

TRANS Committee

**National Capital Region
Travel Trend Study
Parts 2 and 3**

National Capital Region

January 2011



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1. Introduction

1.1 Report objectives

The investigation of regional and inter-provincial travel trends in the National Capital Region (NCR) is divided into the following three components:

- ◆ firstly, identifying and describing key relationships between variables recorded in the 2005 TRANS National Capital Region household origin-destination (OD) survey, and thereby providing an understanding of significant transportation characteristics and patterns across the NCR (documented separately in the Part 1 report);
- ◆ secondly, using data from previous surveys in 1995 and 1986 in order to derive trends and to compare these trends with those in other cities; and
- ◆ thirdly, using the existing data and identified trends to extrapolate projected transportation patterns for future years for comparison with TRANS model forecasts.

This report, comprising Parts 2 and 3 of the three-step process, further examines the indicators selected in Part 1 by comparing their values in 1986 and 1995, where available, against the 2005 results (Part 2). Comparing the three years leads to a list of significant trends subsequently extrapolated in Part 3.

Data used are taken from the three NCR origin-destination surveys, with the exception of employment data (jobs by district of work) which were provided separately by the City of Ottawa or (for the 1996 Gatineau districts employment data) by the Ville de Gatineau from Statistics Canada.

1.2 Report structure

This report is divided into six chapters between the introduction and the conclusion, following and expanding on the structure of the Part 1 report, and organized as follows:

- ◆ Demographic structure, illustrating population, employment and household characteristics across the National Capital Region (described in Chapter 2);
- ◆ Transportation activity, illustrating how the demographic characteristics described previously influence the geographic attributes of trips, as well as the reasons for which they are made (described in Chapter 3);
- ◆ Modal shares, illustrating how the demographic, geographic and trip-based characteristics identified above help to define what method of travel will be chosen (described in Chapter 4);
- ◆ Public transit use, investigating the transit sub-component of the overall modal share in greater detail to determine what characteristics most appear to influence people in choosing to make a transit trip (described in Chapter 5);
- ◆ Identification of overall trends, based on a comparison and analysis of the four previous chapters, grouped into the categories of demographic shift, gender balance, trip rates and transit/non-motorized mode share (described in Chapter 6); and

- ◆ Extrapolation of major trends, based on those identified in the sixth part, to suggest future impacts of these trends and provide a comparison for modelled projections (described in Chapter 7).

1.3 Study area

Exhibit 1-1 depicts the study area. For the purposes of this report, four levels of aggregation are used, depending on the type of indicator. (For any given indicator, one or more may be used in order to show it more clearly).

Aggregation levels are:

- ◆ Overall (the National Capital Region as a whole).
- ◆ Provincial level (separation of the Ontario and Québec portions of the National Capital Region (NCR)).
- ◆ Urban structural level (separation of city centre, urban, suburban, and rural elements of the Ontario and Québec portions of the NCR). In the exhibits that follow, “Ontario” and “Québec” are used to denote the respective sectors of the NCR.
- ◆ District level (breakdown of data to the level of the 26 districts of the NCR, which are shown in Exhibit 1-1).

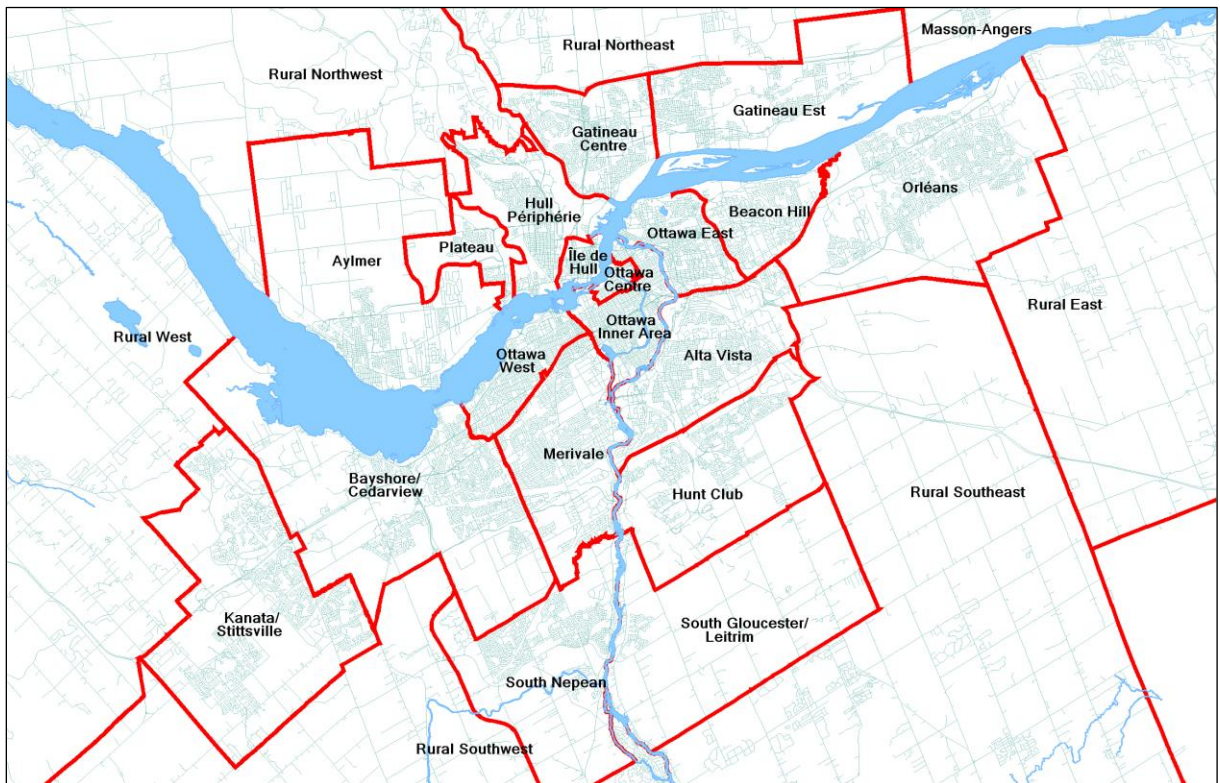


Exhibit 1-1: Geographical area (rural districts not shown in full)

The urban structural level separates the districts as follows:

- ◆ Central Ottawa (Ottawa Centre, Ottawa Inner Area);
- ◆ Central Gatineau (Île de Hull);
- ◆ Urban Ottawa (inside greenbelt), (Alta Vista, Bayshore/Cedarview, Beacon Hill, Hunt Club, Merivale, Ottawa East, Ottawa West);
- ◆ Suburban Ottawa (outside greenbelt), (Kanata/Stittsville, Orléans, South Gloucester/Leitrim, South Nepean);
- ◆ Urban Gatineau (Hull Périphérie);
- ◆ Suburban Gatineau (Aylmer, Gatineau Centre, Gatineau Est, Plateau)
- ◆ Rural Ontario (rural east, west, southeast and southwest); and
- ◆ Rural Québec (Masson-Angers, rural northeast and northwest).

2. Demographic Structure

This chapter looks at how population (all residents and all labour force participants) and employment, as well as household attributes, are distributed amongst the National Capital Region's districts, and what changes in these distribution patterns can be noted between 1986 and 2005. This gives an initial high-level identification of likely trip flow patterns (between areas of high population and nearby areas of high employment), which is investigated further in later chapters.

2.1 Population and employment distribution

Observed trends:

- ◆ *Population grows fastest in suburban areas, with Orléans the most populous district in 2005 (up from fifth in 1986).*
- ◆ *Jobs grow by 60% outside the central Ottawa districts, but only by 20% within them. Between 1996 and 2005, employment in Île de Hull decreases by 4%, while employment elsewhere in Gatineau goes up by 30%.*
- ◆ *Beacon Hill, Kanata/Stittsville and Bayshore/Cedarview are net generators of trips to work prior to 2005, but then become net attractors. While Bayshore and Kanata become net attractors, jobs in the adjacent Rural West have decreased by 24% between 1995 and 2005.*
- ◆ *Many districts have increased their number of jobs compared to number of resident employees without resulting in more intra-district work trips. Alta Vista has 19,000 more jobs in 2005 than in 1995, but fewer Alta Vista residents work in that district. Bayshore has a similar pattern.*
- ◆ *Only Kanata/Stittsville has a large increase in jobs (7,000) for local residents, and has become significantly more self-contained over time.*
- ◆ *On the Québec side, the population growth is in Plateau and the rural districts, with other districts showing slow or negative growth from 1986 to 2005.*
- ◆ *Female workforce participation has grown from 40% in 1986 to 45% in 2005, with Gatineau growing faster than Ottawa in this regard.*

The population of the National Capital Region (NCR) in 2005 was 1,150,579, including 865,695 residents of the 17 Ontario districts and 284,884 of the 9 Québec districts – a ratio of 75% - 25% between the two sides of the Ottawa River, compared with a ratio of 77%-23% in 1986 and 74%-26% in 1995.

The geographical distribution of residents at the district level is shown in Exhibit 2-1, with a comparable distribution of jobs (at the same scale) shown in Exhibit 2-2. The overall population has increased from 798,688 (1986) and 984,690 (1995). This is an overall annual rate of increase from 1986 to 2005 of 1.94% (1.83% in Ontario and 2.30% in Québec), although Ottawa has grown faster than Gatineau since 1995. The largest areas of population growth over the 19-year period are in suburban Ottawa outside the greenbelt (3.36% annual rate) and the rural Québec districts (3.43% annual rate), both of which nearly doubled their population from 1986 to 2005.

The most recent year (i.e. 2005) is shown at the top, with the most distant (1986) at the bottom and 1995 in the middle.

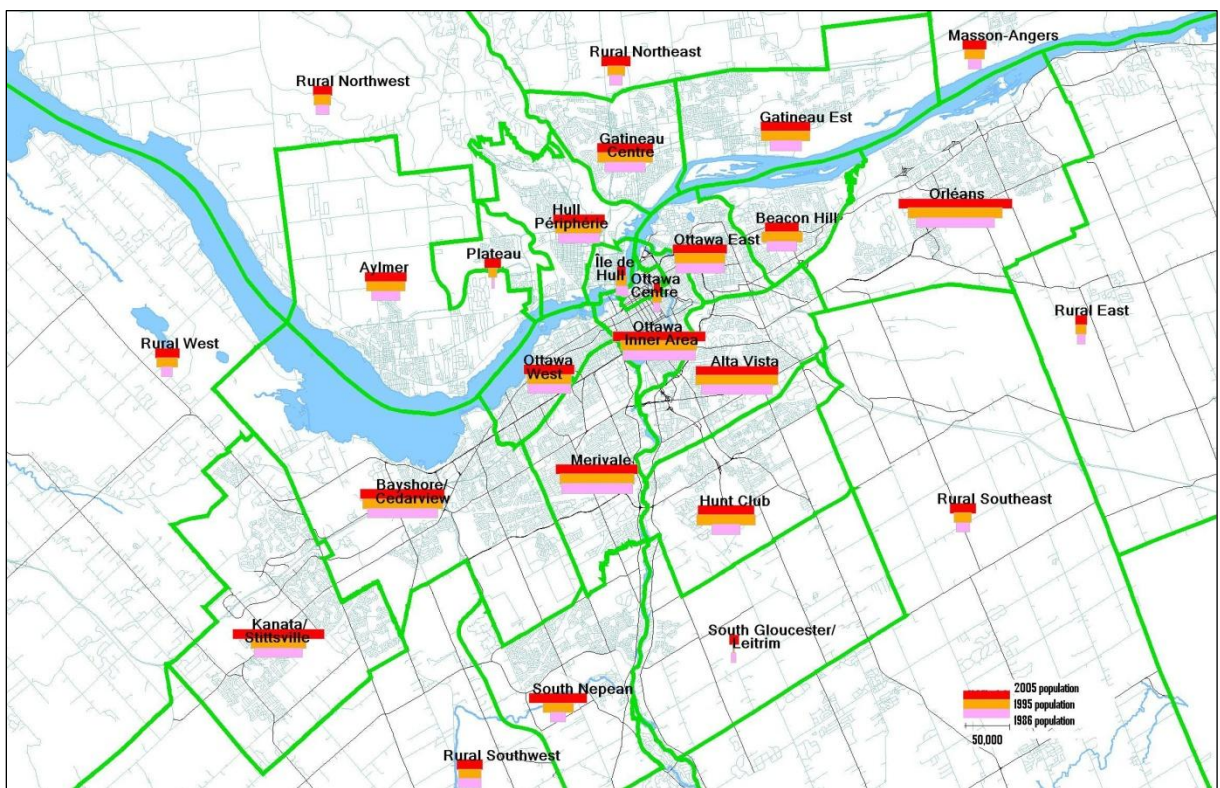


Exhibit 2-1: National Capital Region population totals, 1986-2005

Between 1986 and 2005, the number of jobs in the Ontario part of the NCR increased by 50%, from 343,246 to 514,093. This is an annual increase of 2.15%, faster than the corresponding population growth either in the Ontario part of the NCR (1.84%) or in the NCR as a whole (1.94%). Growth was substantially faster from 1995 to 2005 (2.49% annually) than from 1986 to 1995 (1.77%).

Between 1996 and 2005, jobs in the Québec part of the NCR (1986 job data are not available, and 1996 is used in place of 1995) increase by 20%, for an annual increase of 2.09%, which is lower than the equivalent recent trend for Ontario. While the Ontario

districts added 112,000 jobs (28% growth) between 1995 and 2005, the Québec districts added 17,400 (21% growth) between 1996 and 2005.

The most recent year (i.e. 2005) is shown at the top, with the most distant (1986) at the bottom and 1995 in the middle (1986 is shown where available, and 1996 is used for Gatineau districts to represent 1995).

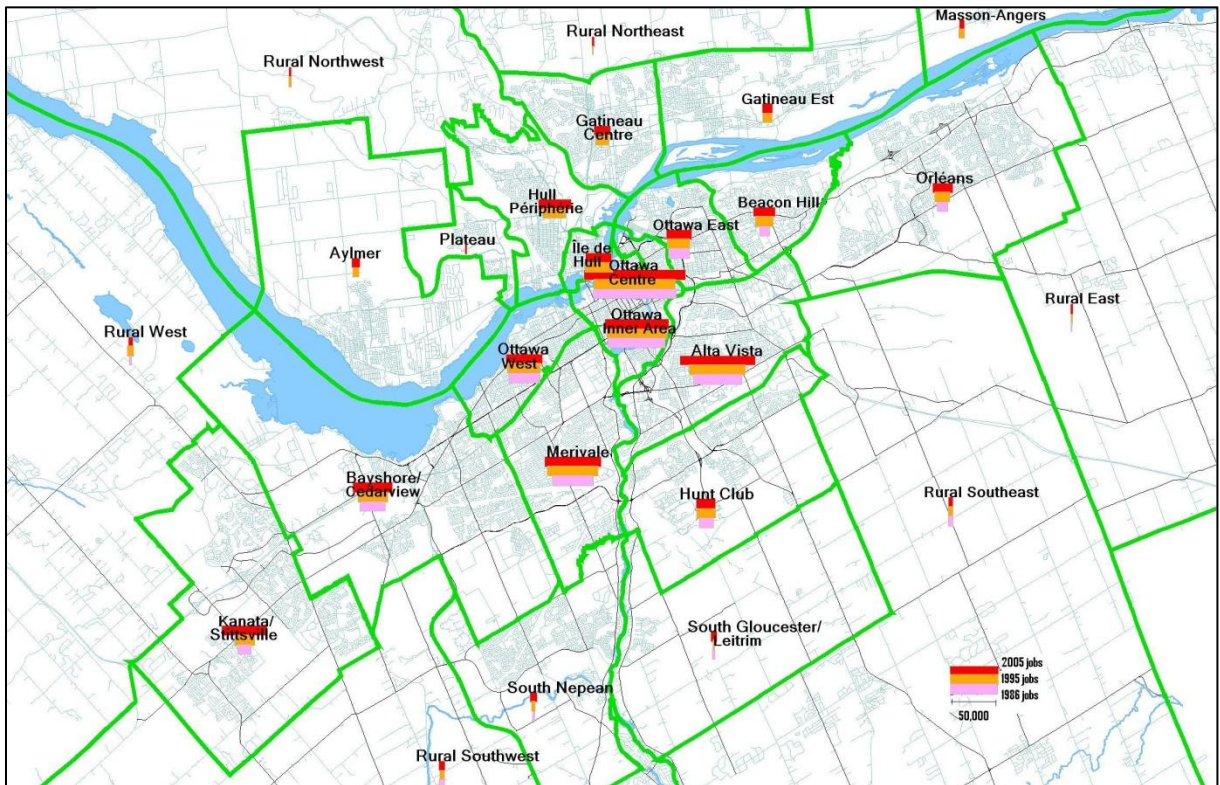


Exhibit 2-2: National Capital Region employment totals, 1986-2005

Exhibit 2-1 indicated that population on both sides of the Ottawa River is well-distributed among the east-west suburban districts, with Orléans and the Ottawa Inner Area having the highest number of residents and Kanata/Stittsville growing into one of the highest-populated districts. In contrast, Exhibit 2-2 shows a much more concentrated distribution of jobs compared with that of residents, with the focus on the central areas instead of the suburbs. Outside the central areas, however, Alta Vista has the highest concentration of jobs, with most of the remaining urban and suburban jobs located in west Ottawa.

Exhibit 2-3 provides a different look at the population (ranked by largest for 2005 first). This shows Orléans as the most populous district, having surpassed other districts such as Ottawa Inner Area, Bayshore and Alta Vista in recent years.

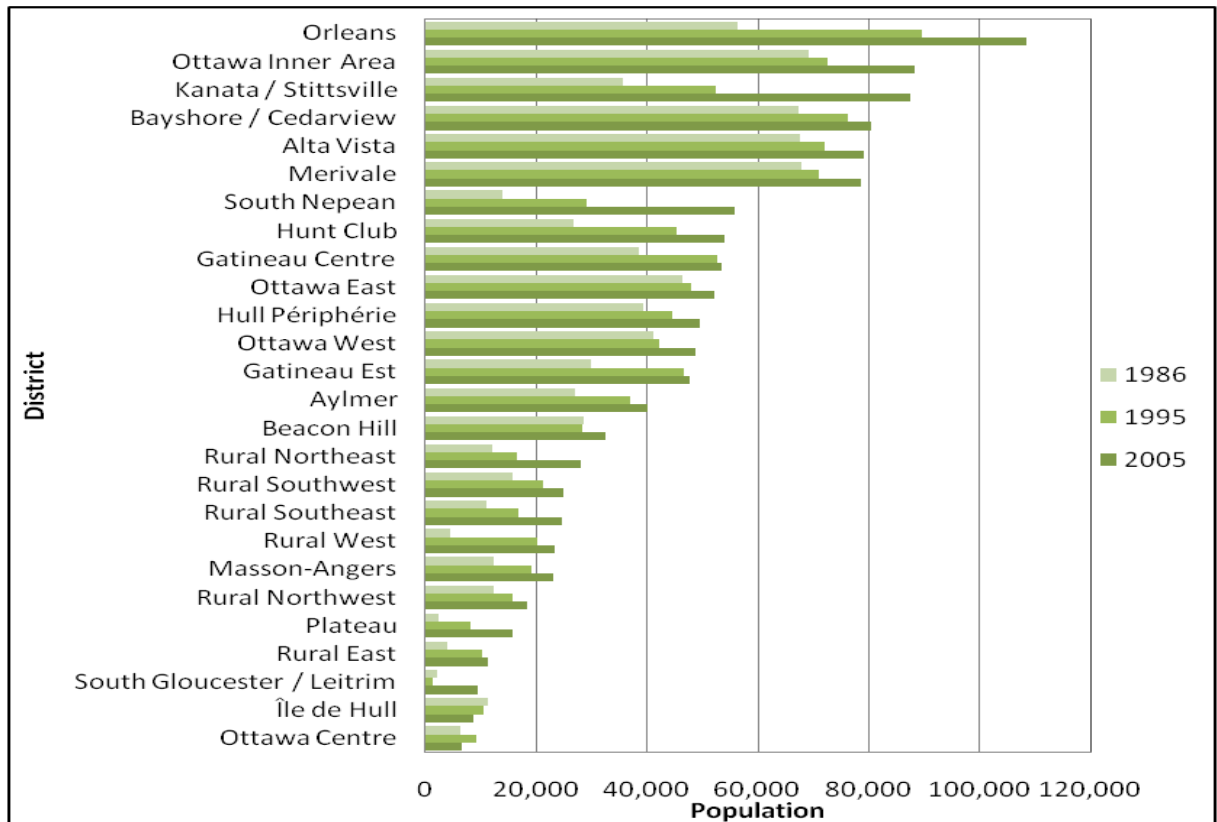


Exhibit 2-3: NCR population by district, 1986-2005

Exhibit 2-4 shows the distribution by age group, and how all age groups above 10 years old have shown an increase between 1995 and 2005. Exhibit 2-5 shows how the distribution of the population by age has remained reasonably constant over time, though with slight increases at the upper and lower ends.

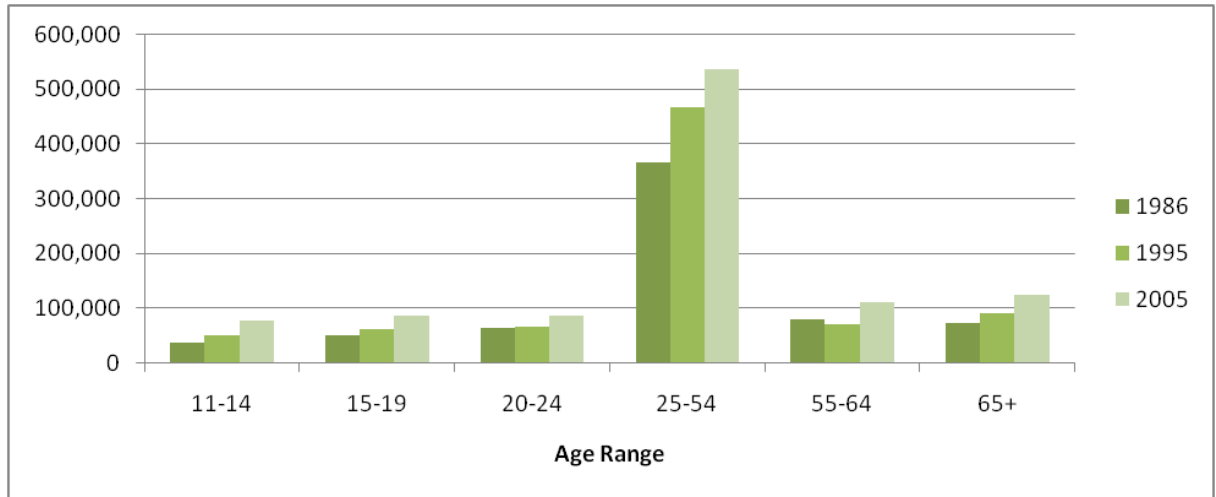


Exhibit 2-4: NCR population by age group, 1986-2005

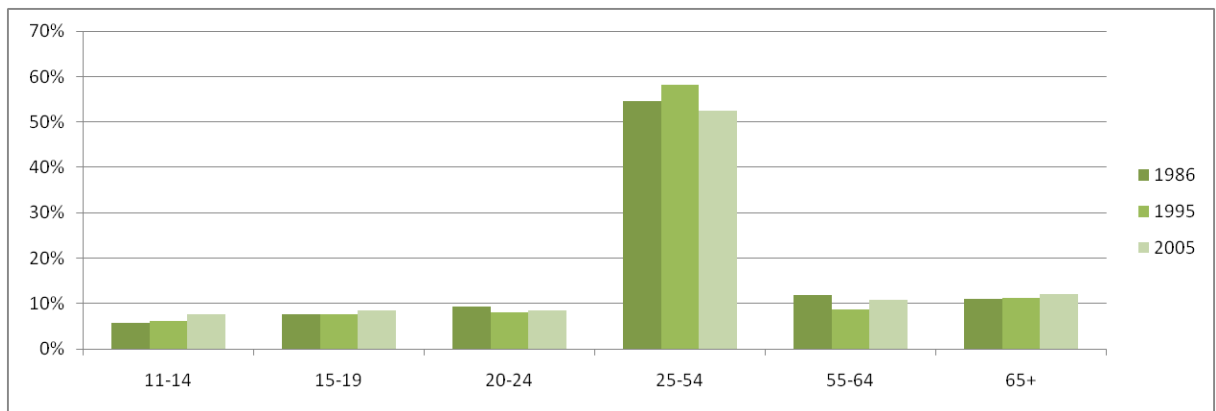


Exhibit 2-5: NCR population distribution by age group, 1986-2005

Considering the Ontario and Québec districts separately, as is done below in Exhibit 2-6, it can be seen that, grouping the ages into three categories for residents 11 and over, while Ontario districts are not showing any particular trend, the Québec districts are showing a gradual aging of the population. This is reflected by a decline in the “young” category comprised largely of students and young workers and a gradual increase in the “retiree” category of those 65 and over while the middle category representing the main part of the workforce remains in the 68-69% range. Due to this pattern, the trip rates for the older category are likely to become more significant for Québec districts over time.

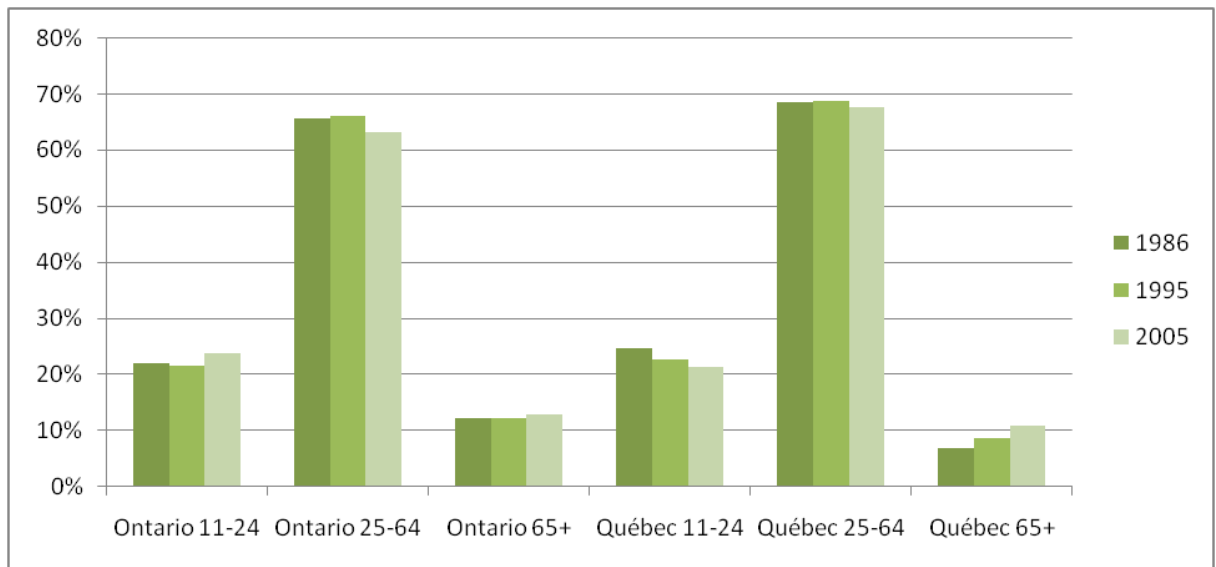


Exhibit 2-6: Ontario and Québec population distribution by age group, 1986-2005

As seen in Exhibit 2-7, Exhibit 2-8 and Exhibit 2-9, the population and employment is growing predominantly outside the three central districts. (In the population chart, “central area” includes the Île de Hull as well as the two Ottawa central districts, whereas the employment charts are separated, as for Gatineau there are employment data only for 1996 and 2005. For population, growth has been relatively constant over the two periods of 1986-1995 and 1995-2005, while for Ottawa employment, growth has accelerated since 1995. Though Île de Hull employment has decreased by 4% between 1996 and 2005, in the rest of Gatineau there has been a 30% increase, leading to a total increase in the Québec districts of over 17,000 jobs during this time period.

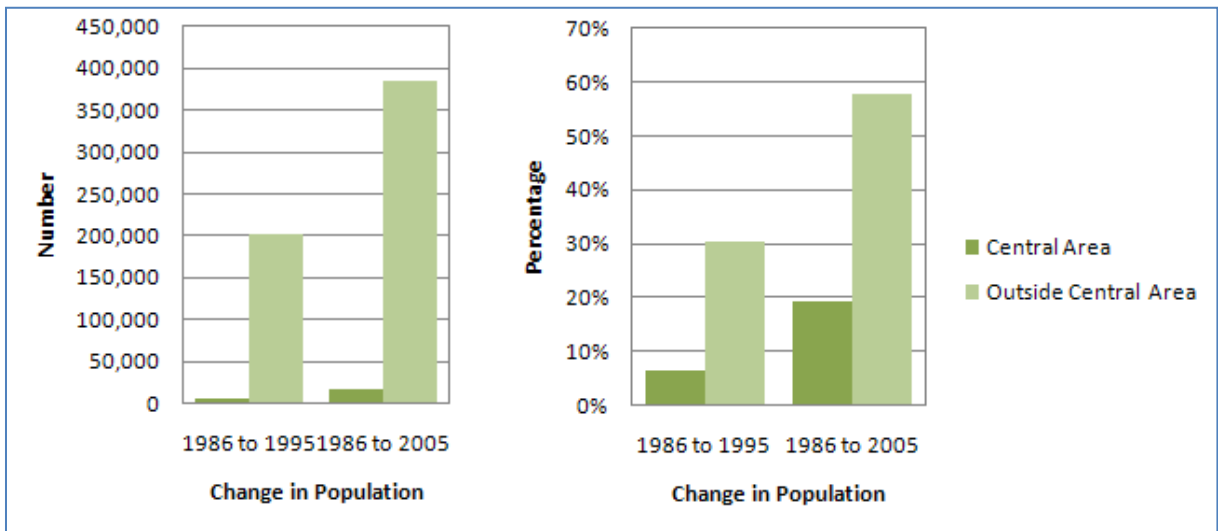


Exhibit 2-7: Relative change in Central Area population, 1986-2005

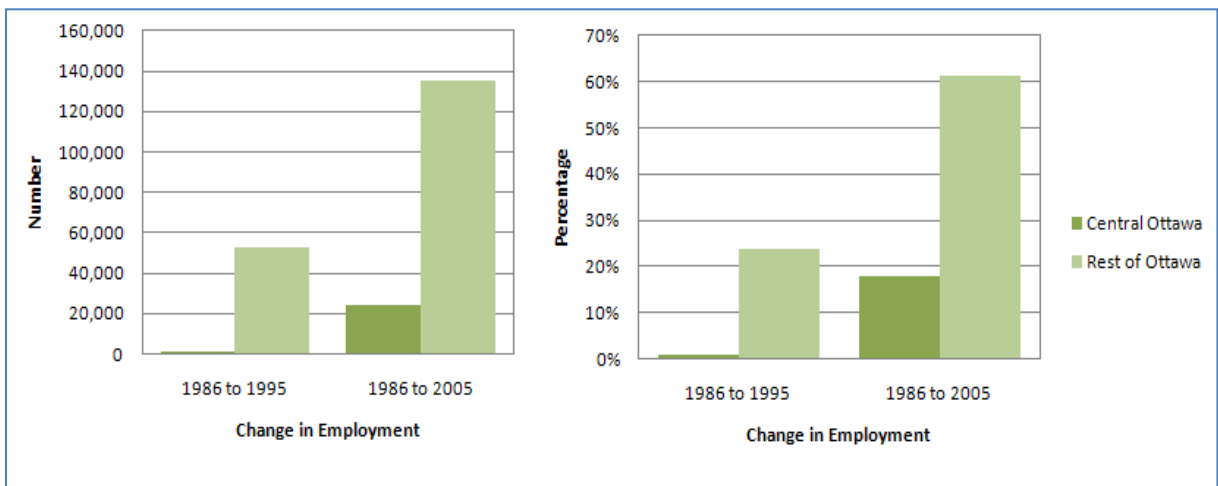


Exhibit 2-8: Relative change in Central Ottawa employment, 1986-2005

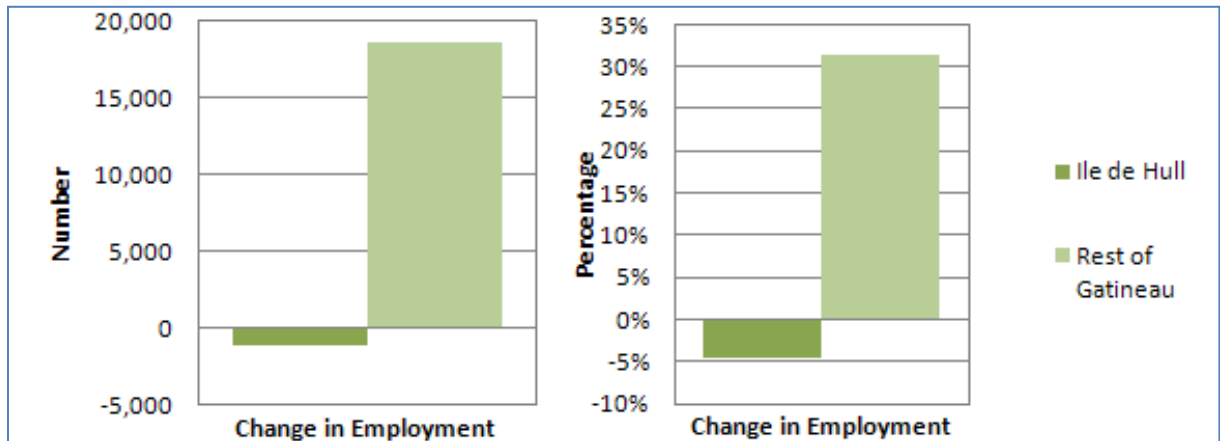


Exhibit 2-9: Relative change in Central Gatineau (Île de Hull) employment, 1996-2005

The central area population increases by 24,000 from 1986 to 2005, or 22,800 from 1995 to 2005, percentage changes of 18% and 17% respectively. This is similar to the 22% and 21% CBD population increases in Calgary and Vancouver from 1996 to 2006¹, and considerably more than the 4% in Montréal over the same period², though less than the 54% in CBD population growth experienced in Toronto between 1986 and 2006³ (27% between 1996 and 2006)⁴.

¹ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.27

² For comparisons with 1986 and 1987, the Montréal urban area refers to the island of Montréal, and the Greater Toronto urban area includes the municipalities of Toronto, Pickering, Ajax, Oakville, Mississauga, Brampton, Newmarket, Aurora, Richmond Hill, Markham and Vaughan. Comparisons with 1996 are made to either the respective CMA or (if specified as such) the Existing Urban Area (EUA), i.e., the continually urbanized area around the city centre, but not rural areas or neighbouring municipalities with an intervening undeveloped sector. Full maps can be found in [Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, Appendix B].

³ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

⁴ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.27

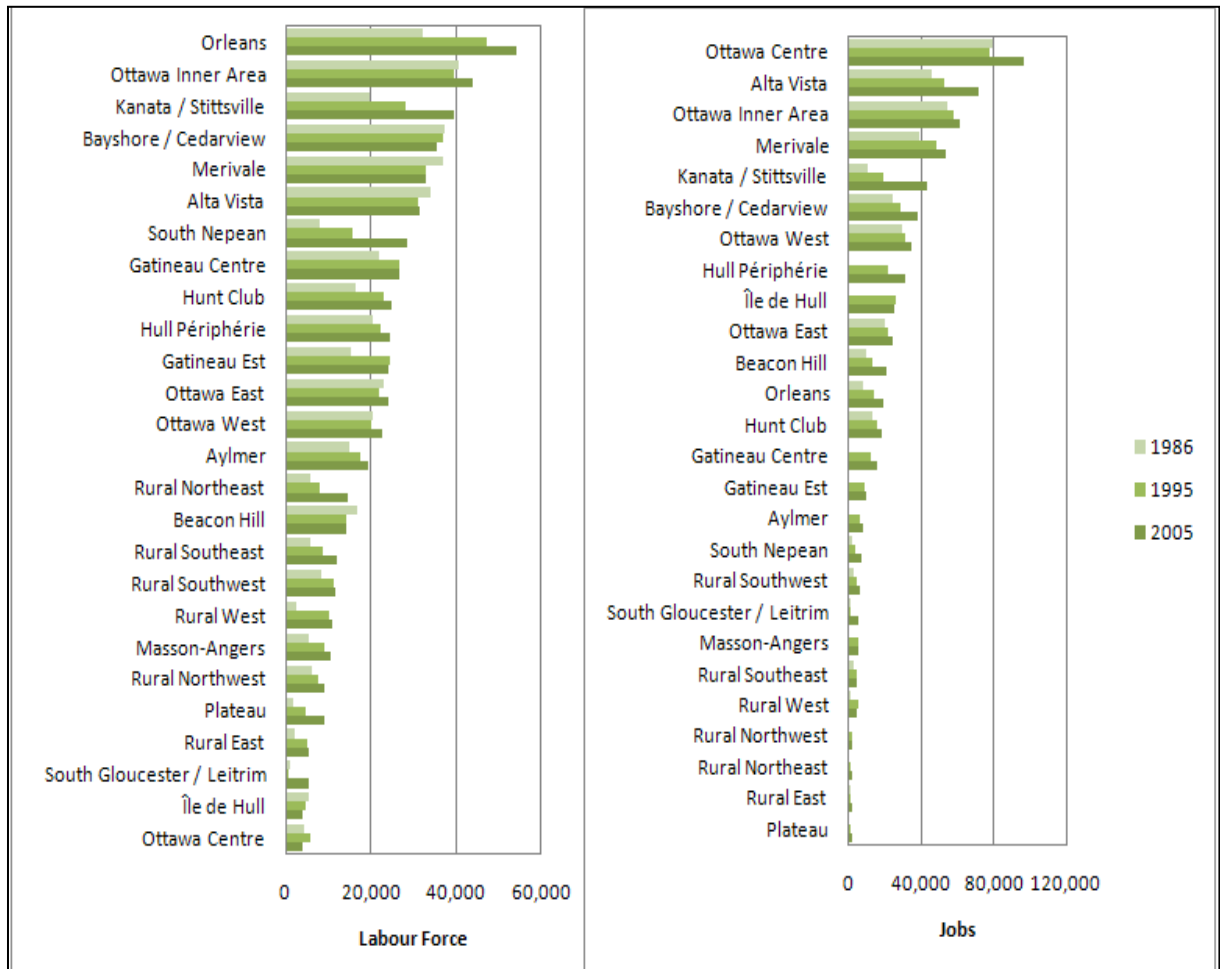


Exhibit 2-10: NCR employed labour force and jobs by district, 1986-2005⁵

Exhibit 2-10, above, compares labour force (including only employed residents) and jobs across all the districts. For Québec districts, 1986 jobs are unavailable, and 1996 jobs are used instead of 1995 jobs. Ottawa Centre and Alta Vista have both shown a substantial increase in jobs in recent years, such that Alta Vista has passed Ottawa Inner Area as the district with the second greatest number of jobs, while Orléans, Kanata/Stittsville and South Nepean have the greatest increases in labour force (as was the case with population). Exhibit 2-11 to Exhibit 2-16, on the following pages, illustrate for each district the changes in population, labour force and employment between the survey years, both in absolute and relative terms. We can see from these a general decrease in the labour force in urban areas such as Merivale, Alta Vista and Beacon Hill, while suburban districts like South Nepean and Plateau increase substantially. In Gatineau, between 1996 and 2005, we can note a significant increase in jobs in Hull Périphérie (almost equal to the change in population and a much higher percentage), and

⁵ 1996 job figures used for Québec districts in place of 1995 jobs

a very large rate of increase in both population and employment in Plateau, starting from a low number in 1996.

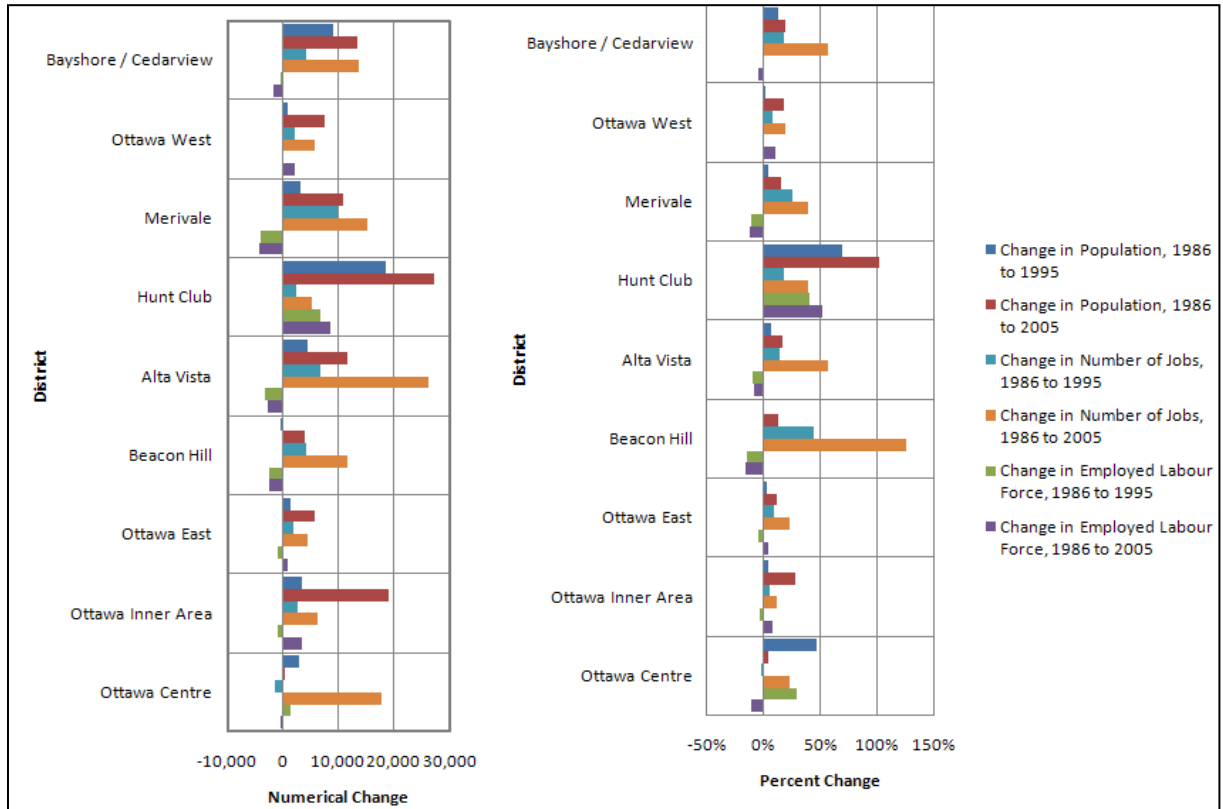


Exhibit 2-11: Central/Urban Ottawa change in population, ELF and jobs, 1986-2005

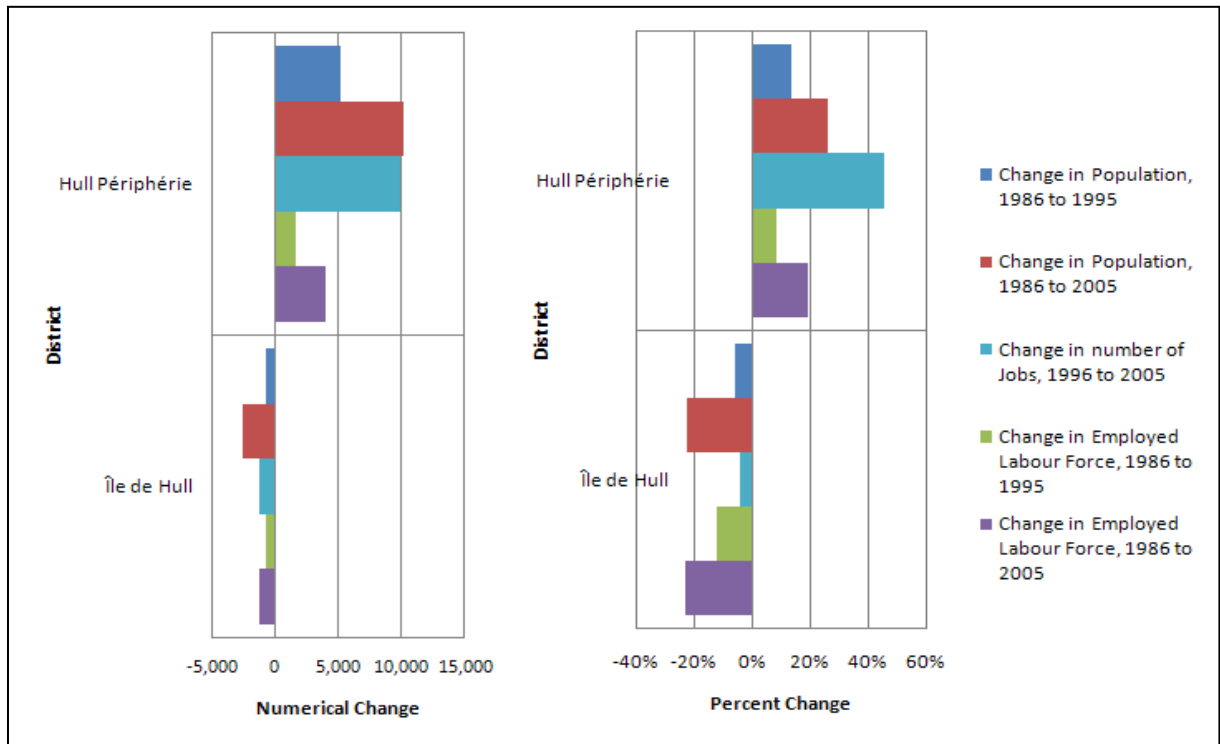


Exhibit 2-12: Central/Urban Gatineau change in population and ELF, 1986-2005

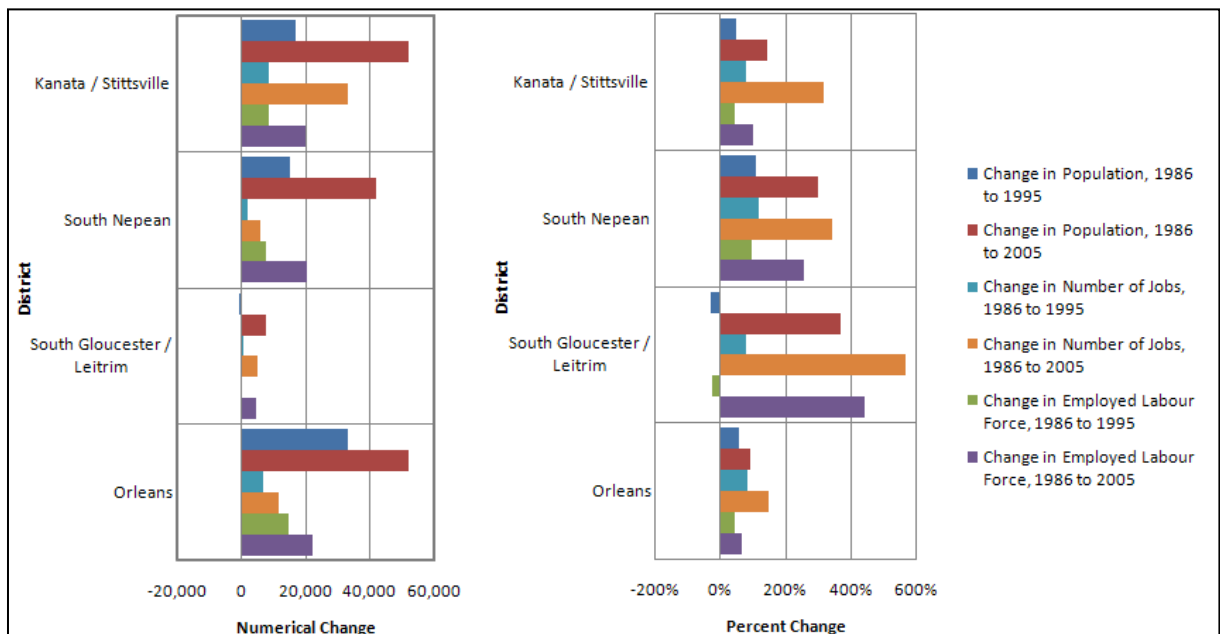


Exhibit 2-13: Suburban Ottawa change in population, ELF and jobs, 1986-2005

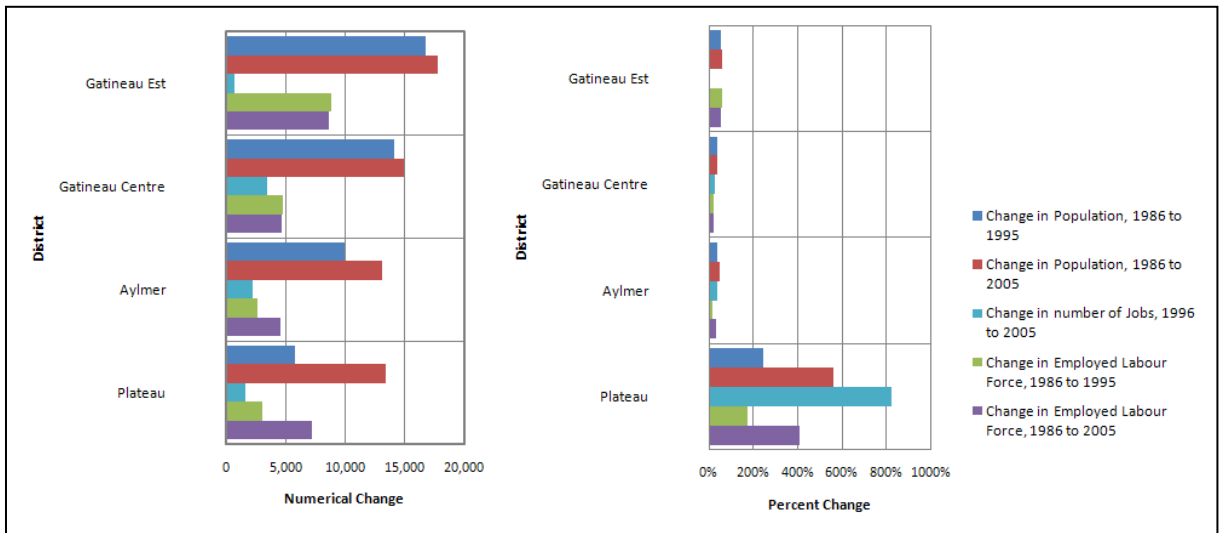


Exhibit 2-14: Suburban Gatineau change in population and ELF, 1986-2005

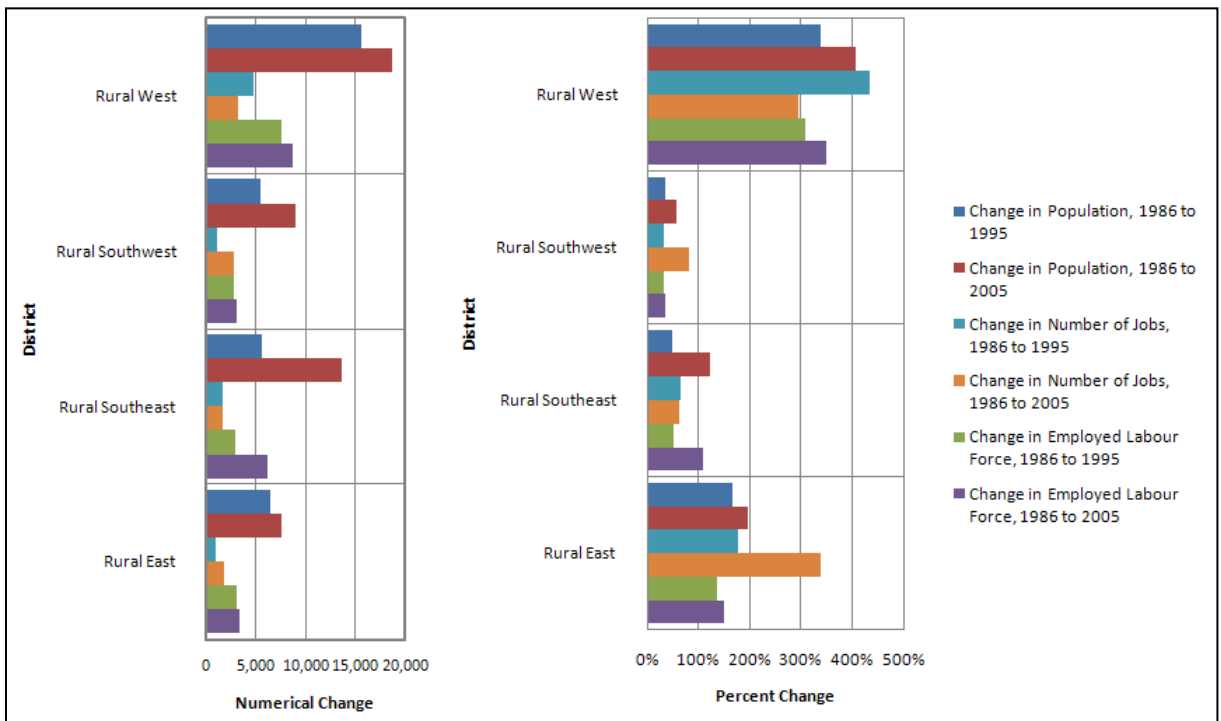


Exhibit 2-15: Rural Ontario districts change in population, ELF and jobs, 1986-2005

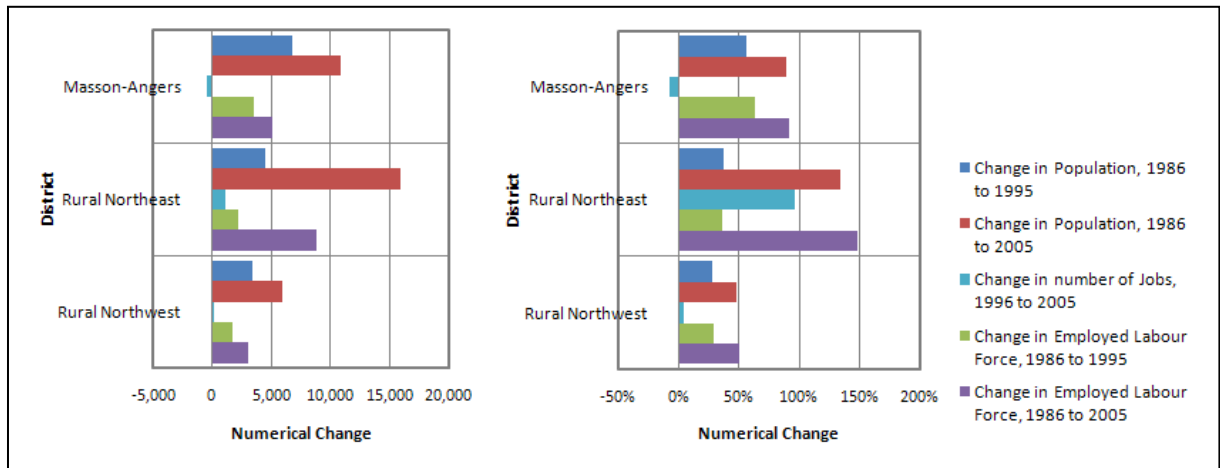


Exhibit 2-16: Rural Québec districts change in population and ELF, 1986-2005

Over the entire urban area (approximated by taking all non-“rural” districts), the population increases by 47% between 1986 and 2005, or 19% between 1996 and 2005. This growth rate is similar to that of the Greater Toronto urban area (43% between 1986 and 2006⁶, or 19% between 1996 and 2006⁷) and considerably greater than that of Montréal (6% between 1987 and 2008)⁸. It is between those of Vancouver (15% between 1996 and 2006) and Calgary (32% between 1996 and 2006)⁹.

