dąbrowa Górnicza	Dąbrowa Górnicza	•			15,286	225,000		4	Dąbrowa Górnicza Towarowa	8
	Terminal Kontenerowy Pruszków	Pruszków	•			21,365	32,976		3	Pruszkow station	5, 8
	Terminal Kontenerowy Wrocław	Wrocław	•			5,044	45,000	2	4	Wrocław Główna	8
	București Sud	Bucharest	•			n/a	n/a	2	4		
	Railport Arad	Curtici	•			50,000	10,000	3	2	Curtici	6
	Aarau	Aarau	•	•		37,862	27,000	3	5	Aarau	2
	Basel	Basel	•	•		41,330	17,000	3	2	Basel	2
	Basel Weil	Basel	•			n/a		6	6	Basel	
	Lugano Vedeggio	Lugano			•	9,961	2,000	1	2		
	Z 4	Chiasso	•	•		6,498	7,000	1	1	Chiasso	1
	Russell	Daventry	•			12,186*	12,000	2	2	Rugby	2

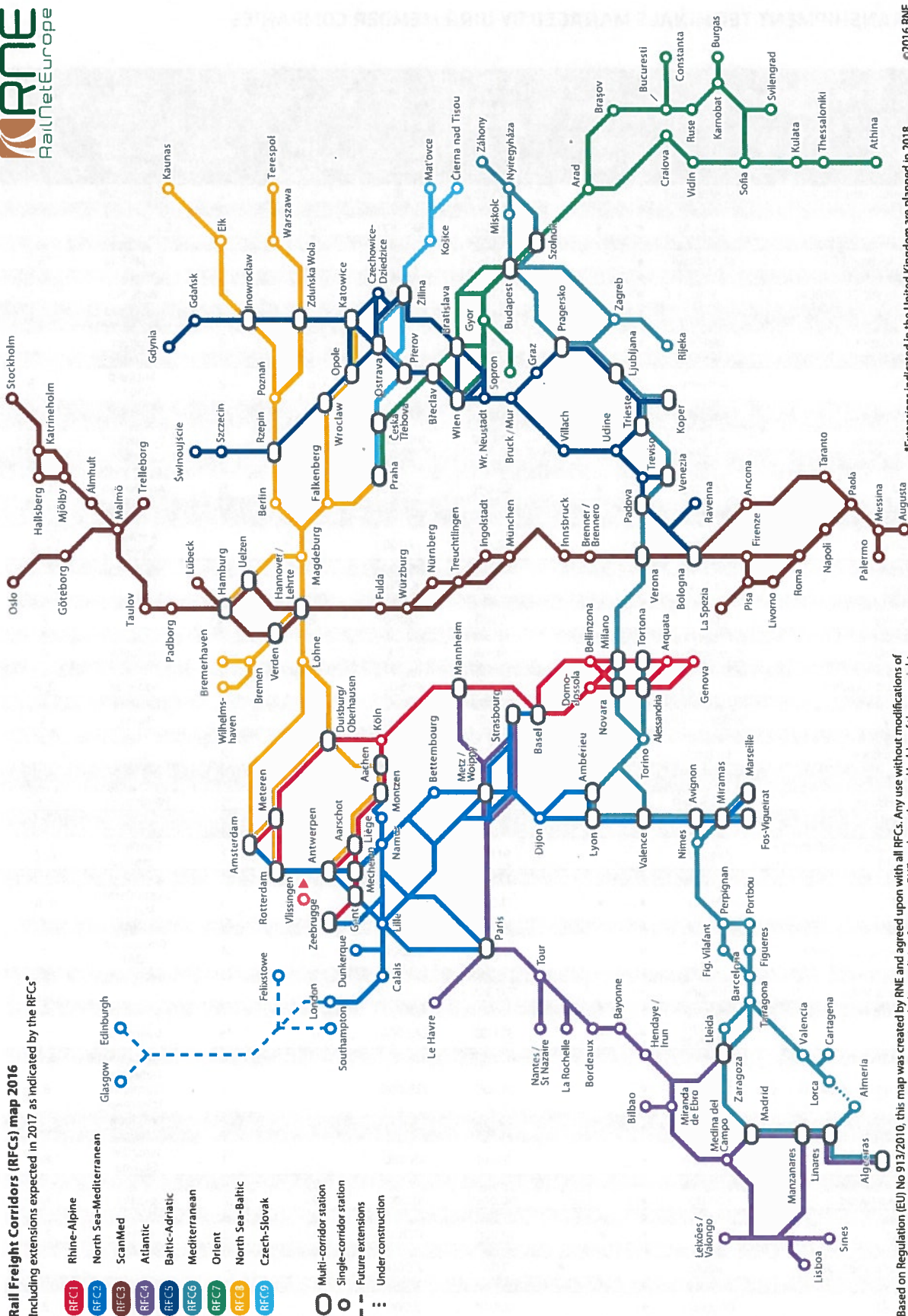
*(opened September 2015)

Rail Freight Corridors (RFCs) map 2016

Including extensions expected in 2017 as indicated by the RFCs*

- Rhine-Alpine**
- North Sea-Mediterranean**
- ScanMed**
- Atlantic**
- Baltic-Adriatic**
- Mediterranean**
- Orient**
- North Sea-Baltic**
- Czech-Slovak**

- Multi-corridor station**
- Single-corridor station**
- Future extensions**
- Under construction**



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*Extensions indicated in the United Kingdom are planned in 2018.

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