Exhibit 2-17 compares the average number of workers per household at the district level. Although there is somewhat of a trend towards lower average numbers of workers as employment density increases (and, to some extent, population density), the overall ratios are much closer together than population or employment. The higher rates in the rural and newer suburban districts are consistent with expectations, and have shown a decrease over time as density increases. We should note also that the populations of the two downtown centres and of the rural districts are small; meaning that the significance of these ‘extremities’ may be distorted.

⁶ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

⁷ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.27

⁸ Secrétariat aux enquêtes Origine-Destination métropolitaines, Enquête Origine-Destination 2008 Faits Saillants, Agence métropolitaine de transport, 2008, p.14

⁹ TAC, December 2009, p.27

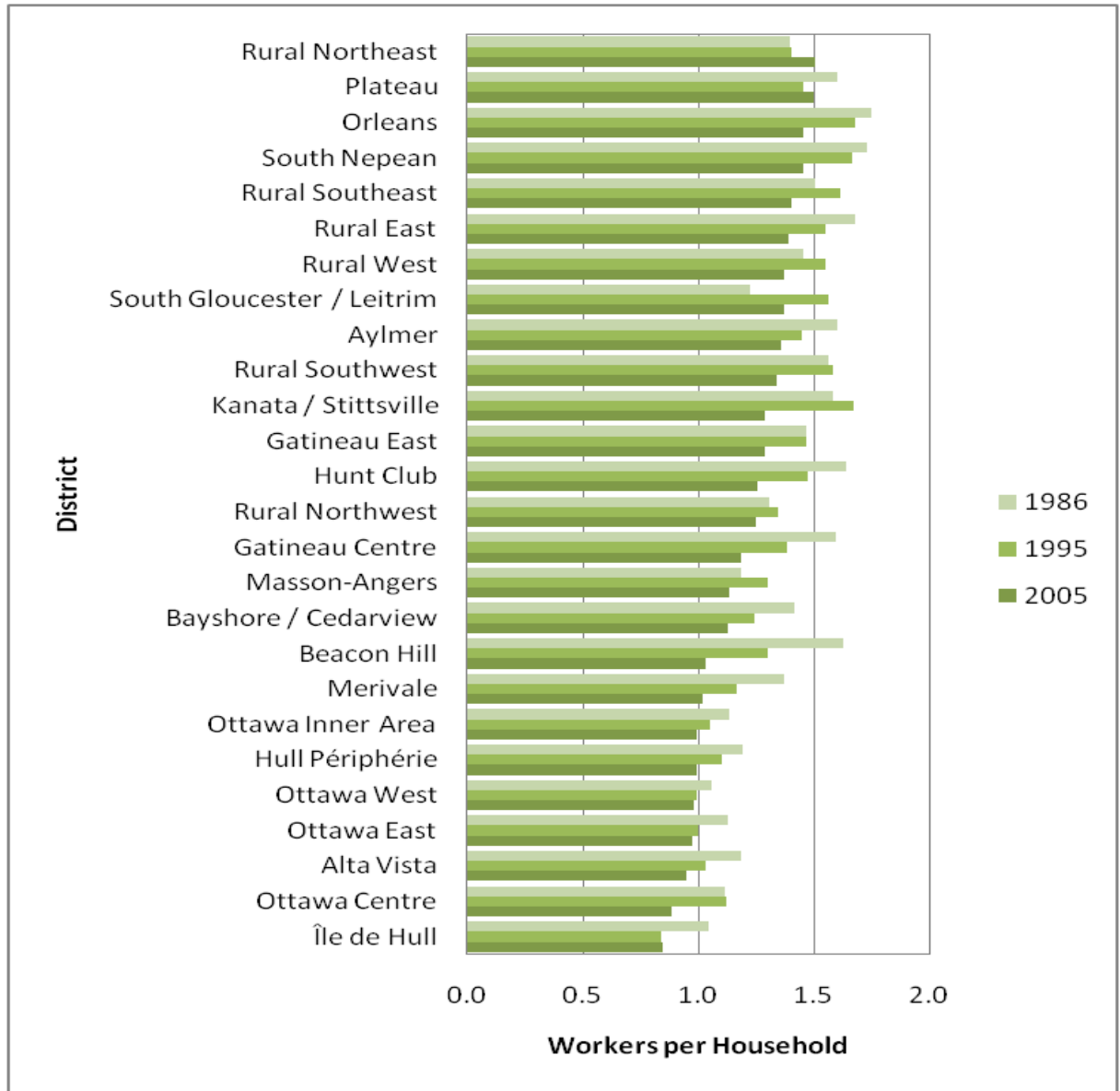


Exhibit 2-17: Workers per household, 1986-2005

In contrast to this relative similarity, the number of jobs per resident worker by district features a huge difference between downtown Ottawa, which has grown from 14 jobs per resident worker in 1995 to 24 in 2005, or Île de Hull, which has remained at around 6 jobs per worker, to rural areas with a small fraction of a job per worker. This pattern has remained largely constant over time. The full spread of district ratios is given in Exhibit 2-18, which expresses the comparison of jobs and workers presented in Exhibit 2-10 in terms of ratios.

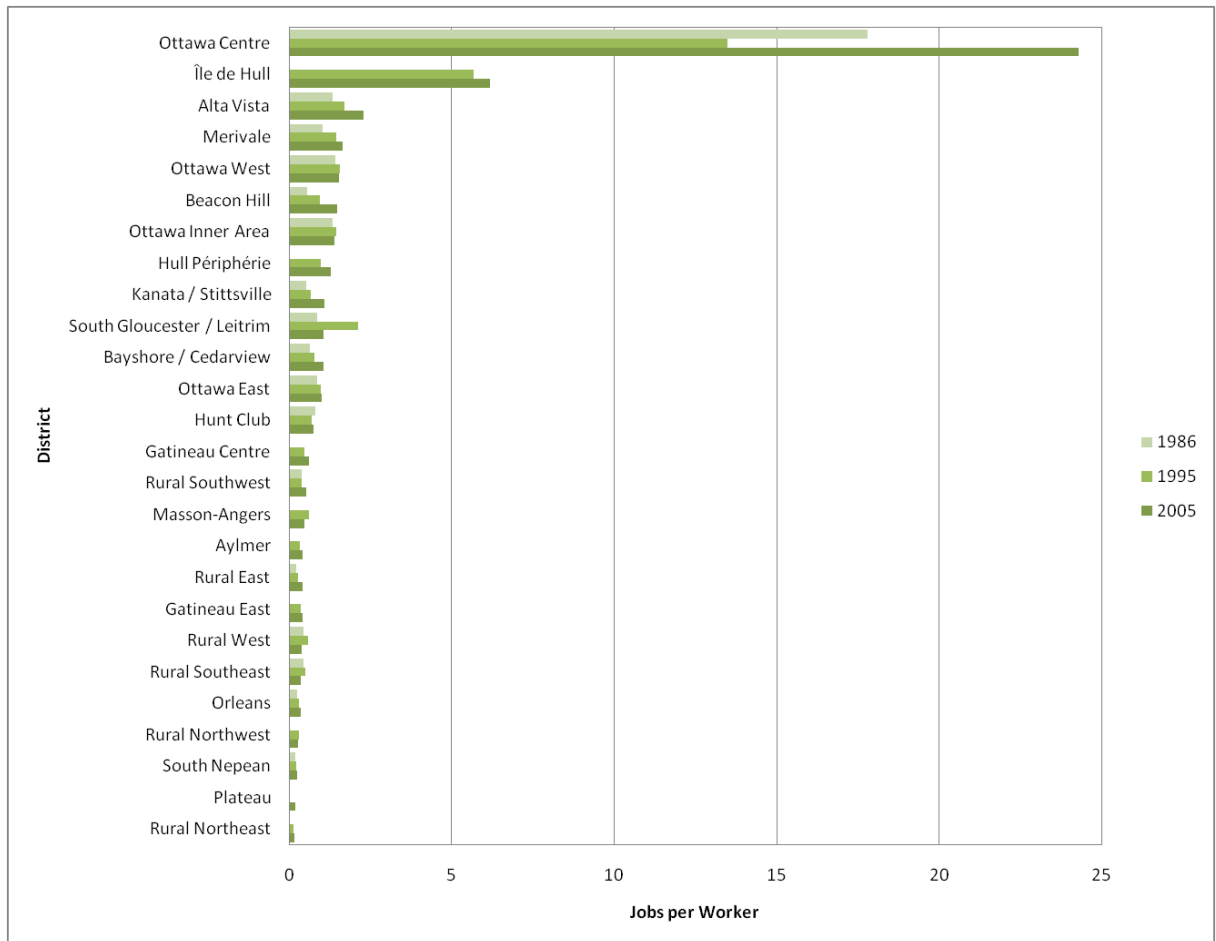


Exhibit 2-18: Jobs per resident worker by district, 1986-2005

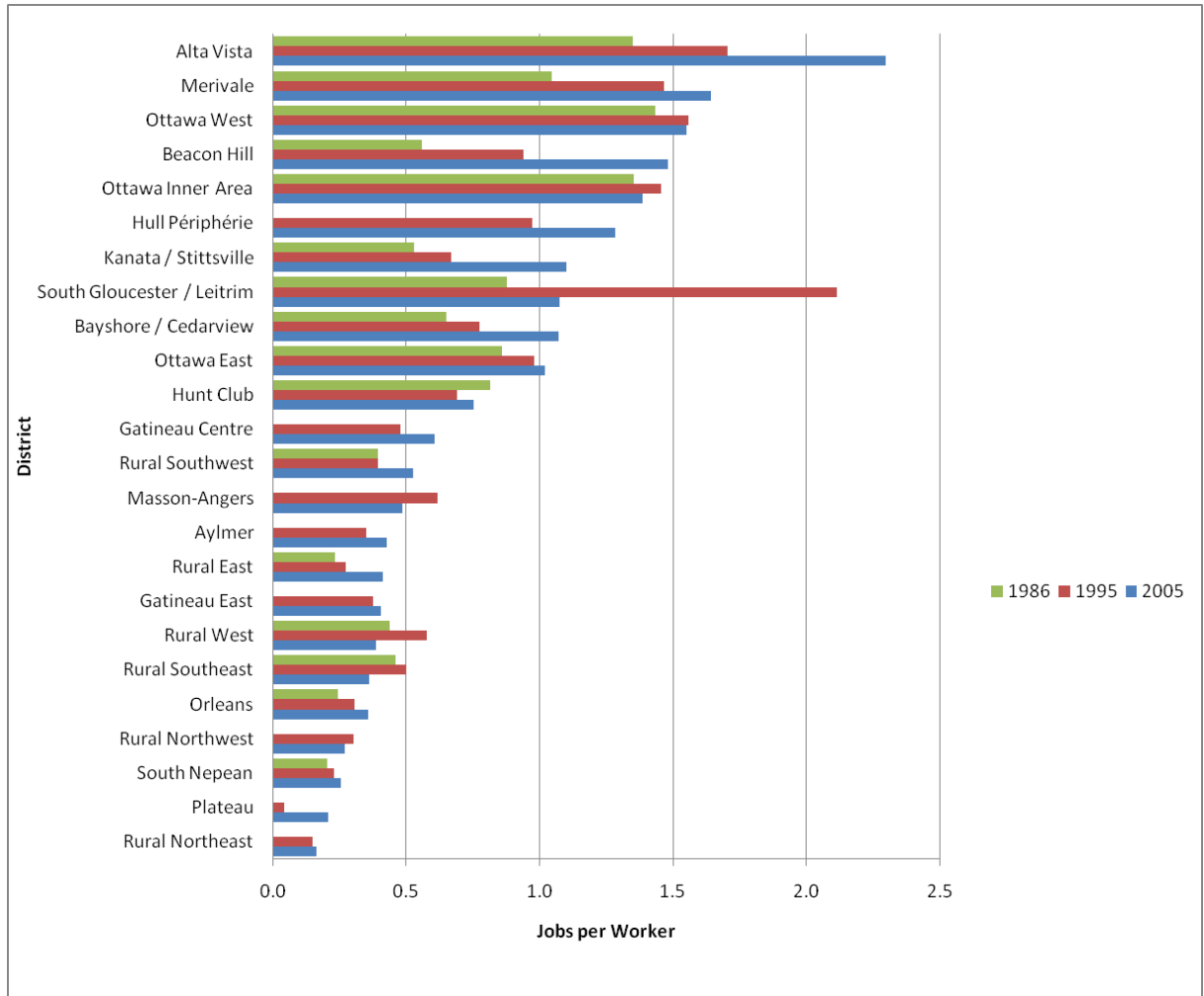


Exhibit 2-19: Jobs per resident worker by district (excluding downtown cores), 1986-2005

Employment data for the Québec districts are only available for 2005 and 1996, so job ratios for 1986 are just shown for Ontario districts, and 1996 is used to approximate 1995 in Gatineau.

Exhibit 2-19, above, excludes the two downtowns of Ottawa Centre and Île de Hull. This is because those two districts have such a high job to resident worker ratio that it is difficult to distinguish between the ratios of the remaining districts (as in Exhibit 2-18) when all are shown together. The ratio of jobs to workers in Alta Vista can now be seen to have grown significantly between 1995 and 2005. Even more dramatic changes are noticed in South Gloucester and in Plateau, but here the absolute numbers for 1995-1996 are quite small (only 700 jobs for South Gloucester, and 200 for Plateau) which accounts for the impact on the ratio.

In Exhibit 2-20, below, the number of jobs in each district is compared with the employed labour force in that district to calculate the surplus or deficit in jobs. Ottawa Centre has 95,000 more jobs than employed residents (an increase of 20,000 since 1995), and other central and urban areas such as Alta Vista and Île de Hull also have job surpluses, while the majority of districts have more employees than jobs (Orléans has a deficit that has been increasing over time, from around 25,000 in 1986 to 35,000 in 2005). Some districts have gone from being net generators of workers to being net generators of jobs (such as Beacon Hill and Kanata/Stittsville). Employment data are not available for the Québec districts before 1996, but from 1996 (used instead of 1995) to 2005, the most noticeable change is in Hull Périphérie, which gains 7,500 more jobs than workers.

The numbers in Exhibit 2-20 represent an estimate of the minimum necessary daily work movements to and from each district, based on the district’s imbalance between jobs and resident workers. In Exhibit 2-22, these are compared with the actual number of externally-working residents to assess how self-contained each district is.

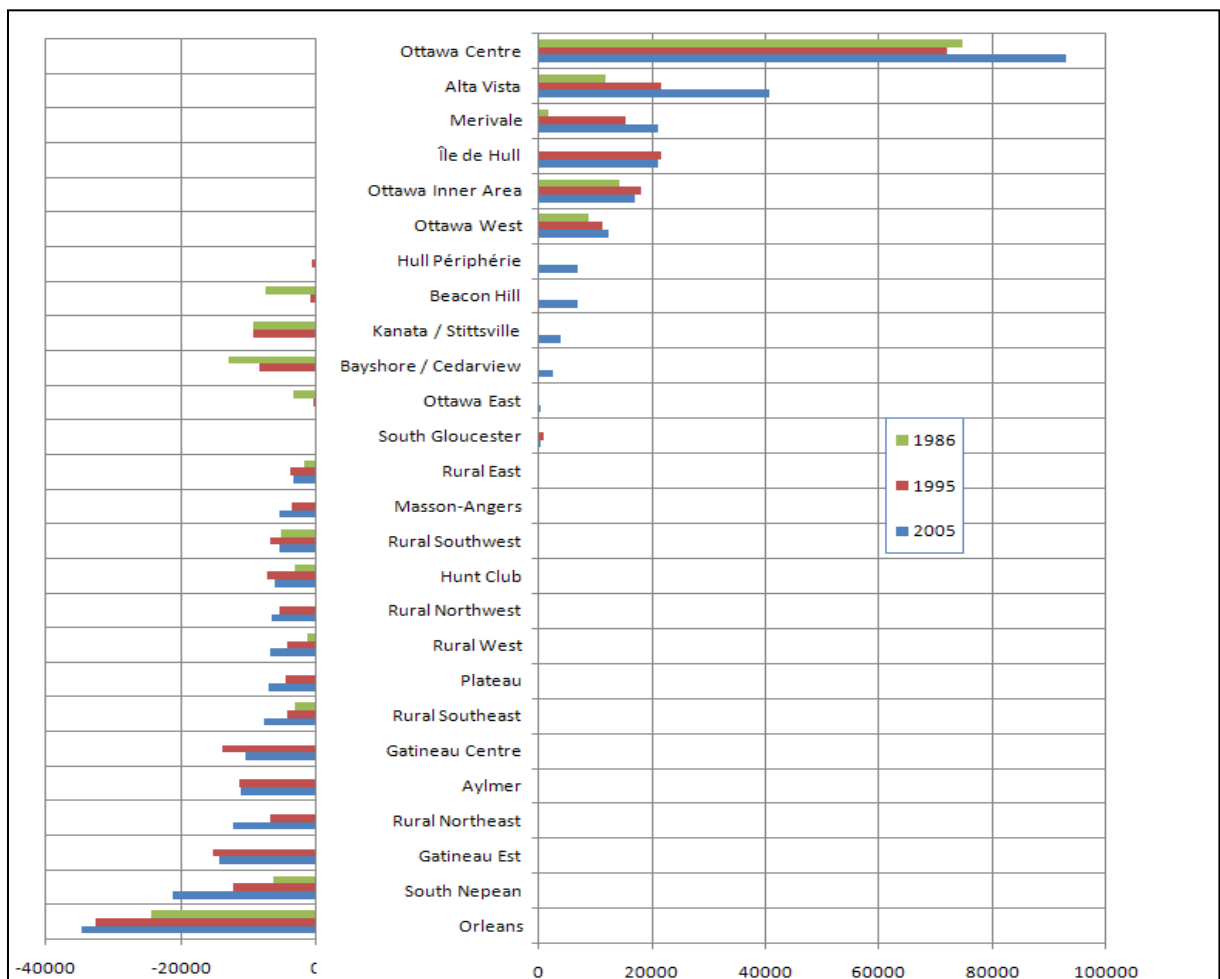


Exhibit 2-20: NCR job-labour force surplus by district, 1986-2005

Exhibit 2-22 shows how many additional work trips are required to and from each district beyond those resulting from the imbalance between workers and jobs, and what percentage of work trips made by residents of each district are made within the district. This is a measure of the self-containment of the district, or how efficient it is at providing jobs for its residents, and thus minimizing commuters' travel. Thus, for the sample "District X" depicted in Exhibit 2-21, there would need to be a minimum of 5 daily trips to work across the district boundary as there are 5 more resident workers than jobs. As there are in fact 15 cross-boundary trips to work, the surplus, such as is expressed for NCR districts on the left side of Exhibit 2-22, would be $15-5=10$. Meanwhile, as there are 5 intra-district work trips, the intra-district percentage, such as is expressed for NCR districts on the right side of Exhibit 2-22, would be 33%, as 5 of the 15 workers who live in the district also work there.

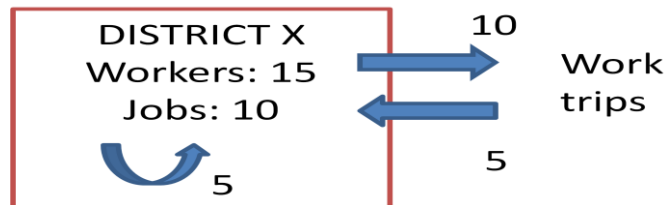


Exhibit 2-21: Method of calculating surplus daily work trips

Some areas, such as Ottawa East, have similar numbers of workers and jobs, but such a large percentage of the resident workers travel elsewhere to their jobs (fewer than 15% work in Ottawa East) that the actual number of work trips exceeds the minimum number of work trips by over 40,000. In general, only Kanata/Stittsville residents have significantly increased their percentage of intra-district work trips since 1986 (from 16% to 31%, which puts this district behind only Ottawa Centre in terms of the proportion of its residents who work in the same district). In Gatineau, only Plateau has increased in self-containment, due to the increase in jobs there from virtually none in 1996. 1986 job data were not available, and 1996 jobs (but not work trips) are used to represent 1995, for the Québec districts.

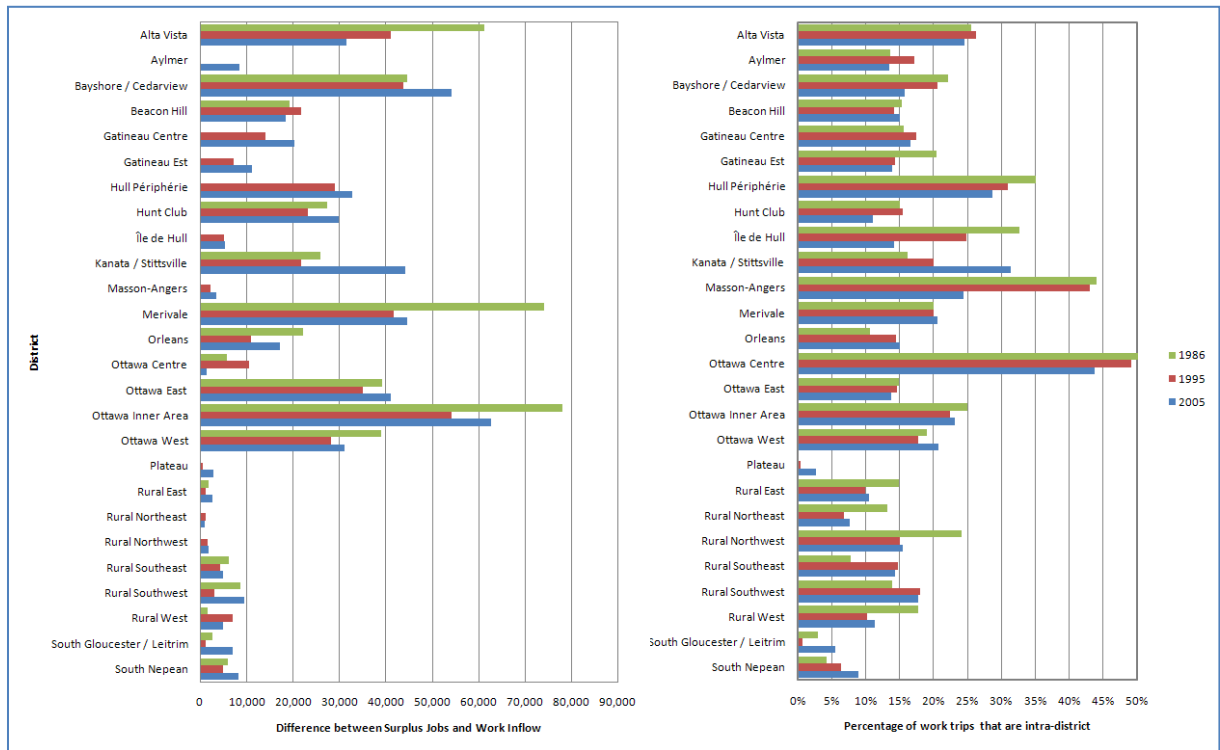


Exhibit 2-22: NCR extent of daily inter-district work travel, 1986-2005

The following series of exhibits (for the NCR overall and for Ontario and Québec separately) breaks the population down by age group and occupation status, comparing the three years. For 1986 and 1995 there were some people (particularly between the ages of 15 and 24) who were classified as both workers and students; in these cases anyone who identified themselves as a full-time worker and student was included in the full-time worker category only, and anyone who identified themselves as a student and part-time worker was included in the student category only. The 0-10 age group has definitions of a student that vary by survey, so is omitted from the comparison.

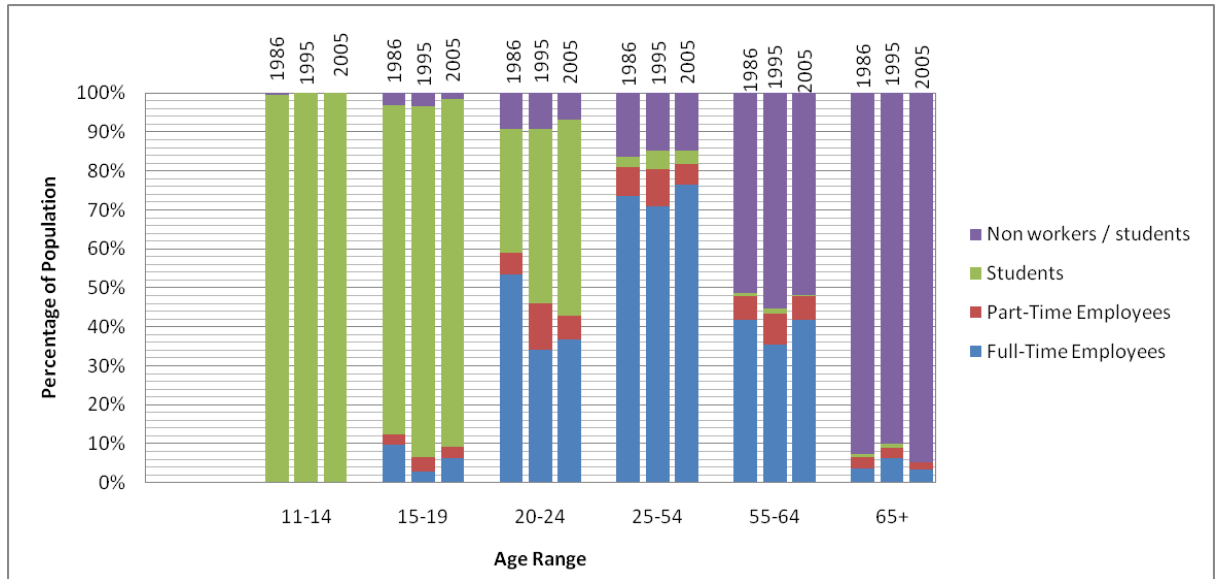


Exhibit 2-23: NCR population by age group and occupation status, 1986-2005

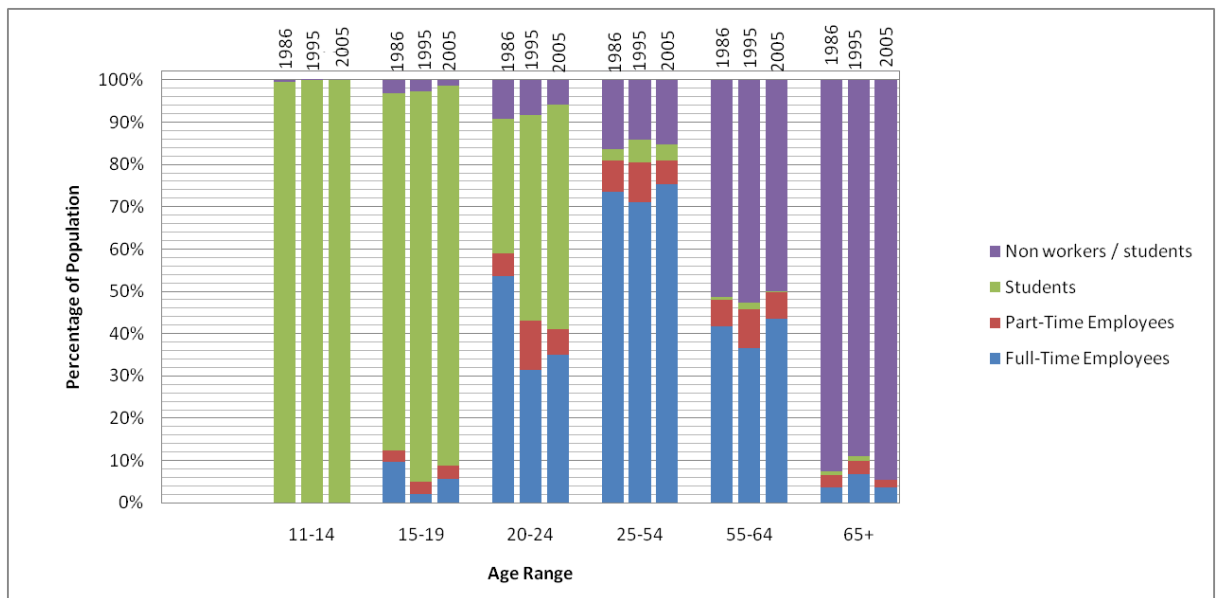


Exhibit 2-24: Ontario population by age group and occupation status, 1986-2005

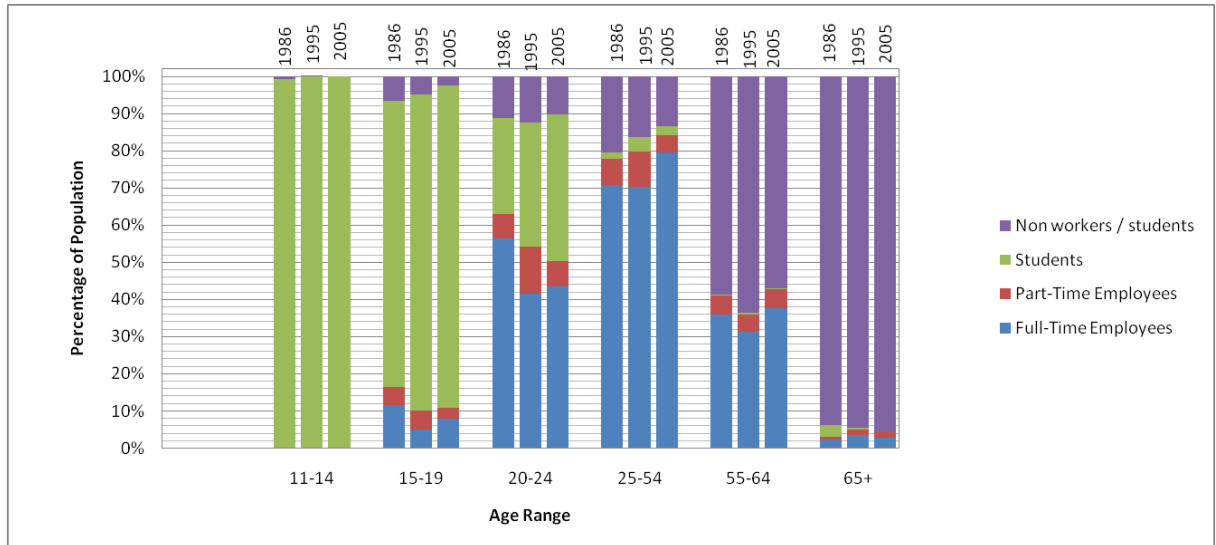


Exhibit 2-25: Québec population by age group and occupation status, 1986-2005

In Exhibit 2-23, Exhibit 2-24 and Exhibit 2-25, above, similar demographic patterns are shown for both Ontario and Québec. The near 100% of students in the lower age range and near 100% neither student nor employed in the highest age category are as expected for all three geographical breakdowns. Once allowing for the fact that many part-time working students were not classified as such in 2005, the distribution appears similar across the three survey years, although there is a substantial drop in full-time employment in the 20-24 category between 1986 and 1995 as workers are replaced by students, and an overall drop in part-time employment between 1995 and 2005 (with full-time employment gaining).

If we combine the age categories, and remove the part-time workers that make the total exceed 100%, we notice in Exhibit 2-26 an overall drop in full-time employment from 51% to 48% between 1986 and 1995, and subsequent partial recovery to 49% in 2005.

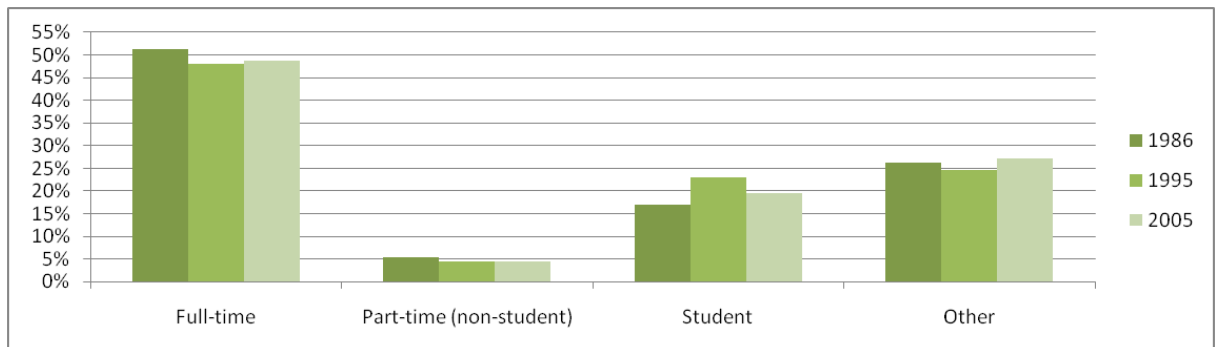


Exhibit 2-26: NCR employment status, 1986-2005

The exhibits below compare full-time employment proportions by gender (each age category adding up to 100%). The balances are similar across geographic areas and age groups, other than in categories where the sample size is very small, such as 15-19 and over 65. Between 1986 and 2005, the female share of the work force has increased from 40% to almost 45% across all age categories (although the 20-24 age category shows the opposite trend as female representation has dropped below 50% over the same time period). In 1986, women represented approximately the same share of the full-time work force in Québec (40.3%) and in Ontario (40.8%). By 2005, however, the Québec proportion had increased to 45.9%, while the Ontario equivalent had increased to only 44.5%, indicating that while female participation in the workforce is growing across the NCR, it is growing fastest in Gatineau.

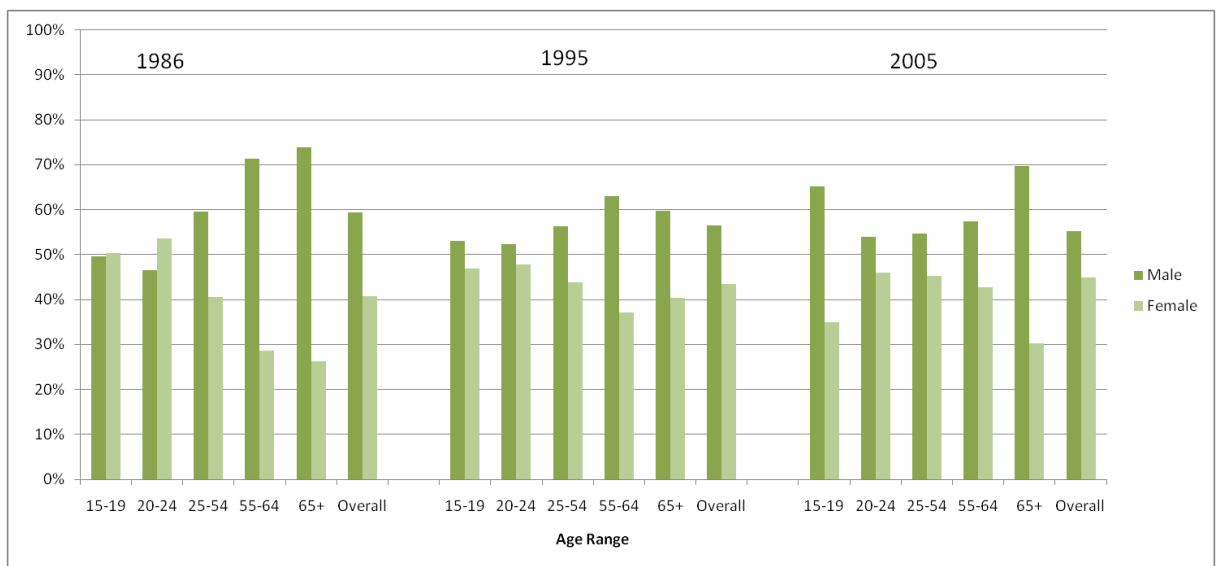


Exhibit 2-27: NCR full-time labour force activity by age and gender, 1986-2005

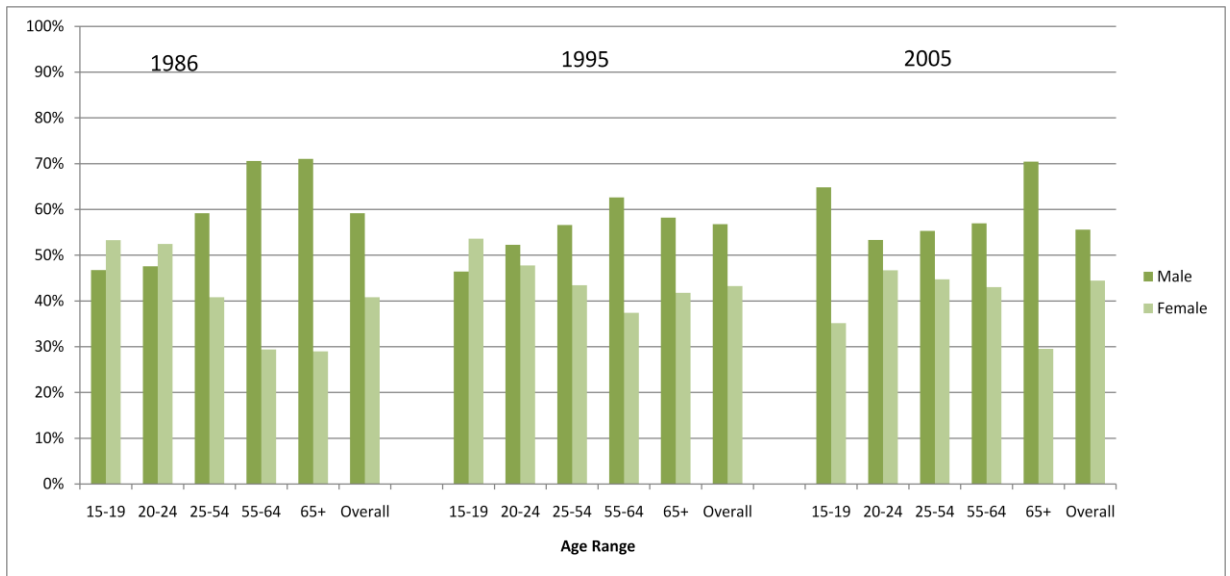


Exhibit 2-28: Ontario full-time labour force activity by age and gender, 1986-2005

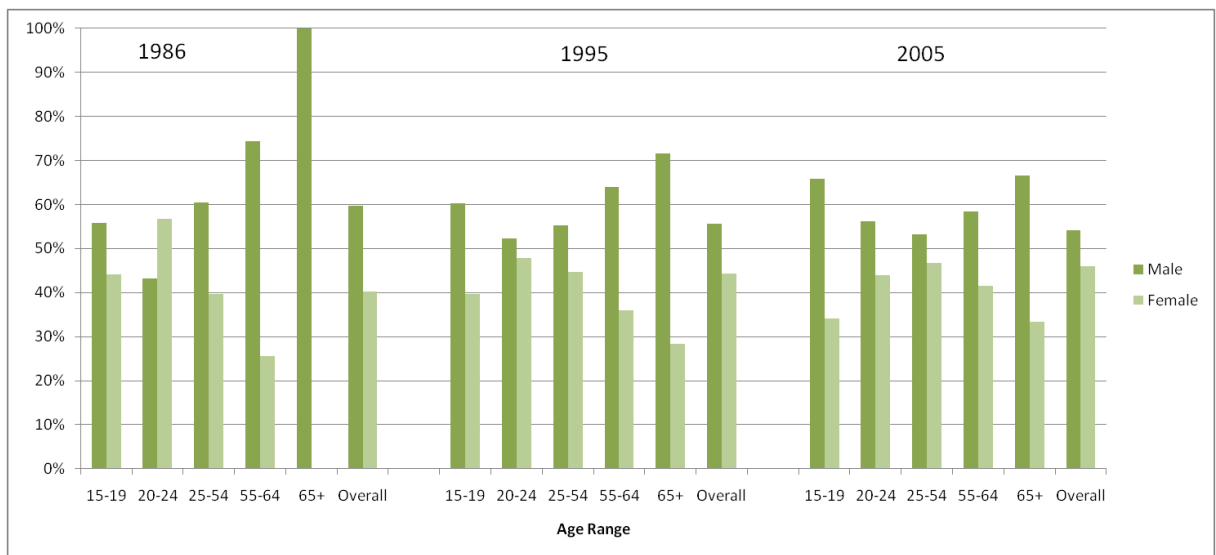


Exhibit 2-29: Québec full-time labour force activity by age and gender, 1986-2005

2.2 Urban densities

Observed trends:

- ◆ *The difference between urban and suburban densities is decreasing over time*
- ◆ *No district shows a decrease in density; the fastest growing district, percentagewise, is South Gloucester/Leitrim (more than a 500% density increase), while the slowest is Ottawa East (15%).*
- ◆ *Kanata/Stittsville, Orléans and South Nepean add over 145,000 residents, almost half the total NCR population increase.*
- ◆ *Alta Vista, Merivale and Bayshore/Cedarview add more jobs than residents.*
- ◆ *From 1995 to 2005, Ontario district density increases faster than Québec district density.*

To show urban densities, the five densest districts are separated from the remaining 21 due to the different magnitude of density for these central areas. The spread ranges from over 41,000 residents and jobs combined per square kilometre in Ottawa Centre in 2005 (by far the densest of the districts, and up by 20% compared with 1995) to fewer than 8 residents and jobs per square kilometre in the Rural West in 1986. For Québec districts, density can only be shown for 2005 and 1995 (using job numbers from 1996) as job figures are not available before that.

The highest absolute increase in density is found in Ottawa Centre (7,000 residents and jobs combined—Île de Hull, in contrast, shows a slight decline since 1995) but, percentagewise, this is low compared with some of the suburban districts such as South Nepean (increasing by four times) and Kanata/Stittsville (increasing by a factor of nearly three times) between 1986 and 2005. Although there are no Ontario districts that do not experience at least a 15% increase in density since 1986, the urban districts such as Ottawa Inner Area, Ottawa West and Ottawa East have much lower increases (15-20%) than the suburbs, and the only Gatineau districts to show large increases since 1995 are the low-density Plateau and Rural Northeast. Thus, the trend has been to reduce the disparities between urban and suburban density over time—in 1986 the density of Ottawa Inner Area was 26 times that of South Nepean, but in 2005 it was less than 8 times as dense.

From 1995 to 2005, the average density of districts in the Ontario part of the NCR increased by 25%, while the average density of districts in the Québec part increased by 15%.

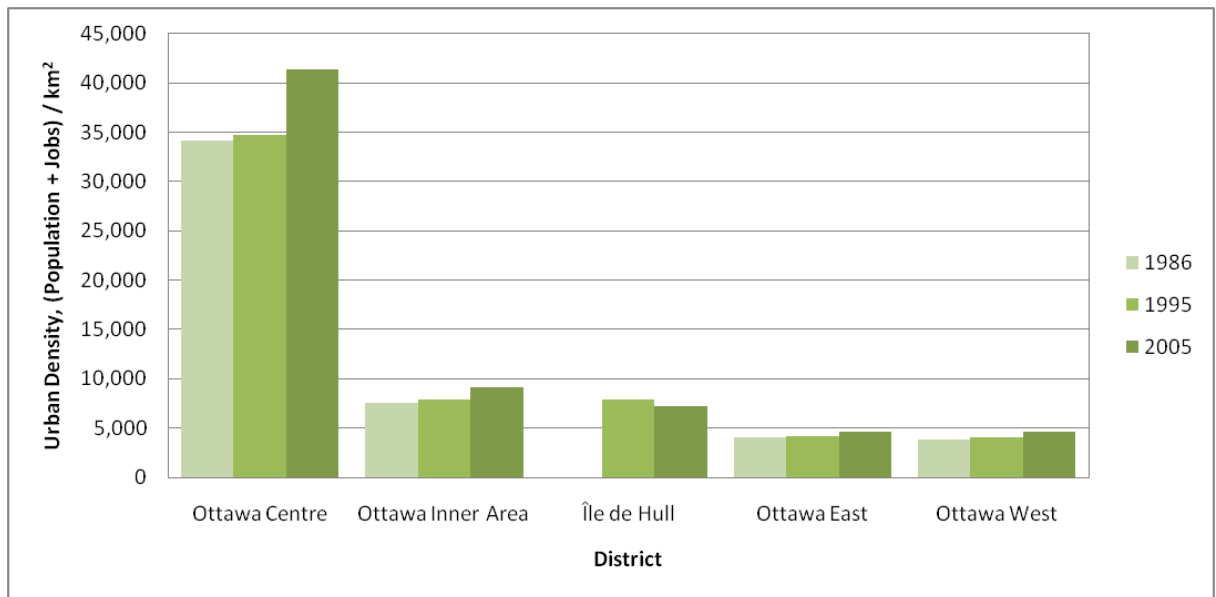


Exhibit 2-30: Urban density (population and jobs)/sq km (central districts), 1986-2005

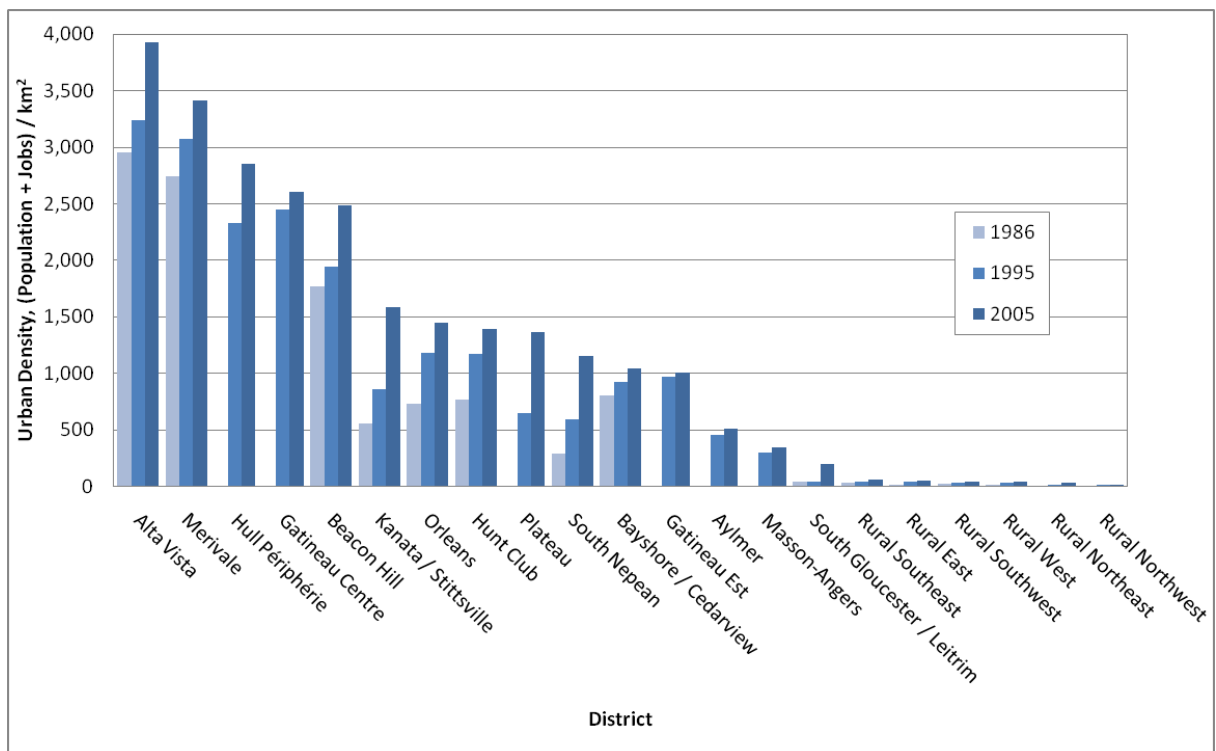


Exhibit 2-31: Urban density (population and jobs) / sq km (suburban/rural districts), 1986-2005

The density of the Ontario part of the NCR increases from an overall average of 314 people and jobs per square kilometre in 1986, through 383 in 1995 to 477 people and jobs per square kilometre in 2005. Excluding the rural districts, the equivalent numbers for 1986, 1995 and 2005 are 1,672, 1,951 and 2,422 people and jobs per square kilometre. Density increases in all districts.

Looking across Canada, the 2005 density approximates closely to other urban areas, such as Montréal (2,700 people and jobs per square kilometre), Vancouver (2,500) and Calgary (2,200). Only Toronto, at 4,000, is significantly denser (TAC, 2009, p. 28)¹⁰.

2.3 Household characteristics

Observed trends:

- ◆ *Household size remains relatively constant, but average number of vehicles per household increases by 5%*
- ◆ *A larger percentage of households are inhabiting detached housing*
- ◆ *The number of two-vehicle households is increasing faster than the number of one-vehicle households*
- ◆ *The fastest-growing household size is the one-person household*
- ◆ *Average household sizes in Québec districts of the NCR have become smaller than those in Ontario districts.*

The survey examines households in several different ways; these include number of people comprising the household, number of vehicles available for household use, and type of structure that the household inhabits. Details of these attributes are displayed in Exhibit 2-32, Exhibit 2-33 and Exhibit 2-34, below. These are also displayed showing the percentage of all households that fall into each category in Exhibit 2-35, Exhibit 2-36 and Exhibit 2-37. Dwelling types are shown only for 1986 and 2005. This is because the 1995 survey aggregated the types to “house” and “apartment”, meaning that the 1995 results cannot be compared with the other years.

Household size has remained relatively constant in Ontario (averaging between 2.46 and 2.54 people) while in Québec there has been a decreasing trend from 2.63 in 1986 to 2.43 in 2005. Consequently, average household sizes in the Québec part of the NCR have become smaller than in the Ontario part. Both sectors reflect a trend of moves to detached housing, which has come to be preferred by a majority of households (55% in 2005, compared with 47% in 1986). There is also a rising overall trend in number of vehicles per household, (despite a drop from 1.34 to 1.27 from 1986 to 1995, the average subsequently increased to 1.41 by 2005).

¹⁰ Density figures refer to the Existing Urban Area (EUA), as defined previously.

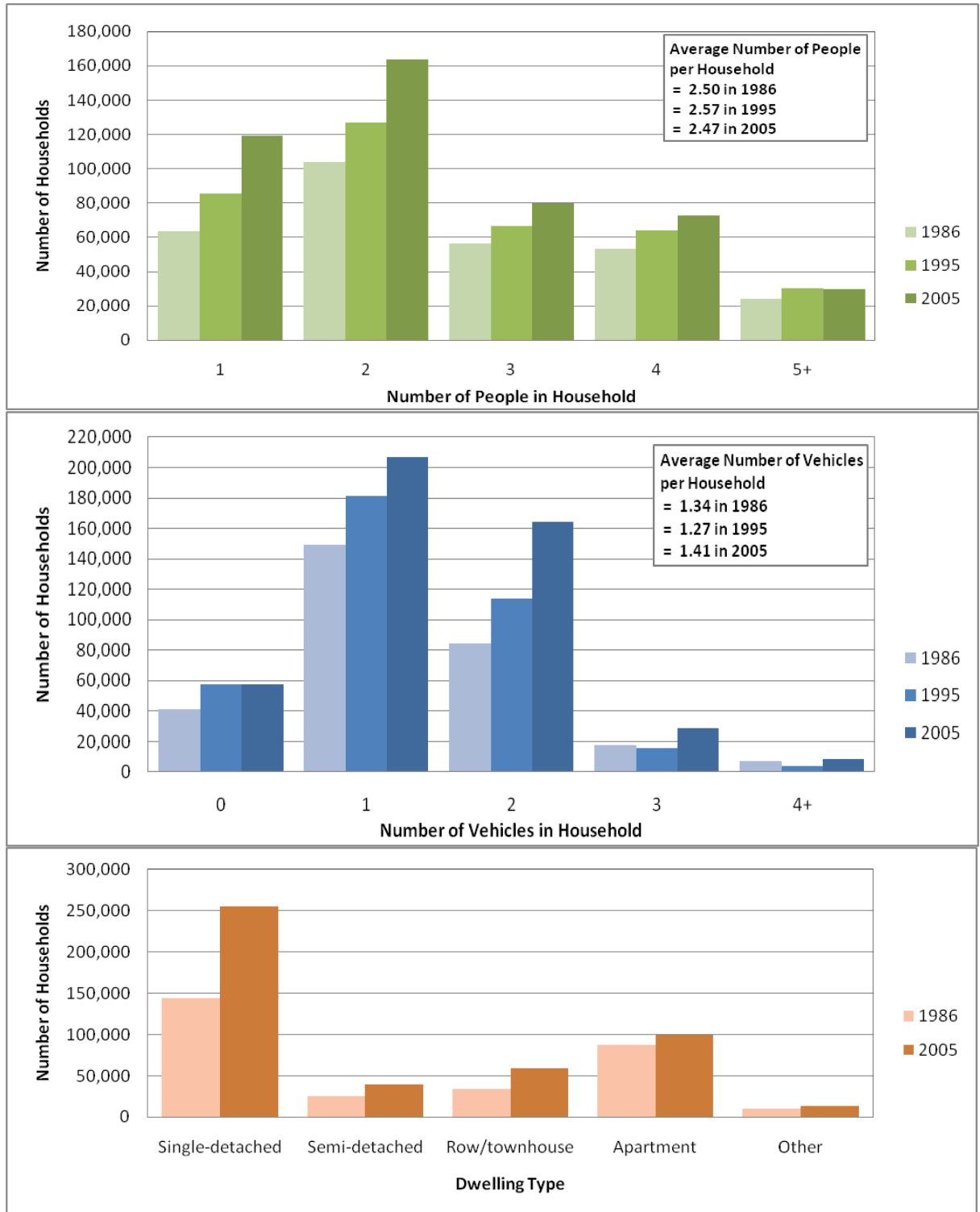


Exhibit 2-32: NCR household characteristics (absolute numbers), 1986-2005

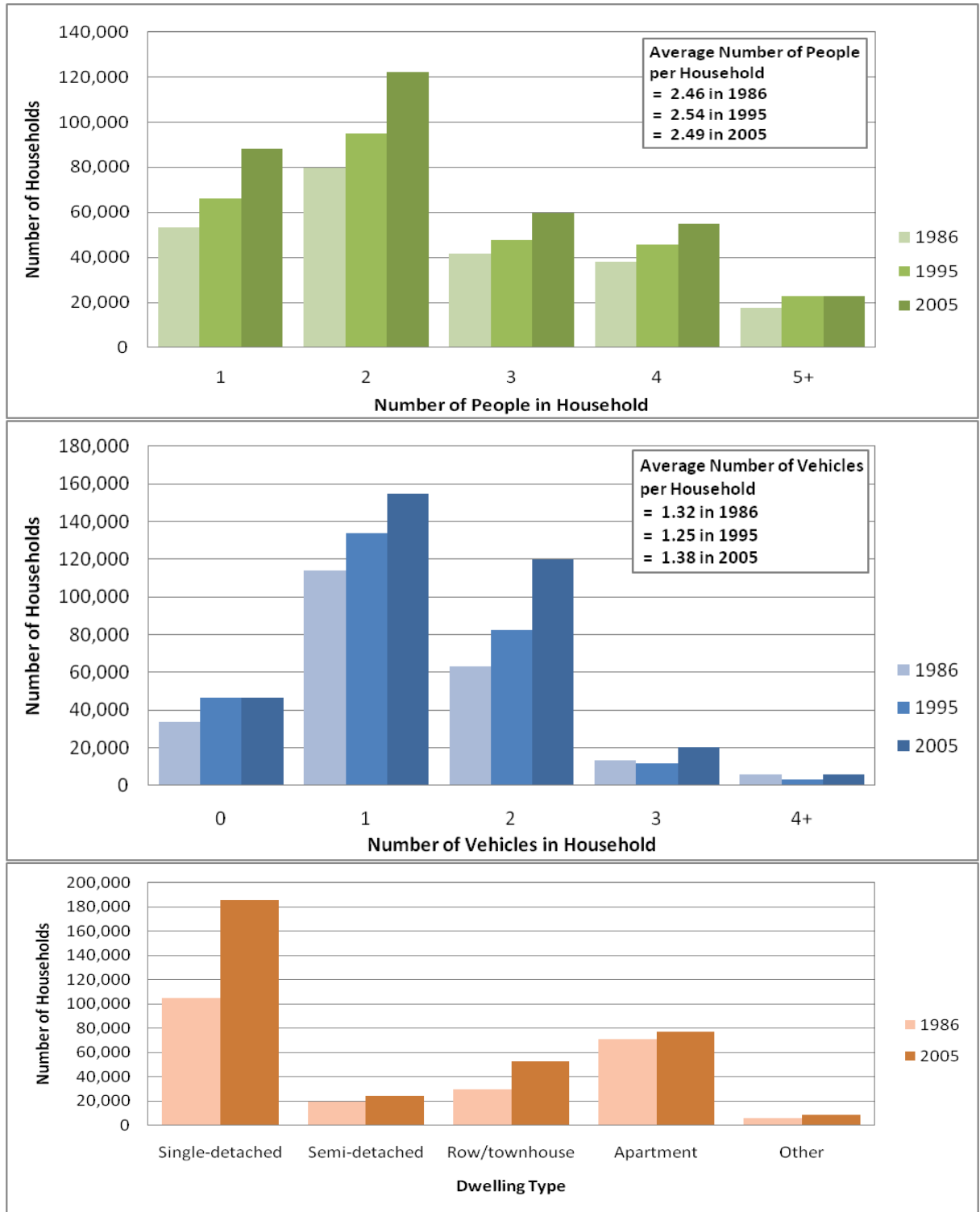


Exhibit 2-33: Ontario household characteristics (absolute numbers), 1986-2005

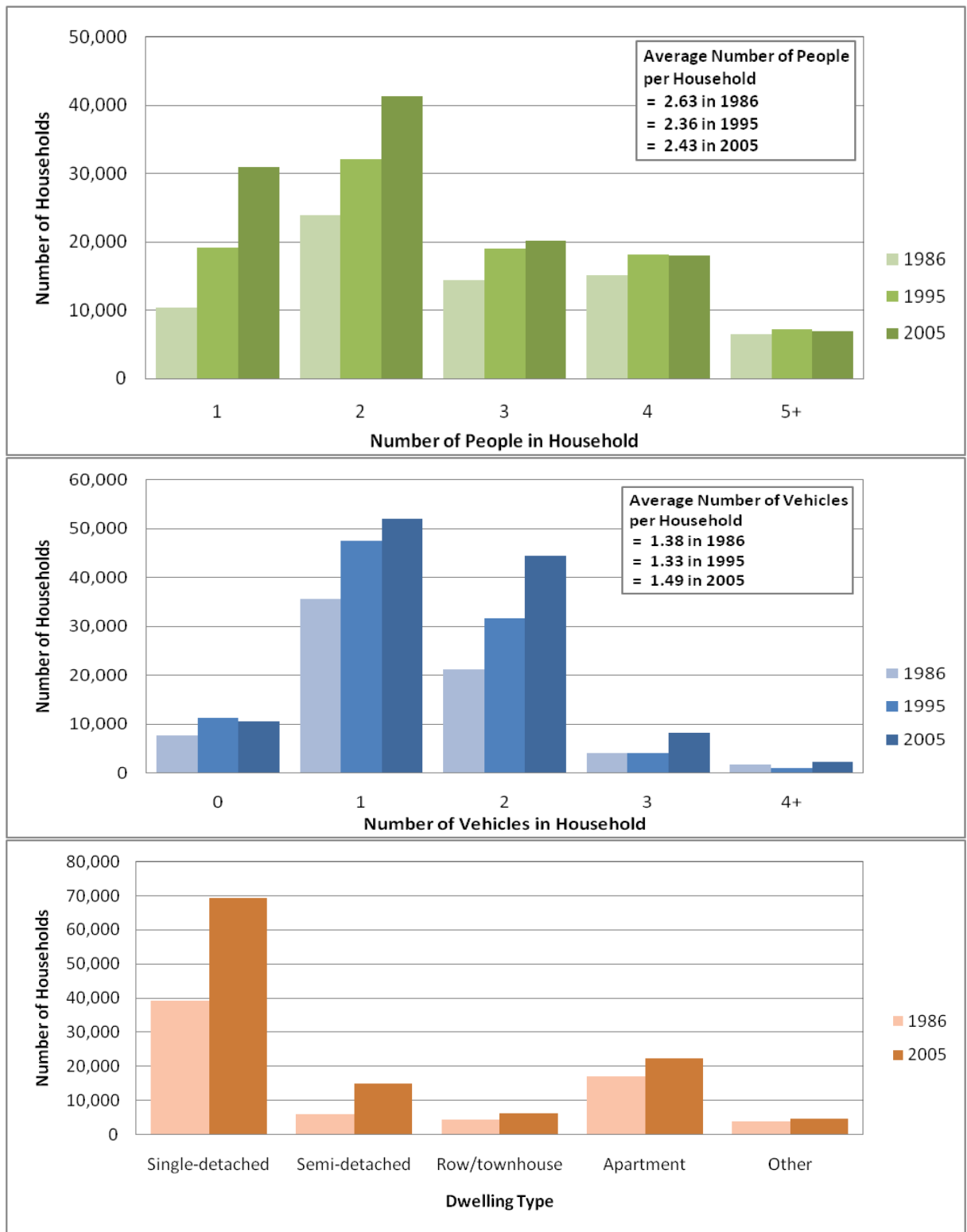


Exhibit 2-34: Québec household characteristics (absolute numbers), 1986-2005

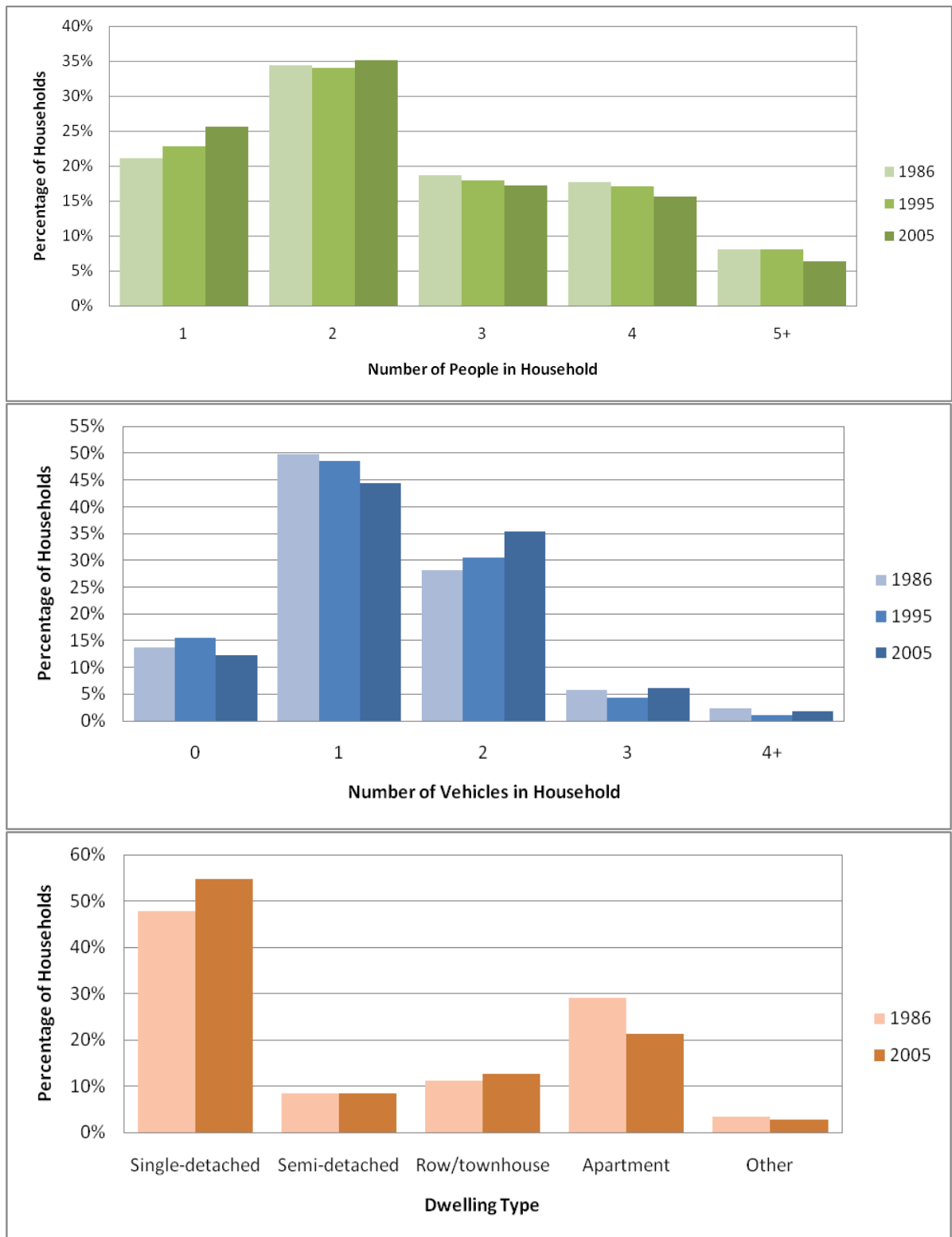


Exhibit 2-35: NCR household characteristics (percentage of households), 1986-2005

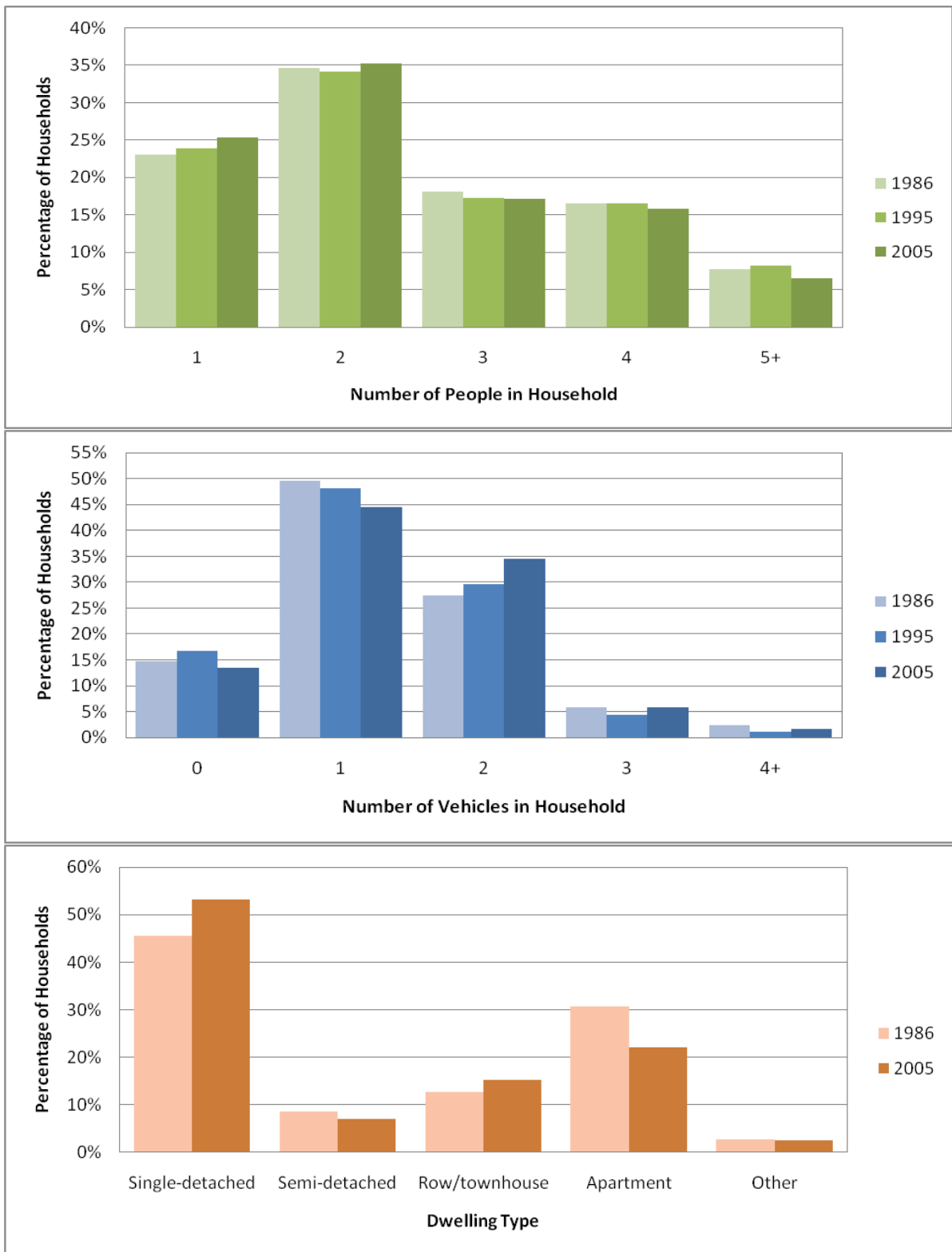


Exhibit 2-36: Ontario household characteristics (percentage of households), 1986-2005

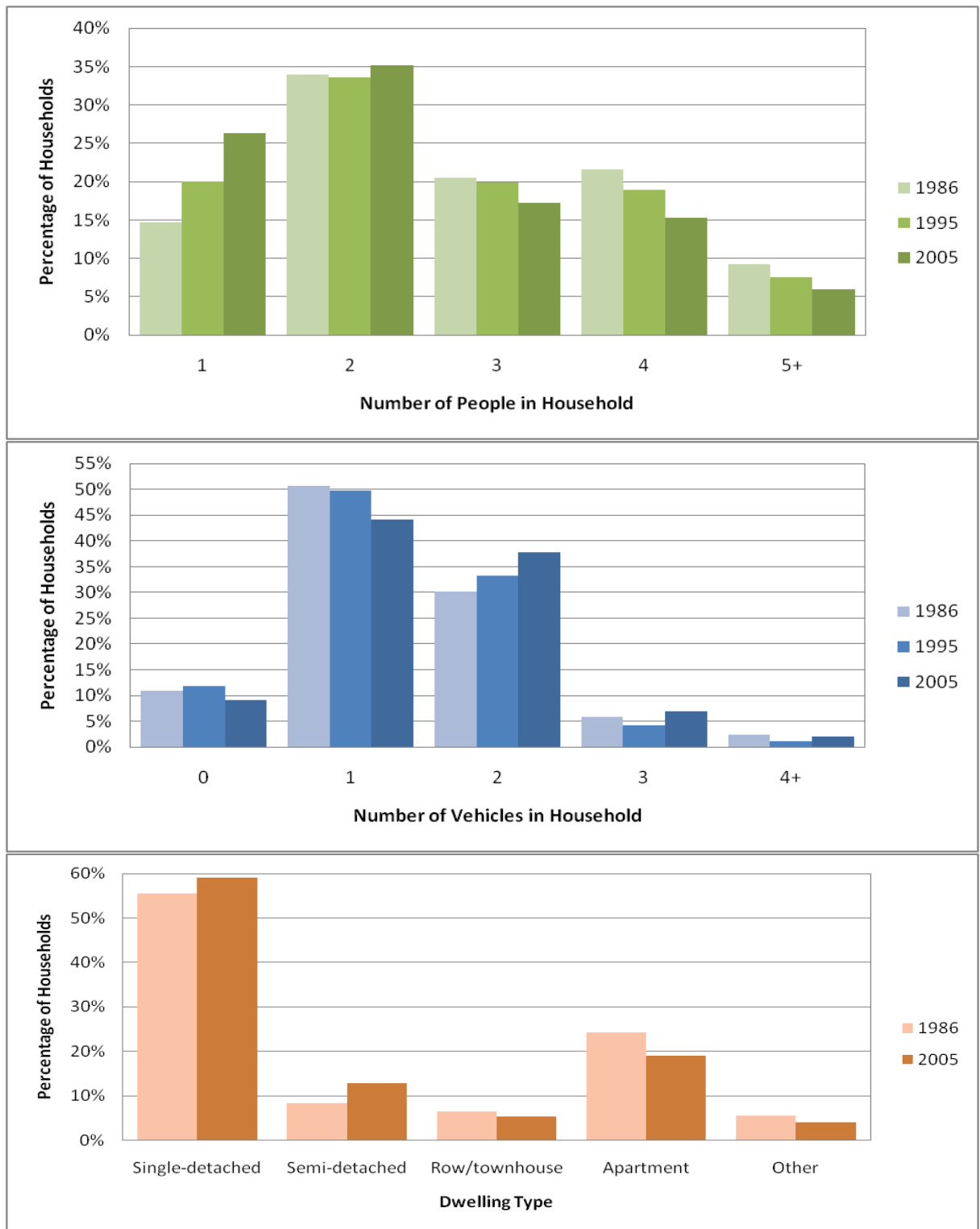


Exhibit 2-37: Québec household characteristics (percentage of households), 1986-2005

In Exhibit 2-38 and Exhibit 2-39, the variation across the districts is shown for average number of vehicles per household and average household sizes. The pattern follows the inverse of the urban density pattern shown in Exhibit 2-30 and Exhibit 2-31. There is, however, not much variation over time, other than occasionally in suburban districts.

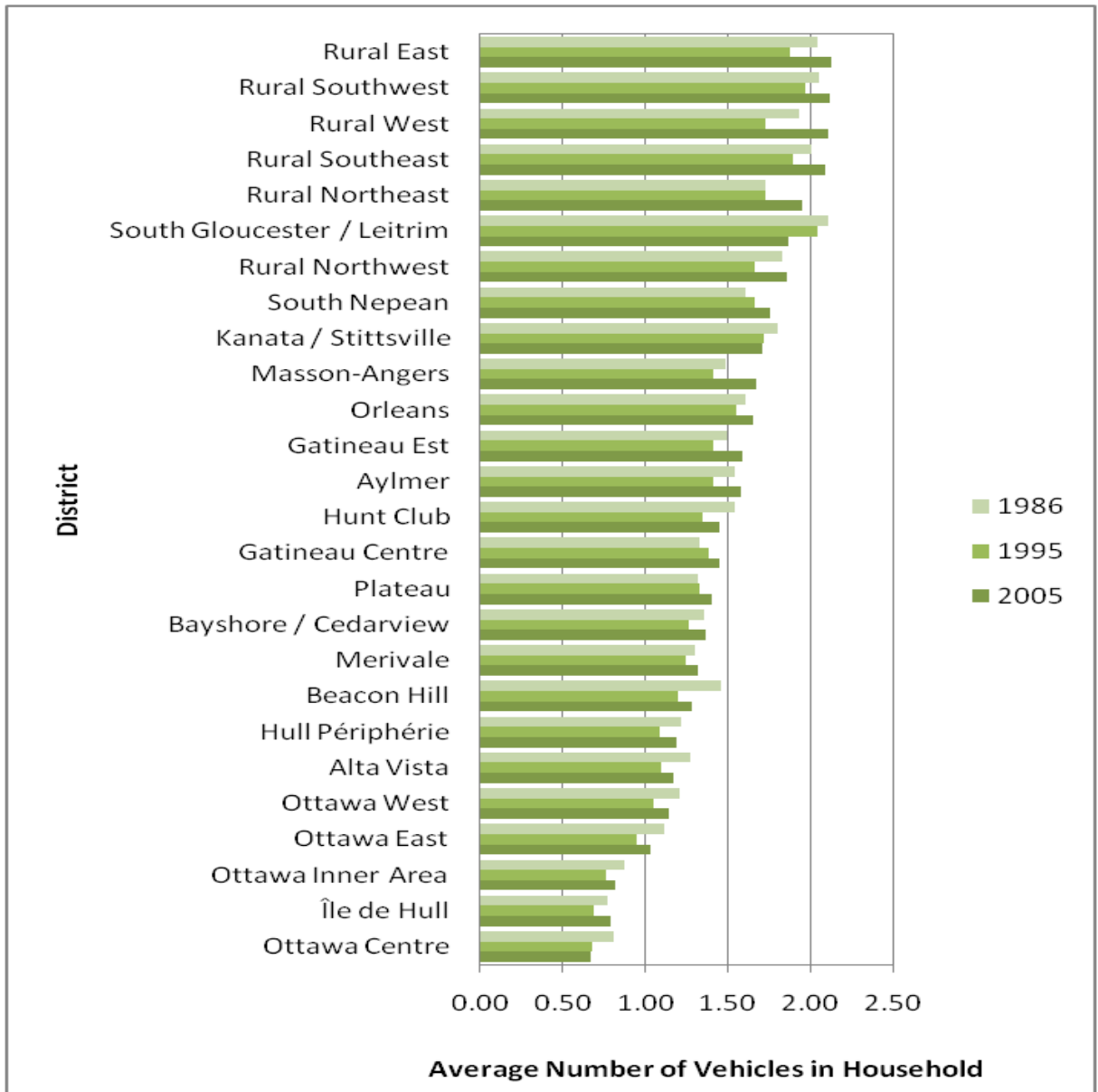


Exhibit 2-38: Average vehicles per household by district, 1986-2005

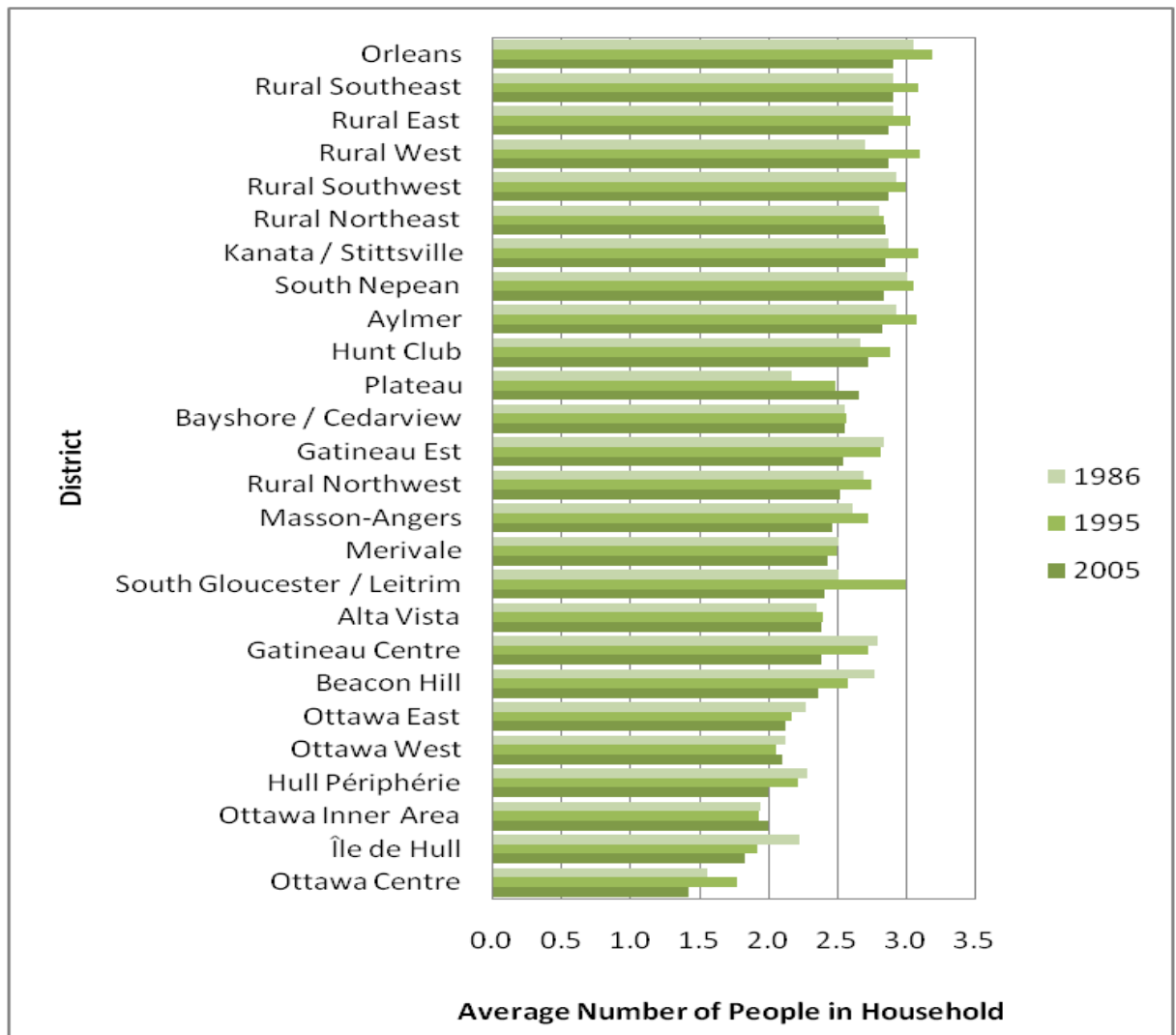


Exhibit 2-39: Average people per household by district, 1986-2005

2.4 Conclusion

This chapter has identified the following trends between 1986 and 2005:

- ◆ The areas of largest growth in terms of both population and employment are the suburbs, with central areas growing only by 18-19% and areas outside the centres growing by nearly 60% on average;
- ◆ The disparities in urban density between suburban and urban areas have been decreasing over time;
- ◆ Some districts outside the central areas have become net generators of jobs, such as Hull Périphérie, Beacon Hill and Kanata/Stittsville;
- ◆ Some districts have moved toward a much higher proportion of their labour force working within the district (Merivale), but others have gone in the opposite direction (Ottawa East);

- ◆ The female share of the workforce has increased over time from approximately 40% to approximately 45%;
- ◆ The proportion of households living in detached housing and the average number of vehicles per household have both increased, despite the average household size remaining approximately the same.

The next chapter focuses on linking the population, employment and household attributes through the analysis of trip patterns.

3. Transportation Activity

This chapter expands on the demographic information presented previously by looking at historical trip flow patterns in terms of origin and destination, variation by time period and how far the purposes of trips affect their distribution.

3.1 Trip distribution patterns

Observed trends:

- ◆ *No identifiable change can be seen in average (straight-line) trip lengths*
- ◆ *Trip rates per capita decline in all peak periods (for example, from 0.60 to 0.51 in the AM peak)*
- ◆ *23% of AM peak trips are destined to suburban areas in 2005, compared with 12% in 1986*
- ◆ *Intra-urban area trips show only a small increase*

The average straight-line length of a trip varies considerably depending on its point of origin or destination and the density of that origin or destination. Exhibit 3-1, below, indicates the extent of this disparity, from an average 2005 trip length of 14.7 km in the rural Ontario portion of the NCR to only 5.9 km in the urban Ontario proportion (downtown Ottawa). The distribution patterns by destination were found to be almost identical. Although it appears that the trips from rural areas appear to be increasing in length over time (though data were not available for 1986), while the shorter suburban or urban-origin trips do not show the same tendency (jobs are moving to the suburbs as well as residents), this is largely due to a sudden change in average trip length in the Rural West, which is likely affected by a small sample size, from 8.5 km in 1995 to 17.0 km in 2005, rather than an overall rural trend.

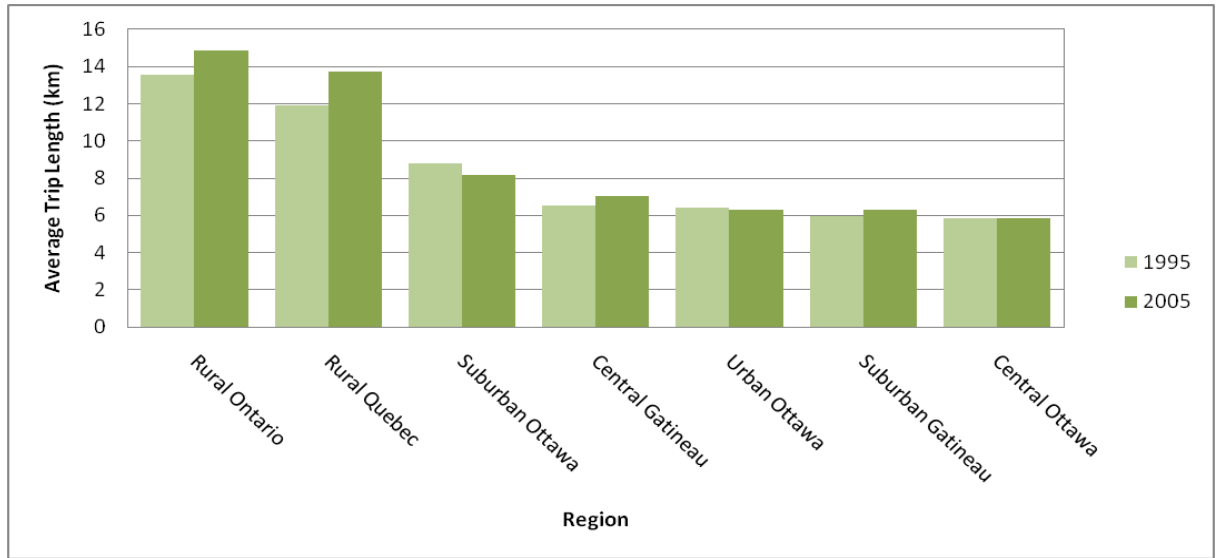


Exhibit 3-1: Changes in trip length distribution by origin district type, 1995-2005

Details of the trip flow numbers between aggregated districts (urban, rural, and so on), are given for each of the three years in Table 3-1 to Table 3-9, below. Also shown are trip rates (based on population of the origin district for AM and off-peak trips, and population of the destination district for PM trips) and the percentage of all trips that each OD pairing represents. Trip rates by purpose are shown in the next section. The tables are colour-coded so that the highest-volume flows appear darker for quick reference (we can note that these are mainly intra-area trips or those to or from Central Ottawa). Origin districts are shown in rows, and destination districts in columns.

The survey data indicate there is a significant drop in AM trip rates post-1986, despite the overall 18% increase in AM peak trips. There is a pattern of trip redistribution with the percentage destined to central and urban Ottawa decreasing over time (from 73% of trips in 1986 to just 62% in 2005) and more trips to suburban areas taking their place (up from 12% to 23% over the same time frame). Overall, the EUA has a per capita trip rate of 0.60 in the AM peak in 1986, dropping to 0.51 in 2005. This is within the same range as Toronto (0.51 in 1986, 0.48 in 2006¹¹) and Montréal (0.55 in 1987, 0.58 in 2008¹²).

¹¹ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

¹² Secrétariat aux enquêtes Origine-Destination métropolitaines, Enquête Origine-Destination 2008 Faits Saillants, Agence métropolitaine de transport, 2008, p.20

Table 3-1: AM peak period trips between aggregated districts, 2005

AM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	28810	1750	16970	850	2160	550	430	190	51720
Central Gatineau	1180	1020	1220	840	240	550	40	90	5160
Urban Ottawa	50920	4290	131240	2370	14180	1340	3600	420	208360
Urban Gatineau	4390	3920	2970	9480	330	3100	110	620	24920
Suburban Ottawa	24420	1970	46860	1580	56900	700	4130	220	136770
Suburban Gatineau	12570	6360	11410	12640	1750	31710	480	1930	78840
Rural Ontario	5280	390	12710	260	7710	260	11730	50	38380
Rural Quebec	2870	2400	3000	5030	530	8830	80	7880	30620
Total	130440	22090	226380	33040	83790	47030	20610	11400	574760
AM PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.30	0.02	0.18	0.01	0.02	0.01	0.00	0.00	0.55
Central Gatineau	0.13	0.12	0.14	0.10	0.03	0.06	0.00	0.01	0.59
Urban Ottawa	0.12	0.01	0.31	0.01	0.03	0.00	0.01	0.00	0.49
Urban Gatineau	0.09	0.08	0.06	0.19	0.01	0.06	0.00	0.01	0.50
Suburban Ottawa	0.09	0.01	0.18	0.01	0.22	0.00	0.02	0.00	0.52
Suburban Gatineau	0.08	0.04	0.07	0.08	0.01	0.20	0.00	0.01	0.50
Rural Ontario	0.06	0.00	0.15	0.00	0.09	0.00	0.14	0.00	0.46
Rural Quebec	0.04	0.03	0.04	0.07	0.01	0.13	0.00	0.11	0.44
Total	0.11	0.02	0.20	0.03	0.07	0.04	0.02	0.01	0.50
AM PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	5.0%	0.3%	3.0%	0.1%	0.4%	0.1%	0.1%	0.0%	9.0%
Central Gatineau	0.2%	0.2%	0.2%	0.1%	0.0%	0.1%	0.0%	0.0%	0.9%
Urban Ottawa	8.9%	0.7%	22.8%	0.4%	2.5%	0.2%	0.6%	0.1%	36.3%
Urban Gatineau	0.8%	0.7%	0.5%	1.6%	0.1%	0.5%	0.0%	0.1%	4.3%
Suburban Ottawa	4.2%	0.3%	8.2%	0.3%	9.9%	0.1%	0.7%	0.0%	23.8%
Suburban Gatineau	2.2%	1.1%	2.0%	2.2%	0.3%	5.5%	0.1%	0.3%	13.7%
Rural Ontario	0.9%	0.1%	2.2%	0.0%	1.3%	0.0%	2.0%	0.0%	6.7%
Rural Quebec	0.5%	0.4%	0.5%	0.9%	0.1%	1.5%	0.0%	1.4%	5.3%
Total	22.7%	3.8%	39.4%	5.7%	14.6%	8.2%	3.6%	2.0%	

Table 3-2: AM peak period trips between aggregated districts, 1995

AM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	27180	2480	16570	690	1180	530	250	70	48960
Central Gatineau	1570	1480	1290	1340	30	500	0	100	6310
Urban Ottawa	50230	4880	126690	1690	7600	570	2560	220	194440
Urban Gatineau	3560	3720	2670	9130	280	2290	60	320	22010
Suburban Ottawa	19010	2010	35920	630	28270	160	3170	80	89260
Suburban Gatineau	11330	7140	9810	9890	650	31040	110	1200	71170
Rural Ontario	4210	400	11750	120	4800	60	11150	20	32500
Rural Quebec	2750	1740	2190	2460	200	3790	10	7620	20760
Total	119840	23830	206890	25950	43010	38940	17310	9630	485400

AM PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Île de Hull	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.33	0.03	0.20	0.01	0.01	0.01	0.00	0.00	0.60
Île de Hull	0.15	0.14	0.12	0.13	0.00	0.05	0.00	0.01	0.59
Urban Ottawa	0.13	0.01	0.33	0.00	0.02	0.00	0.01	0.00	0.51
Urban Gatineau	0.08	0.08	0.06	0.20	0.01	0.05	0.00	0.01	0.49
Suburban Ottawa	0.11	0.01	0.21	0.00	0.16	0.00	0.02	0.00	0.52
Suburban Gatineau	0.08	0.05	0.07	0.07	0.00	0.21	0.00	0.01	0.49
Rural Ontario	0.06	0.01	0.17	0.00	0.07	0.00	0.16	0.00	0.48
Rural Quebec	0.05	0.03	0.04	0.05	0.00	0.07	0.00	0.15	0.40
Total	0.13	0.02	0.22	0.03	0.04	0.04	0.02	0.01	0.51

AM PEAK PERCENTAGES	Central Ottawa	Île de Hull	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	5.6%	0.5%	3.4%	0.1%	0.2%	0.1%	0.1%	0.0%	10.1%
Île de Hull	0.3%	0.3%	0.3%	0.3%	0.0%	0.1%	0.0%	0.0%	1.3%
Urban Ottawa	10.3%	1.0%	26.1%	0.3%	1.6%	0.1%	0.5%	0.0%	40.1%
Urban Gatineau	0.7%	0.8%	0.5%	1.9%	0.1%	0.5%	0.0%	0.1%	4.5%
Suburban Ottawa	3.9%	0.4%	7.4%	0.1%	5.8%	0.0%	0.7%	0.0%	18.4%
Suburban Gatineau	2.3%	1.5%	2.0%	2.0%	0.1%	6.4%	0.0%	0.2%	14.7%
Rural Ontario	0.9%	0.1%	2.4%	0.0%	1.0%	0.0%	2.3%	0.0%	6.7%
Rural Quebec	0.6%	0.4%	0.5%	0.5%	0.0%	0.8%	0.0%	1.6%	4.3%
Total	24.7%	4.9%	42.6%	5.3%	8.9%	8.0%	3.6%	2.0%	

Table 3-3: AM peak period trips between aggregated districts, 1986

AM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	32480	3550	18320	870	960	410	170	100	56860
Central Gatineau	1340	2350	1380	1580	30	640	0	0	7330
Urban Ottawa	65000	7030	122160	1810	5900	930	1550	100	204490
Urban Gatineau	3920	3750	2910	8700	110	2280	0	210	21890
Suburban Ottawa	17520	2040	26930	740	16240	80	890	0	64440
Suburban Gatineau	10870	6070	6870	7140	300	18720	70	330	50360
Rural Ontario	4650	530	9200	210	3250	110	6430	20	24390
Rural Quebec	2490	1440	1910	2300	70	2200	0	6760	17160
Total	138270	26750	189680	23340	26870	25360	9120	7520	446910

AM PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.43	0.05	0.24	0.01	0.01	0.01	0.00	0.00	0.75
Central Gatineau	0.12	0.21	0.12	0.14	0.00	0.06	0.00	0.00	0.65
Urban Ottawa	0.19	0.02	0.35	0.01	0.02	0.00	0.00	0.00	0.59
Urban Gatineau	0.10	0.10	0.07	0.22	0.00	0.06	0.00	0.01	0.56
Suburban Ottawa	0.16	0.02	0.25	0.01	0.15	0.00	0.01	0.00	0.60
Suburban Gatineau	0.11	0.06	0.07	0.07	0.00	0.19	0.00	0.00	0.51
Rural Ontario	0.13	0.01	0.26	0.01	0.09	0.00	0.18	0.00	0.69
Rural Quebec	0.07	0.04	0.05	0.06	0.00	0.06	0.00	0.18	0.47
Total	0.18	0.04	0.25	0.03	0.04	0.03	0.01	0.01	0.60

AM PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	7.3%	0.8%	4.1%	0.2%	0.2%	0.1%	0.0%	0.0%	12.7%
Central Gatineau	0.3%	0.5%	0.3%	0.4%	0.0%	0.1%	0.0%	0.0%	1.6%
Urban Ottawa	14.5%	1.6%	27.3%	0.4%	1.3%	0.2%	0.3%	0.0%	45.8%
Urban Gatineau	0.9%	0.8%	0.7%	1.9%	0.0%	0.5%	0.0%	0.0%	4.9%
Suburban Ottawa	3.9%	0.5%	6.0%	0.2%	3.6%	0.0%	0.2%	0.0%	14.4%
Suburban Gatineau	2.4%	1.4%	1.5%	1.6%	0.1%	4.2%	0.0%	0.1%	11.3%
Rural Ontario	1.0%	0.1%	2.1%	0.0%	0.7%	0.0%	1.4%	0.0%	5.5%
Rural Quebec	0.6%	0.3%	0.4%	0.5%	0.0%	0.5%	0.0%	1.5%	3.8%
Total	30.9%	6.0%	42.4%	5.2%	6.0%	5.7%	2.0%	1.7%	

Table 3-4: PM peak period trips between aggregated districts, 2005

PM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	40050	1430	49050	4430	21490	11800	4360	3290	135910
Central Gatineau	1810	1180	3740	3590	1910	5790	230	2160	20410
Urban Ottawa	23530	1090	159880	3530	46850	10780	12200	3440	261300
Urban Gatineau	1210	1520	2600	12420	1310	12760	190	4750	36760
Suburban Ottawa	3850	210	20030	680	60840	1900	7370	570	95440
Suburban Gatineau	1270	850	2380	4980	770	40620	330	8300	59490
Rural Ontario	880	30	5220	90	5630	620	9690	270	22420
Rural Quebec	430	110	800	820	260	3590	100	8950	15050
Total	73030	6410	243690	30550	139050	87860	34450	31730	646770
PM PEAK TRIP RATES (BY DEST RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.42	0.16	0.12	0.09	0.08	0.08	0.05	0.05	0.12
Central Gatineau	0.02	0.13	0.01	0.07	0.01	0.04	0.00	0.03	0.02
Urban Ottawa	0.25	0.12	0.38	0.07	0.18	0.07	0.14	0.05	0.23
Urban Gatineau	0.01	0.17	0.01	0.25	0.00	0.08	0.00	0.07	0.03
Suburban Ottawa	0.04	0.02	0.05	0.01	0.23	0.01	0.09	0.01	0.08
Suburban Gatineau	0.01	0.10	0.01	0.10	0.00	0.26	0.00	0.12	0.05
Rural Ontario	0.01	0.00	0.01	0.00	0.02	0.00	0.12	0.00	0.02
Rural Quebec	0.00	0.01	0.00	0.02	0.00	0.02	0.00	0.13	0.01
Total	0.77	0.73	0.57	0.62	0.53	0.56	0.41	0.46	0.56
PM PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	6.2%	0.2%	7.6%	0.7%	3.3%	1.8%	0.7%	0.5%	21.0%
Central Gatineau	0.3%	0.2%	0.6%	0.6%	0.3%	0.9%	0.0%	0.3%	3.2%
Urban Ottawa	3.6%	0.2%	24.7%	0.5%	7.2%	1.7%	1.9%	0.5%	40.4%
Urban Gatineau	0.2%	0.2%	0.4%	1.9%	0.2%	2.0%	0.0%	0.7%	5.7%
Suburban Ottawa	0.6%	0.0%	3.1%	0.1%	9.4%	0.3%	1.1%	0.1%	14.8%
Suburban Gatineau	0.2%	0.1%	0.4%	0.8%	0.1%	6.3%	0.1%	1.3%	9.2%
Rural Ontario	0.1%	0.0%	0.8%	0.0%	0.9%	0.1%	1.5%	0.0%	3.5%
Rural Quebec	0.1%	0.0%	0.1%	0.1%	0.0%	0.6%	0.0%	1.4%	2.3%
Total	11.3%	1.0%	37.7%	4.7%	21.5%	13.6%	5.3%	4.9%	

Table 3-5: PM peak period trips between aggregated districts, 1995

PM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	40300	1320	47320	3440	16800	10570	3840	2510	126110
Central Gatineau	2660	1950	4370	4280	1580	6890	380	1680	23780
Urban Ottawa	22430	1710	155700	2780	31800	9070	11250	2130	236870
Urban Gatineau	990	1670	1600	13590	470	10390	140	2280	31130
Suburban Ottawa	1780	70	11590	260	35060	680	5430	330	55190
Suburban Gatineau	1030	1040	1380	3730	240	41840	90	3930	53280
Rural Ontario	510	20	3990	10	3900	200	11490	40	20170
Rural Quebec	340	80	220	600	80	2230	50	9750	13350
Total	70030	7860	226170	28690	89940	81870	32670	22640	559880
PM PEAK TRIP RATES (BY DEST RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.49	0.12	0.12	0.08	0.10	0.07	0.06	0.05	0.13
Central Gatineau	0.03	0.18	0.01	0.10	0.01	0.05	0.01	0.03	0.02
Urban Ottawa	0.27	0.16	0.41	0.06	0.18	0.06	0.16	0.04	0.25
Urban Gatineau	0.01	0.16	0.00	0.30	0.00	0.07	0.00	0.04	0.03
Suburban Ottawa	0.02	0.01	0.03	0.01	0.20	0.00	0.08	0.01	0.06
Suburban Gatineau	0.01	0.10	0.00	0.08	0.00	0.29	0.00	0.08	0.06
Rural Ontario	0.01	0.00	0.01	0.00	0.02	0.00	0.17	0.00	0.02
Rural Quebec	0.00	0.01	0.00	0.01	0.00	0.02	0.00	0.19	0.01
Total	0.86	0.74	0.59	0.64	0.52	0.57	0.48	0.44	0.59
PM PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	7.2%	0.2%	8.5%	0.6%	3.0%	1.9%	0.7%	0.4%	22.5%
Central Gatineau	0.5%	0.3%	0.8%	0.8%	0.3%	1.2%	0.1%	0.3%	4.2%
Urban Ottawa	4.0%	0.3%	27.8%	0.5%	5.7%	1.6%	2.0%	0.4%	42.3%
Urban Gatineau	0.2%	0.3%	0.3%	2.4%	0.1%	1.9%	0.0%	0.4%	5.6%
Suburban Ottawa	0.3%	0.0%	2.1%	0.0%	6.3%	0.1%	1.0%	0.1%	9.9%
Suburban Gatineau	0.2%	0.2%	0.2%	0.7%	0.0%	7.5%	0.0%	0.7%	9.5%
Rural Ontario	0.1%	0.0%	0.7%	0.0%	0.7%	0.0%	2.1%	0.0%	3.6%
Rural Quebec	0.1%	0.0%	0.0%	0.1%	0.0%	0.4%	0.0%	1.7%	2.4%
Total	12.5%	1.4%	40.4%	5.1%	16.1%	14.6%	5.8%	4.0%	

Table 3-6: PM peak period trips between aggregated districts, 1986

PM PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	42030	1700	65040	4500	14690	10770	3380	2100	144200
Central Gatineau	4170	2540	7080	4580	1630	5520	420	1160	27090
Urban Ottawa	25610	1380	158210	3090	23110	6370	9090	1480	228350
Urban Gatineau	1140	2280	1780	12250	710	6800	190	1950	27100
Suburban Ottawa	1750	50	9480	170	21230	170	3570	150	36580
Suburban Gatineau	1140	860	1730	2520	210	20170	20	1970	28610
Rural Ontario	290	0	2600	0	1510	50	5820	0	10270
Rural Quebec	180	130	530	490	40	870	0	5890	8130
Total	76310	8940	246430	27600	63130	50730	22480	14710	510330
PM PEAK TRIP RATES (BY DEST RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.56	0.15	0.19	0.11	0.14	0.11	0.10	0.06	0.19
Central Gatineau	0.06	0.23	0.02	0.12	0.02	0.06	0.01	0.03	0.04
Urban Ottawa	0.34	0.12	0.46	0.08	0.21	0.07	0.26	0.04	0.30
Urban Gatineau	0.02	0.20	0.01	0.31	0.01	0.07	0.01	0.05	0.04
Suburban Ottawa	0.02	0.00	0.03	0.00	0.20	0.00	0.10	0.00	0.05
Suburban Gatineau	0.02	0.08	0.00	0.06	0.00	0.21	0.00	0.05	0.04
Rural Ontario	0.00	0.00	0.01	0.00	0.01	0.00	0.16	0.00	0.01
Rural Quebec	0.00	0.01	0.00	0.01	0.00	0.01	0.00	0.16	0.01
Total	1.01	0.79	0.71	0.70	0.58	0.52	0.64	0.40	0.68
PM PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	8.2%	0.3%	12.7%	0.9%	2.9%	2.1%	0.7%	0.4%	28.3%
Central Gatineau	0.8%	0.5%	1.4%	0.9%	0.3%	1.1%	0.1%	0.2%	5.3%
Urban Ottawa	5.0%	0.3%	31.0%	0.6%	4.5%	1.2%	1.8%	0.3%	44.7%
Urban Gatineau	0.2%	0.4%	0.3%	2.4%	0.1%	1.3%	0.0%	0.4%	5.3%
Suburban Ottawa	0.3%	0.0%	1.9%	0.0%	4.2%	0.0%	0.7%	0.0%	7.2%
Suburban Gatineau	0.2%	0.2%	0.3%	0.5%	0.0%	4.0%	0.0%	0.4%	5.6%
Rural Ontario	0.1%	0.0%	0.5%	0.0%	0.3%	0.0%	1.1%	0.0%	2.0%
Rural Quebec	0.0%	0.0%	0.1%	0.1%	0.0%	0.2%	0.0%	1.2%	1.6%
Total	15.0%	1.8%	48.3%	5.4%	12.4%	9.9%	4.4%	2.9%	

As with the AM, PM peak trip rates also show a decrease between 1986 and 1995, although the 1995 and 2005 rates are closer. The PM, as a near-mirror image of the AM, shows the same trend where central and urban Ottawa become less of a focus point for attracting trips in the AM and producing them in the PM, and suburban Ottawa and Gatineau take on a greater role.

Table 3-7: Midday off-peak period trips between aggregated districts, 2005

MIDDAY OFF PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	70320	1100	44130	1980	9350	3960	2350	910	134100
Central Gatineau	1650	2090	1340	3150	580	2110	20	580	11510
Urban Ottawa	47370	1290	259700	2630	35100	5490	8900	2180	362660
Urban Gatineau	2150	2340	2340	21410	670	10420	160	2910	42400
Suburban Ottawa	10030	420	35140	600	93290	790	8890	560	149710
Suburban Gatineau	3510	1600	4610	10020	850	53940	160	6900	81580
Rural Ontario	2260	60	9440	90	8530	280	15240	140	36030
Rural Quebec	1060	350	1750	2510	360	5530	90	13150	24810
Total	138340	9250	358440	42380	148740	82510	35810	27330	842810
MIDDAY OFF-PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.74	0.01	0.47	0.02	0.10	0.04	0.02	0.01	1.41
Central Gatineau	0.19	0.24	0.15	0.36	0.07	0.24	0.00	0.07	1.32
Urban Ottawa	0.11	0.00	0.61	0.01	0.08	0.01	0.02	0.01	0.85
Urban Gatineau	0.04	0.05	0.05	0.43	0.01	0.21	0.00	0.06	0.86
Suburban Ottawa	0.04	0.00	0.13	0.00	0.36	0.00	0.03	0.00	0.57
Suburban Gatineau	0.02	0.01	0.03	0.06	0.01	0.34	0.00	0.04	0.52
Rural Ontario	0.03	0.00	0.11	0.00	0.10	0.00	0.18	0.00	0.43
Rural Quebec	0.02	0.01	0.03	0.04	0.01	0.08	0.00	0.19	0.36
Total	0.12	0.01	0.31	0.04	0.13	0.07	0.03	0.02	0.73
OFF-PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	8.3%	0.1%	5.2%	0.2%	1.1%	0.5%	0.3%	0.1%	15.9%
Central Gatineau	0.2%	0.2%	0.2%	0.4%	0.1%	0.3%	0.0%	0.1%	1.4%
Urban Ottawa	5.6%	0.2%	30.8%	0.3%	4.2%	0.7%	1.1%	0.3%	43.0%
Urban Gatineau	0.3%	0.3%	0.3%	2.5%	0.1%	1.2%	0.0%	0.3%	5.0%
Suburban Ottawa	1.2%	0.0%	4.2%	0.1%	11.1%	0.1%	1.1%	0.1%	17.8%
Suburban Gatineau	0.4%	0.2%	0.5%	1.2%	0.1%	6.4%	0.0%	0.8%	9.7%
Rural Ontario	0.3%	0.0%	1.1%	0.0%	1.0%	0.0%	1.8%	0.0%	4.3%
Rural Quebec	0.1%	0.0%	0.2%	0.3%	0.0%	0.7%	0.0%	1.6%	2.9%
Total	16.4%	1.1%	42.5%	5.0%	17.6%	9.8%	4.2%	3.2%	

Table 3-8: Midday off-peak period trips between aggregated districts, 1995

MIDDAY OFF PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	73400	1780	39330	1740	4750	2630	860	670	125150
Central Gatineau	1770	3730	1210	3530	190	2060	80	270	12850
Urban Ottawa	41450	1030	251310	1870	23310	3890	7220	940	331010
Urban Gatineau	2190	3060	2080	21830	260	7080	30	1400	37930
Suburban Ottawa	5610	140	20280	210	46300	240	5750	130	78660
Suburban Gatineau	3250	2010	3150	6600	200	56520	110	3920	75750
Rural Ontario	1210	10	7570	20	5990	70	18270	30	33160
Rural Quebec	740	180	800	1490	130	3270	30	12850	19490
Total	129610	11940	325720	37300	81130	75760	32350	20200	714010
MIDDAY OFF-PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	0.90	0.02	0.48	0.02	0.06	0.03	0.01	0.01	1.53
Central Gatineau	0.17	0.35	0.11	0.33	0.02	0.19	0.01	0.03	1.21
Urban Ottawa	0.11	0.00	0.66	0.00	0.06	0.01	0.02	0.00	0.86
Urban Gatineau	0.05	0.07	0.05	0.49	0.01	0.16	0.00	0.03	0.85
Suburban Ottawa	0.03	0.00	0.12	0.00	0.27	0.00	0.03	0.00	0.46
Suburban Gatineau	0.02	0.01	0.02	0.05	0.00	0.39	0.00	0.03	0.52
Rural Ontario	0.02	0.00	0.11	0.00	0.09	0.00	0.27	0.00	0.49
Rural Quebec	0.01	0.00	0.02	0.03	0.00	0.06	0.00	0.25	0.38
Total	0.14	0.01	0.34	0.04	0.08	0.08	0.03	0.02	0.75
OFF-PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	10.3%	0.2%	5.5%	0.2%	0.7%	0.4%	0.1%	0.1%	17.5%
Central Gatineau	0.2%	0.5%	0.2%	0.5%	0.0%	0.3%	0.0%	0.0%	1.8%
Urban Ottawa	5.8%	0.1%	35.2%	0.3%	3.3%	0.5%	1.0%	0.1%	46.4%
Urban Gatineau	0.3%	0.4%	0.3%	3.1%	0.0%	1.0%	0.0%	0.2%	5.3%
Suburban Ottawa	0.8%	0.0%	2.8%	0.0%	6.5%	0.0%	0.8%	0.0%	11.0%
Suburban Gatineau	0.5%	0.3%	0.4%	0.9%	0.0%	7.9%	0.0%	0.5%	10.6%
Rural Ontario	0.2%	0.0%	1.1%	0.0%	0.8%	0.0%	2.6%	0.0%	4.6%
Rural Quebec	0.1%	0.0%	0.1%	0.2%	0.0%	0.5%	0.0%	1.8%	2.7%
Total	18.2%	1.7%	45.6%	5.2%	11.4%	10.6%	4.5%	2.8%	

Table 3-9: Midday off-peak period trips between aggregated districts, 1986

MIDDAY OFF PEAK FLOWS	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	76760	3960	55420	2920	4510	3380	970	550	148460
Central Gatineau	3880	4650	1780	4240	270	2030	70	290	17200
Urban Ottawa	58220	2090	257350	1670	17620	4340	5920	490	347710
Urban Gatineau	3530	4350	2610	20010	120	4700	0	980	36310
Suburban Ottawa	3670	220	16040	130	23660	200	2630	70	46620
Suburban Gatineau	3330	1650	3540	5260	170	33210	90	1580	48830
Rural Ontario	1000	20	5790	20	2360	20	9010	50	18250
Rural Quebec	740	420	770	1270	110	1500	0	6090	10900
Total	151130	17360	343290	35510	48820	49380	18690	10090	674290
MIDDAY OFF-PEAK TRIP RATES (BY ORIGIN RESIDENTS)	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	1.02	0.05	0.73	0.04	0.06	0.04	0.01	0.01	1.97
Central Gatineau	0.34	0.41	0.16	0.38	0.02	0.18	0.01	0.03	1.53
Urban Ottawa	0.17	0.01	0.74	0.00	0.05	0.01	0.02	0.00	1.01
Urban Gatineau	0.09	0.11	0.07	0.51	0.00	0.12	0.00	0.03	0.92
Suburban Ottawa	0.03	0.00	0.15	0.00	0.22	0.00	0.02	0.00	0.43
Suburban Gatineau	0.03	0.02	0.04	0.05	0.00	0.34	0.00	0.02	0.50
Rural Ontario	0.03	0.00	0.16	0.00	0.07	0.00	0.25	0.00	0.52
Rural Quebec	0.02	0.01	0.02	0.03	0.00	0.04	0.00	0.17	0.30
Total	0.20	0.02	0.46	0.05	0.07	0.07	0.02	0.01	0.90
OFF-PEAK PERCENTAGES	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Total
Central Ottawa	11.4%	0.6%	8.2%	0.4%	0.7%	0.5%	0.1%	0.1%	22.0%
Central Gatineau	0.6%	0.7%	0.3%	0.6%	0.0%	0.3%	0.0%	0.0%	2.6%
Urban Ottawa	8.6%	0.3%	38.2%	0.2%	2.6%	0.6%	0.9%	0.1%	51.6%
Urban Gatineau	0.5%	0.6%	0.4%	3.0%	0.0%	0.7%	0.0%	0.1%	5.4%
Suburban Ottawa	0.5%	0.0%	2.4%	0.0%	3.5%	0.0%	0.4%	0.0%	6.9%
Suburban Gatineau	0.5%	0.2%	0.5%	0.8%	0.0%	4.9%	0.0%	0.2%	7.2%
Rural Ontario	0.1%	0.0%	0.9%	0.0%	0.3%	0.0%	1.3%	0.0%	2.7%
Rural Quebec	0.1%	0.1%	0.1%	0.2%	0.0%	0.2%	0.0%	0.9%	1.6%
Total	22.4%	2.6%	50.9%	5.3%	7.2%	7.3%	2.8%	1.5%	

In the midday inter-peak period (covering trips that start from 9:00 AM to 3:29 PM) there are more trips overall than in either individual peak, but only by around 20-30%, and the time period is twice as long. As with the peak periods, there is a large drop in trip rate from 1986 to 1995, and a small one from 1995 to 2005. There is also a similar (though not unidirectionally-focused) redistribution of trips towards suburban areas over time.

3.2 Work trip profiles

Observed trends:

- ◆ *Distance travelled to work shows no clear variation over time, though there is a slight increase for Ontario and a slight decrease in Québec to reduce the distance between provincial averages*
- ◆ *Non-motorized commutes increase from 7% to 9% of work trips*
- ◆ *For residents of the three central districts and Ottawa West, non-motorized commutes increase from 22% to 30% of work trips*

The average distance travelled to get to work by district is indicated in Exhibit 3-2 for 1995 and 2005 (distances for 1986 are unavailable).

The mean distance travelled to work is 9.3 km in 2005 (9.2 km in Ontario and 9.8 km in Québec) compared with 10.0 km in 1995 (8.6 km in Ontario and 10.8 km in Québec), so the difference between provinces is narrowing as well as the trip length decreasing overall. However, if we look just at the urban area as defined in Section 2.2, the mean distance is 8.0 km for both years, suggesting that the change in trip length is confined to rural areas. As work trip lengths are not available for the Rural East and Rural West districts, and these districts could be expected to raise the average trip length, the urban area comparison is likely a more accurate representation of the trend. The apparent variation in the rural south districts should be considered in combination with the understanding that these are small sample sizes due to the low district populations.

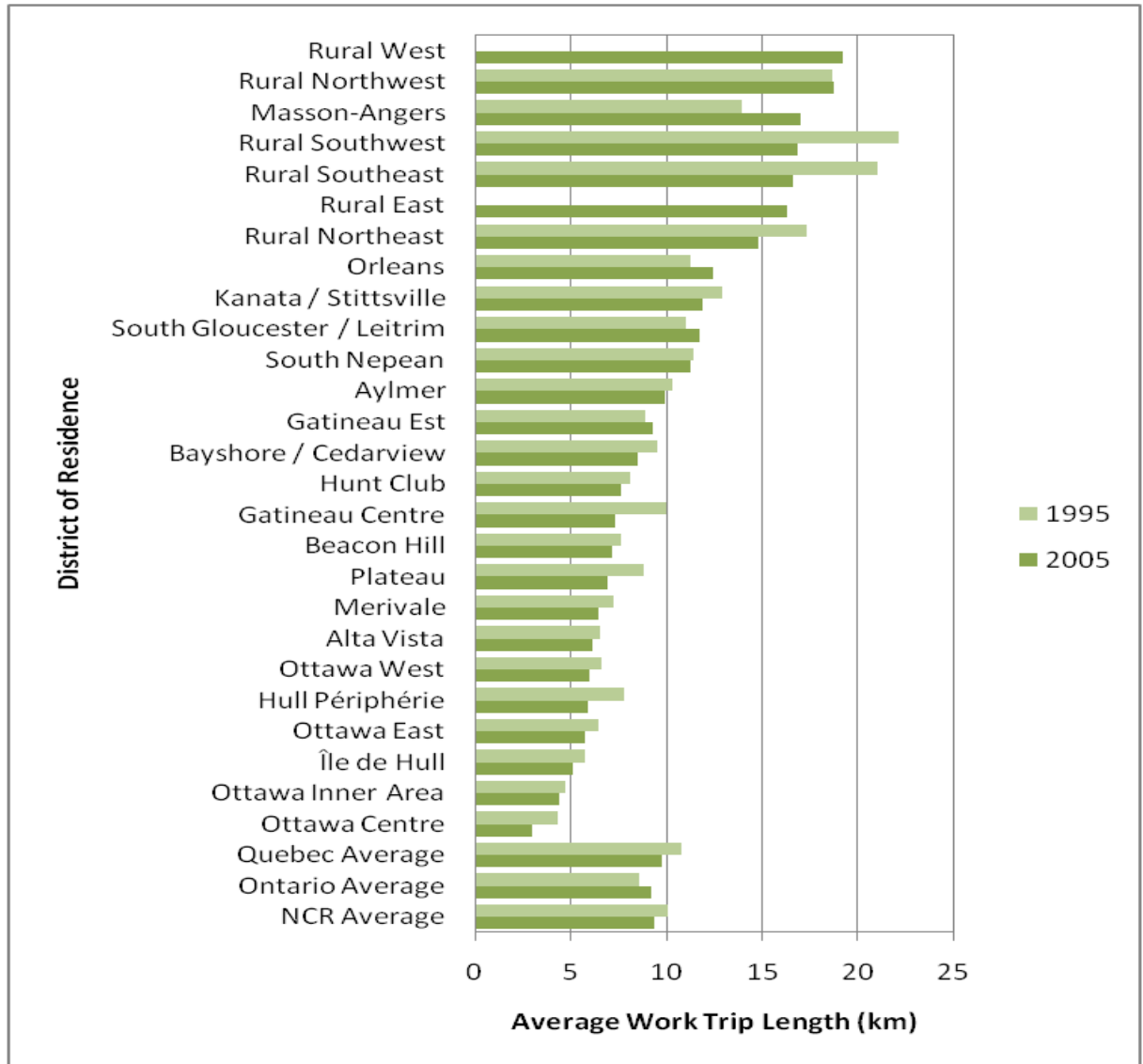


Exhibit 3-2: Average work trip length, 1995-2005

The following exhibits consider those who travel to work by non-motorized means (walking or cycling). This comparison is separated into two parts, Exhibit 3-3 to Exhibit 3-5 and Exhibit 3-6 to Exhibit 3-8, because of the great difference in percentage of non-motorized travellers between dense urban areas and much more spread out suburban and rural districts.

The overall percentages of people using non-motorized means (walking or cycling) to get to work go from 6.9% in 1986 to 6.4% in 1995 and 8.9% in 2005. For comparison, equivalent percentages in Toronto are 3.0% (1986)¹³, 5.8% (1996)¹⁴ and 6.0% (2006); in Montréal, 7.2% (1996) and 7.5% (2006); in Calgary, 5.5% (1996 and 2006); and in Vancouver, 7.5% (1996) and 8.0% (2006). Thus, none of these other Canadian cities exceed the Ottawa-Gatineau non-motorized commute percentage for 2005.

The average in the four densest districts is 21.9% in 1986, 27.7% in 1995 and 29.5% in 2005.

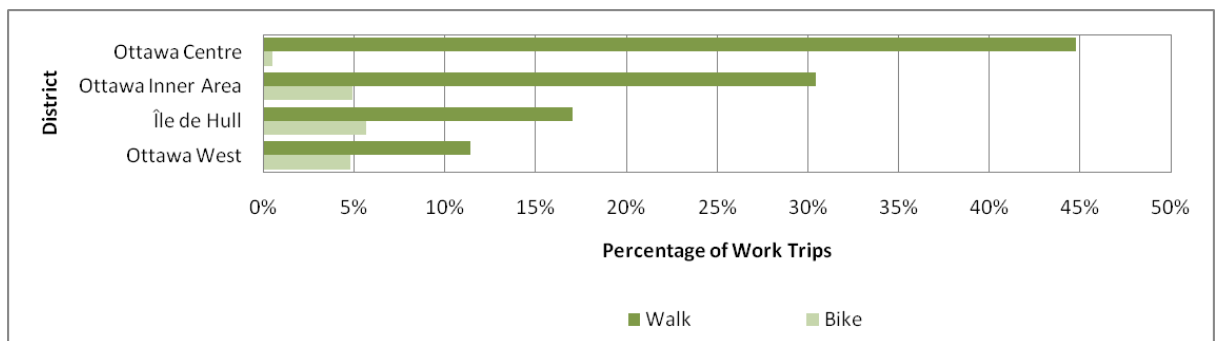


Exhibit 3-3: Percentage of non-motorized commuters (walk + bike) by place of residence in high-density areas, 2005

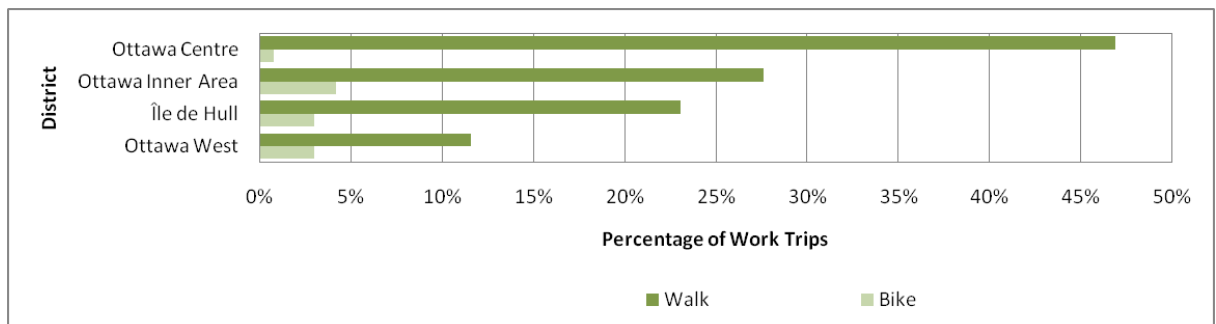


Exhibit 3-4: Percentage of non-motorized commuters (walk + bike) by place of residence in high-density areas, 1995

¹³ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

¹⁴ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.44

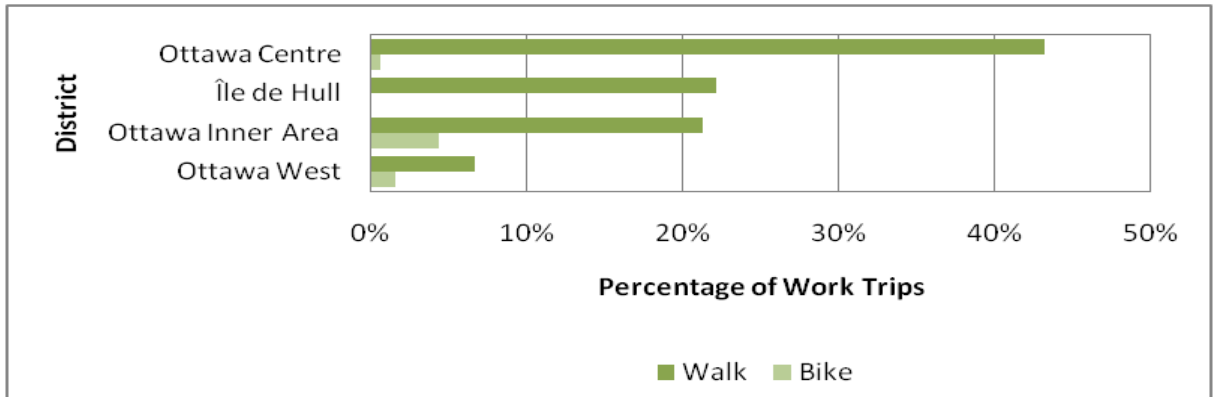


Exhibit 3-5: Percentage of non-motorized commuters (walk + bike) by place of residence in high-density areas, 1986

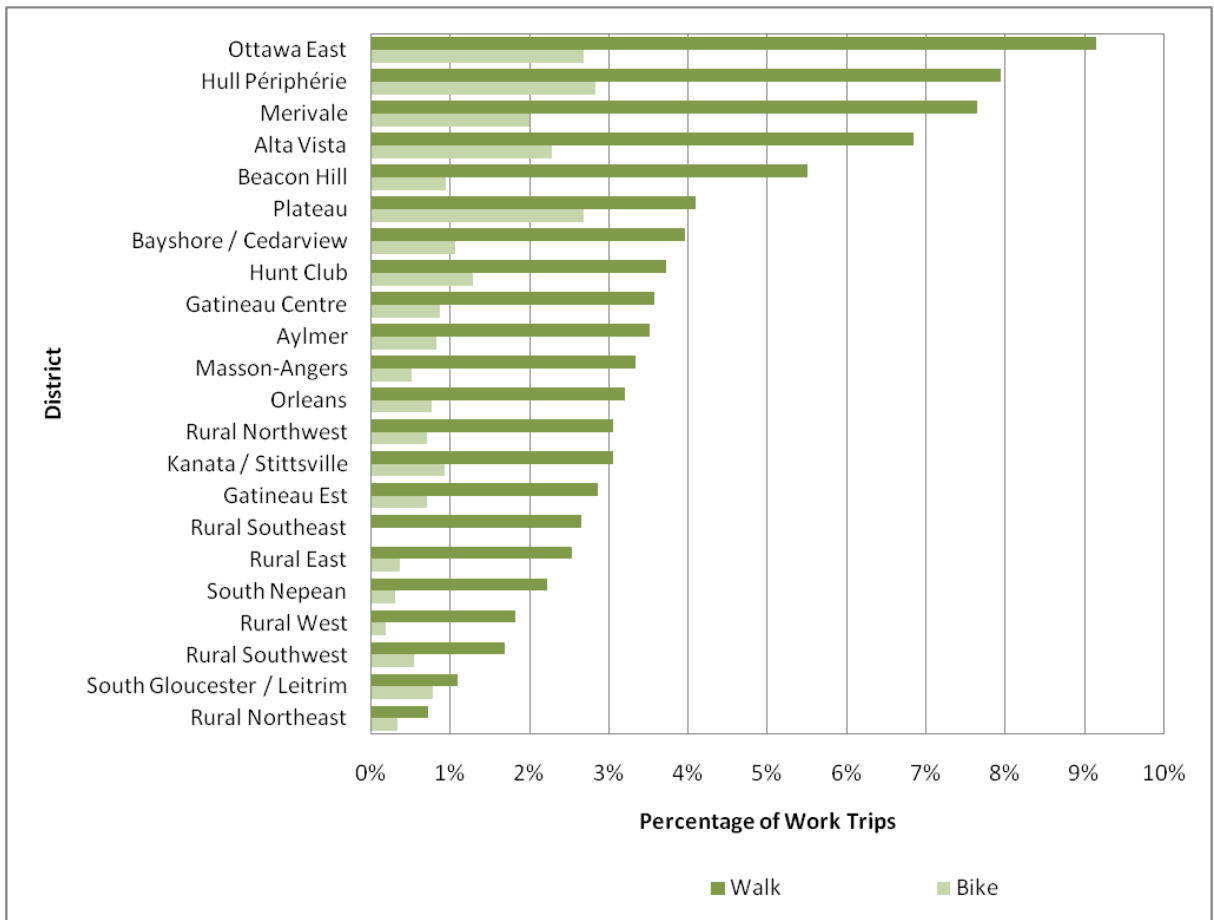


Exhibit 3-6: Percentage of non-motorized commuters (walk + bike) by place of residence in suburban and rural areas, 2005

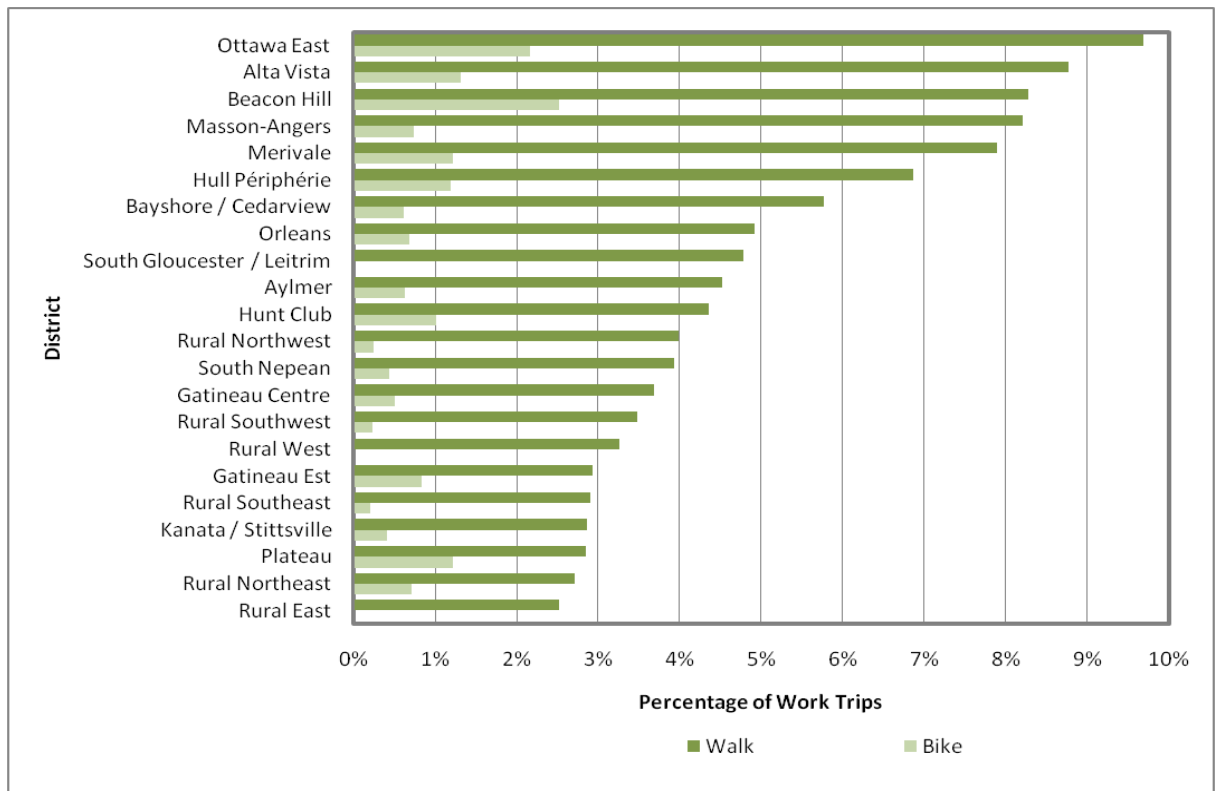


Exhibit 3-7: Percentage of non-motorized commuters (walk + bike) by place of residence in suburban and rural areas, 1995

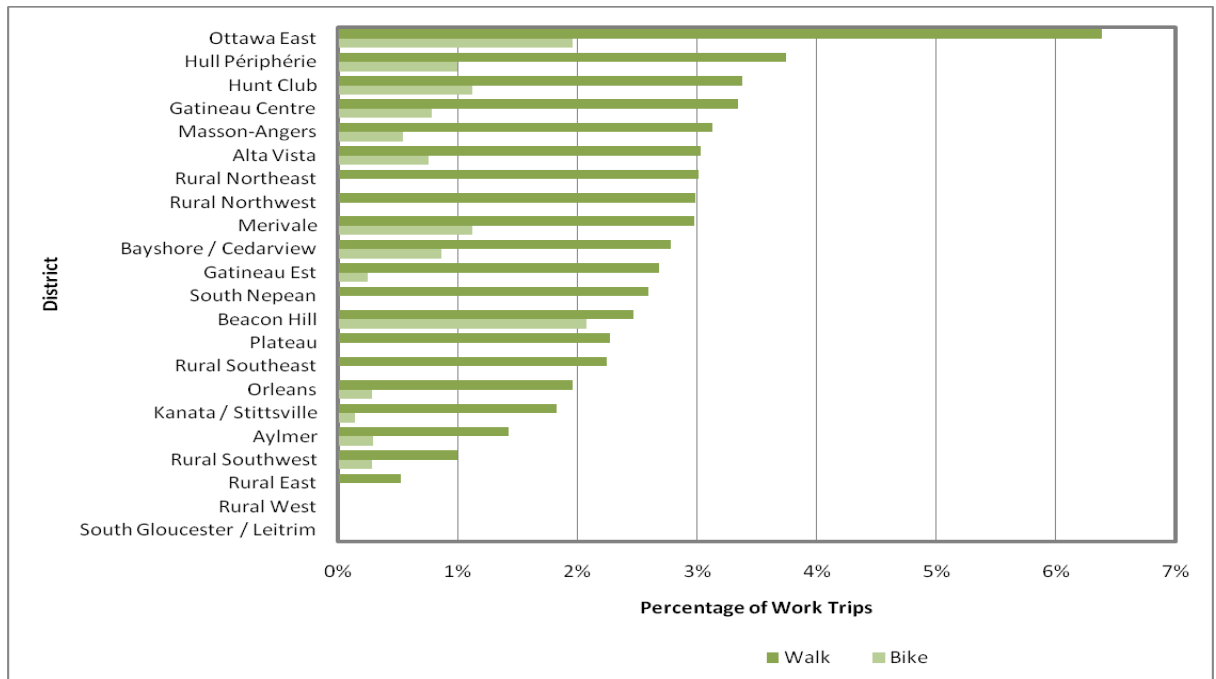


Exhibit 3-8: Percentage of non-motorized commuters (walk + bike) by place of residence in suburban and rural areas, 1986

3.3 Trips by purpose

Observed Trends:

- ◆ All purposes of trips increase in number between 1986 and 2005, but work trips do not increase as fast as the population (the other purposes keep a reasonably constant trip rate)
- ◆ Work trips decline between 1986 and 1995 from 0.67/capita to 0.48/capita, and then to 0.47/capita by 2005.

Exhibit 3-9 to Exhibit 3-12 show detailed breakdowns of trip purposes across the NCR for peak-period travel. Work and school trips dominate the AM peak, with most trips in the PM peak being to return home (presumably mainly from work and school). While overall there is a slight increase from 1986 to 2005, the trip rates (trips per resident over the age of 10) show a decrease over the same time period, reflecting how the increase in number of (especially) work trips have not kept pace with the increase in number of jobs.

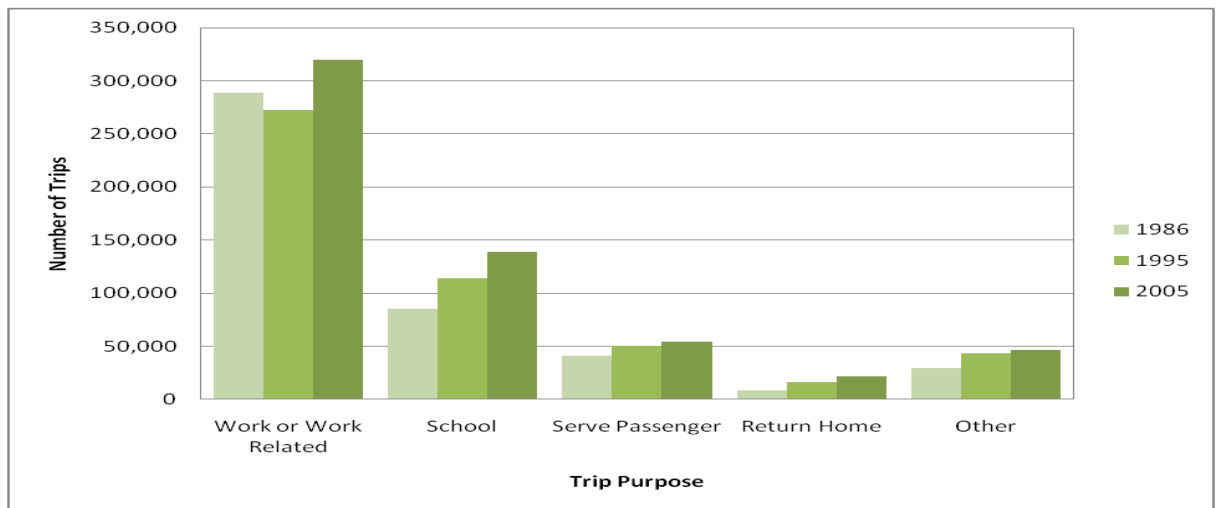


Exhibit 3-9: Trip breakdown by detailed destination purpose (AM peak periods, 1986-2005)

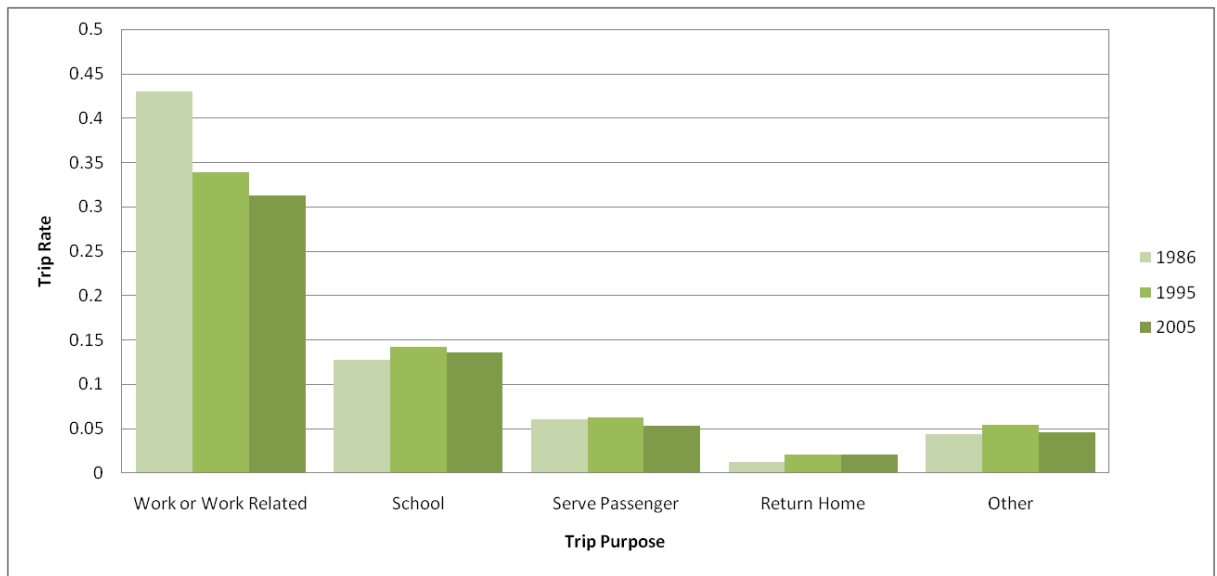


Exhibit 3-10: Trip rate breakdown by detailed destination purpose (AM peak periods, 1986-2005)

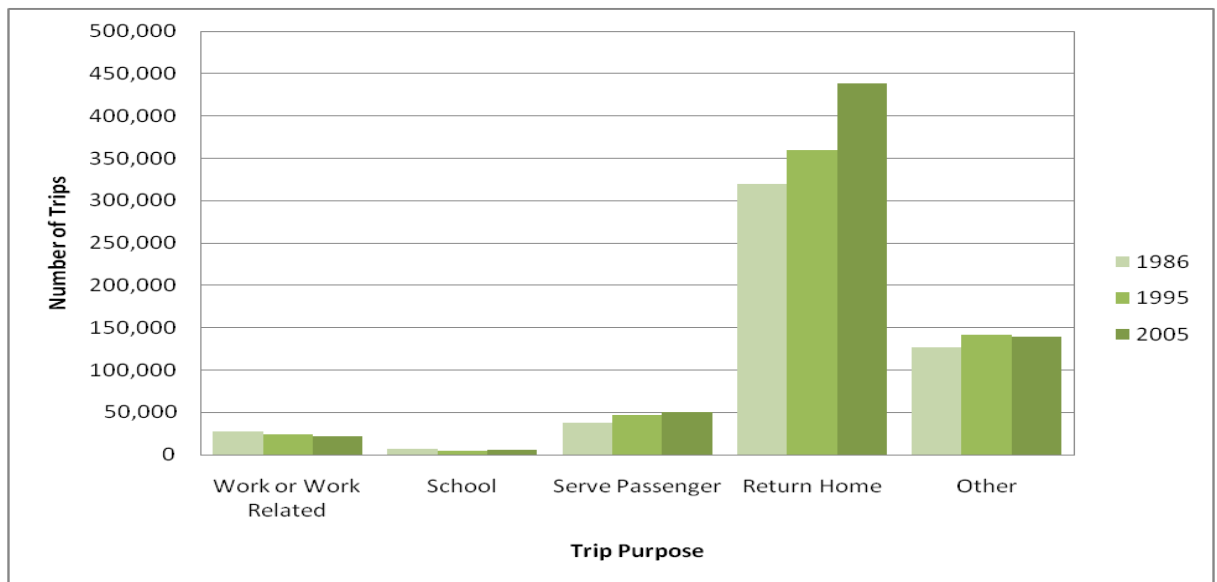


Exhibit 3-11: Trip breakdown by detailed destination purpose (PM peak periods, 1986-2005)

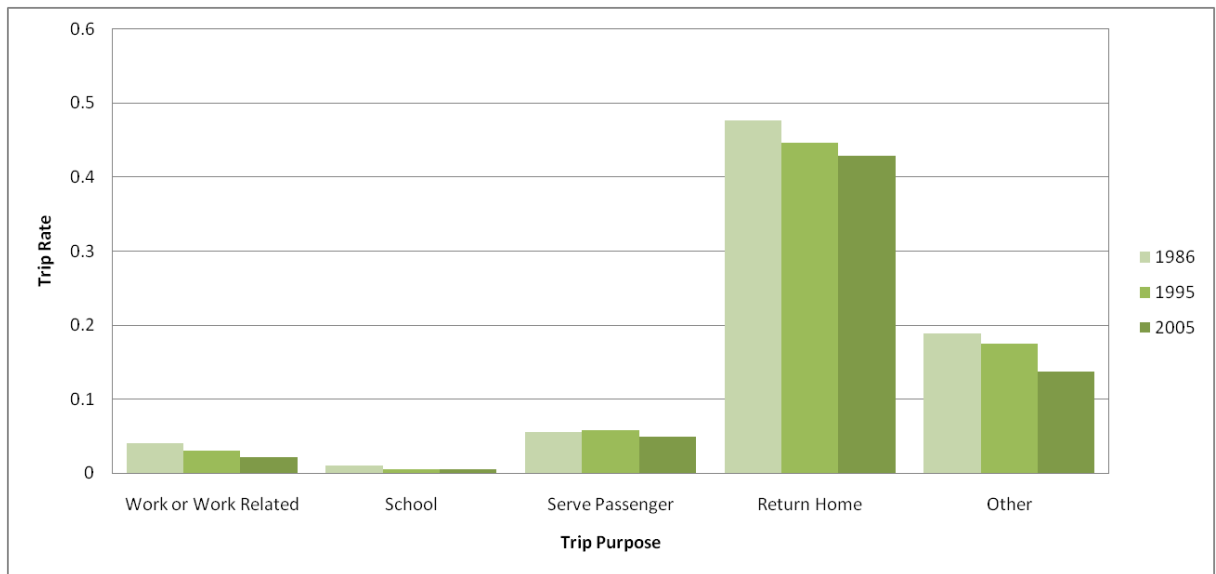


Exhibit 3-12: Trip rate breakdown by detailed destination purpose (PM peak periods, 1986-2005)

Table 3-10, below, shows how the overall trip rates in the main working-age categories (between 20 and 64) have declined steadily over time (other than the 55-64 category in Québec districts), while other age categories have declined less or increased.

Table 3-10: Trip rates by age group and region

	Age Group	1986	1995	2005
NCR	11-14	2.67	2.90	2.87
	15-19	2.95	3.13	2.98
	20-24	3.28	3.08	2.52
	25-54	3.51	3.36	2.96
	55-64	2.87	2.76	2.70
	65+	2.31	2.07	2.17
	Overall	3.19	3.09	2.79
Ontario	11-14	2.75	2.86	2.88
	15-19	3.09	3.14	3.06
	20-24	3.38	3.10	2.54
	25-54	3.66	3.40	3.02
	55-64	3.08	2.83	2.84
	65+	2.52	2.16	2.28
	Overall	3.33	3.12	2.86
Québec	11-14	2.47	2.94	2.85
	15-19	2.57	3.07	2.73
	20-24	2.95	3.02	2.44
	25-54	3.07	3.18	2.79
	55-64	2.13	2.49	2.35
	65+	1.12	0.82	1.77
	Overall	2.74	2.88	2.60

There is an evident decline in the work trip rate post-1986, both in the AM peak (when the bulk of trips to work occur), and over 24 hours, so the decrease is not due to peak-spreading. The decrease is also not due to a proportional reduction in the labour force, as trips per employed worker also decline. However, as seen in Table 3-11, Toronto (the extended urban area) also shows a decrease, though less pronounced and more linear, since 1986, so the trend is not unique to the NCR. The 2005 NCR trip rates are comparable, though slightly higher, to those found in Toronto in 2006.

Table 3-11: Comparison of work trip rates, 1986-2006¹⁵

NCR	Trips to work		Work trips per capita		Work trips per worker	
Year	AM Peak	All day	AM Peak	All day	AM Peak	All day
1986	288,652	501,882	0.38	0.67	0.71	1.23
1995	272,367	459,913	0.28	0.48	0.57	0.96
2005	319,753	542,372	0.28	0.47	0.59	1.00
Toronto	Trips to work		Work trips per capita		Work trips per worker	
Year	AM Peak	All day	AM Peak	All day	AM Peak	All day
1986	972,388	1,533,676	0.31	0.49	0.55	0.87
1996	984,774	1,749,725	0.26	0.46	0.52	0.93
2006	1,115,023	2,002,219	0.24	0.44	0.49	0.88

3.4 Conclusion

This chapter has identified the following trends between 1986 and 2005:

- ◆ Average trip lengths by district (1995-2005) do not show any significant change, except for possibly in rural areas, where the low overall numbers make it difficult to assess. Work trips are also of similar length between 1995 and 2005.
- ◆ While the overall numbers of most types of trips increase, the corresponding trip rates decrease, i.e. the numbers of trips do not grow as fast as the population. This is noticed for all three time periods.
- ◆ Work trips decrease from 1986 to 1995, although afterwards they climb again and surpass the 1986 number by 2005.
- ◆ There is a decrease over time in trips to and from central and urban areas (in all time periods) in favour of an increase in trips to and from suburban Ottawa and Gatineau.
- ◆ There is a small increase in the percentage of non-motorized commuters (7% to 9%) between 1986 and 2005, a trend that is more visible in the four highest density districts (which show a 21% to 29% increase).
- ◆ The work trip rate declines abruptly from 1986 to 1995, and then stabilizes (at a level more comparable with other cities) from 1995 to 2005, suggesting a more reliable trend for future extrapolation is the one observed during this later period.

¹⁵ Toronto numbers are taken from the TTS, using the definition of the Greater Toronto urban area described in Section 2.1.

4. Modal Shares

This chapter, following on from the isolation of trip characteristics such as purposes and times, breaks trips down further into the possible modes that can be used to complete the trip. It looks at different demographic characteristics, such as occupation and possession of a driver’s licence, to assess the impact of these on what mode is chosen to travel, as well as how purpose and location influence the choice of mode.

4.1 Mode availability

Observed trends:

- ◆ Rate of driver’s licence possession remains near-constant by occupation status and location
- ◆ The average number of vehicles per worker in a one-person household climbs from 1.1 to 1.6 between 1986 and 2005, a 45% increase. There is a 20% increase for two-person households.

The mode chosen to make trips is to some extent determined by household or personal attributes. Without a driver’s licence or an available vehicle, the auto-drive mode is not an option, while possessing a transit pass makes choosing transit very likely. Exhibit 4-1, Exhibit 4-2 and Exhibit 4-3 describe how licence possession varies between occupation groups and years, for the NCR, Ontario and Québec, respectively. Students age 10 or younger are excluded as they are counted differently in each survey.

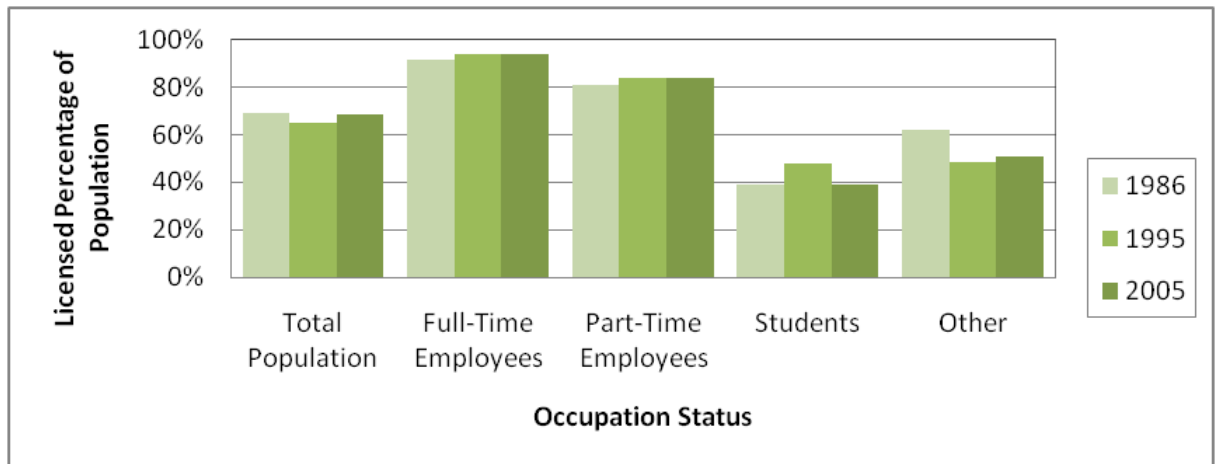


Exhibit 4-1: NCR driver’s licence holders by occupation status, 1986-2005

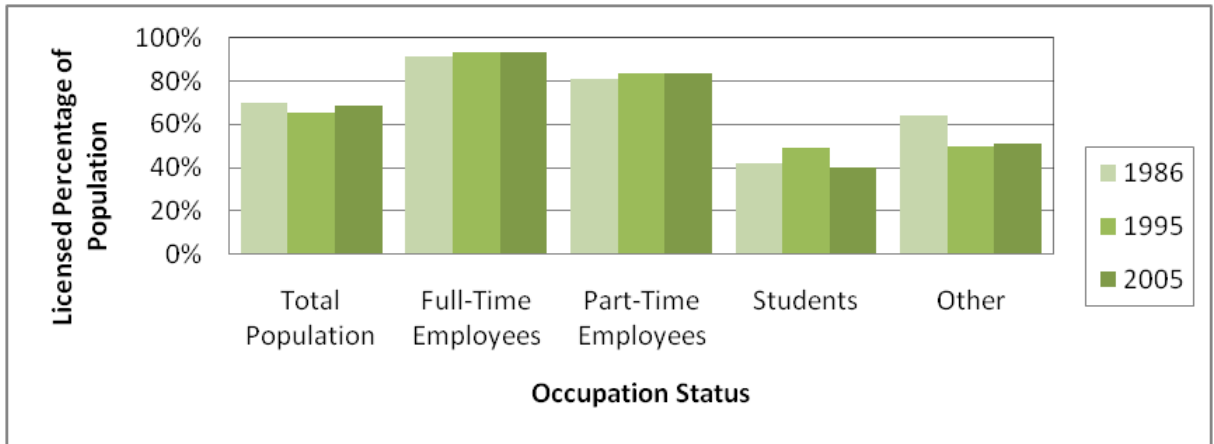


Exhibit 4-2: Ontario driver's licence holders by occupation status, 1986-2005

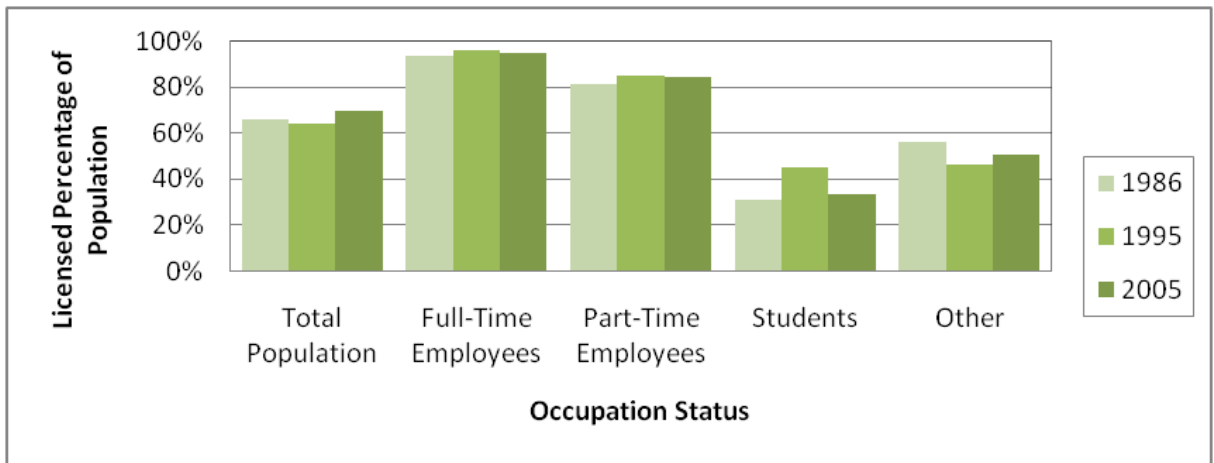


Exhibit 4-3: Québec driver's licence holders by occupation status, 1986-2005

In Exhibit 4-4, below, the percentages of the population with transit passes are shown for each region and occupation type. These are shown only for 2005 as data are unavailable for earlier years.

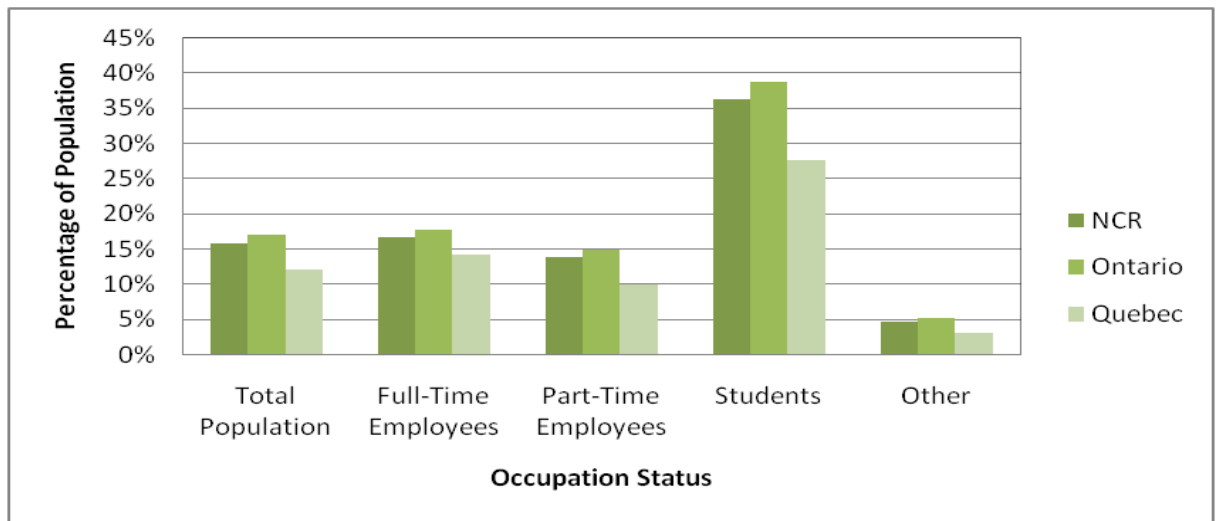


Exhibit 4-4: Transit pass holders by occupation status, 2005

In Exhibit 4-5, Exhibit 4-6 and Exhibit 4-7, we can see that the number of vehicles per number of workers (car sufficiency) at a household level has increased over time, with similar trends visible for both Ontario and Québec (apart from 5 or more-person households, but there are a comparatively low number of these). In the ensuing series of exhibits (Exhibit 4-8, Exhibit 4-9 and Exhibit 4-10), the percentage changes are shown directly to indicate the effect of time and there we see that, with the cited exception of large households in Québec, all the trends are positive over time. The changes are much more prominent from 1995 to 2005 than from 1986 to 1995, despite there being only one additional year in the later period, and are especially noted for one-person households (note that the ratios are aggregated over all households of the same size, and many one-person households will have a car but no workers).

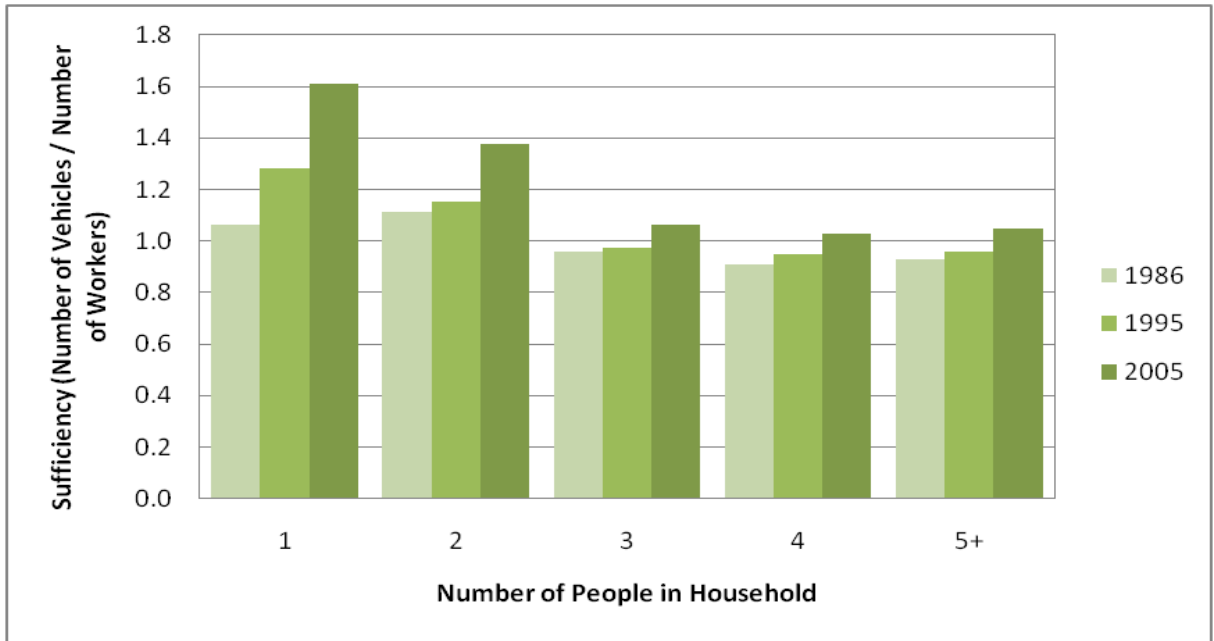


Exhibit 4-5: NCR vehicle sufficiency per worker, 1986-2005

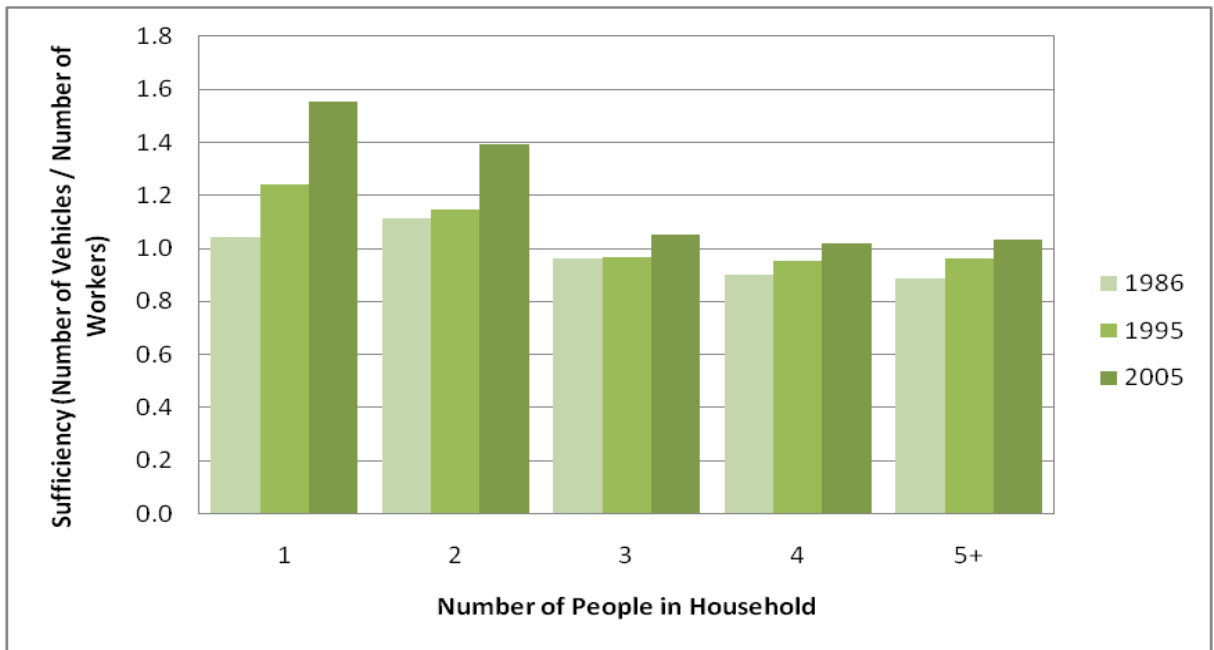


Exhibit 4-6: Ontario vehicle sufficiency per worker, 1986-2005

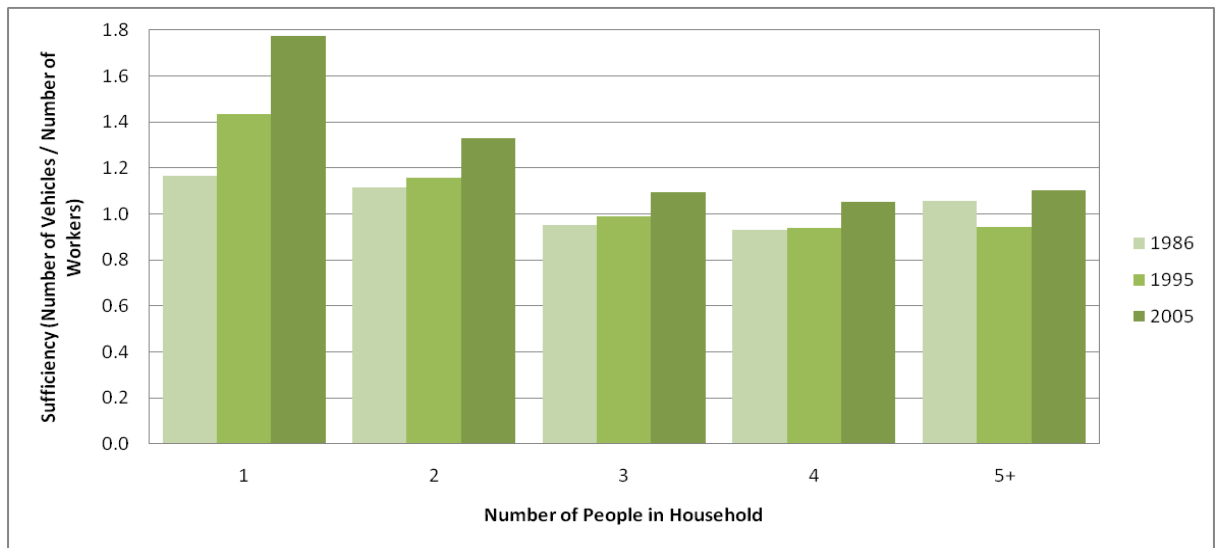


Exhibit 4-7: Québec vehicle sufficiency per worker, 1986-2005

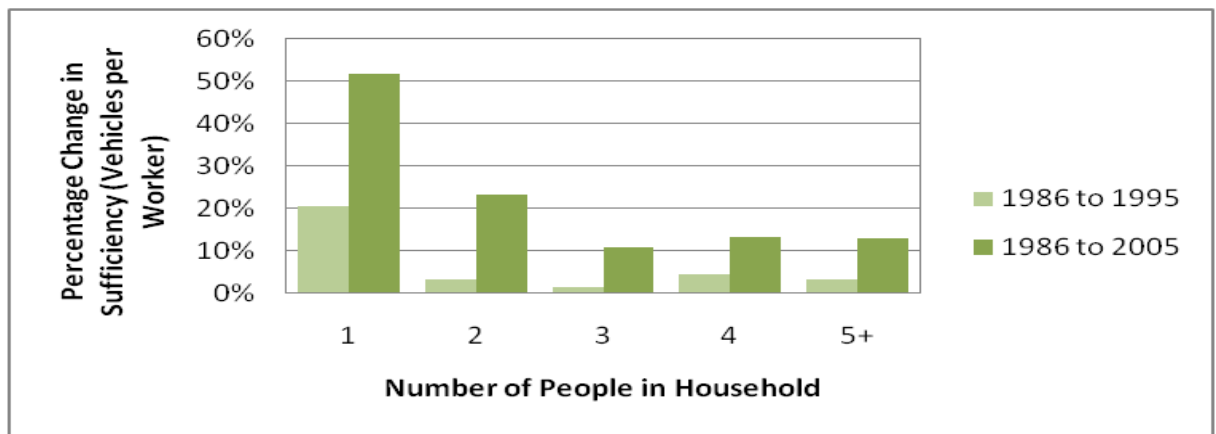


Exhibit 4-8: NCR change in vehicle sufficiency per worker by district, 1986-2005

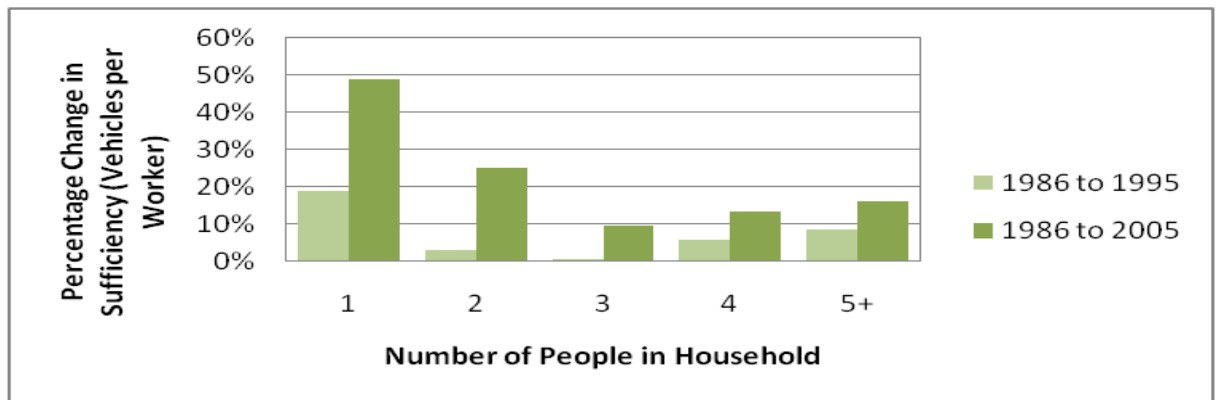


Exhibit 4-9: Ontario change in vehicle sufficiency per worker by district, 1986-2005

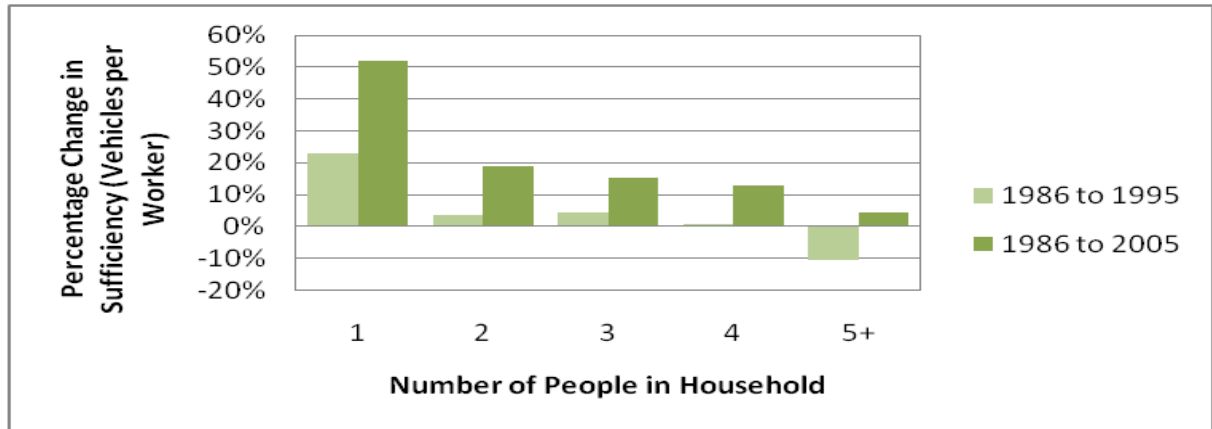


Exhibit 4-10: Québec change in vehicle sufficiency per worker by district, 1986-2005

4.2 Mode choice overview

Observed trends:

- ◆ *Transit mode share from 1986 to 2005 decreases from 18% to 15%, although the 1995 to 2005 trend is positive (13% to 15%) and there is an increase in Gatineau*
- ◆ *Walk mode share increases from 7% to 11%.*
- ◆ *Auto mode share remains almost the same*
- ◆ *Overall numbers of trips increase by similar percentages in all three time periods*

A general look at mode shares and how they are affected by the purpose of the trip in the NCR is presented in Exhibit 4-11 to Exhibit 4-15, with influence of time period instead of purpose shown subsequently in Exhibit 4-16 and Exhibit 4-17. Trip purposes are displayed separately for clarity.

In the 1986 survey, school buses were included in a bus category, so in the comparisons with other years done below they are included with transit. However, this only affects school and return home trips. “Other” trips include shopping, leisure and medical trips, as well as any that do not fall into any of the other described categories.

There is a marked increase in auto drive trips for work and return-home purposes between 1995 and 2005, but this only maintains the auto mode share due to the overall greater number of trips, while the transit mode share increases despite this being less evident from the absolute numbers of trips. Non-motorized, auto passenger and other modes show smaller increases, although there is no mode that decreases in absolute number of trips between 1995 and 2005. 1986 appears to have a greater overall number of transit trips (remembering that this is including school buses) than 1995 with 397,000 compared with 321,000 in 1995, but the numbers increase again to 434,000 in 2005. Transit mode share decreases from 18% to 13% before recovering to 15%. The difference

is mainly assumed by walk trips, which increase from 7% in 1986 to 11% in the later years.

The overall number of work trips goes from 502,000 in 1986 to 542,000 in 2005. This, an increase of 8.0%, is comparable with the increases in Toronto from 1986 to 2006 (6.4%¹⁶) or in Montréal from 1987 to 2008 (8.5%¹⁷).

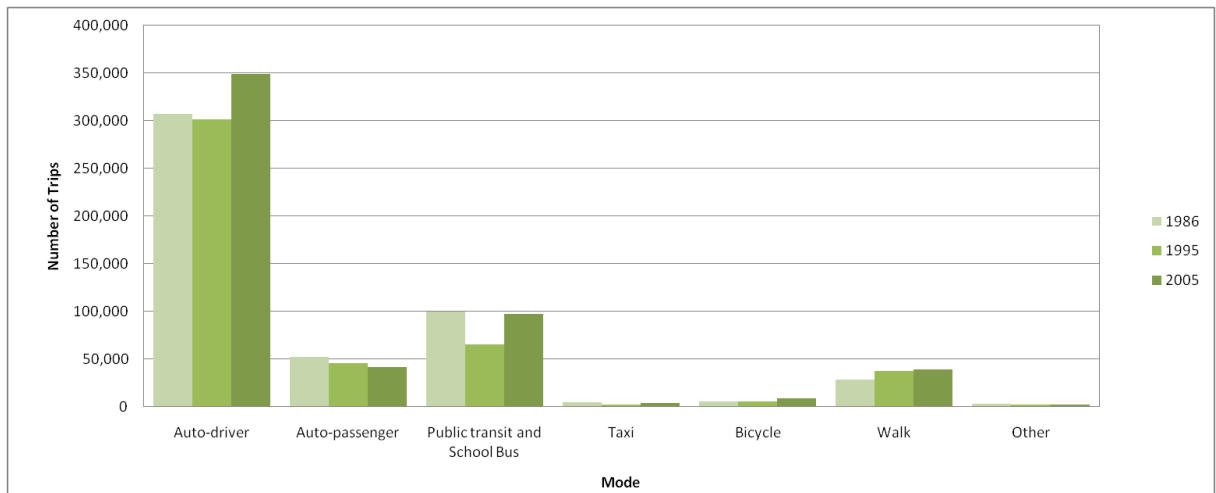


Exhibit 4-11: Work trip breakdown by mode, 1986-2005

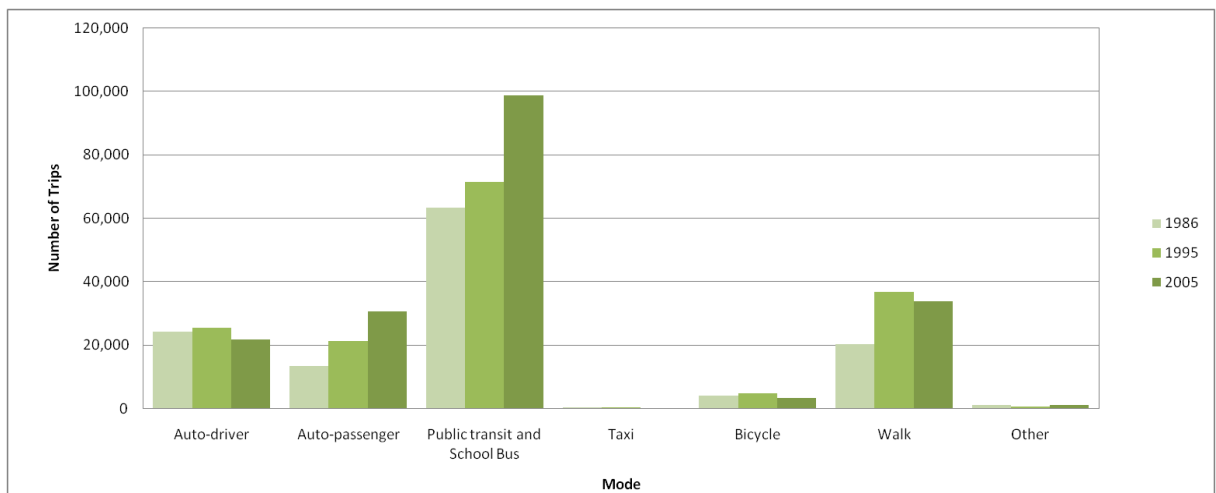


Exhibit 4-12: School trip breakdown by mode, 1986-2005

¹⁶ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

¹⁷ Secrétariat aux enquêtes Origine-Destination métropolitaines, Enquête Origine-Destination 2008 Faits Saillants, Agence métropolitaine de transport, 2008, p.19

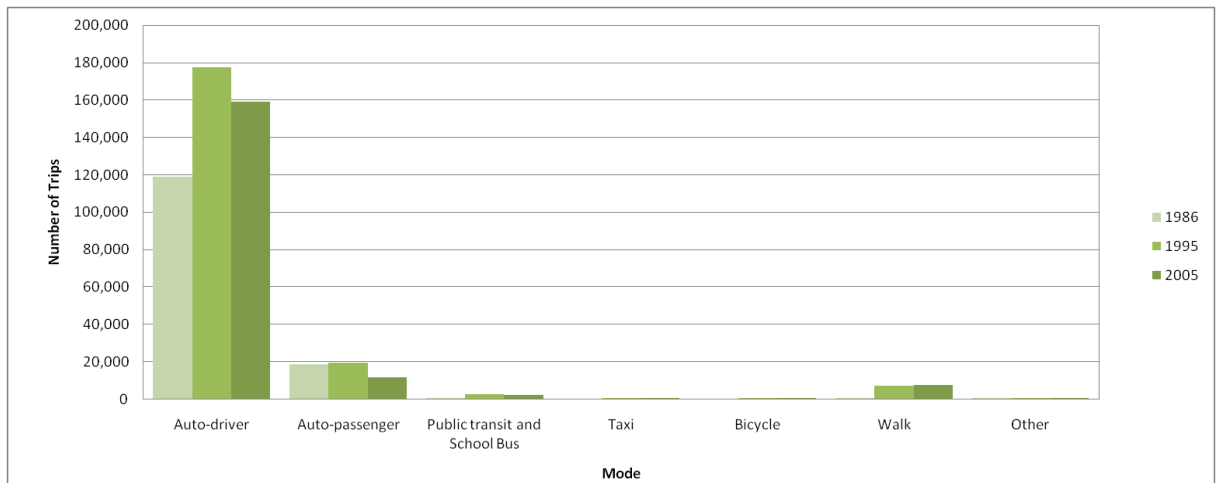


Exhibit 4-13: Serve passenger trip breakdown by mode, 1986-2005

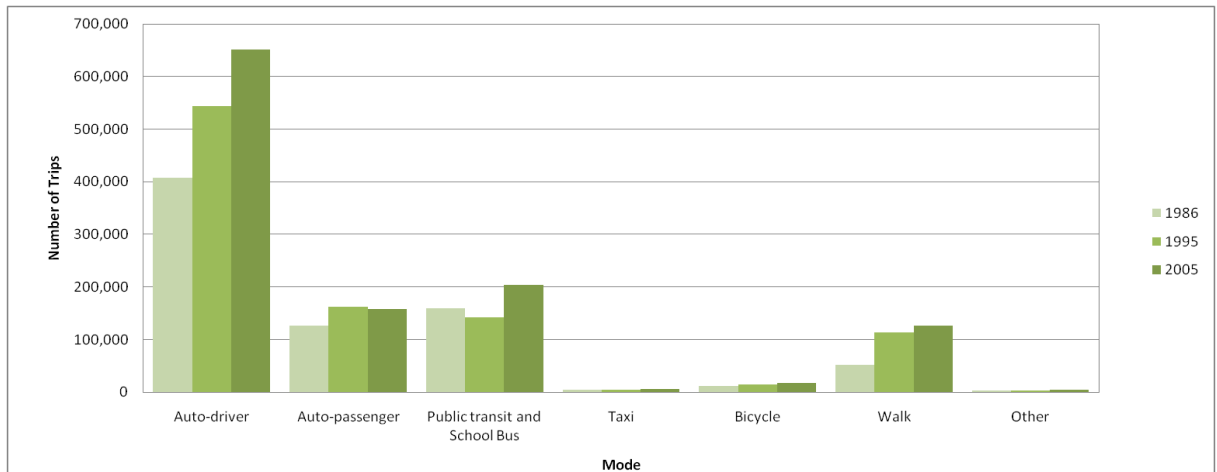


Exhibit 4-14: Return home trip breakdown by mode, 1986-2005

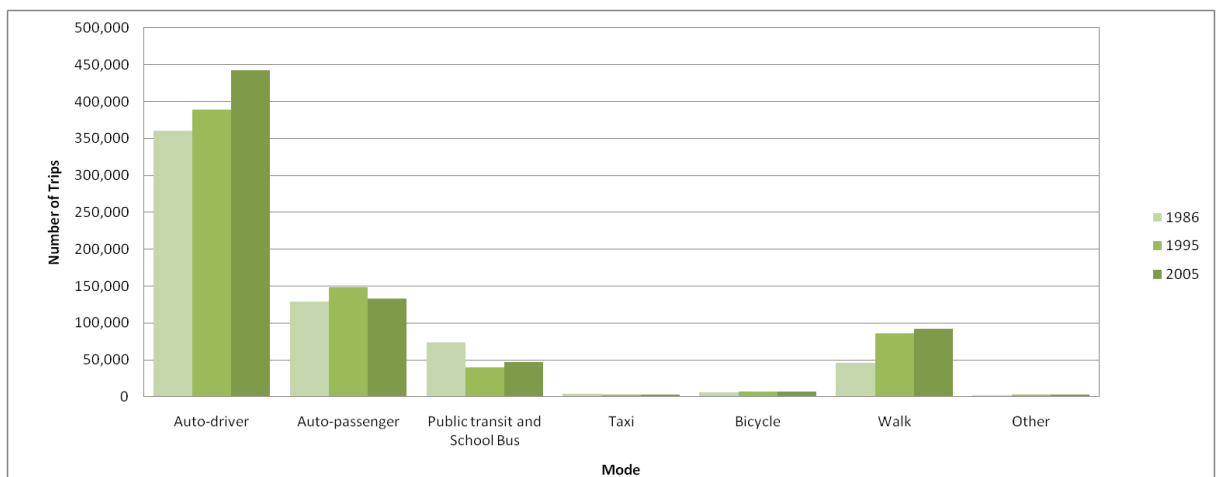


Exhibit 4-15: Other trip breakdown by mode, 1986-2005

In Exhibit 4-16, below, the total number of trips increases for all time periods, by a consistent amount for each, thus maintaining a similar daily time profile.

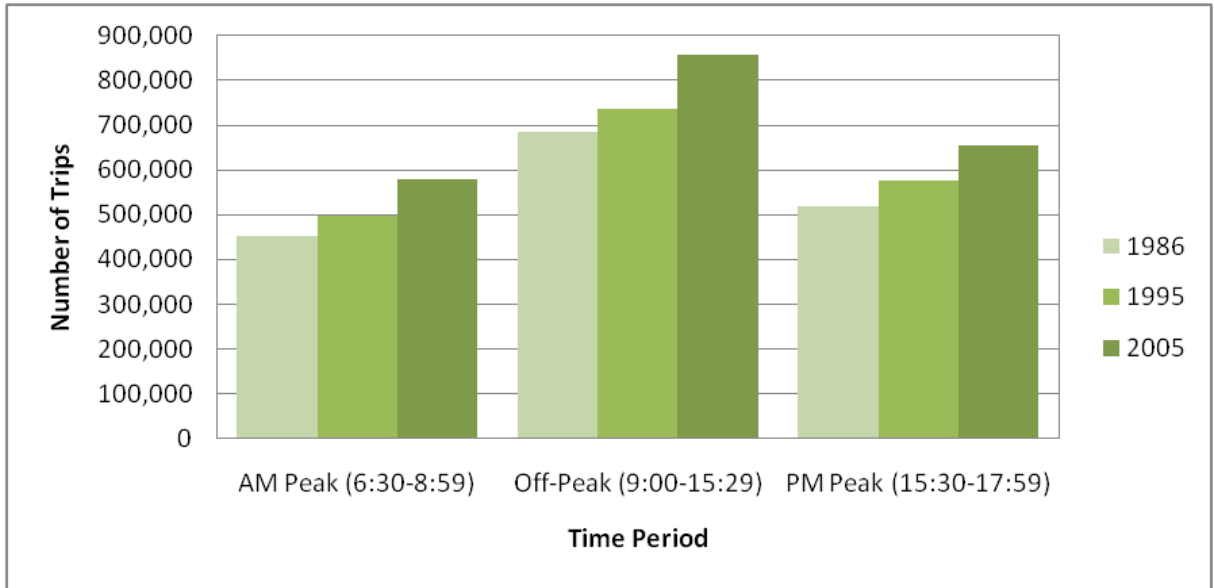


Exhibit 4-16: Trip breakdown by time of day, 1986-2005

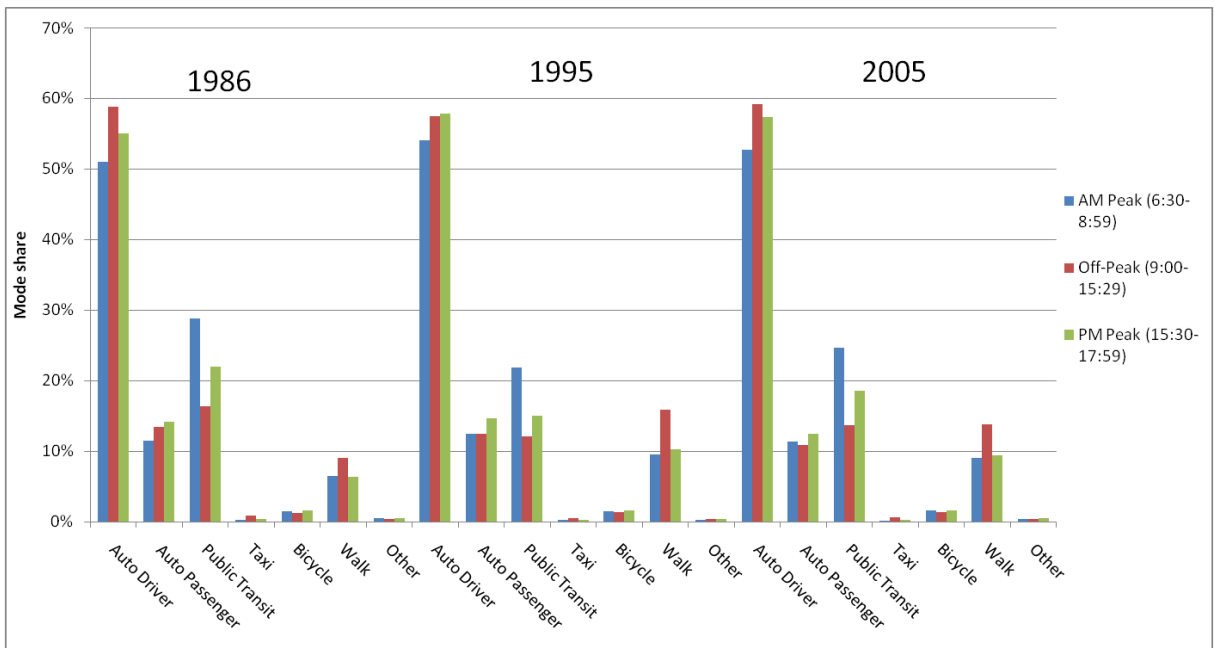


Exhibit 4-17: Trip breakdown by mode and time period, 1986-2005

Examining the modes in detail as shown above (Exhibit 4-17) shows that we have in effect four modes (auto-drive, auto passenger, public transit/ school bus and walking),

with others having minimal influence. The distribution between times of day by mode does not show any major variations from 1986 to 2005.

The mode shares for each of the three time periods are shown directly from Exhibit 4-18 to Exhibit 4-26. It should be noted that in 1986, school bus numbers are included as part of public transit, which is why the school bus share is shown as 0% for this year. However, there is still a markedly larger transit share for 1986 than for the other years, even when this is taken into account, for all time periods.

The overall transit mode share is 18% for 1986, 13% for 1995 and 15% for 2005. A decrease for a similar timeframe was also noticed in Montréal (25% in 1987 to 21% in 2008)¹⁸ and in Toronto (25% in 1986 to 19% in 2006)¹⁹. Calgary (9% in 1996, 8% in 2006)²⁰ and Vancouver (11% in 1996, 10% in 2006) also have shown decreases over a more recent span. Meanwhile, the non-motorized mode share has climbed in the NCR from 8% in 1986 to 12% in 2005, and this trend is also seen in other cities, including Calgary (11% to 16% from 1996 to 2006), and Vancouver (12% to 13% from 1996 to 2006). However, Montréal (13% to 11% from 1987 to 2008) and Toronto (10% to 9% from 1986 to 2006) do not follow the same pattern.

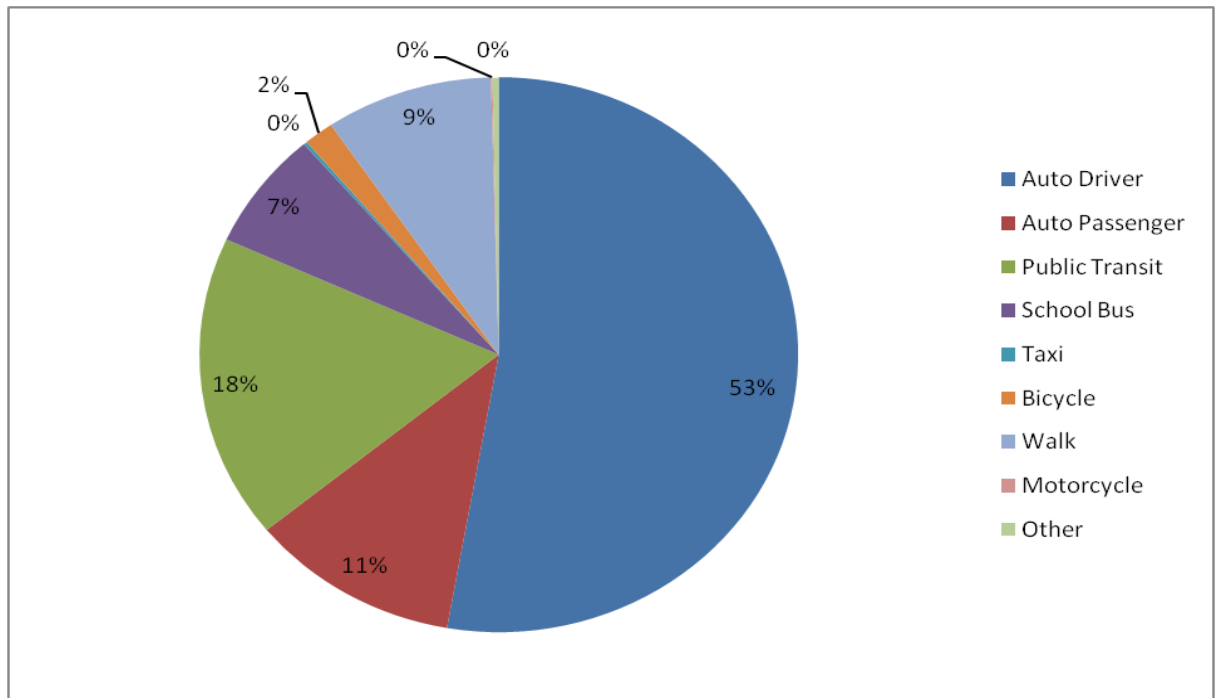


Exhibit 4-18: 2005 mode share (AM peak period)

¹⁸ Secrétariat aux enquêtes Origine-Destination métropolitaines, Enquête Origine-Destination 2008 Faits Saillants, Agence métropolitaine de transport, 2008, p.20

¹⁹ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

²⁰ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.33

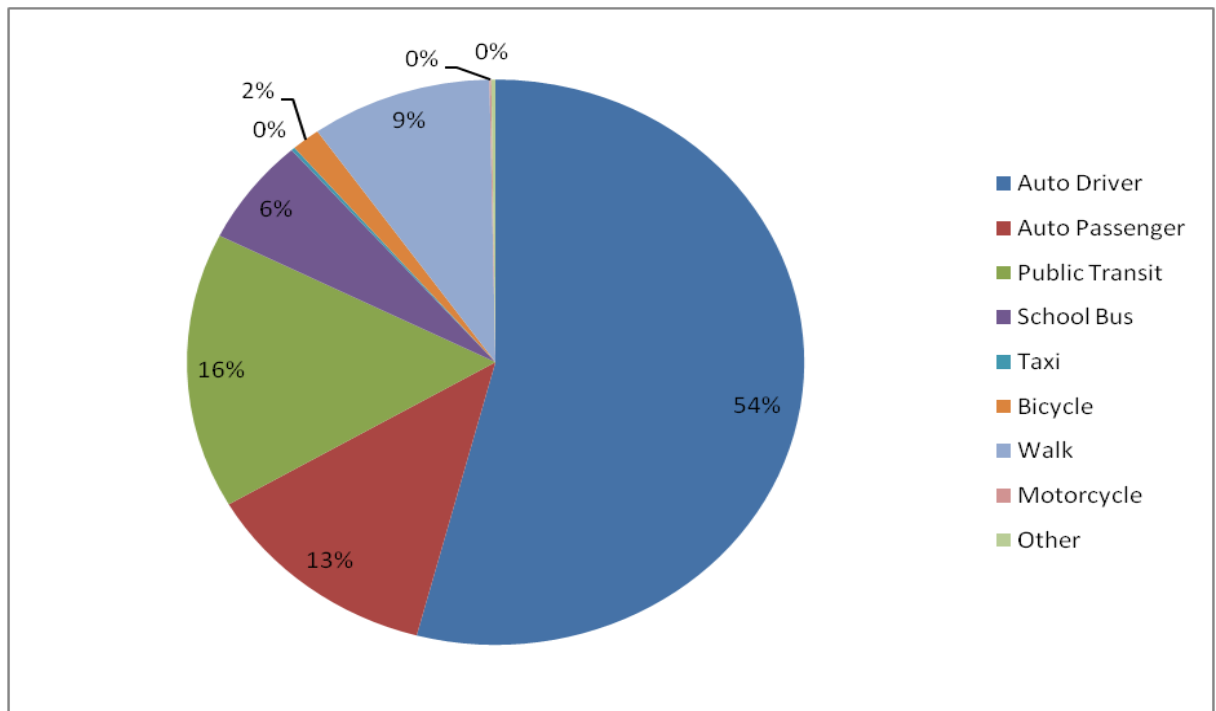


Exhibit 4-19: 1995 mode share (AM peak period)

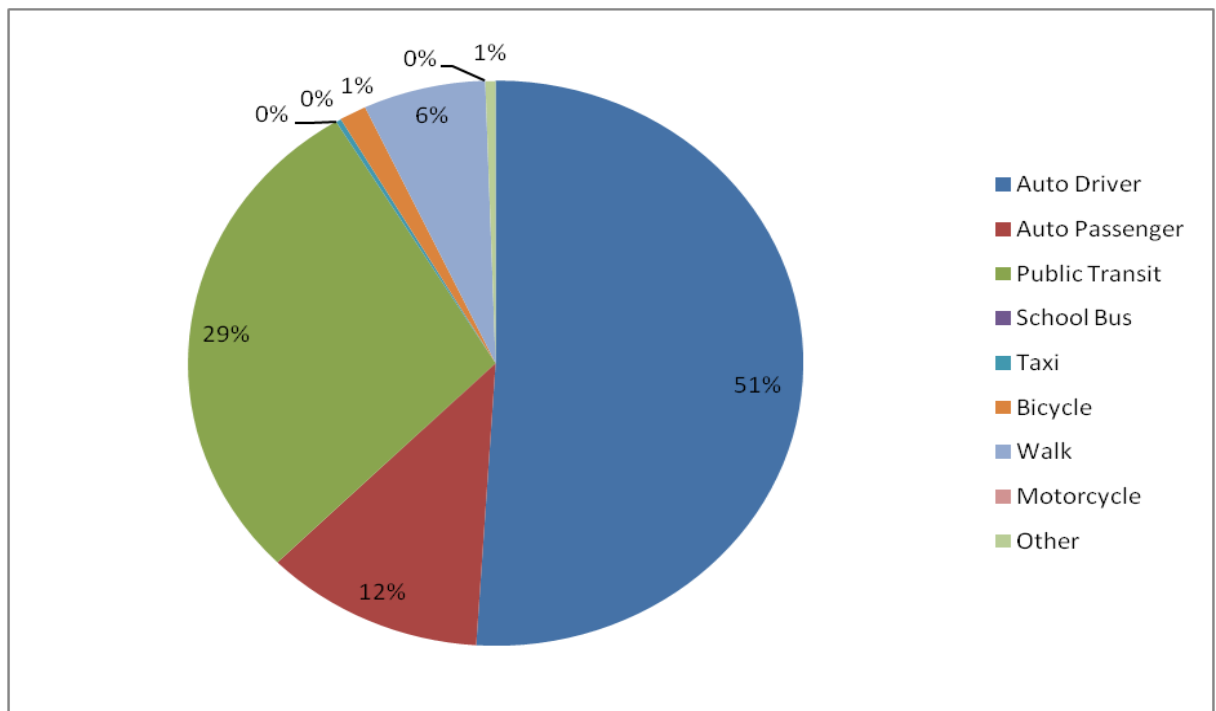


Exhibit 4-20: 1986 mode share (AM peak period)

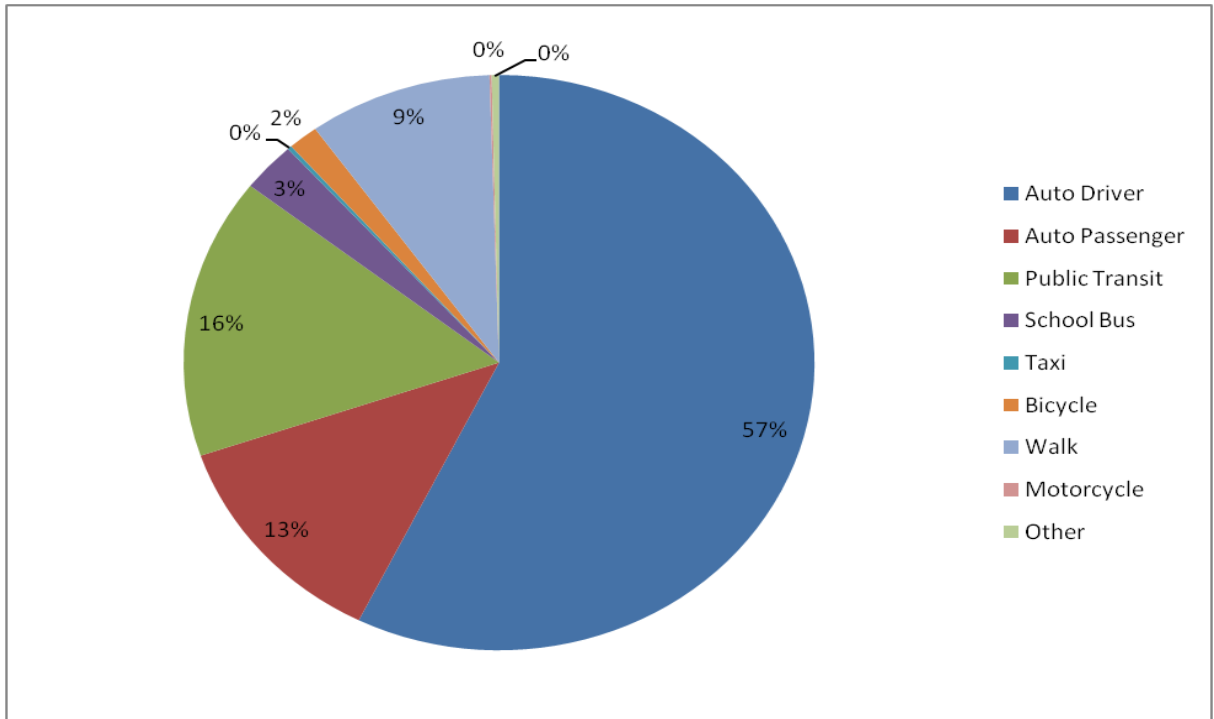


Exhibit 4-21: 2005 mode share (PM peak period)

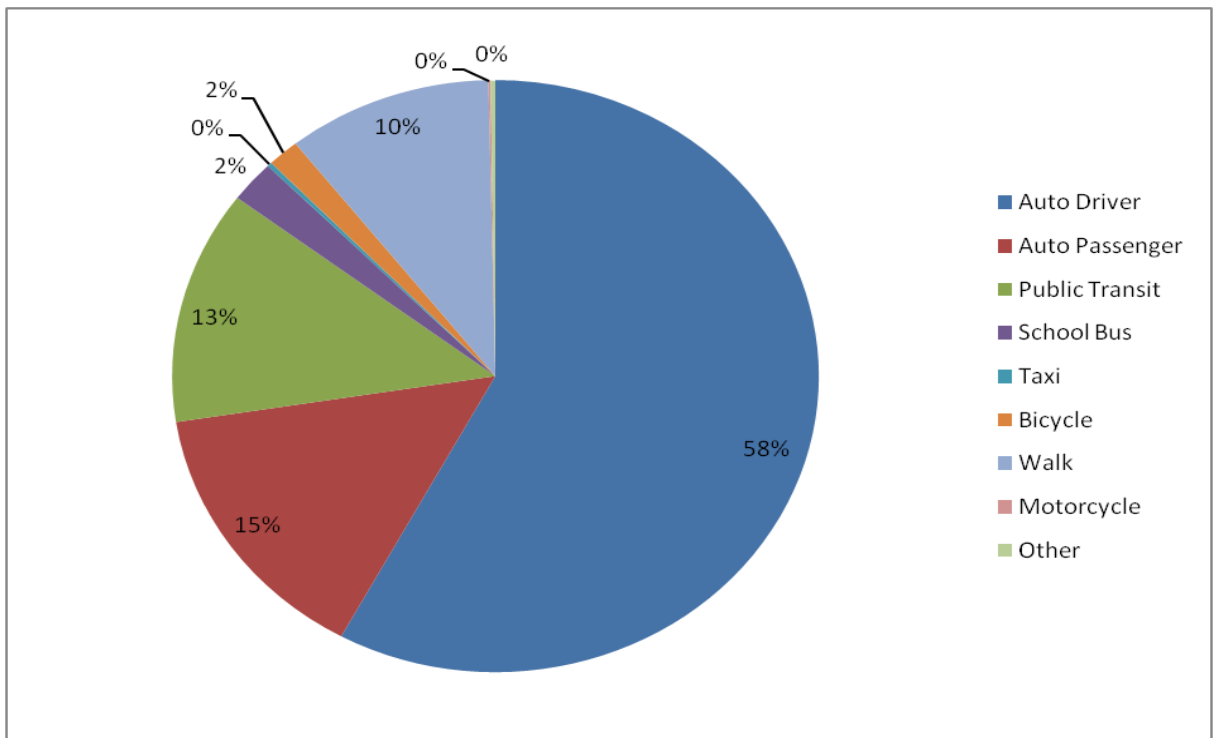


Exhibit 4-22: 1995 mode share (PM peak period)

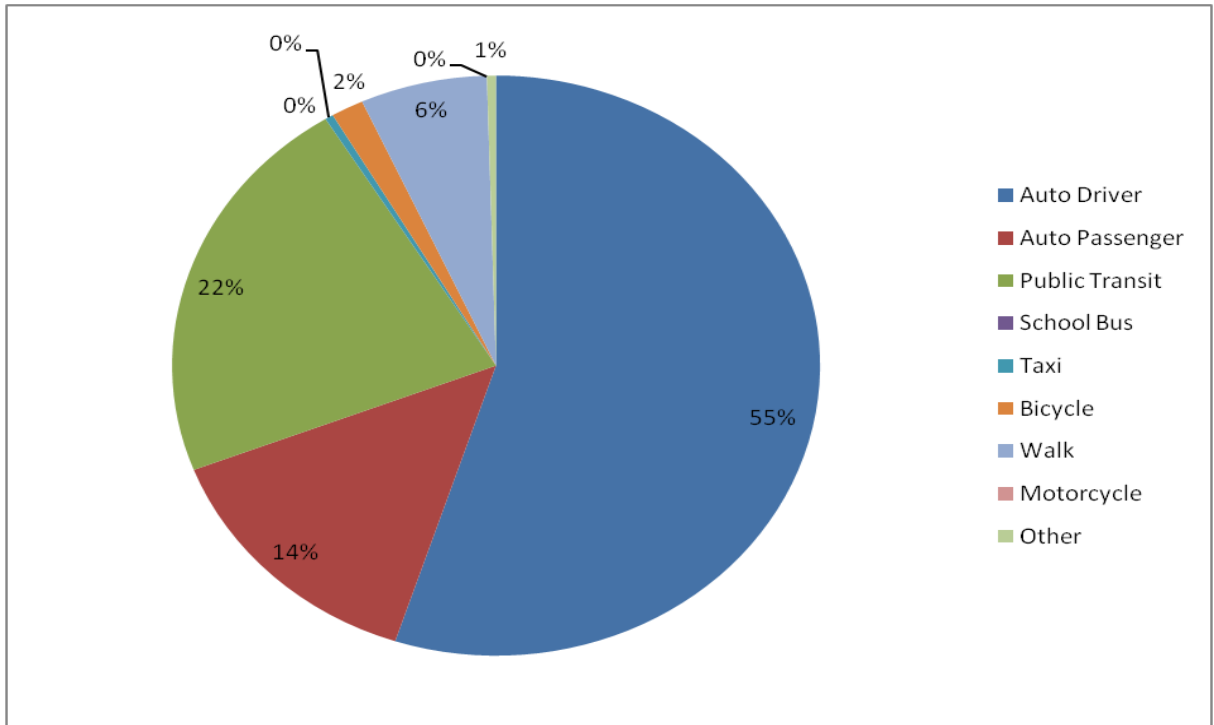


Exhibit 4-23: 1986 mode share (PM peak period)

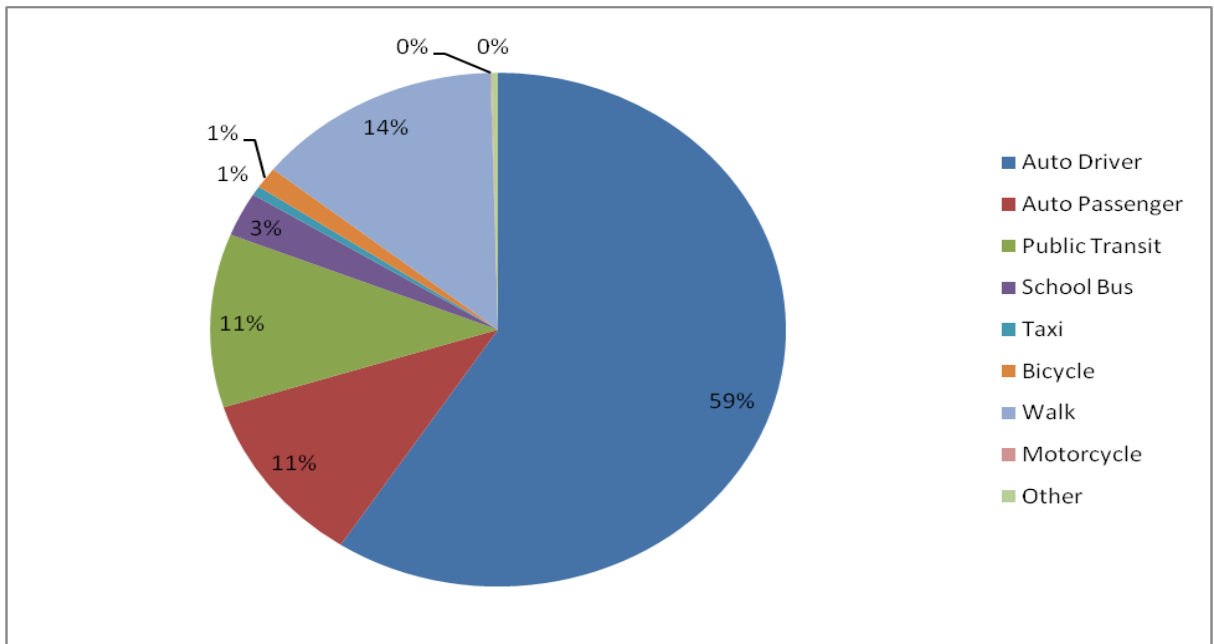


Exhibit 4-24: 2005 mode share (midday off-peak period)

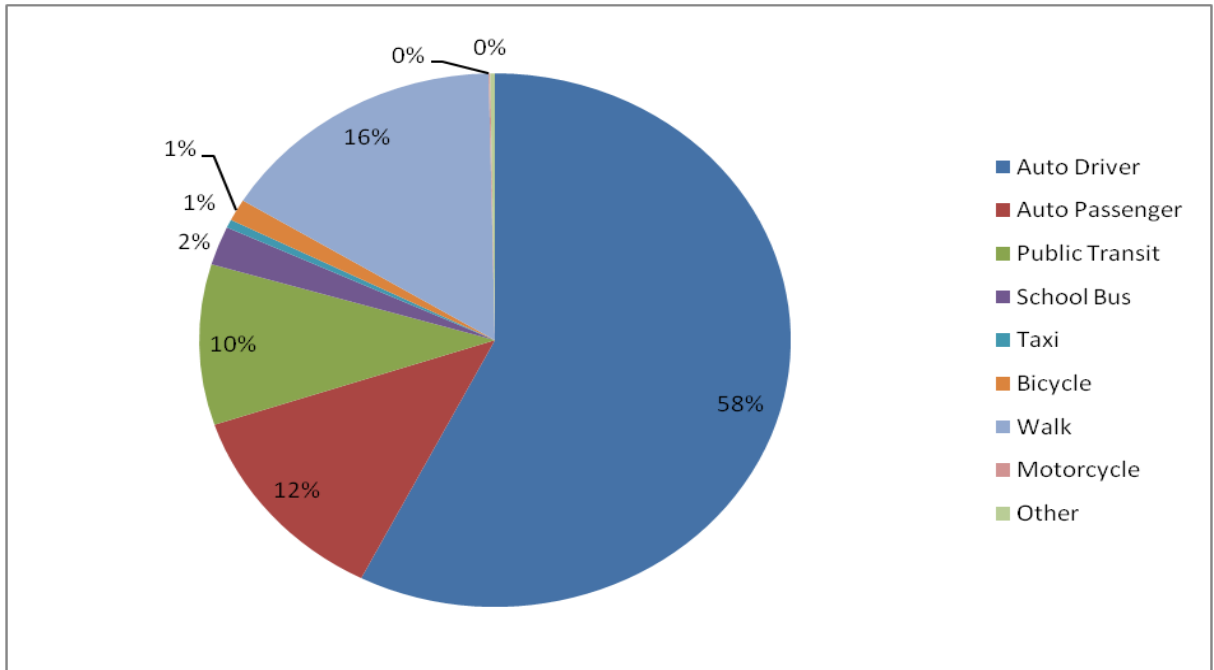


Exhibit 4-25: 1995 mode share (midday off-peak period)

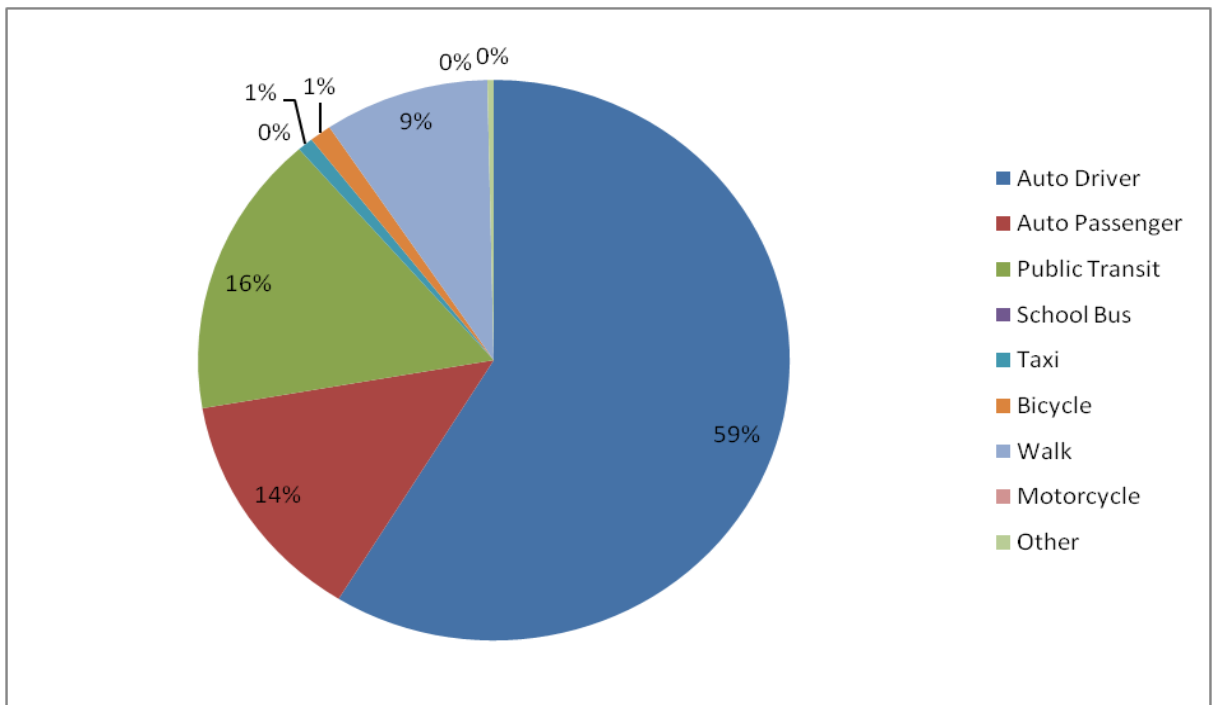


Exhibit 4-26: 1986 mode share (midday off-peak period)

The following series of exhibits present the varying influence of occupation status on mode choice over time, both in absolute numbers of trips and overall percentages of trips.

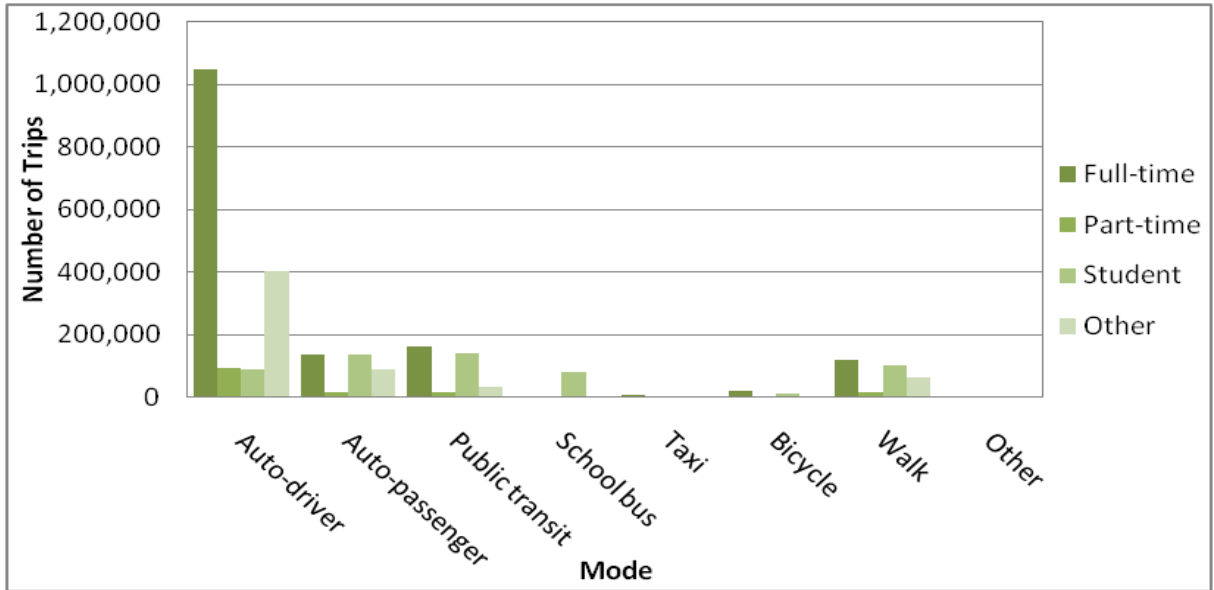


Exhibit 4-27: Trip breakdown by mode and occupation status (absolute numbers), 2005

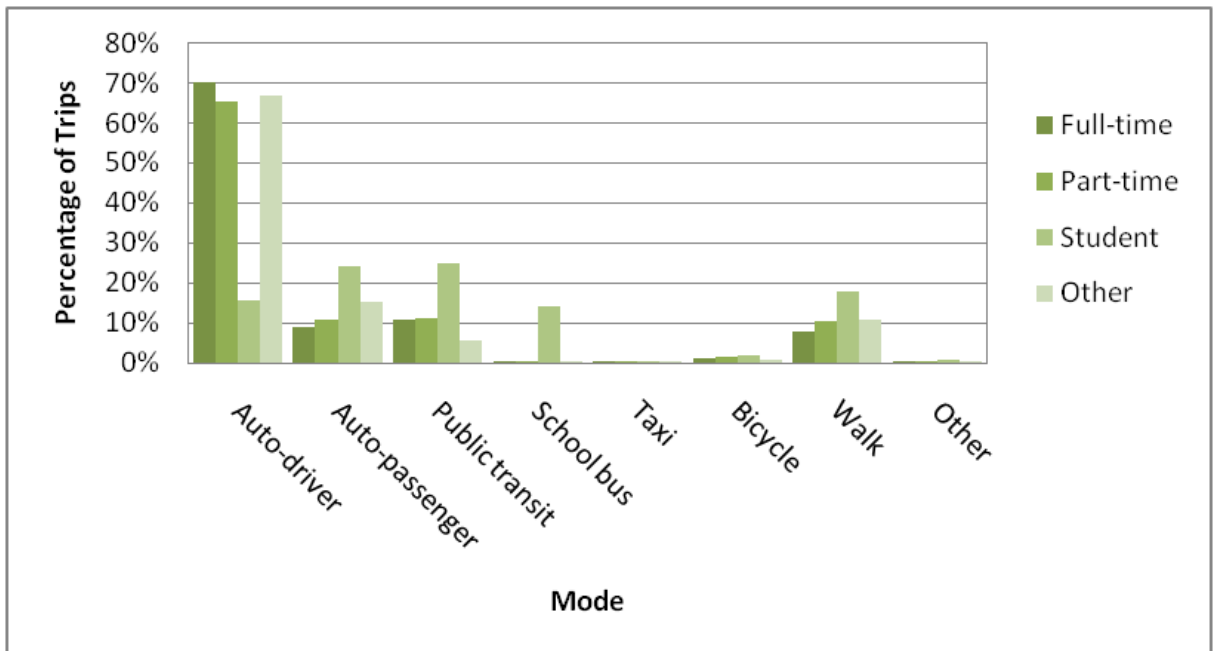


Exhibit 4-28: Trip breakdown by mode and occupation status (percentages), 2005

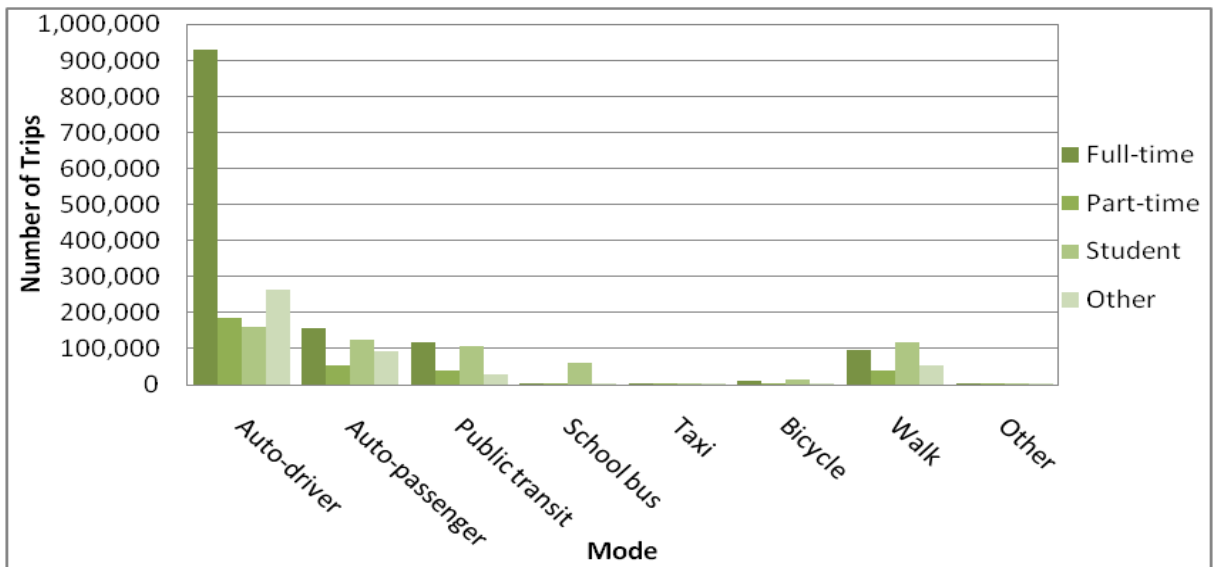


Exhibit 4-29: Trip breakdown by mode and occupation status (absolute numbers), 1995

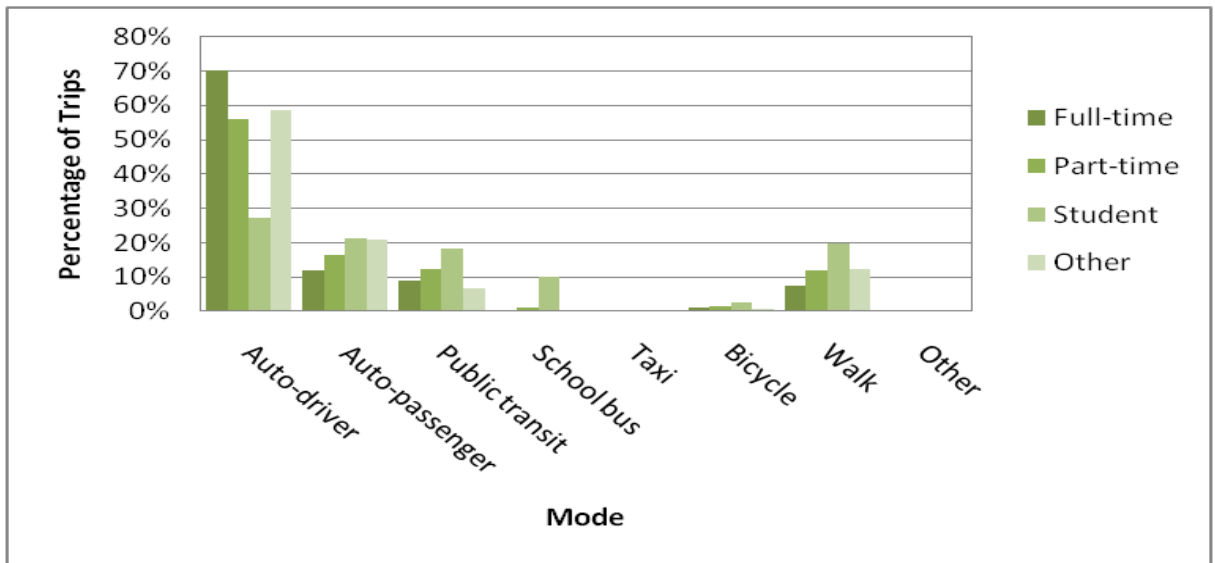


Exhibit 4-30: Trip breakdown by mode and occupation status (percentages), 1995

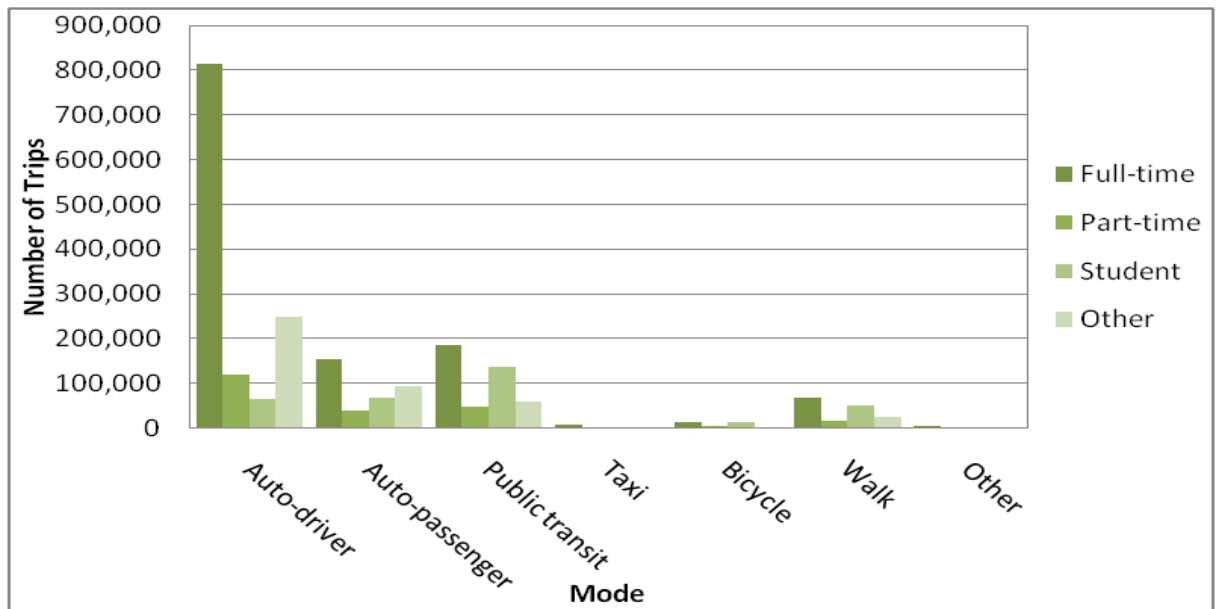


Exhibit 4-31: Trip breakdown by mode and occupation status (absolute numbers), 1986

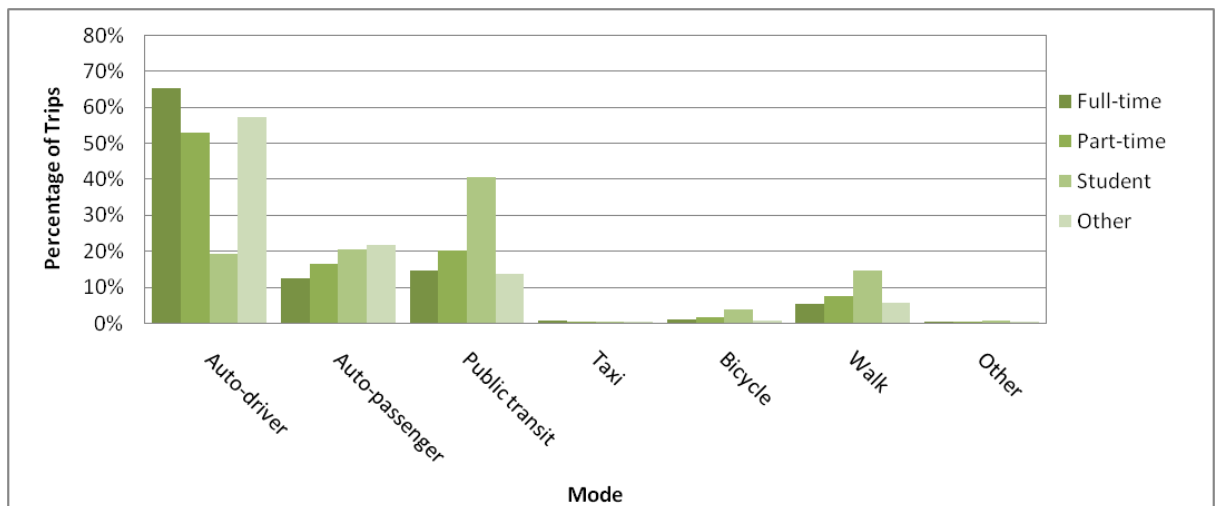


Exhibit 4-32: Trip breakdown by mode and occupation status (percentages), 1986

We can see from Exhibit 4-33, below, that there is an increasing trend in the percentage of driver’s licence holders who opt to drive, up from 57% in 1986 to 63% in 2005. However, the number of licensed drivers who opt to take transit also increases, at least from 1995 to 2005. The number of overall trip-makers without licences varies from 16% of trips in 1986 to 19% in 1995 and 10% in 2005 (this does not include trips made by people under 11 years of age). Transit pass holder relationships were also reported in Part 1, but these data are not available for the earlier years.

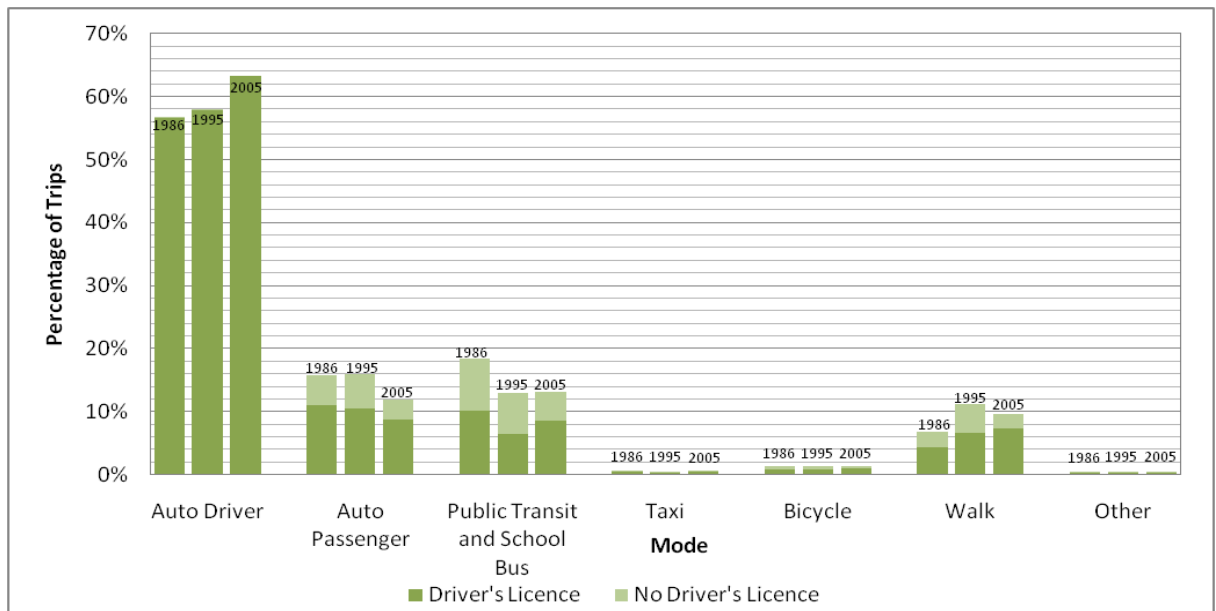


Exhibit 4-33: Trip breakdown by mode and licence status, 1986-2005

Exhibit 4-34, below, illustrates the number of daily trips made per resident of the NCR, by mode. As before, an overall decline in trip rate for motorized modes can be seen, possibly in connection with the decrease in the percentage of full-time workers.

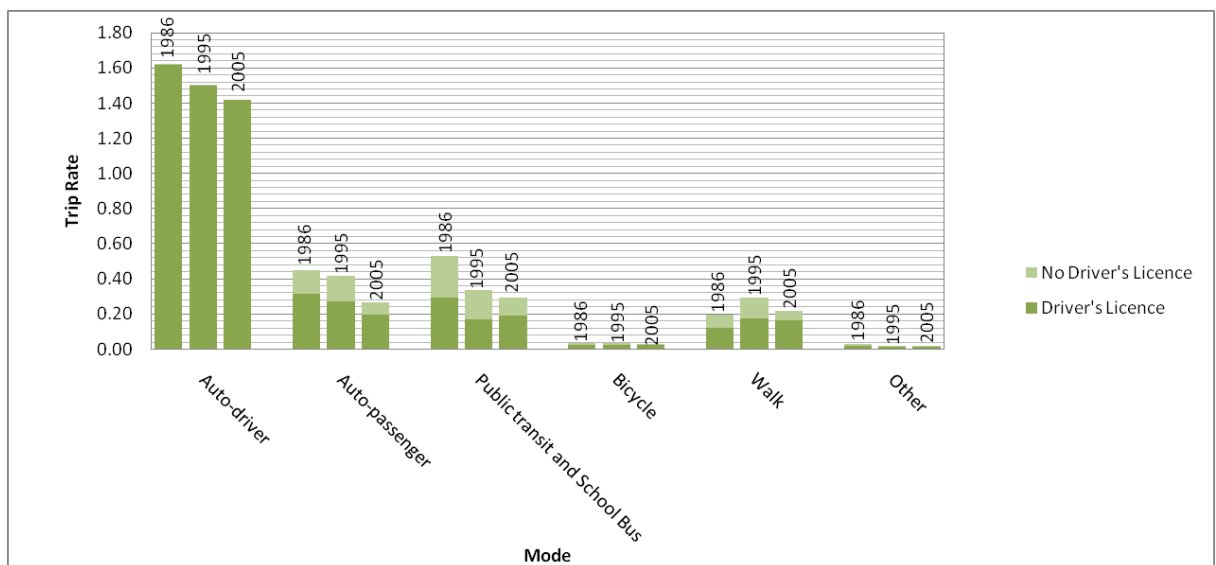


Exhibit 4-34: Modal trip rate trends by licence status, 1986-2005

From Exhibit 4-35, it can be seen that there is a notable increase in male auto passenger mode share in 1995 at the expense of drive mode share, but the 1986 pattern is resumed in 2005. Other modes are relatively constant.

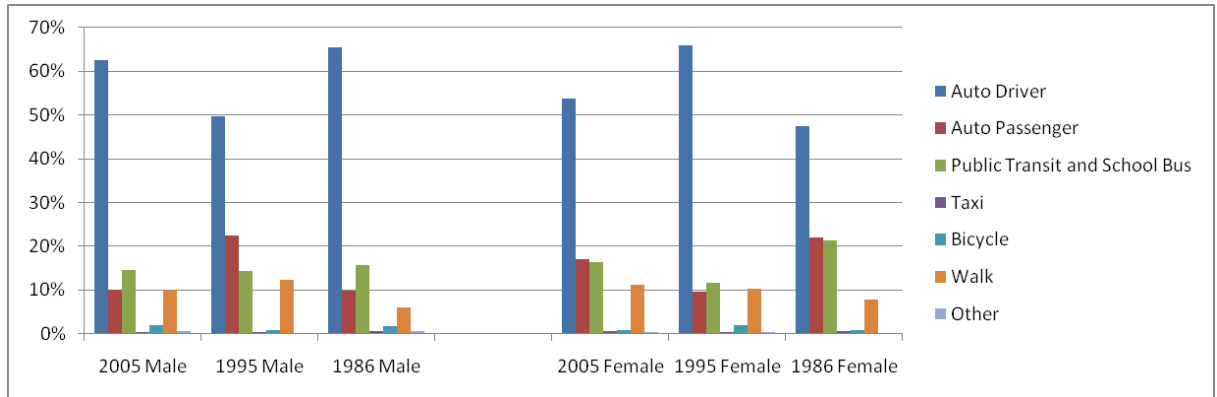


Exhibit 4-35: Trip breakdown by mode and gender, 1986-2005

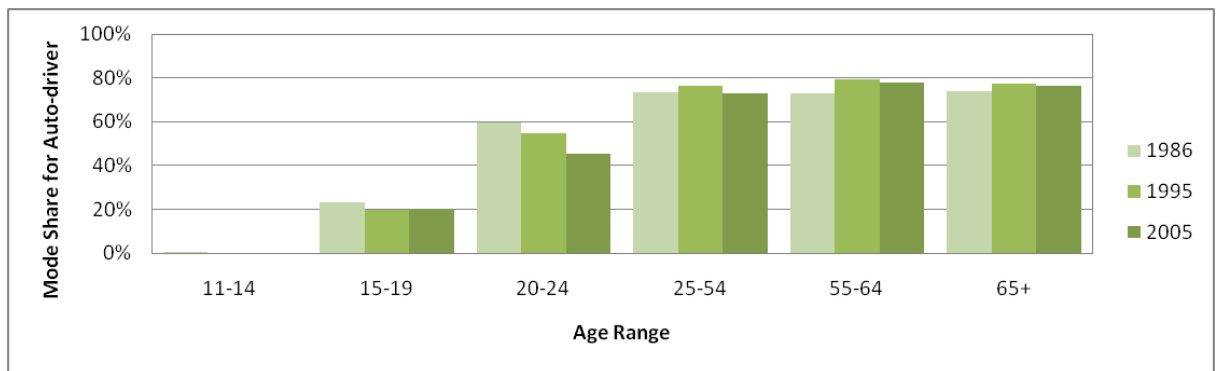


Exhibit 4-36: Male auto driver mode share by age group, 1986-2005

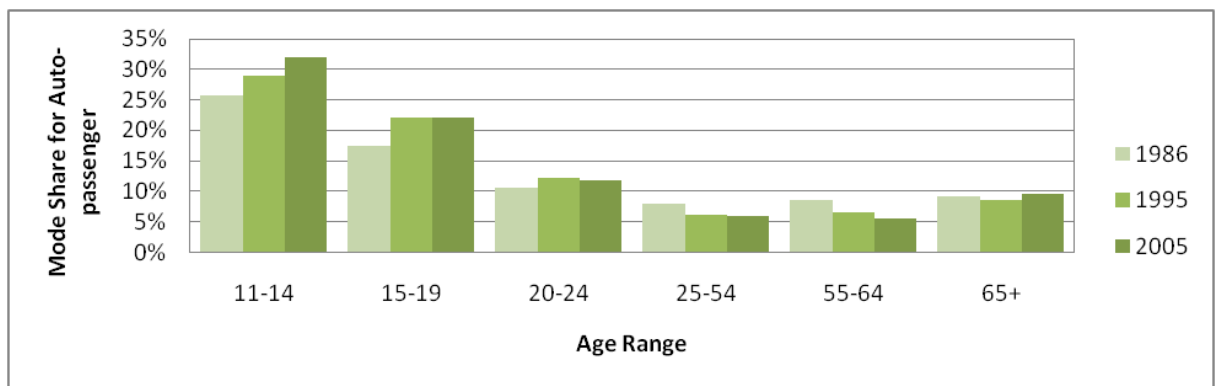


Exhibit 4-37: Male auto passenger mode share by age group, 1986-2005

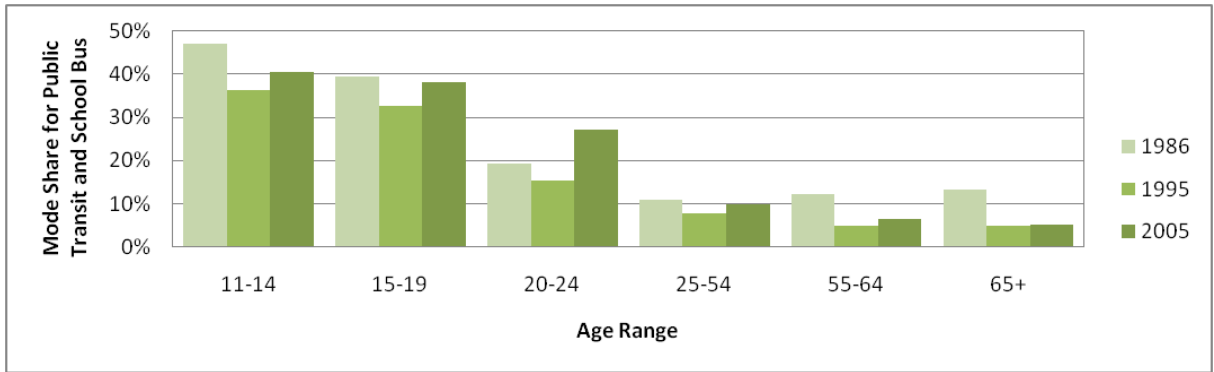


Exhibit 4-38: Male transit / school bus mode share by age group, 1986-2005

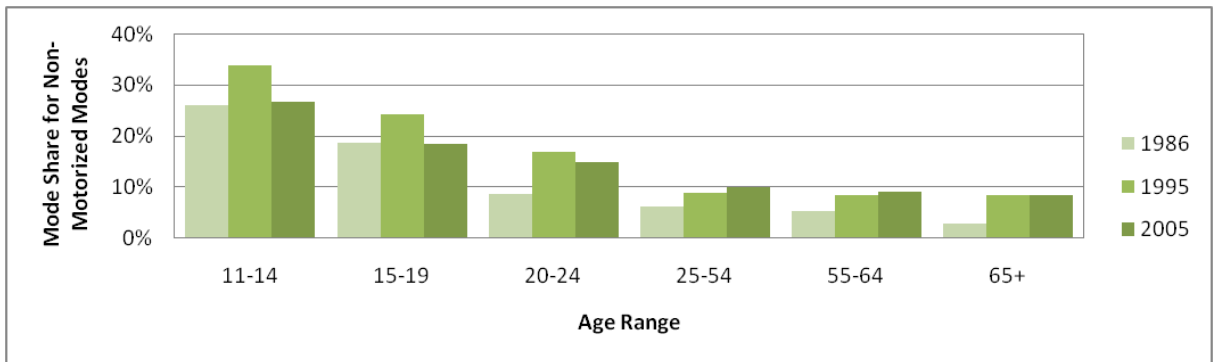


Exhibit 4-39: Male non-motorized mode share by age group, 1986-2005

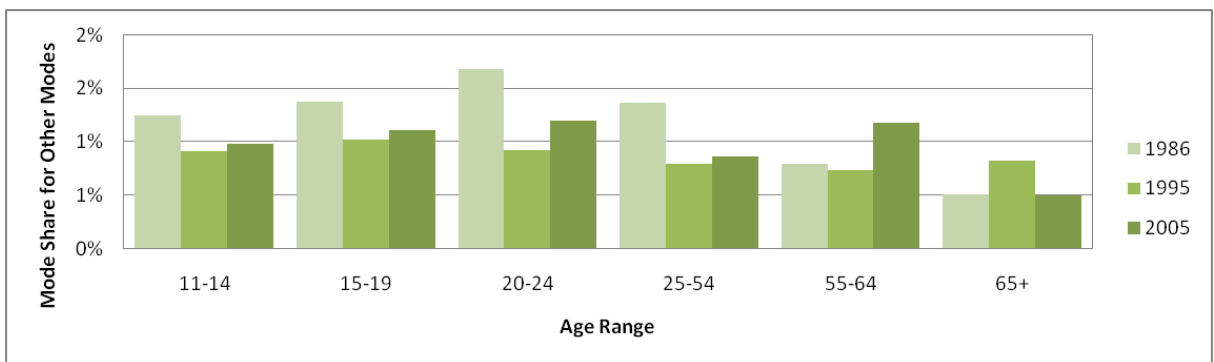


Exhibit 4-40: Male 'other' mode share by age group, 1986-2005

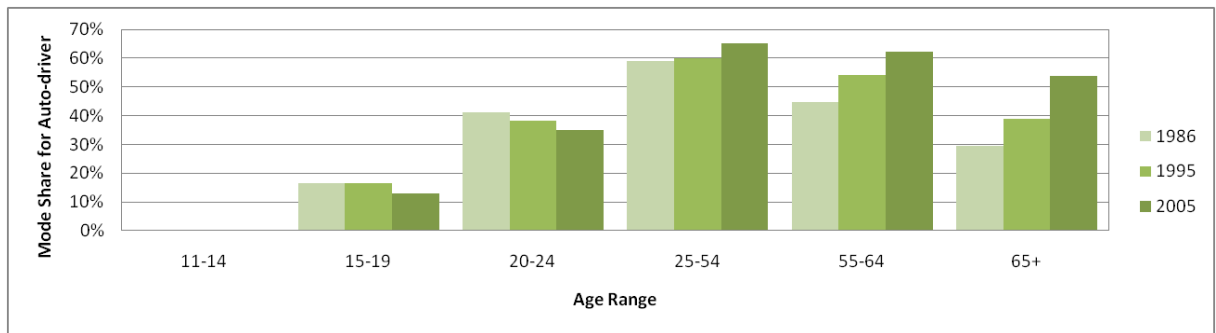


Exhibit 4-41: Female auto driver mode share by age group, 1986-2005

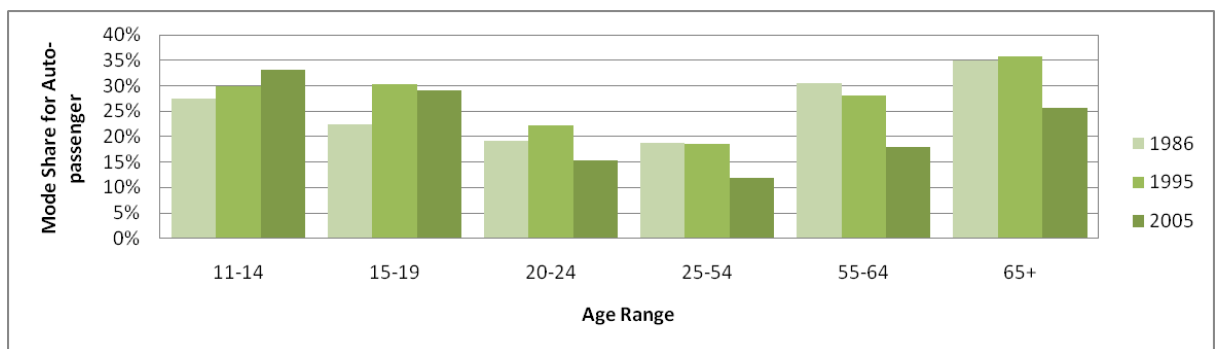


Exhibit 4-42: Female auto passenger mode share by age group, 1986-2005

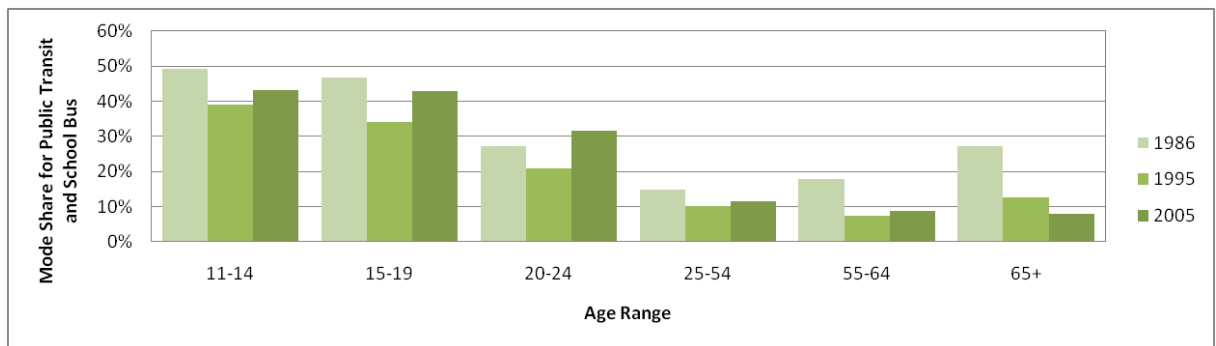


Exhibit 4-43: Female transit / school bus mode share by age group, 1986-2005

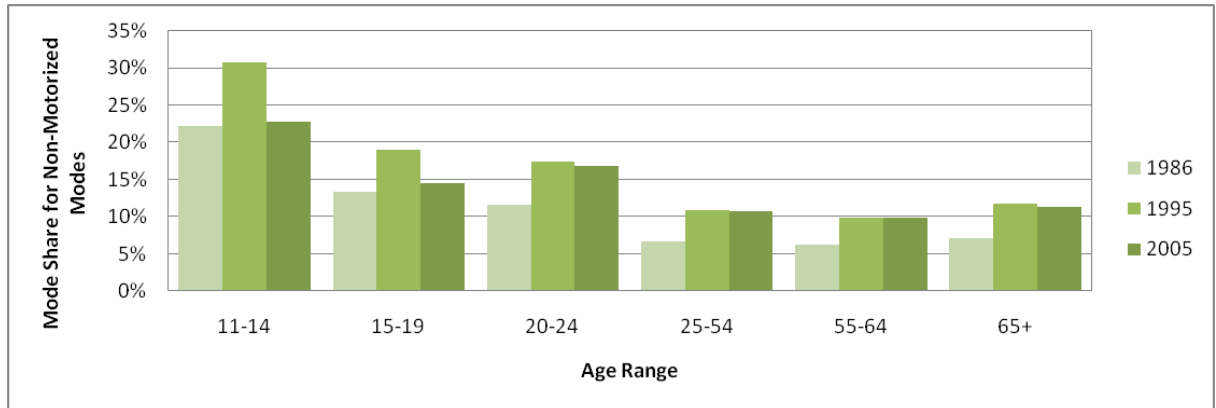


Exhibit 4-44: Female non-motorized mode share by age group, 1986-2005

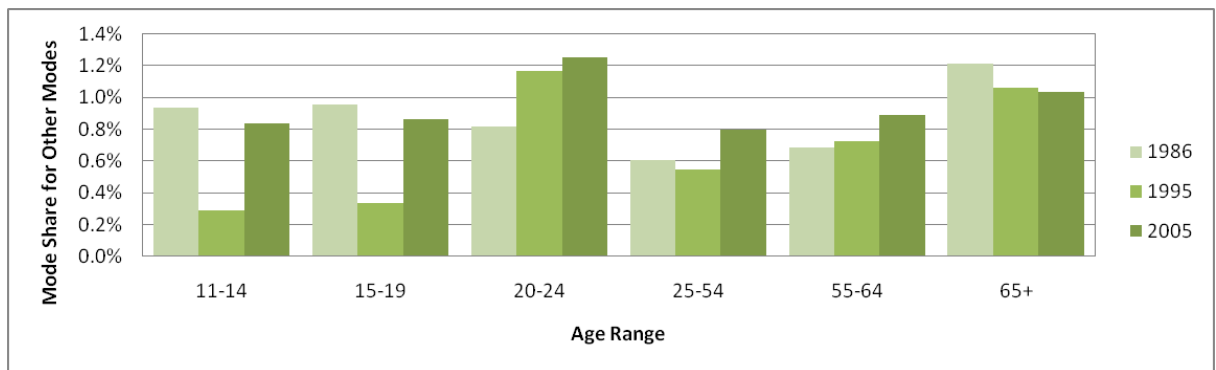


Exhibit 4-45: Female 'other' mode share by age group, 1986-2005

From the above exhibits we can note an increase in the auto drive mode share for women 25 and over, while auto passenger and transit show a corresponding decline. Meanwhile, the male auto drive mode share for men 25 and over has remained essentially the same, meaning that the difference between the genders is narrowing in this regard.

4.3 Mode choice by location

Observed trends:

- ◆ For trips to and from the Ottawa CBD, the auto drive mode share was higher than the transit mode share in 1995, but lower in 1986 and 2005.
- ◆ The auto mode share has generally increased to over 50%, while transit mode share has decreased to below 25% for trips that end in Ontario. Transit within Gatineau; however, shows indications of an increased share.

The following charts, from Exhibit 4-46 to Exhibit 4-50, describe the variation of mode share over time. The drop in transit (and school bus) mode share from 1986 to 1995, while drive and passenger shares increase, is particularly noticeable in Ontario, where the transit mode shares are higher initially than in Québec. In 1986 there is a noticeable difference between origin transit mode shares in Ontario (31%) and Québec (23%), with destinations (30% and 27%) much more similar, but by 2005 transit mode share in Ontario by origin has decreased to 27% while the Québec equivalent has risen to 25%. Québec transit shares do decrease between 1986 and 1995, which may be partly due to the removal of provincial public transportation funding in Québec in 1992. The differences between origin and destination mode shares are now minimal for the AM peak period for both Ontario and Québec districts.

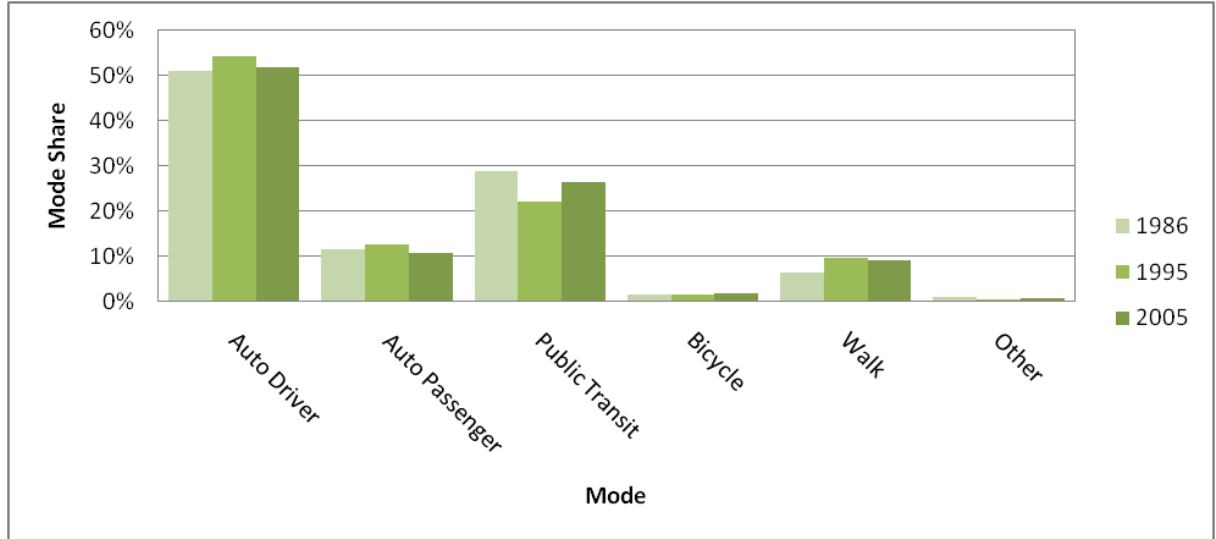


Exhibit 4-46: AM peak period mode shares (NCR), 1986-2005

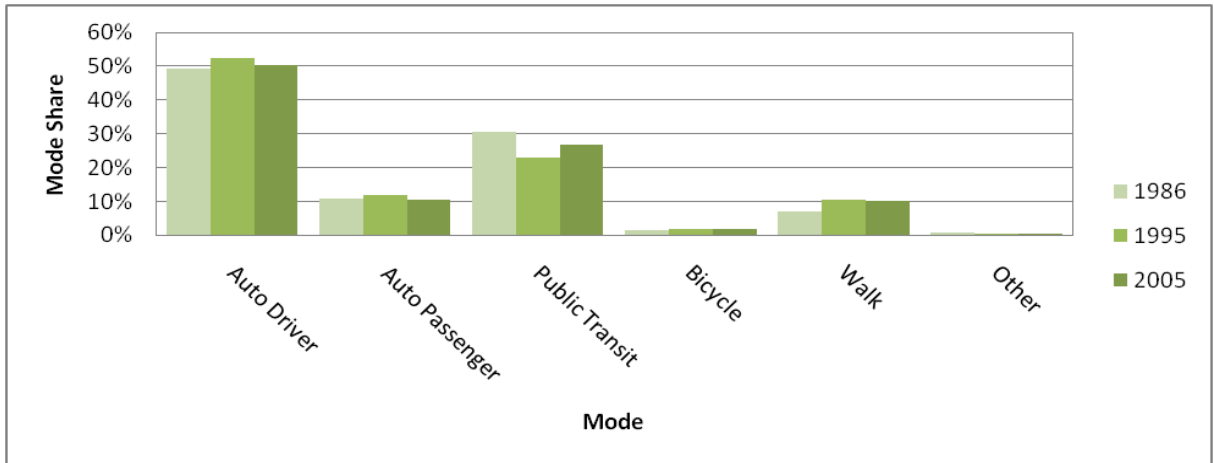


Exhibit 4-47: AM peak period origin mode shares (Ontario), 1986-2005

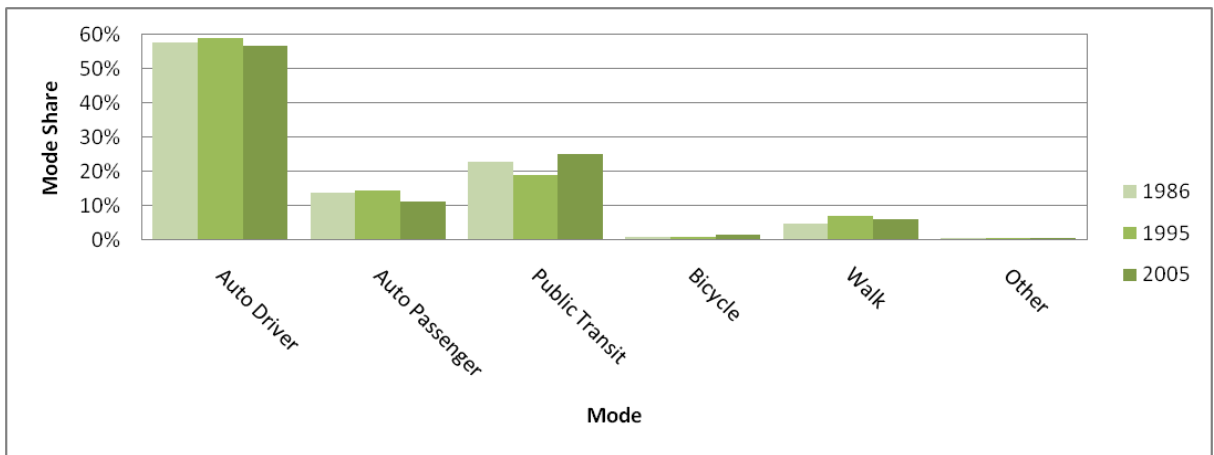


Exhibit 4-48: AM peak period origin mode shares (Québec), 1986-2005

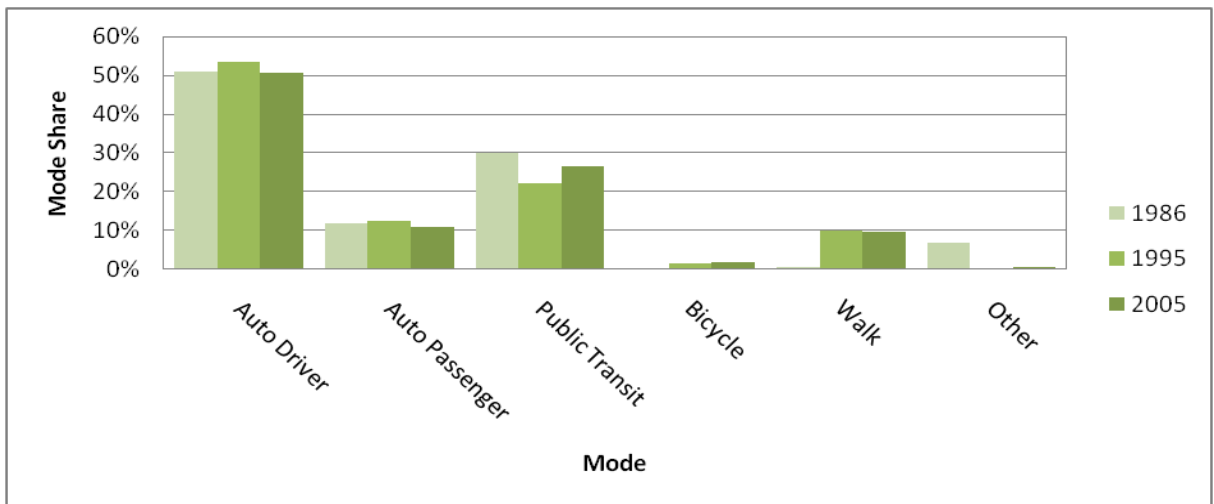


Exhibit 4-49: AM peak period destination mode shares (Ontario), 1986-2005

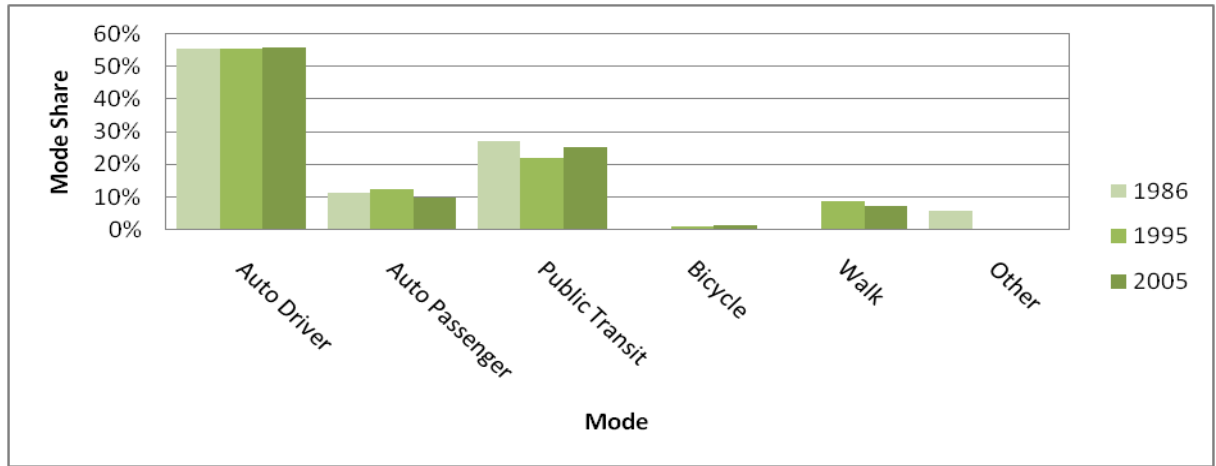


Exhibit 4-50: AM peak period destination mode shares (Québec), 1986-2005

For AM peak period trips originating in or destined to the high-density CBD (Ottawa Centre), as shown in Exhibit 4-51, auto drive and public transit have similar shares. Transit, with a mode share of 40%, exceeds the 35% share of driving in 2006. This is a reversal of the situation in 1995, though it is a lower number than the 45% transit share of 1986. Walking is in third place in 2006 with 13%, up from 7% in 1986 (non-motorized in total is 15% if cycling is included). Auto passenger, at 8%, has decreased from 12% in the earlier years.

Comparing with other cities between 1996 and 2006²¹, transit mode shares to the Ottawa CBD (39% and 43%) are not dissimilar to those to other CBDs, such as Vancouver (38% and 30%), Toronto (47% and 52%) and Montréal (50% and 47%). The non-motorized mode share to Ottawa (12% and 13%) exceeds Toronto (5% and 8%) and Montréal (7% and 12%) although there appears to have been a huge increase in Vancouver over the same time (7% to 25%).

²¹ Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.35

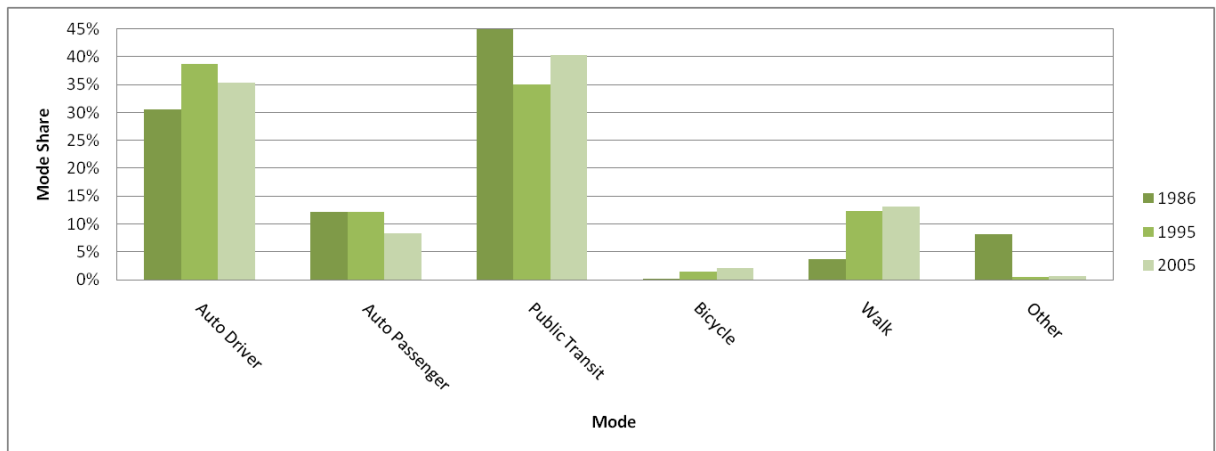


Exhibit 4-51: AM peak period origin + destination mode shares (Ottawa Centre), 1986-2005

In the following charts (Exhibit 4-52 and Exhibit 4-53), we expand on the trip flow data presented in Section 3.1 to see how the AM mode share varies by origin and destination district type. Here, the modes are aggregated so that “auto” includes drive, passenger, taxi, motorcycle and ‘other,’ “non-motor” includes walk and cycle, and “transit” includes public transit. For this comparison, the school bus mode is omitted (so 1986 must be left out as it does not distinguish school bus from public transit) as it would make an auto against transit comparison difficult, especially in rural areas where there are considerably more school bus users than public transit users.

From these charts, we notice an increase in transit and non-motorized mode shares originating in urban and central areas in both Ottawa and Gatineau, and a corresponding decrease in auto mode shares. The same can be seen for destinations except for urban and suburban Ottawa districts, which retain almost the same mode shares. For work trips (Exhibit 4-54), transit mode share specifically for work trips is similar in 1986 and 2005 for Ontario residents (with a drop in 1995) while it has increased for Québec residents so that now both Ottawa and Gatineau have similar work transit mode shares for similar district types. These are in the 16%-21%, apart from in rural areas where transit service can be expected to be lower.

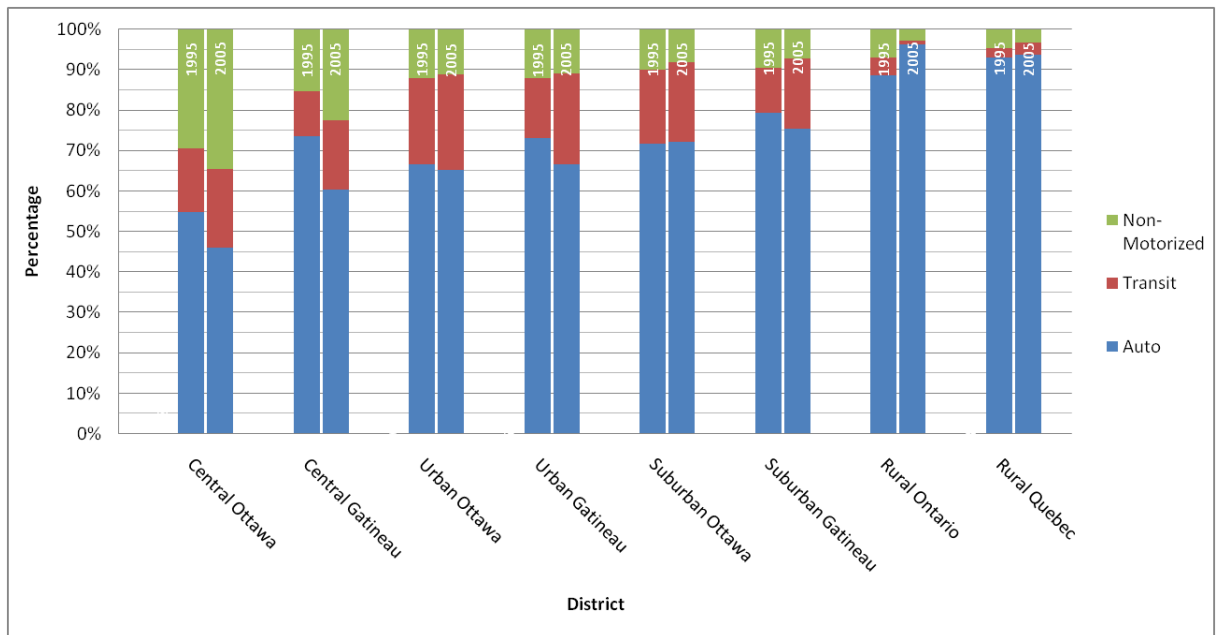


Exhibit 4-52: AM peak period origin mode shares by district type, 1995-2005

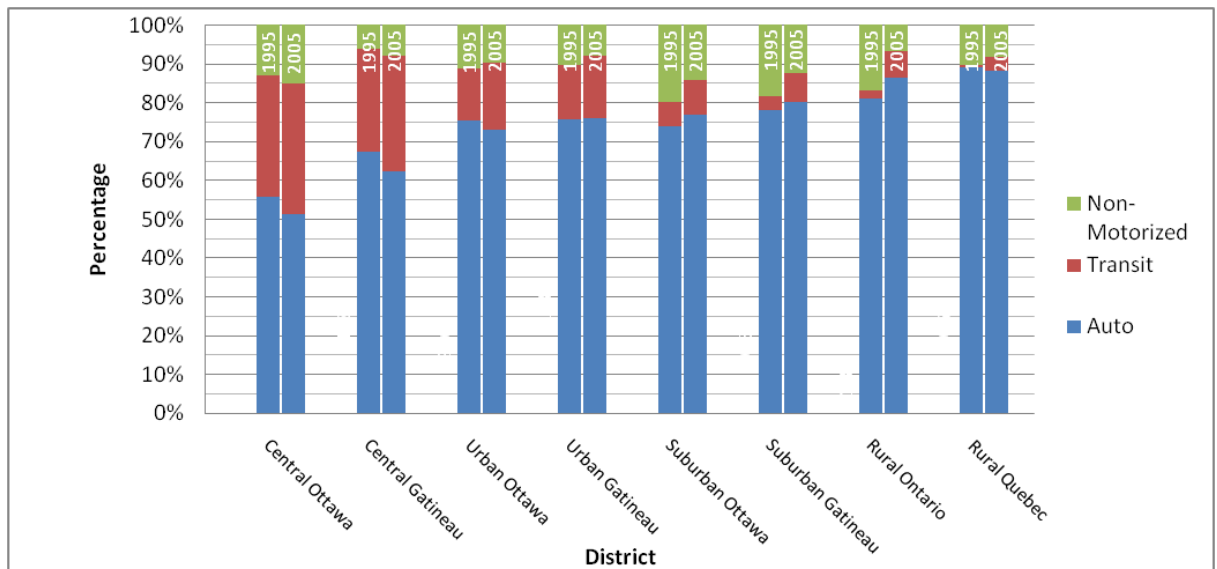


Exhibit 4-53: AM peak period destination mode shares by district type, 1995-2005

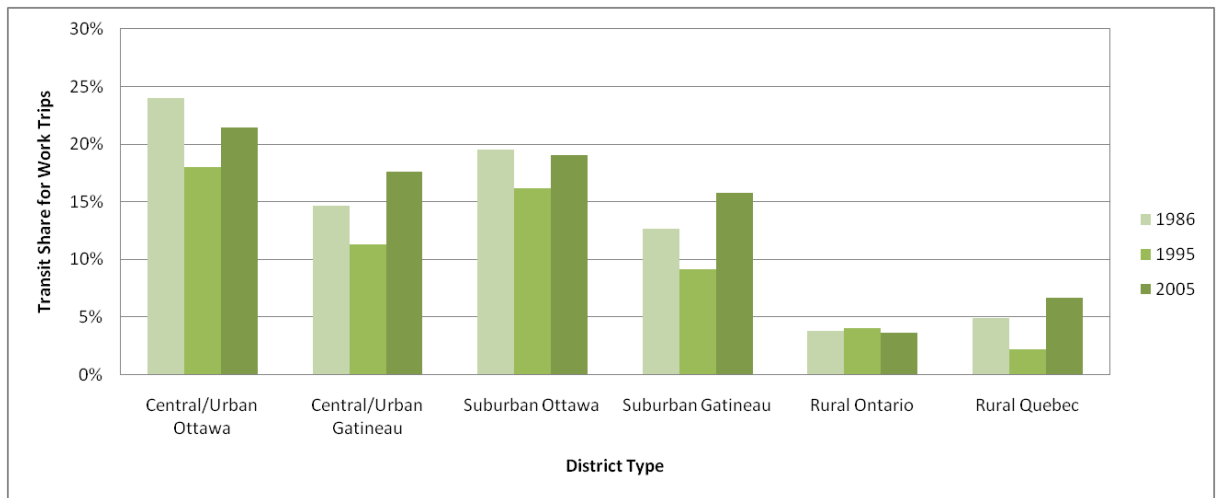


Exhibit 4-54: Transit work trip mode share by district type, 1986-2005

4.4 *Ridesharing patterns*

Observed trends:

- ◆ *Average auto occupancy decreases for three-person, one-vehicle households from 1.5 to 1.4*
- ◆ *Small decreases are also noted in the average PM peak and off-peak auto occupancies, the AM peak is less affected*

The following analysis investigates how the popularity of ridesharing, i.e., the popularity of the auto passenger mode, is influenced by geographic, personal and household attributes, as well as the types of trips that are being made by auto passengers.

Exhibit 4-55 tabulates the auto passenger share for all trips by district of residence and survey year. The exhibit shows that over most of the districts the mode share taken up by auto passengers, indicating the amount of ridesharing that occurs, is relatively constant between 10% and 15%. There are, however, some rural areas where there has been a large decrease over time, from more than 20% down to the more usual 10-15%, but in these cases the overall number of trips is not very high, which may account for greater fluctuations. Gatineau Centre and the Rural Northwest show a substantial increase from 5% to 15% (Gatineau Centre goes from being the district with the lowest percentage in 1986 to having the highest in 2005). In summary, the auto passenger mode percentage fluctuates greatly among the districts in 1986, but by 2005 has become much less variable.

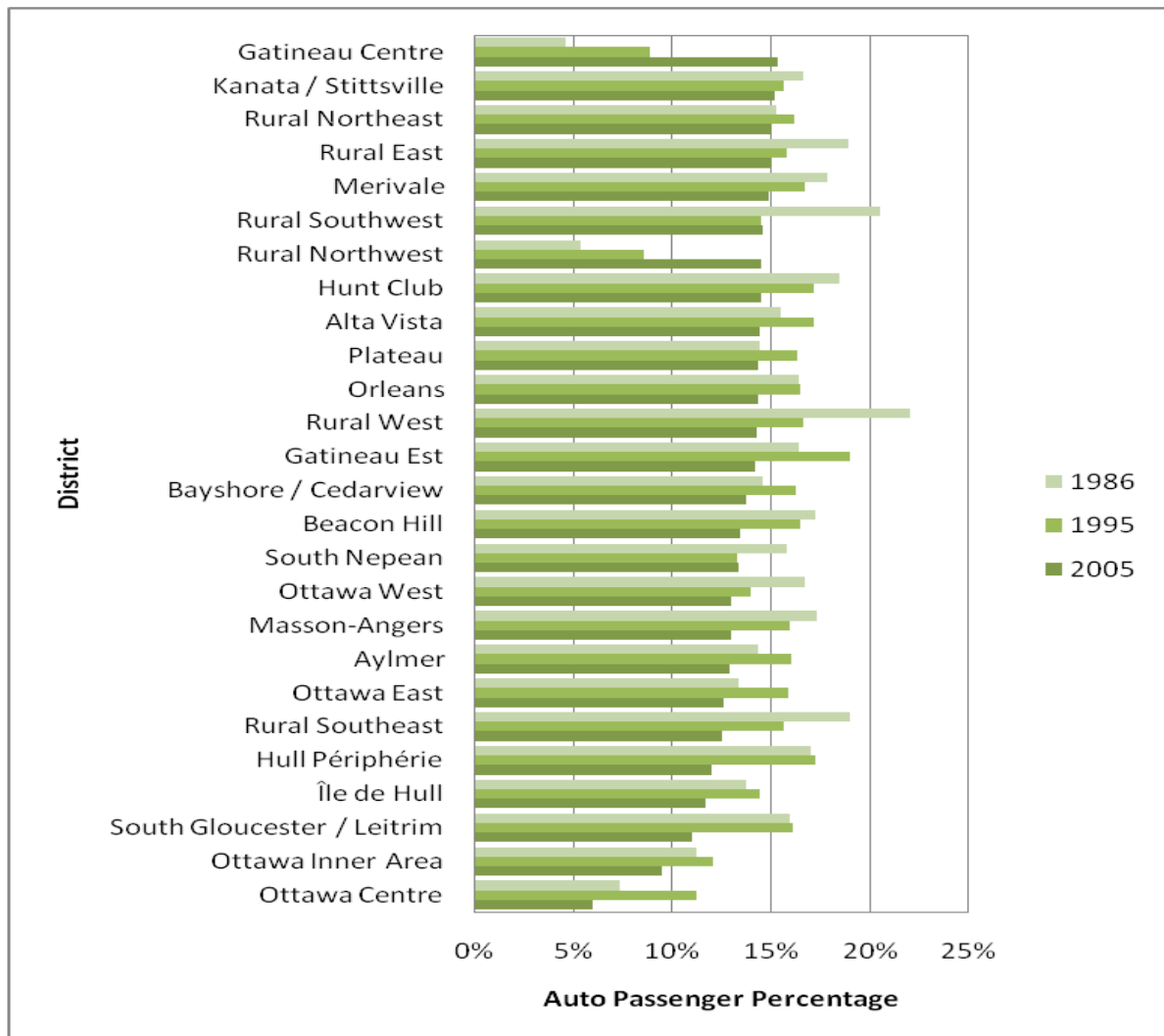


Exhibit 4-55: Choice of auto passenger mode by geographic location of residence, 1986-2005

The next three charts (Exhibit 4-56 to Exhibit 4-58) indicate for the NCR and its Ontario and Québec parts how the increasing number of vehicles per household member influences vehicle occupancy. There are no significant differences between the survey years (numbers for four-person one-vehicle households are low which may explain the fluctuation there), apart from a slight drop in occupancy in Ontario for three-person households, which is not reflected in Québec.

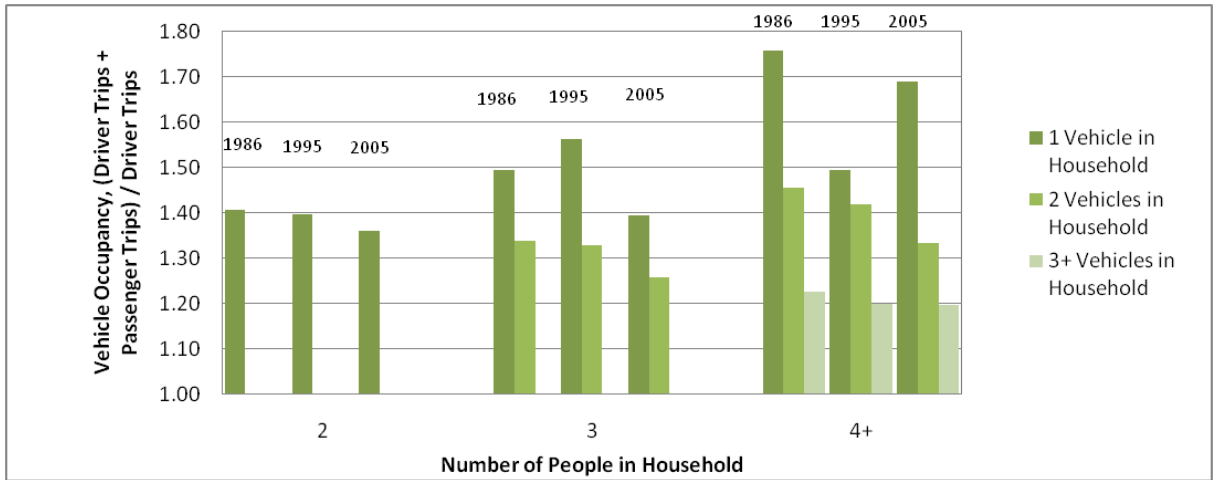


Exhibit 4-56: Ridesharing patterns by household size (NCR), 1986-2005

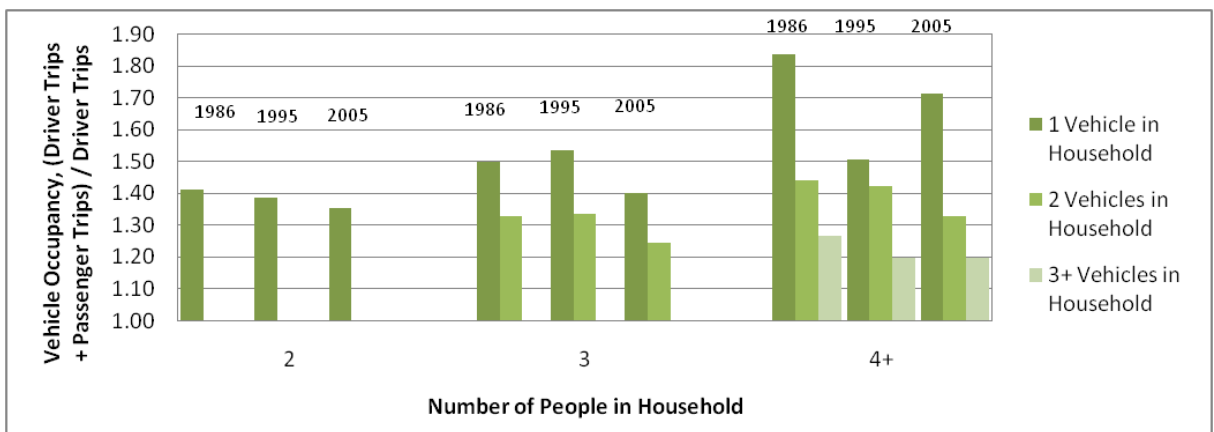


Exhibit 4-57: Ridesharing patterns by household size (Ontario), 1986-2005

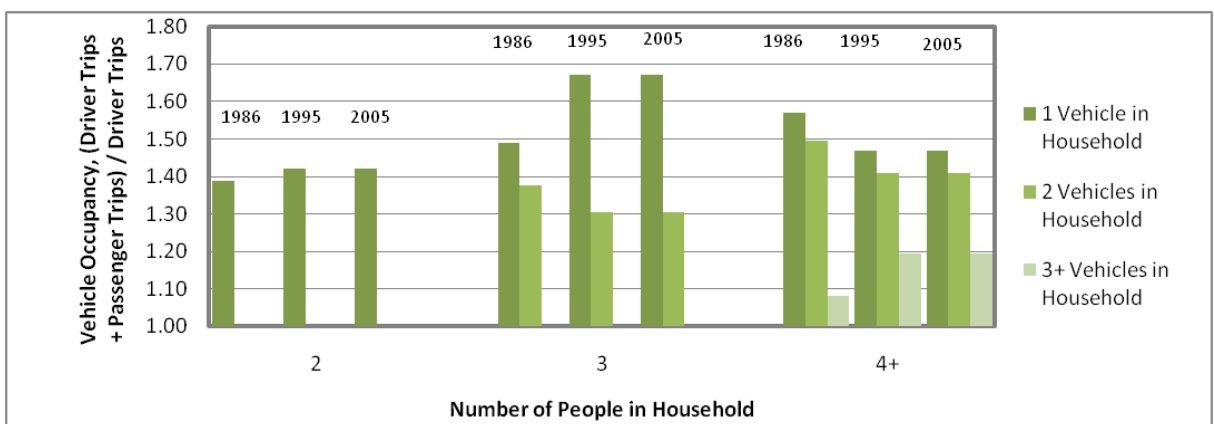


Exhibit 4-58: Ridesharing patterns by household size (Québec), 1986-2005

Exhibit 4-59 compares ridesharing statistics, in the form of auto occupancy estimates, over the course of the day. Based on a comparison of occupancies between years (1986 occupancies are not available) there appears to be a slight trend towards lower auto occupancy from 1995 to 2005, as this is reflected in all time periods, although less in the AM peak than later on in the day. The off-peak has fewer school trips, which may help to explain the lower overall average occupancy.

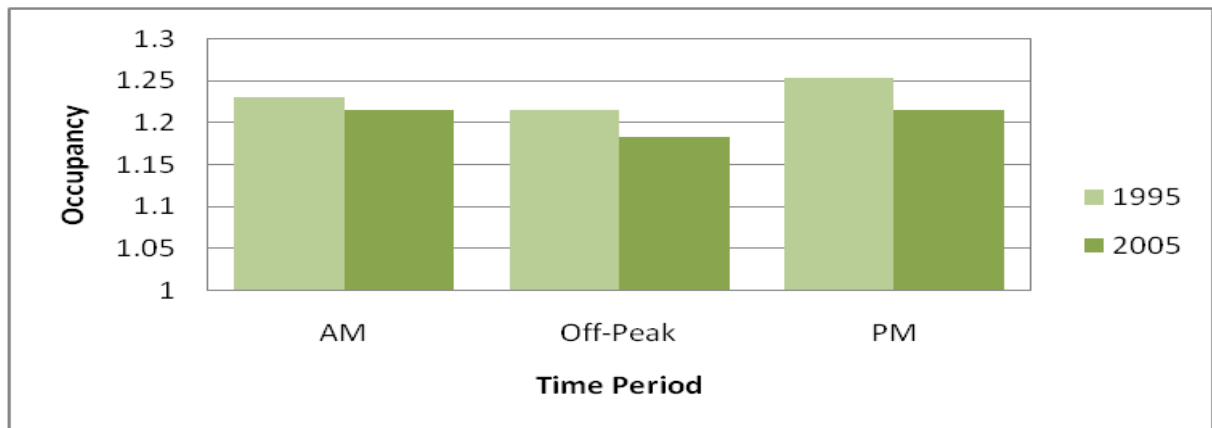


Exhibit 4-59: Ridesharing patterns by time period, 1995-2005

4.5 Conclusion

This chapter has identified the following trends between 1986 and 2005:

- ◆ Many characteristics, such as properties of driver's licence holders, and auto occupancy/ridesharing patterns, remain essentially unchanged;
- ◆ The number of household vehicles per worker has increased for all household sizes, but especially for one-person households (by 50%) and two-person households (by 20%);
- ◆ Transit mode share has decreased over time (a pattern also noticed in other Canadian cities) from 18% to 15%, though as it was 13% in 1995, the latest trend shows an increase. Meanwhile, the walk mode share has increased from 7% to 11%, and the auto share has virtually stayed the same;
- ◆ The overall drop in transit from 1986 to 1995 can be noticed especially in trips destined to Ontario districts, but there is a recovery post-1995, especially in Gatineau;
- ◆ An increase in transit and non-motorized travel has occurred primarily in central and urban districts, except for trips destined to urban Ottawa. Over time, Gatineau has almost caught up to Ottawa in terms of non-auto mode share for similar district types, and in transit work trip mode share.

5. Public Transit

This chapter focuses more closely on the specifics of transit users; their age range, gender balance, household characteristics and why they use transit, in order to understand some of the motivating factors behind transit use in the NCR over time.

5.1 Demographic characteristics of transit users

Observed trends:

- ◆ There is a proportional increase in transit use in the 25-54 age group in 1995, resulting in over 50% of all transit users falling into this category. However, transit use reverts back to the previous proportion in 2005, driven by a decrease in Ontario.
- ◆ The proportion of transit users in the 15-24 age categories increases over time in Ontario and overall, but decreases in Québec.

The following charts, Exhibit 5-1 to Exhibit 5-3, indicate how the overall transit mode share (15% in 1986, 10% in 1995 and 13% in 2005) is distributed amongst age groups.

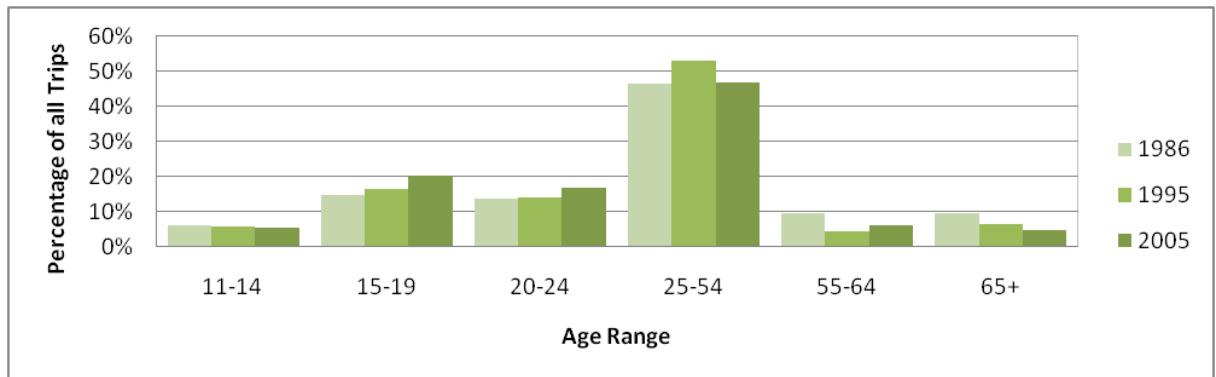


Exhibit 5-1: NCR transit user percentages by age group, 1986-2005

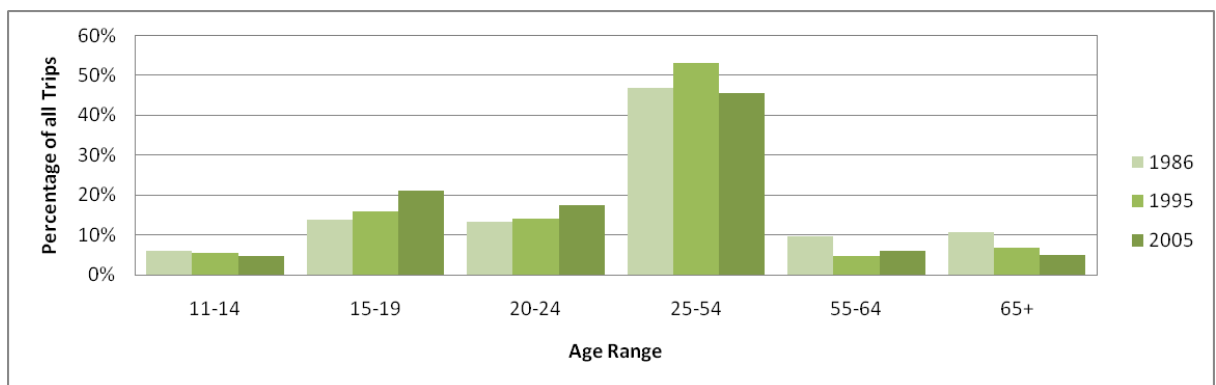


Exhibit 5-2: Ontario transit user percentages by age group, 1986-2005

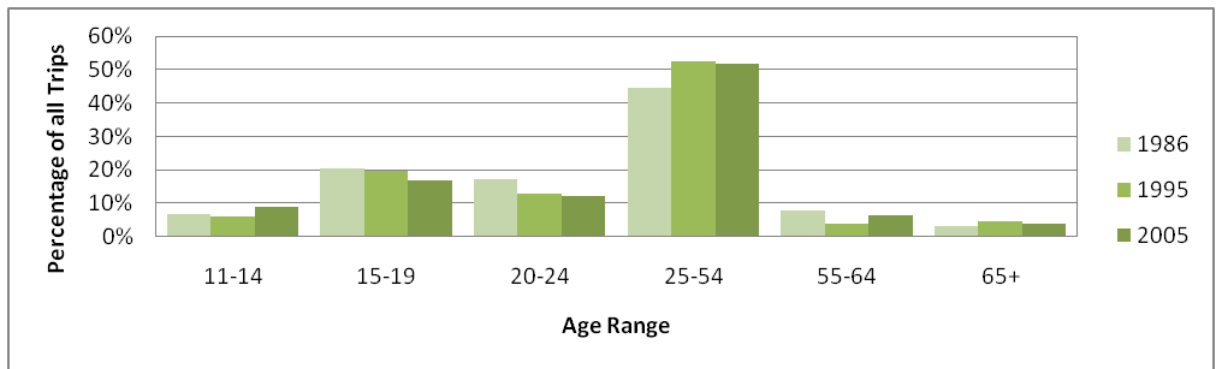


Exhibit 5-3: Québec transit user percentages by age group, 1986-2005

Exhibit 5-4 to Exhibit 5-6 show, for each age group, how transit mode share split by gender varies across the years. The female transit share remains consistently above the male share over time. A general trend for the female share to increase with age is particularly noticeable in 1995 and for Gatineau.

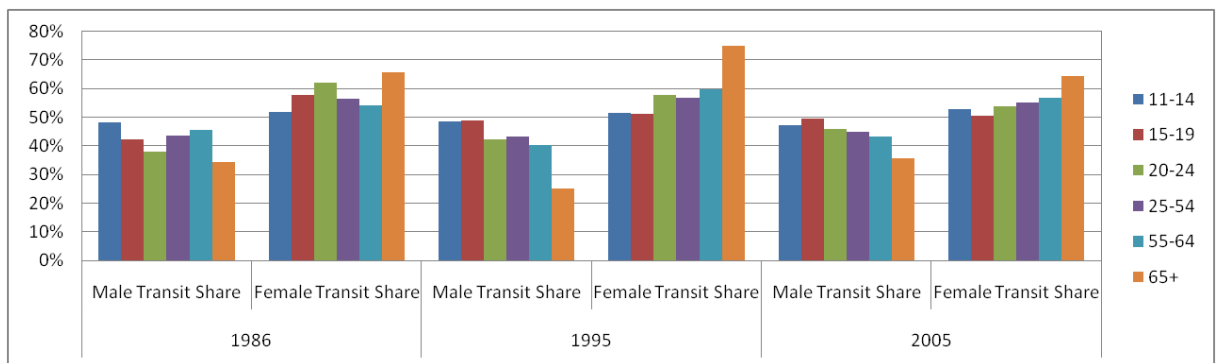


Exhibit 5-4: NCR transit mode share by gender, 1986-2005

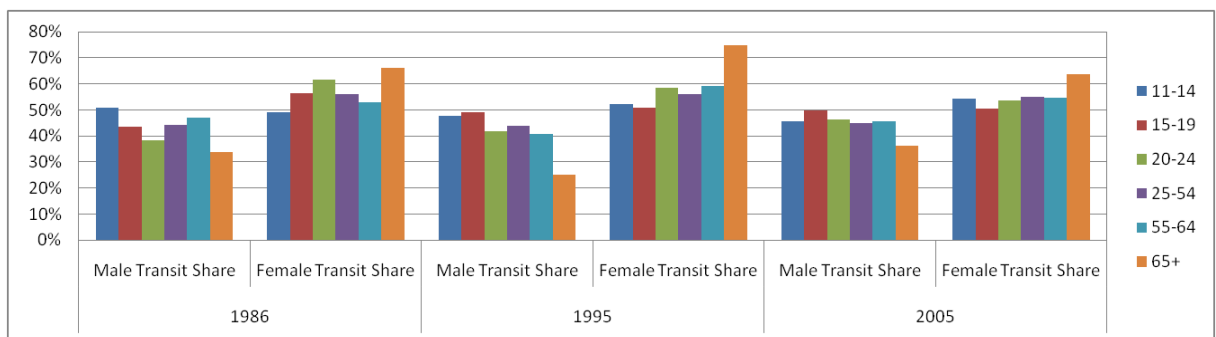


Exhibit 5-5: Ontario transit mode share by gender, 1986-2005

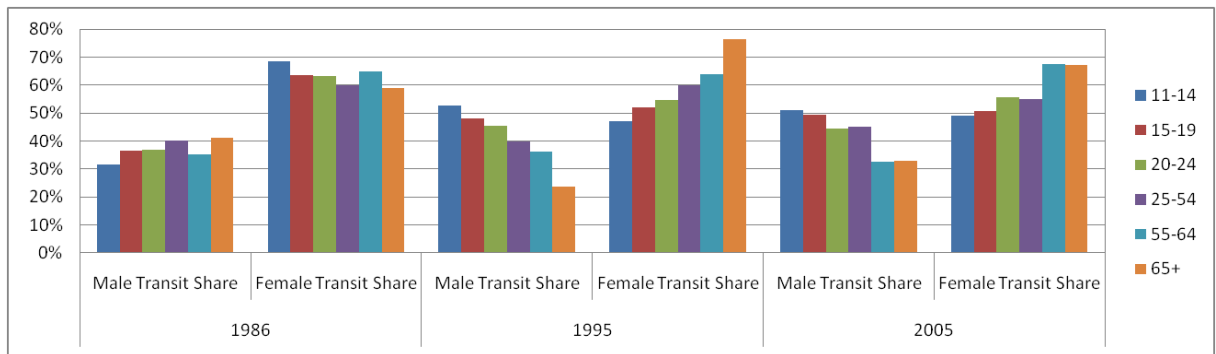


Exhibit 5-6: Québec transit mode share by gender, 1986-2005

5.2 Household characteristics of transit users

Observed trends:

- ◆ The transit mode share in 0-vehicle households has decreased from 58% in 1986 to 44% in 2005, though it has increased from 38% in 1995.
- ◆ The transit mode share in multiple-worker households is consistently marginally lower than that for one-worker households, a comparison that does not vary between the years.

As seen in Exhibit 5-7, transit mode share is very slightly lower for households with multiple workers than for one-worker households. This tendency is the same for all years.

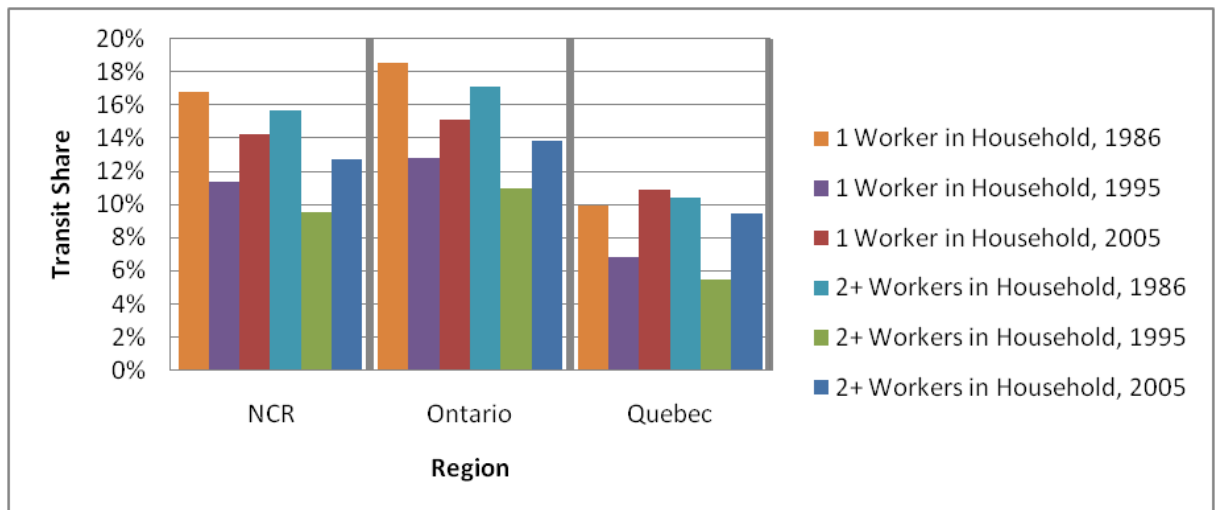


Exhibit 5-7: Transit mode share by household number of workers, 1986-2005

Living in a no-vehicle household makes it much more likely that a person will take transit, as the mode share is much higher for these households, as shown in Exhibit 5-8,

but this percentage has decreased to some degree over time, from 50%-60% in 1985 to 40% -45% in 2005.

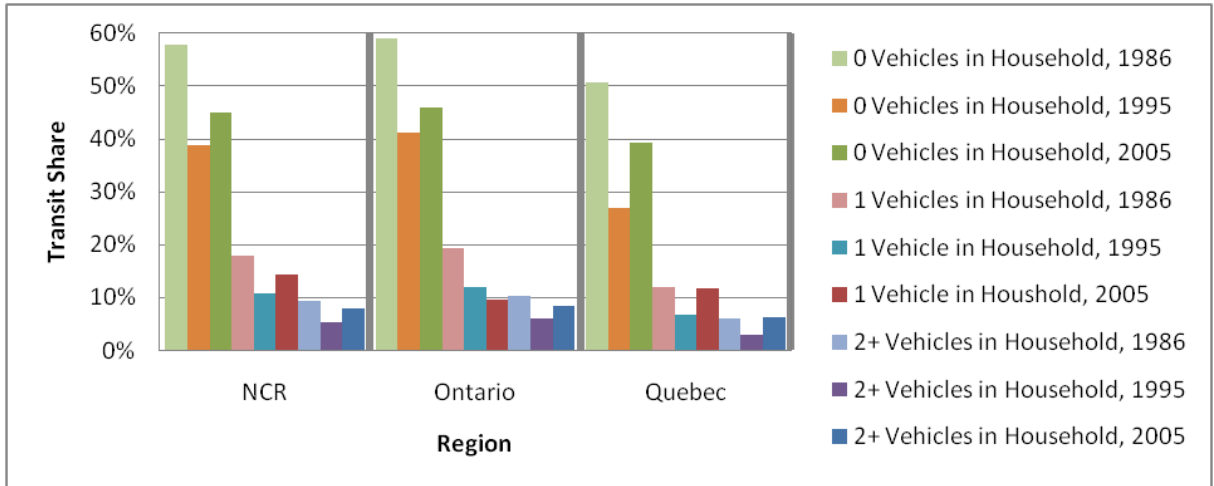


Exhibit 5-8: Transit mode share by household number of vehicles, 1986-2005

Exhibit 5-9 shows a similar pattern for each number of workers per household for each region, with a decrease in transit mode share with the corresponding increase in number of household vehicles, reflected across all years. There appears to be a substantial jump in transit share for zero-vehicle households between 3 workers and more than 3 workers for 1995 and 2005 (but not 1986, or in Québec), but we should note that this applies to a very low sample size, hence the variability.



Exhibit 5-9: Transit mode share by worker/vehicle sufficiency (NCR), 1986-2005

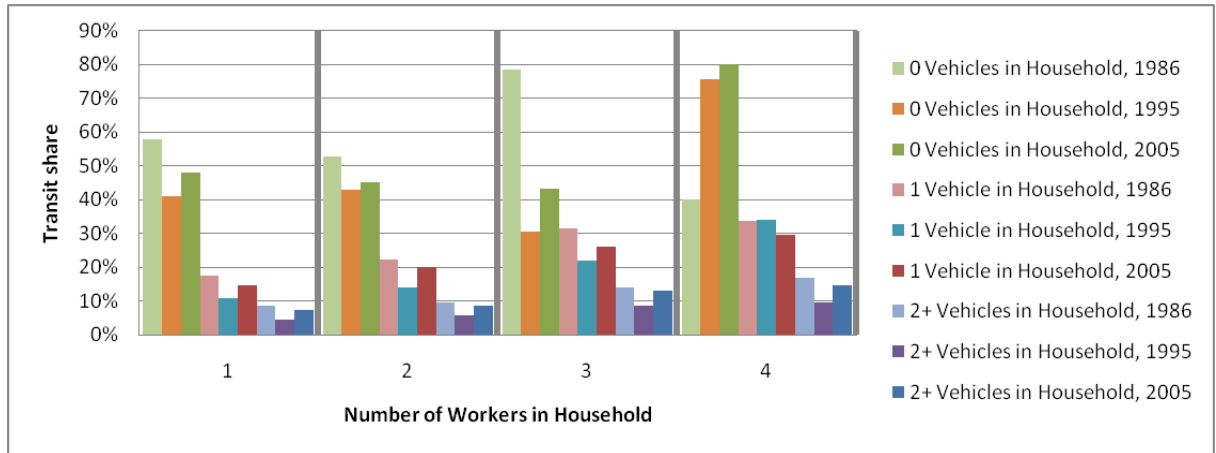


Exhibit 5-10: Transit mode share by worker/vehicle sufficiency (Ontario), 1986-2005

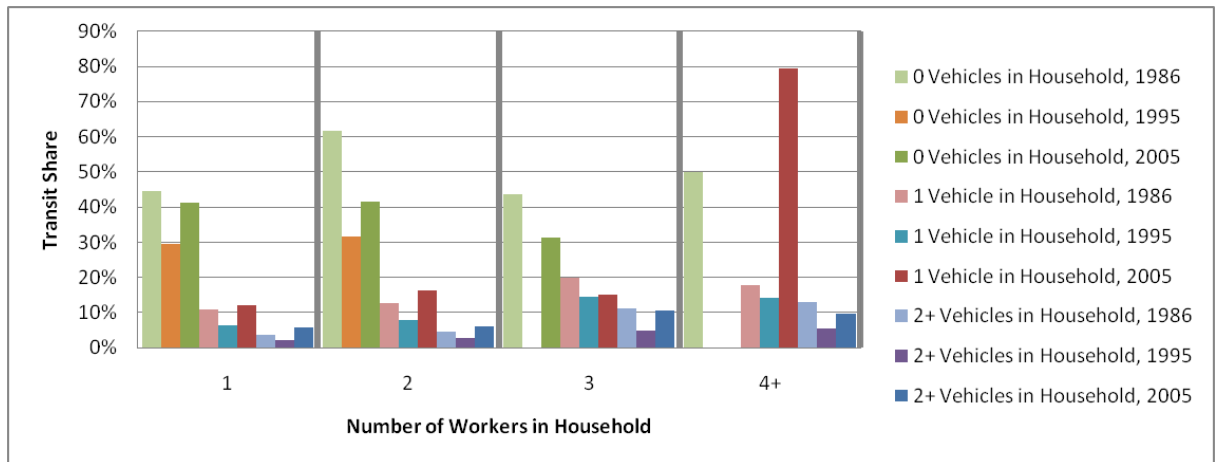


Exhibit 5-11: Transit mode share by worker/vehicle sufficiency (Québec), 1986-2005

The charts from Exhibit 5-12 to Exhibit 5-14 cross-compare the variation in transit trips with household workers and available vehicles. The highest numbers of transit trips are made by people from 2-worker, 1-vehicle households, a number that is almost the same in 1986 and 2005, despite an intervening year drop. However, there are almost as many transit trips taken by people from one-vehicle, one-worker households.

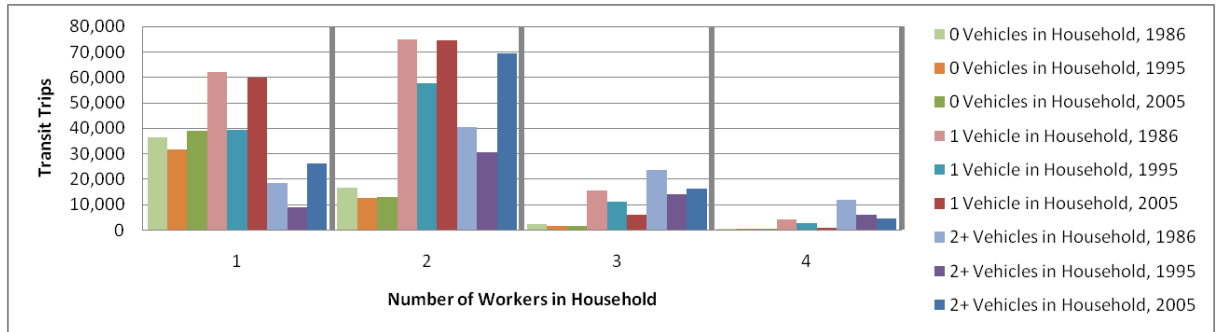


Exhibit 5-12: NCR transit trip trends by vehicle availability, 1986-2005

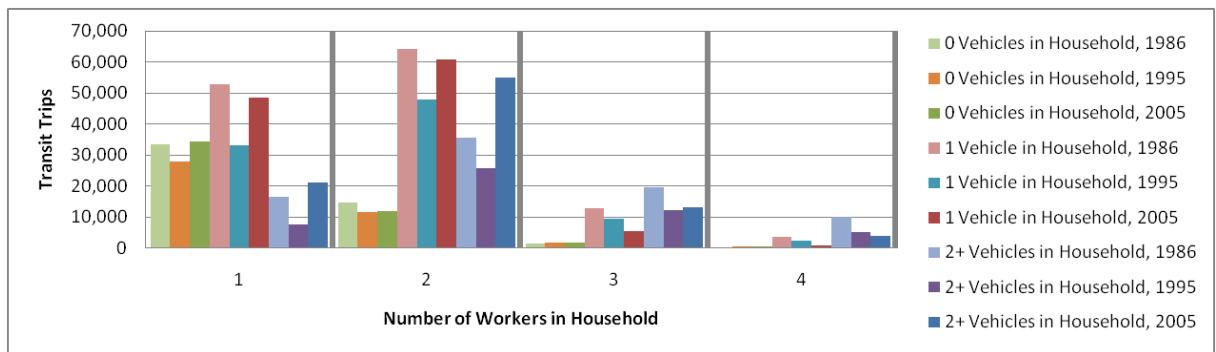


Exhibit 5-13: Ontario transit trip trends by vehicle availability, 1986-2005

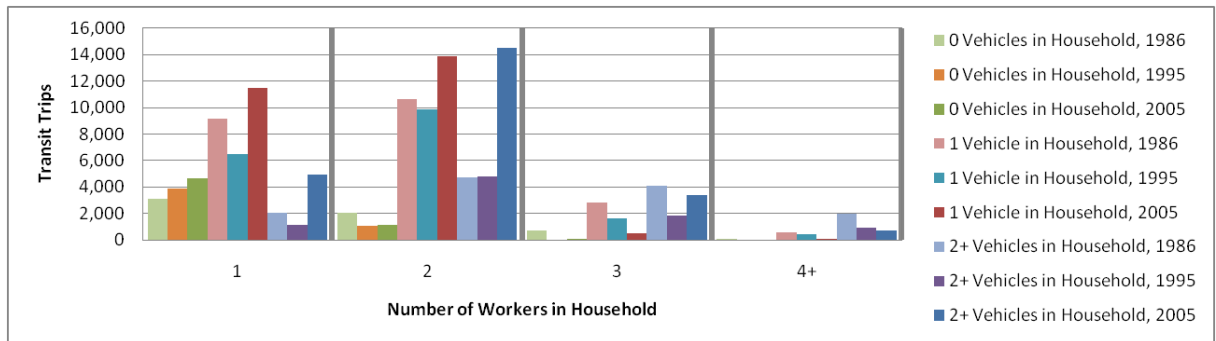


Exhibit 5-14: Québec transit trip trends by vehicle availability, 1986-2005

5.3 Transit trip purposes

Observed trends:

- ◆ Transit mode share declines almost equally (by around 4%) across all purposes between 1986 and 2005
- ◆ Since 1995, mode share has been rebounding, particularly for work and school trips
- ◆ Mode share lost between 1986 and 1995 for non work or non-school trips does not appear to be recovering to the same extent as work and school trips

Exhibit 5-15, below, focuses in on the areas that were shaded for transit in Exhibit 5-4, indicating what actual percentage of each purpose corresponds to transit trips, and how this varies over the years (so, for example, almost 20% of trips to work are made by transit in 1986, dropping to 14% in 1995). Exhibit 5-16 and Exhibit 5-17 show the percentage changes from 1986, in absolute (mode share percentage point change) and relative (change in mode share / old mode share) terms. Compared with 1986, all purposes have a decreased mode share in 2005, although all also increase from 1995 to 2005, indicating a possible ongoing upward trend.

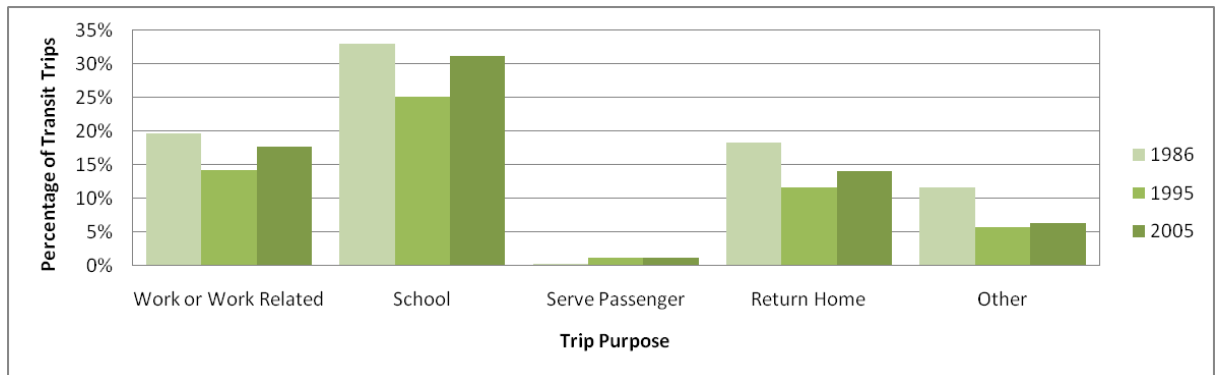


Exhibit 5-15: Transit mode share by trip purpose, 1986-2005

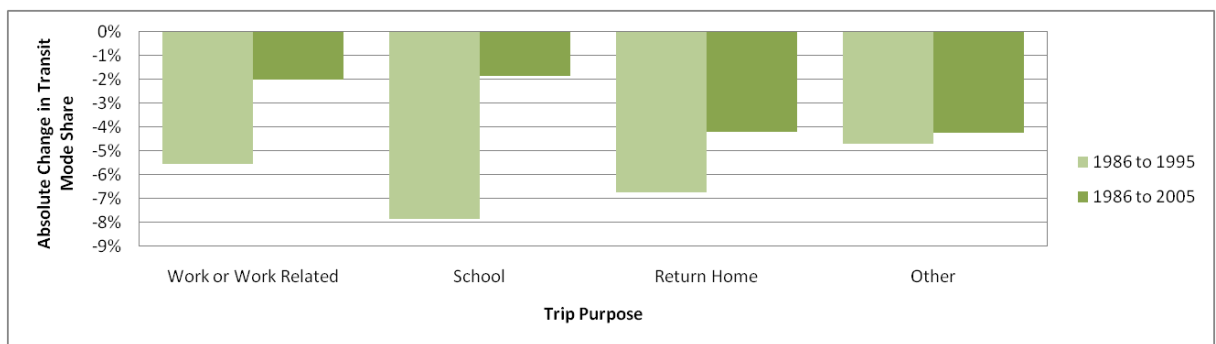


Exhibit 5-16: Absolute (percentage point) change in transit shares by purpose, 1986-2005

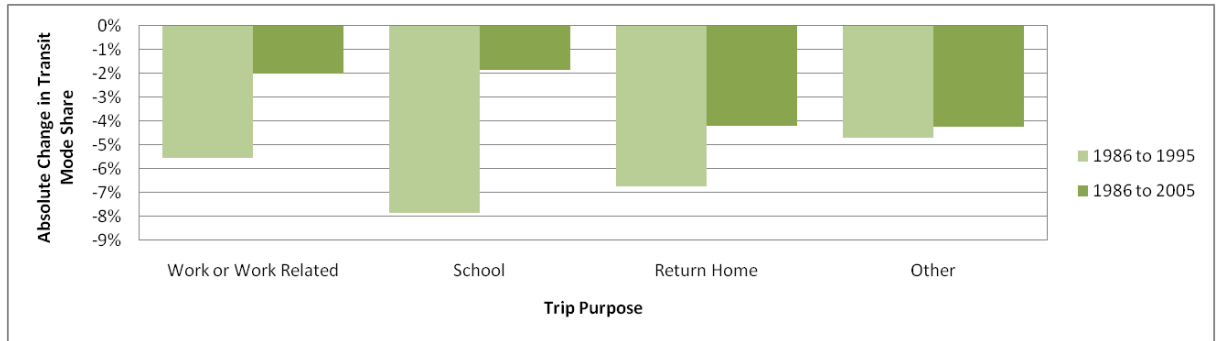


Exhibit 5-17: Relative change in transit shares by purpose, 1986-2005

5.4 Transit trips to work

Observed trends:

- ◆ Transit work trip mode share variation follows a repeated pattern (decline followed by partial recovery) that appears independent of household or age properties, or age group
- ◆ As South Nepean increases its employment density to more than 100 jobs per square km, transit mode share increases from 5% to 14%. Similarly Beacon Hill, Hull Périphérie and Kanata/Stittsville, all with large increases in employment density, double or more than double their transit mode share.

The following series of exhibits display the variation over time of the transit mode share to work. The usual pattern indicates a drop of around 5% from 1986 to 1995, and then a recovery of most of the mode share by 2005. Exceptions to this, other than in cases with very low samples (such as the non-working age categories, are noticed in Québec where in many cases the transit mode share in 2005 exceeds that in 1986.

Overall, the transit mode share to work (as was seen in Exhibit 5-15) is 20% in 1986, 14% in 1995 and 16% in 2005. This is lower than Montréal, Vancouver, and Toronto, all of which are 22% in both 1996 and 2006, though similar to Calgary (13% in 1996 and 16% in 2006)²².

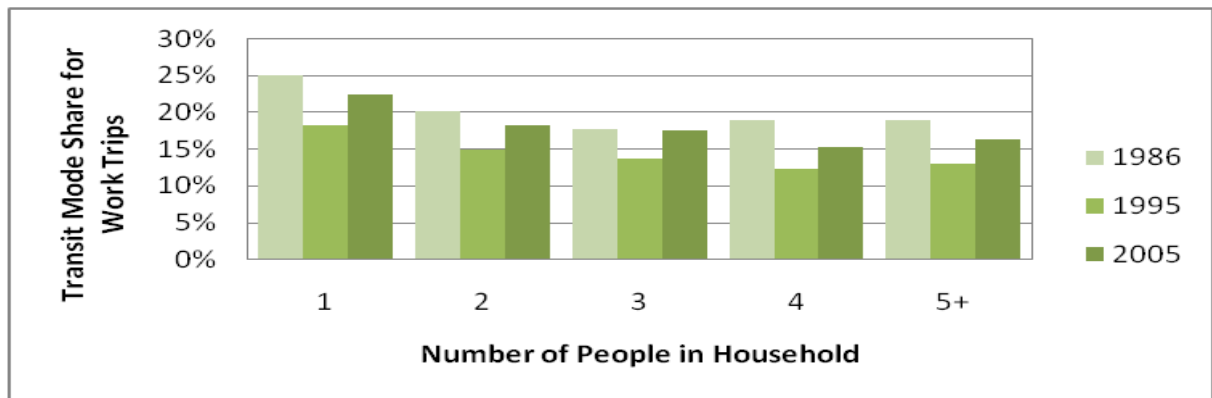


Exhibit 5-18: NCR work trip transit mode share by household size, 1986-2005

²² Transportation Association of Canada, Urban Transportation Indicators Fourth Survey Final Report, TAC, December 2009, p.44

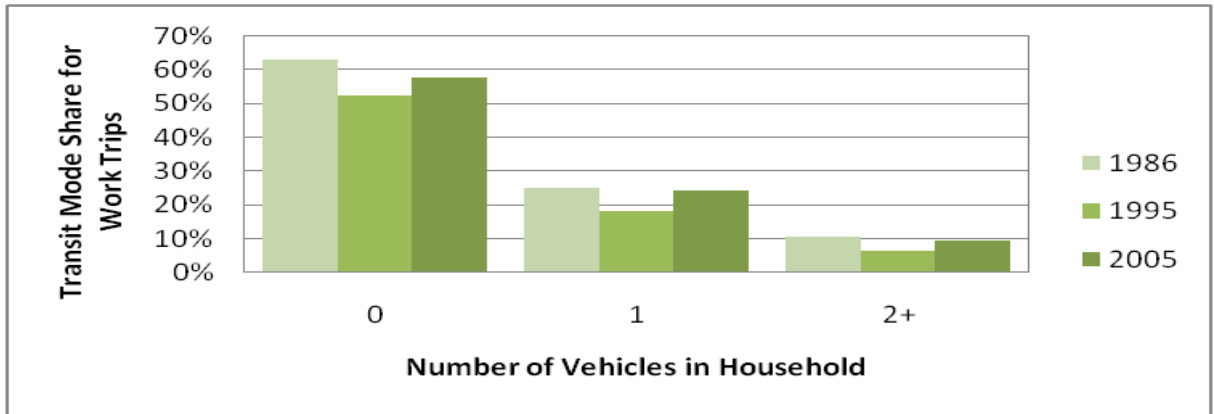


Exhibit 5-19: NCR work trip transit mode share by vehicle availability, 1986-2005

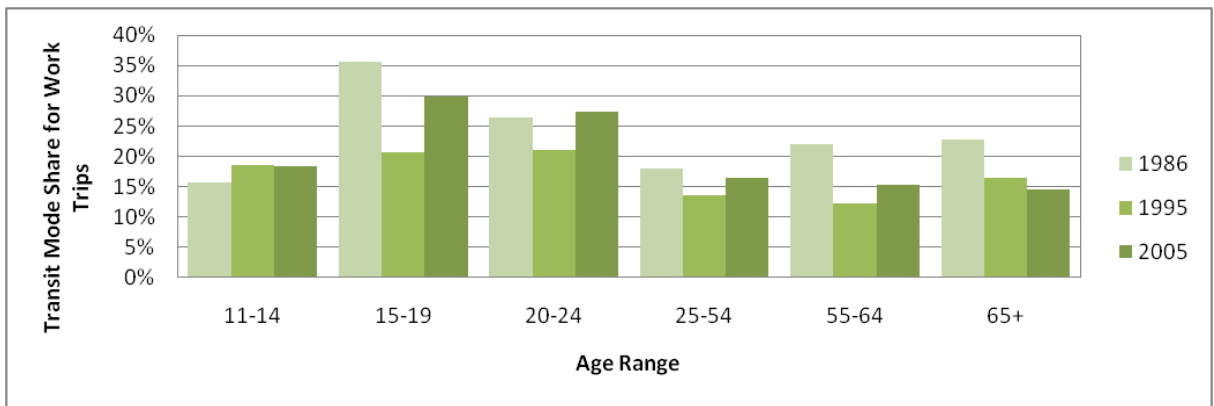


Exhibit 5-20: NCR work trip transit mode share by age, 1986-2005

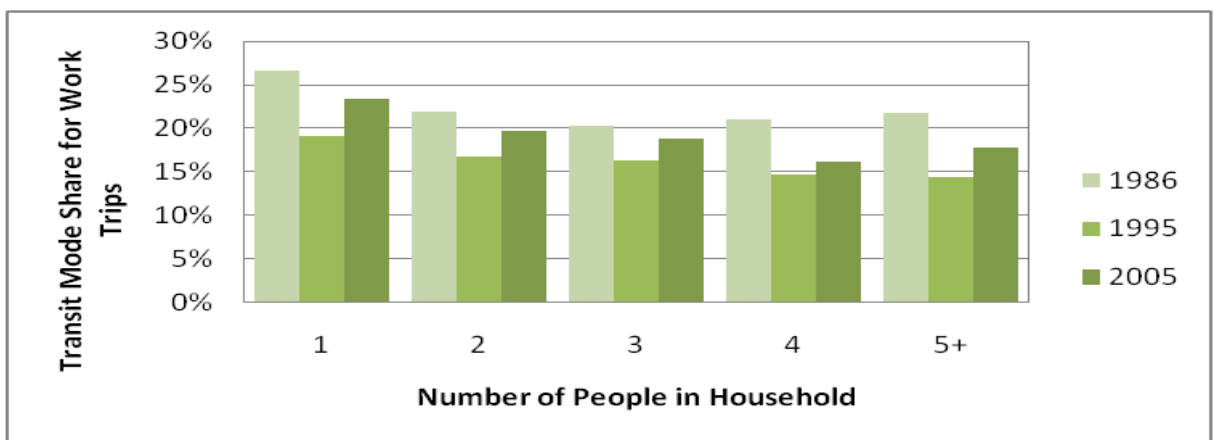


Exhibit 5-21: Ontario work trip transit mode share by household size, 1986-2005

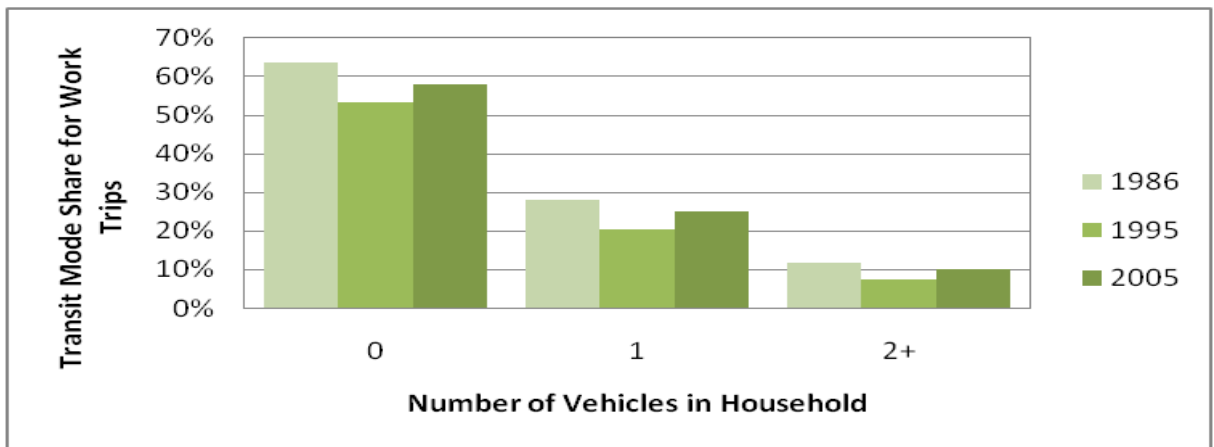


Exhibit 5-22: Ontario work trip transit mode share by vehicle availability, 1986-2005

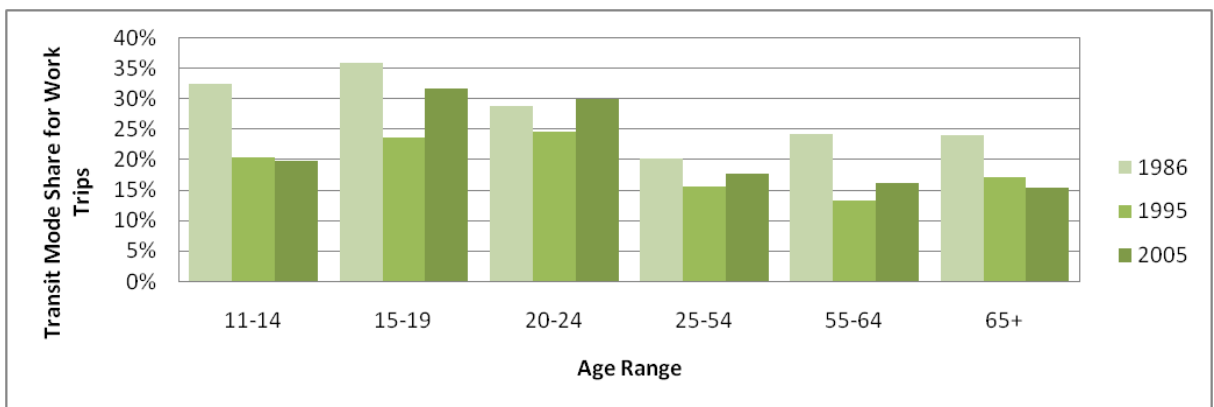


Exhibit 5-23: Ontario work trip transit mode share by age, 1986-2005

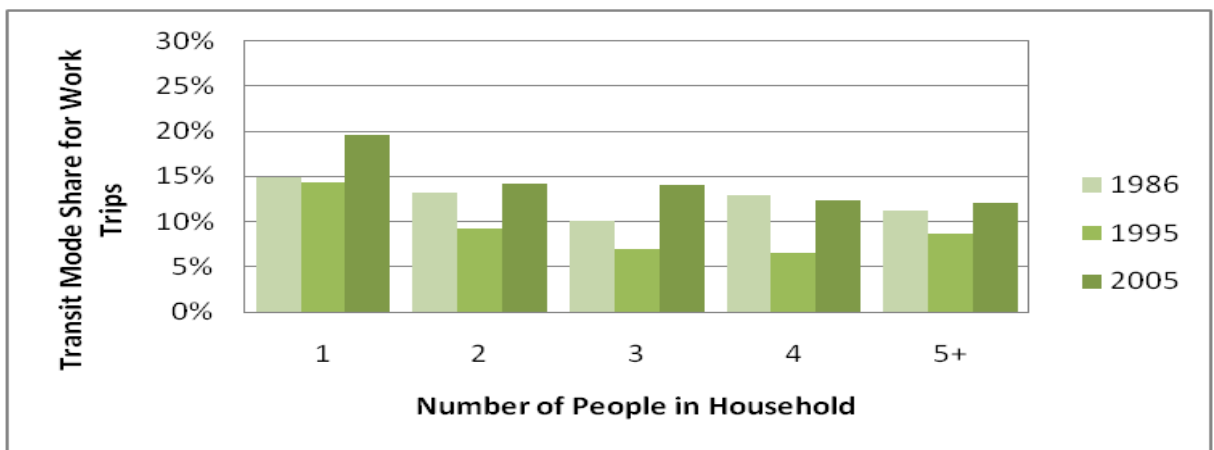


Exhibit 5-24: Québec work trip transit mode share by household size, 1986-2005

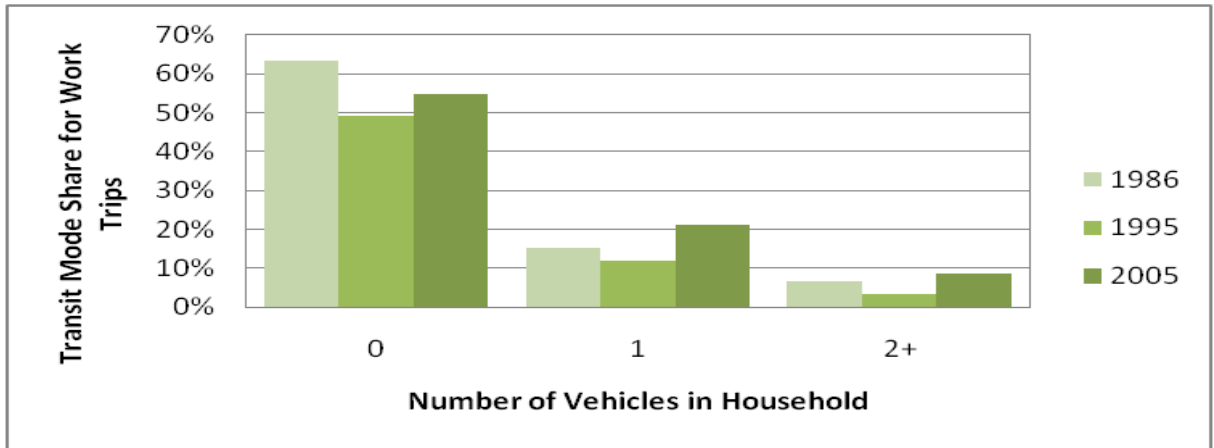


Exhibit 5-25: Québec work trip transit mode share by vehicle availability, 1986-2005

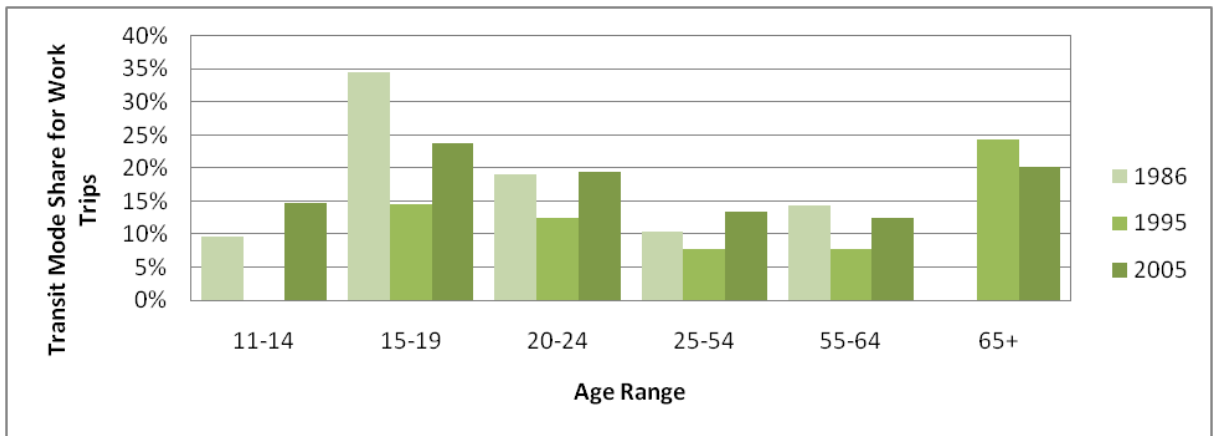


Exhibit 5-26: Québec work trip transit mode share by age, 1986-2005

The next chart, Exhibit 5-27, compares the employment density of each district with the transit mode share of trips made by people who work in the district (in the AM peak period). We can note for most suburban districts that undergo density growth, such as Orléans, Aylmer, Gatineau Est and South Nepean, and for the urban district of Hull Périphérie, there is a corresponding increase in transit mode share over time, although this does not apply for the urban district of Merivale, where transit mode share remains similar despite density growth.

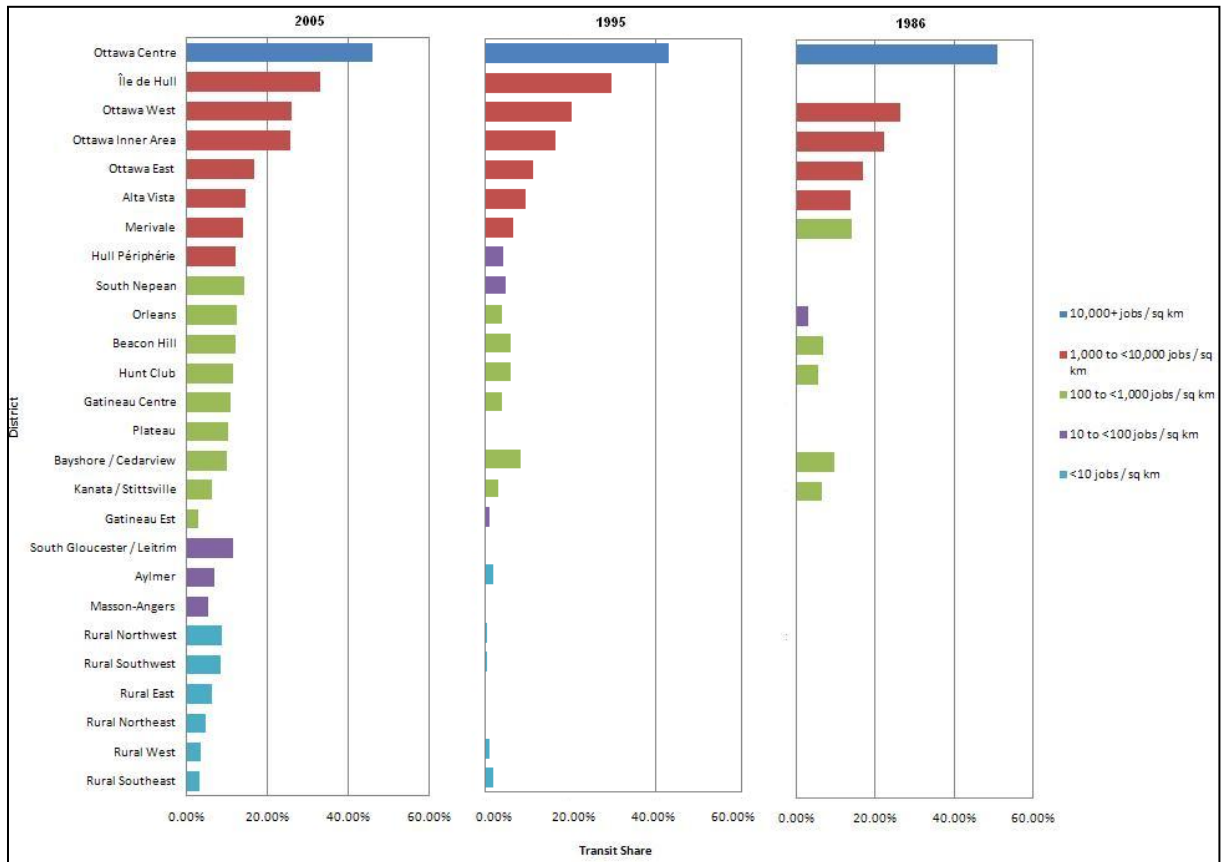


Exhibit 5-27: Transit mode share by employment density, 1986-2005

The AM peak transit ridership, overall, decreases from 0.17 transit trips per capita in 1986 to 0.12 transit trips per capita in 2005 (with 0.11 in 1995). However, Toronto and Montréal also show decreases over this time, with Montréal going from 0.14 transit trips per capita in 1987 to 0.12 in 2008²³, and Toronto going from 0.13 transit trips per capita in 1986 to 0.09 in 2006²⁴.

5.5 Conclusion

This chapter has identified the following trends for transit between 1986 and 2005:

- ◆ The gender split is consistent through the years, with the female share on transit greater than the male for age categories 25 and over;
- ◆ The transit mode share variation by number of household vehicles is consistent across the years;
- ◆ All purposes (work, school, return home and other) decrease their transit mode share between 1986 and 2005 by 3.5% to 4.5%;

²³ Secrétariat aux enquêtes Origine-Destination métropolitaines, Enquête Origine-Destination 2008 Faits Saillants, Agence métropolitaine de transport, 2008, p.22

²⁴ University of Toronto Data Management Group, Transportation Tomorrow Survey data, 1986-2006.

- ◆ Transit mode share to work decreases from 20% to 15% between 1986 and 1995, but increases to 16% by 2005;
- ◆ The number of transit trips per capita in the AM peak drops from 0.17 to 0.12 between 1986 and 2005, in line with the trends noticed in other large Canadian cities;
- ◆ There is an increase in transit mode share in Ottawa and Gatineau suburban areas from 1995 to 2005, in parallel to density growth in those areas, though the correlation is less well defined for urban areas.

6. Identification of Trends

From the survey analyses we can identify the following major demographic and trip-making trends within the National Capital Region between 1986 and 2005:

6.1 *Demographic patterns*

The fastest growing residential areas are the suburban and rural districts, while in the central areas population has increased only slightly in 20 years (population has more than doubled outside the Ottawa greenbelt, but increased by only 20% inside it).

Additionally, the areas where jobs are concentrated (in the Ontario part of the NCR) have spread out over time, as the percentage of jobs located in central Ottawa has decreased from 39% to 31%. Jobs in suburban areas have increased markedly, such as in Kanata/Stittsville, which had two resident workers for every job in 1986, but more jobs than workers in 2005, despite a large increase in population. Accompanying this widening of the employment area are changes in the commuting patterns with some districts retaining a much larger percentage of their resident workforce to work in that district than others.

6.2 *Transit, ridesharing and non-motorized mode share*

From 1986 to 2005, transit mode share shows an overall decrease from 18% to 15%, though more recently it increases from 13% in 1995. There is also a drop in transit trips per capita, with a decrease for trips in the AM peak of 0.17 to 0.12 between 1986 and 2005. Decreases are seen to be reasonably consistent (percentagewise) across all purposes. However, transit mode share does not decrease for any individual district type, the drop in overall mode share results instead from a large proportion of trips shifting to district types with lower transit usage. Meanwhile, non-motorized travel has increased (changing from 8% to 12% of all trips) over the whole NCR, but the increase only applies to central districts, which already had a significant non-motorized share. Non-motorized commuting in the four densest (central) districts increases from a 21% mode share to 29%. The drop in transit use can be most noticed for trips that finish in Ontario (not necessarily interprovincial trips, though), and it does not apply to trips starting in Gatineau, which have grown in number over time. Vehicle occupancy patterns are largely unchanged, as is the overall auto mode share.

6.3 *Gender balance*

Over time the female percentage of the work force in the NCR increases from 40% in 1986 to nearly 46% in 2005, significantly increasing the evenness of the distribution. Female participation in the workforce is growing faster in Gatineau than in Ottawa. The mode distribution does not change notably over time, with the female transit share remaining consistently higher for both Ottawa and Gatineau, though there is a large increase in the auto driver mode share for women, particularly those over the age of 55.

6.4 Trip distribution patterns

Work trips decrease from 1986 to 1995, but then increase to the highest level of the three by 2005. Work trip rates decrease notably from 1986 to 1995, but then stabilize at around 0.28 work trips per capita (0.58 per worker) in each AM peak period. There is no discernible change in average trip lengths (for work trips or for all trips) between 1995 and 2005 (with data not available for 1986), but there are changes in trip patterns as the proportion of trips to and from suburban districts increases. In 1986, 85% of AM peak trips in the NCR were destined to one of the central or urban districts. By 2005, this proportion had dropped to 72%.

6.5 Time of day variation

The daily profile remains similar from 1986 to 2005, with an increase in trips but decrease in trip rates noted for all three time periods. Trips are growing at a similar rate in all time periods, as off-peak trips increased by 25% from 1986 to 2005, while the AM and PM peaks grew by 28% and 27%, respectively.

6.6 Impact of urban density

Urban density was only considered for the 1995 to 2005 period, due to the unavailability of Québec employment data for 1986, but within this time there has been an increase in suburban area density alongside an increase in transit mode share. Since 1995, Ottawa density has been increasing slightly faster than that of Gatineau, but the rates are quite similar. As the number of jobs (and, the corresponding employment density) has increased in Orléans, Hull Périphérie, Gatineau Est, Aylmer and South Nepean, so has the percentage of transit trips. Looking at the NCR as a whole, with the growth of suburban areas the number of vehicles per household and percentage of households inhabiting detached housing have also increased from 1986 to 2005.

6.7 Major trends

Based on these conclusions, we can identify the following significant trends:

- ◆ Shift of both population and employment to suburbs and less dense areas;
- ◆ Adjustment in gender-based workforce and mode share distribution;
- ◆ Decrease in trip rates per capita (especially for work trips);
- ◆ Increase in suburban transit mode share and CBD non-motorized mode share.

The following chapter will extrapolate these to 2031, using both the 1986-2005 and 1995-2005 trends where available, and examine them in closer detail.

7. Extrapolation of Trends

The following significant trends were identified by analysing survey results from 1986 to 2005, as has been described in the preceding chapters. In this chapter, forming Part 3 of our study, we extrapolate to 2031 to suggest the impacts of continuing the trends. In the exhibits that follow, a continuation of the 1986-2005 trend is shown in blue, and a continuation of the 1995-2005 trend is shown in red. The space between them as they diverge over time represents a range of possibility for the value of the indicator in a particular year. Thus, we take into account all the details provided by the surveys.

These extrapolations are intended to show where trends are heading, not to provide detailed projections such as are carried out by the TRANS model, nor to critique methods used to develop existing model inputs or the current model structure. However, they can be used to confirm directionality of model projections, and so comparisons with selected model results are also included. It also is important to note that, in accordance with the mandate of this project, the extrapolation that follows is intended to provide insight as to how the future development of the TRANS model or of inputs might be complemented or enhanced.

Trends are extrapolated linearly—for the purposes of this analysis changes in proportions are assumed to be constant over time, although overall population and employment numbers are assumed to grow in accordance with the growth rates seen over the past 10 or 19 years. As will be seen, the realization of these extrapolations would result, in a few cases, in extreme and clearly unrealistic situations: it is essential to keep in mind that the purpose of these extrapolations is to indicate the direction in which the trends are pointing. It is clear that, in actuality, several unforeseen events could influence extrapolated outcomes over the next 20+ years.

7.1 *Shift to suburbs*

A shift (in both residents and jobs) is occurring from central and urban districts towards suburban and less dense areas. This may lead to changes (as described below) in demographic properties and travel behaviour, as suburban trips increase faster than radial trips to and from the central areas. In terms of future model development, as TRANS considers its next generation of models, these changes may require adjustments to modelling parameters, or expansion of the modelling focus to consider suburban trips, to deal with the implications of these trends. Models focused only on forecasting trips to and from city centres will not capture the whole picture in light of these evolving trends.

7.1.1 *Suburban residential growth proportionate to centre*

In 1986, 63% of NCR residents lived in central or urban districts, but in 2005 only 50% did. The population of suburban and rural areas more than doubled while that of central and urban areas increased by a comparatively low 23%. This trend of increasing suburban growth, if continued, will lead to two-thirds of NCR residents living in suburban and

rural districts by 2031. The comparable number from the TRANS model is 57%, indicating a shift in the same direction.

From 1986 to 2005, there has been a progressive shift of population from urban areas to suburban and rural areas, although the shift is steeper between 1986 and 1995. For the NCR as a whole, the suburban/rural proportion of residents approaches 50% between 2005 and 2010 (Exhibit 7-1), and for just the Ontario districts, it approaches 50% in the vicinity of 2021 (Exhibit 7-2). In Gatineau, where there are fewer central and urban districts, the majority of residents have lived in suburban and rural areas since 1986 (Exhibit 7-3), and the urban and suburban trends appear to continue to diverge. These proportions are assuming that districts keep their definitions over time—i.e., that a suburban district does not become redefined as an urban one owing to an increase in density.

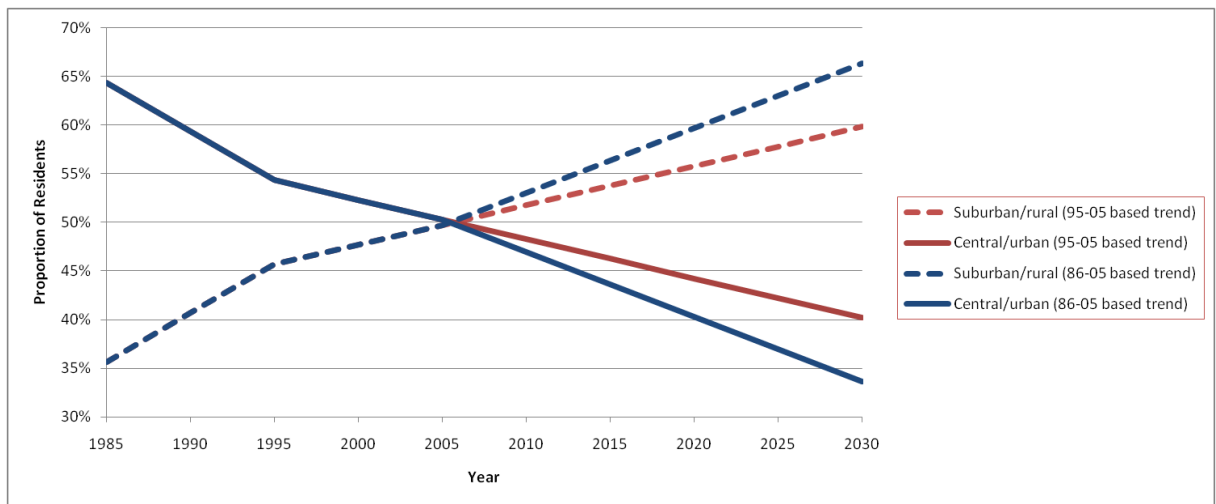


Exhibit 7-1: Urban-suburban resident trend (NCR)

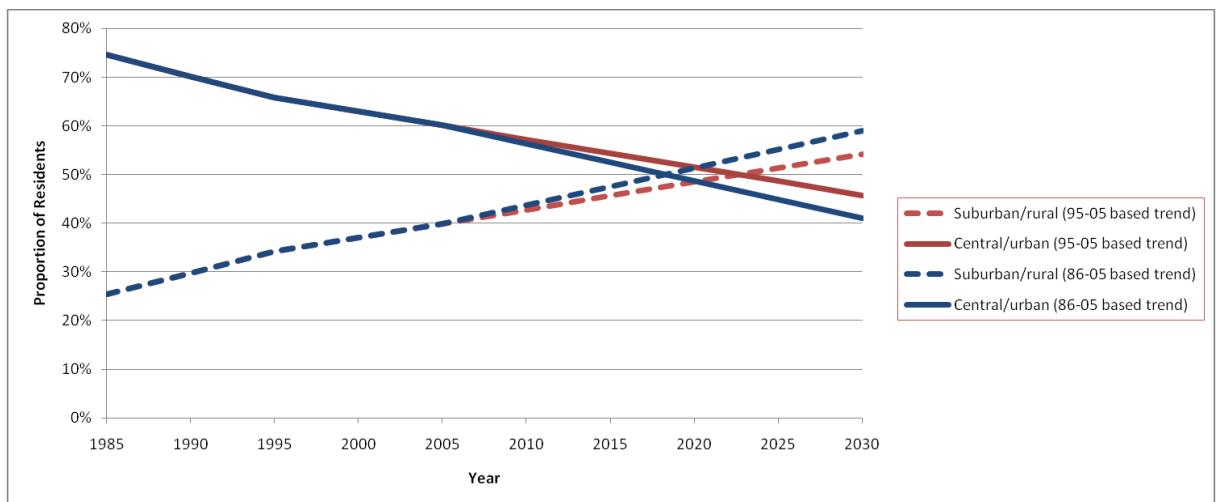


Exhibit 7-2: Urban-suburban resident trend (Ontario)

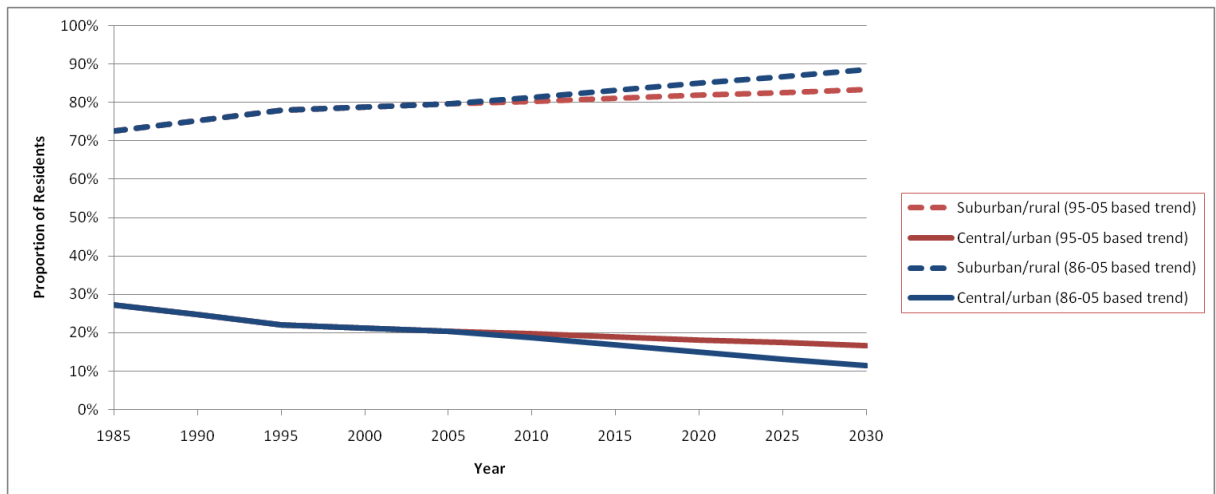


Exhibit 7-3: Urban-suburban resident trend (Québec)

7.1.2 Suburban employment growth proportionate to centre

In 1986, 92% of jobs were located in central or urban districts, but by 2005 this proportion had dropped to 79%. At this rate of decrease, less than two-thirds of jobs will be in the central or urban areas by 2031. Between 1995 and 2005 the number of jobs in central Ottawa still increased by 22,700, but this 14% increase is much lower than the 22% increase in jobs in Ottawa as a whole. Jobs in central Gatineau decreased by 1,200, a 5% decline compared with a 17% increase for all of Gatineau.

The next series of exhibits show the same patterns for jobs as were previously shown for residents. For Ontario districts (Exhibit 7-5), trends are shown based on both the 1986-2005 and 1995-2005 changes, as 1986 job data are available, but for the NCR and Québec exhibits (Exhibit 7-4 and Exhibit 7-5), only the 1995-2005 trend is used as 1986 jobs are not available for Québec. However, we can see from Exhibit 7-5 that the 1986-2005 and 1995-2005 rates of convergence of central/urban and suburban/rural jobs are very similar, as the trend lines are almost overlaid. Overall, the movement of jobs away from central and urban areas is slower than the corresponding movement of residents, but it is still noticeable, especially in Ontario where almost a third of jobs may be in suburban or rural areas by 2031. In the Gatineau districts, only two of which are central or urban, the situation is different, as suburban and rural jobs already represent a majority and their proportion is actually declining very slightly over time. Forecasts from the TRANS model indicate that 68% of jobs will be in central and urban areas in 2031, which is consistent with the survey-based findings.

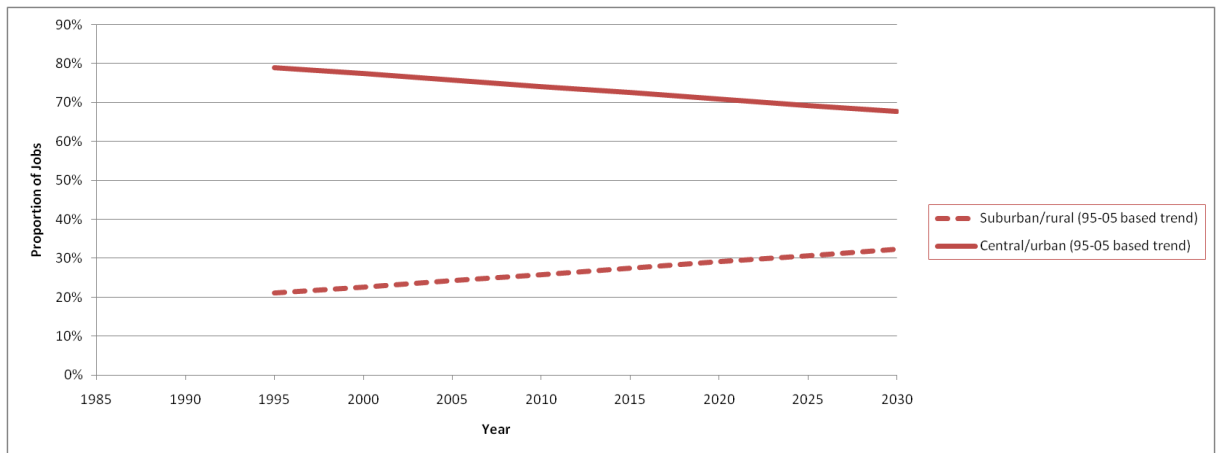


Exhibit 7-4: Urban-suburban employment trend (NCR)

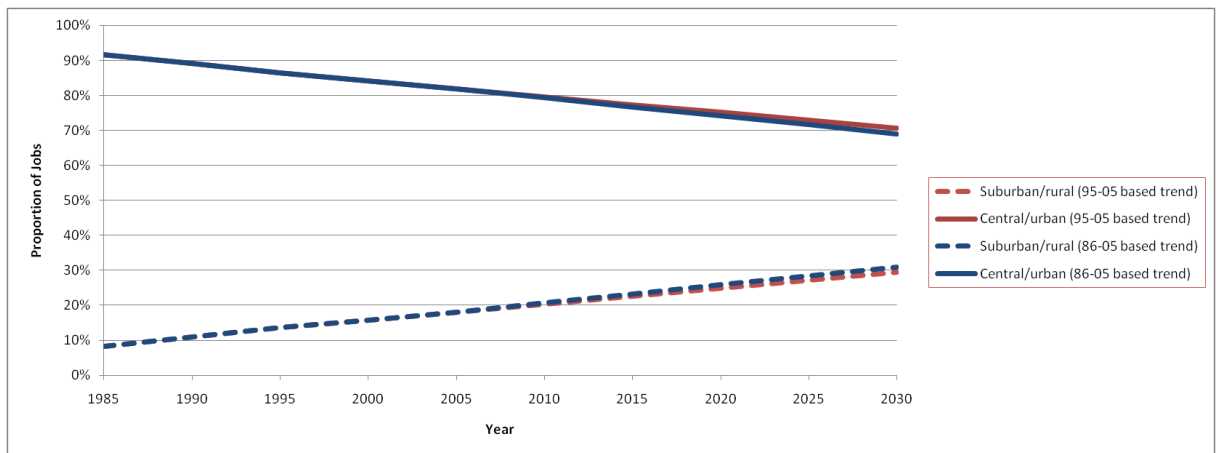


Exhibit 7-5: Urban-suburban employment trend (Ontario)

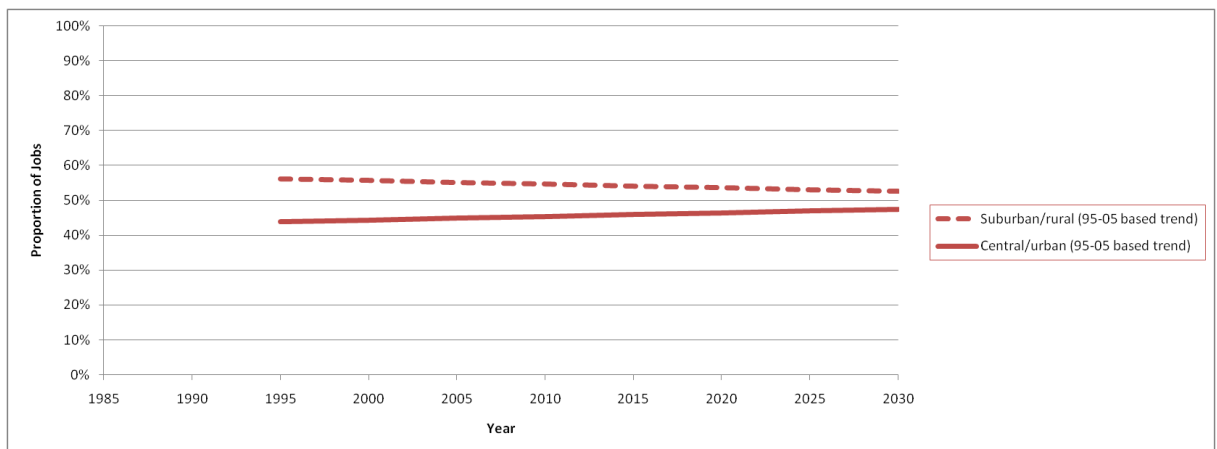


Exhibit 7-6: Urban-suburban employment trend (Québec)

7.1.3 Variation in commute patterns

The proportion of people travelling in the AM peak to suburban and rural areas has increased from 15% in 1986 to 28% in 2005, a trend that, if continued, would see over 40% of AM peak trips made to the suburban and rural districts by 2031. Meanwhile, half of all AM peak trips originate in the suburban or rural districts in 2005, up from 35% in 1986. This has implications for mode share calculations, as suburban and rural trips need to be given more attention. One implication is that, in future model development, TRANS may need to develop mode share functions that apply separately to trips destined to the downtowns; to elsewhere on the rapid transit system; to suburban town centres (key nodes); and to the suburbs generally.

Exhibit 7-7 to Exhibit 7-10 show the anticipated change in the distribution of peak-period trips between suburban/rural and central/urban areas. As could be expected, these are similar in appearance to the population and employment trends. Only the AM peak period is shown (the PM peak features what is largely a reverse of the AM trip flows, as was seen in Section 3.1), and the 1986-2005 and 1995-2005 trends are very similar.

In Ottawa, suburban and rural areas are attracting an increasingly higher proportion of AM peak trips, to the extent that if the present trend continues their proportion will reach 40% by 2031. The TRANS model produces similar results, with 36% of AM peak trips destined to suburban and rural districts in 2031. Suburban and rural districts already represent more than half of the AM peak destinations in Gatineau, and the suburban/rural proportion appears to be increasing at a similar rate. If trends continue, more than half of AM peak trips will begin in suburban and rural areas in the Ontario districts by 2021. In the Québec districts, where suburban and rural areas already form the great majority of origin points, the growth is slower as there is less room for expansion.

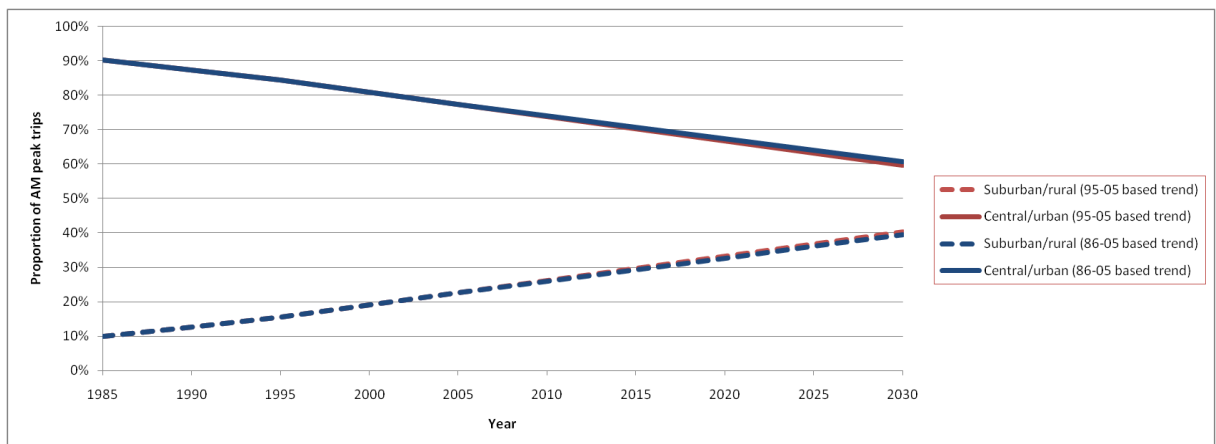


Exhibit 7-7: AM peak trips to suburban/rural areas (Ontario)

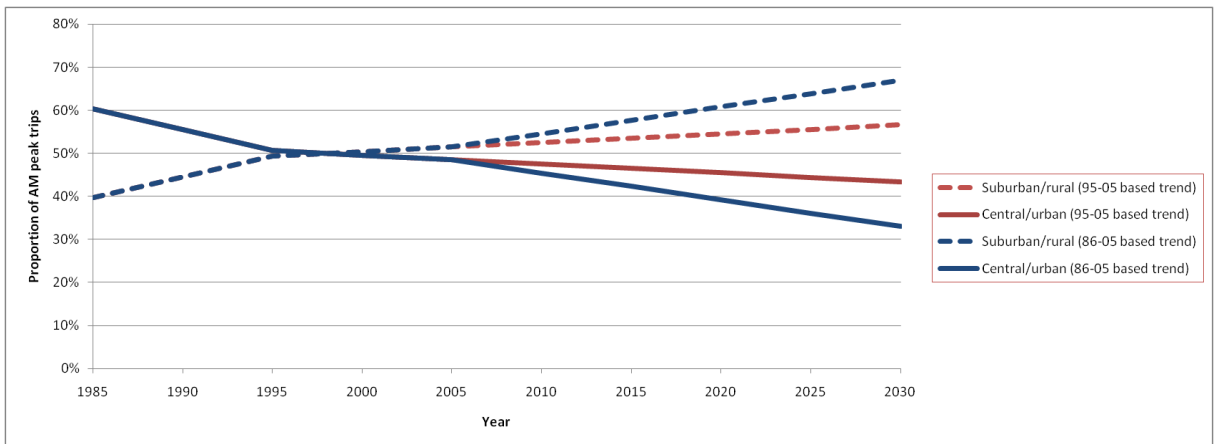


Exhibit 7-8: AM peak trips to suburban/rural areas (Québec)

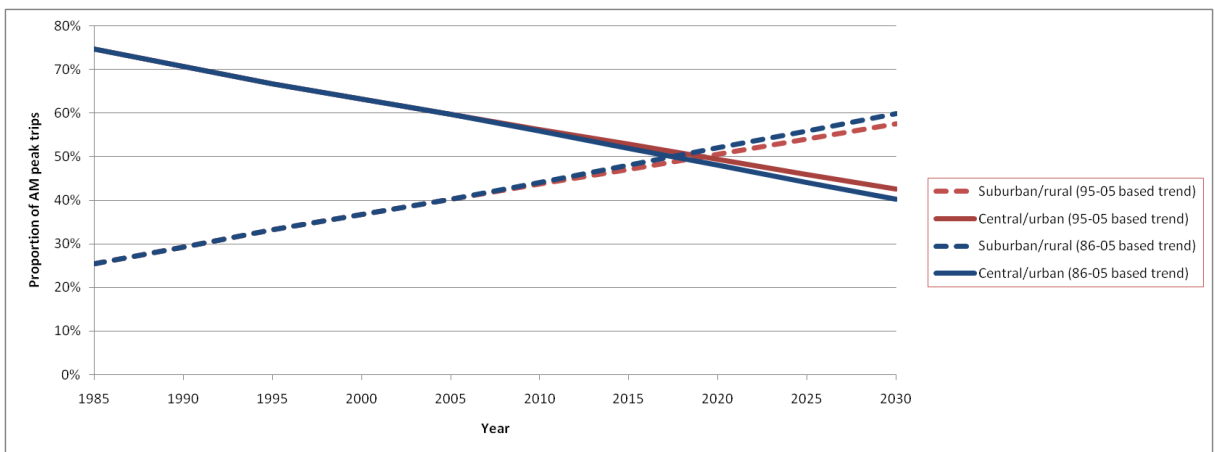


Exhibit 7-9: AM peak trips from suburban/rural areas (Ontario)

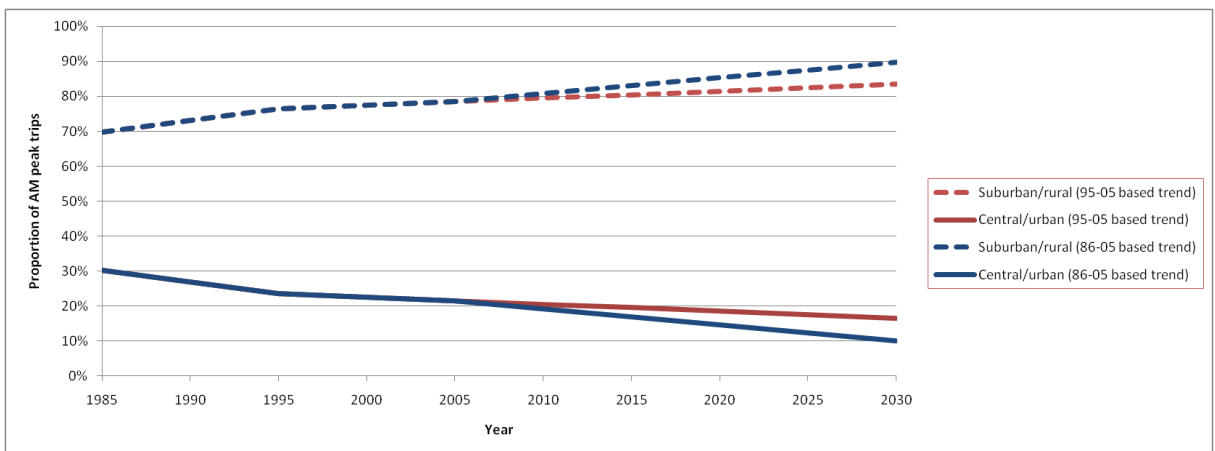


Exhibit 7-10: AM peak trips from suburban/rural areas (Québec)

Exhibit 7-11 shows a predicted gradual decline in the proportion of AM peak trips headed to the CBDs of Ottawa (Ottawa Centre) and Gatineau (Île de Hull). The 1986-2005 and 1995-2005 trends are reasonably similar, leading to there not being much variation in the decrease. By 2031, the trend indicates that 10% or fewer of AM peak-period trips will be to downtown cores.

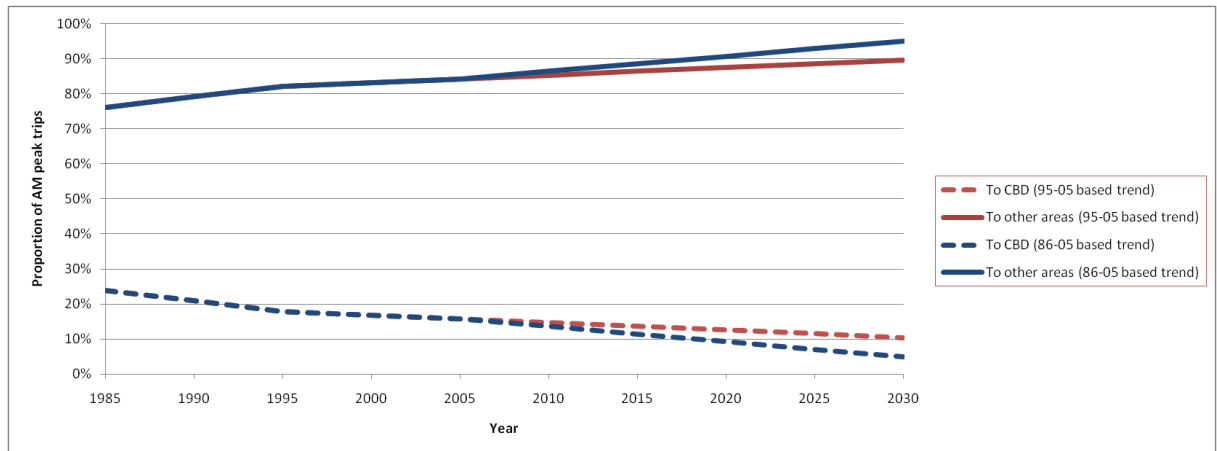


Exhibit 7-11: AM Peak trip proportions to CBD (Ottawa Centre and Île de Hull)

7.1.4 Increase in vehicles per household

Between 1986 and 2005 the average number of household vehicles has increased from 1.33 to 1.41 (or from 1.27 to 1.41 between 1995 and 2005). Gatineau has grown slightly faster than Ottawa over this time. Based on the slower 1986-2005 growth rates, a continuing trend would see 1.53 vehicles per household by 2031 (1.47 in Ontario and 1.74 in Québec), which should be noted for forecasting auto ownership, which influences mode share at the household level.

In contrast, the TRANS model predicts a decline to 1.38 vehicles per household by 2031. However, survey trends indicate a difficulty in establishing a long-term pattern—after a decrease from 1986 to 1995, the average number of vehicles in a household has increased pronouncedly from 1995 to 2005, with a slightly faster increase in the less dense Gatineau districts compared with the Ottawa districts. This means that, depending on whether the short-term (1995-2005) or long-term (1986-2005, with the drop and subsequent recovery) trend is extrapolated, there is a large variation in the future number of vehicles per household, which could remain in the 1.4 to 1.6 range or climb towards 1.9, as seen in Exhibit 7-12. In summary, it is a difficult trend to project; nonetheless, the general upward trend still contrasts with the downward trend predicted by the model.

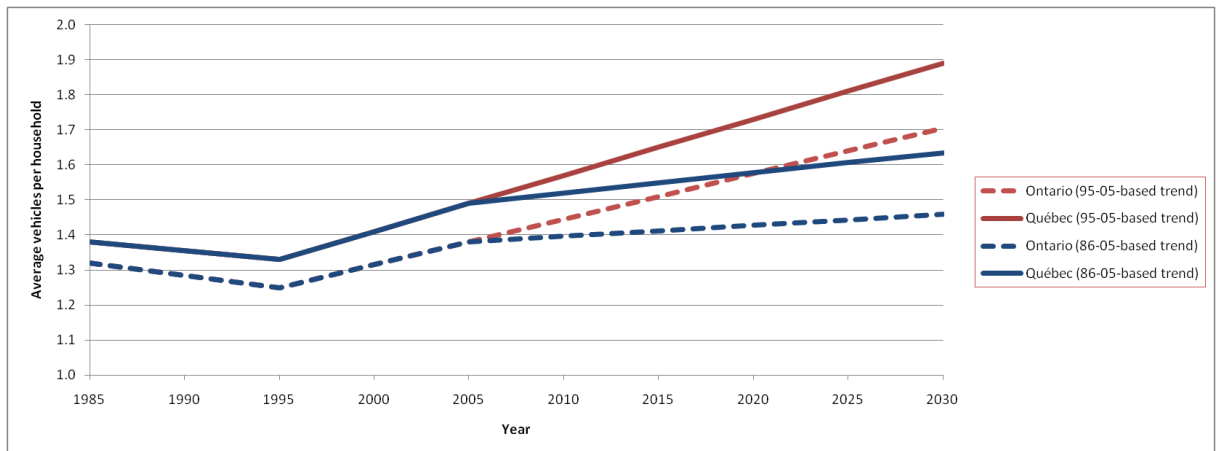


Exhibit 7-12: Average vehicles per household

While the average number of vehicles per household has increased, the percentage of zero-car households has decreased from 16% in 1995 to 12% in 2005, which is consistent with the fact that the central districts are comprised of 35 to 40% zero-car households, and the proportion of residents living in these areas is decreasing (12.9% of NCR households were in the central districts in 1995, but only 11.5% in 2005). Additionally, with most new jobs not being located downtown, those who do live downtown are more likely to have to commute out of the central districts, a travel pattern that may not be recognized well by transit models that are calibrated according to today's focus on work trips *to* the downtown areas. In a related finding, the average number of vehicles per worker, which indicates the level of accessibility people have to vehicles for work trips, also increases from 1.00 (Ottawa) and 1.02 (Gatineau) in 1986 to 1.20 (Ottawa) and 1.24 (Gatineau) in 2005.

As seen in Exhibit 7-13, the proportion of households without a car is decreasing in both Ottawa and Gatineau, especially steeply if the 1995-2005 trend is followed. The 1986-2005 trend looks more reasonable, as otherwise there will be virtually no zero-car households by 2031. This trend is based only on the change in proportions over recent years though, and does not take into account the implications of future actions such as improved suburban transit service, transit-oriented development and higher densities.

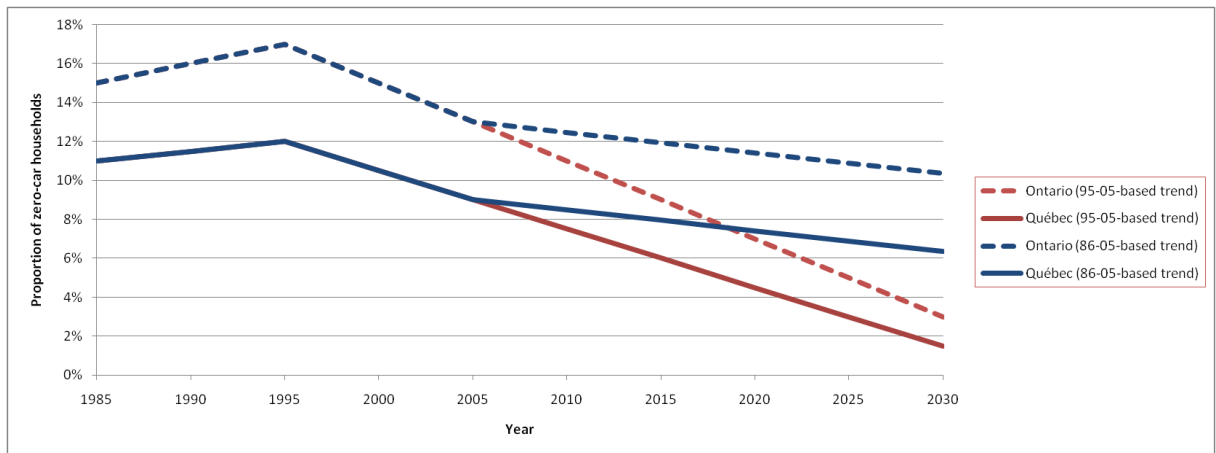


Exhibit 7-13: Proportion of zero-car households

7.1.5 Increase in proportion of residents living in detached housing

The percentage of NCR residents in detached housing climbs from 48% in 1986 to 55% in 2005. Were this trend to continue it would reach 64% by 2031 (a proportion similar to that of comparable US cities *today*). The TRANS model also predicts an (even faster) increase, to 69% by 2031. This is likely connected to the trend of faster population increases in less dense areas, and the growth in number of cars per household, which if it continues is likely to reduce the probability of choosing transit. Ottawa (historically having a lower percentage of its inhabitants living in detached houses) is showing signs that it will equal Gatineau at around the 65% mark by 2031.

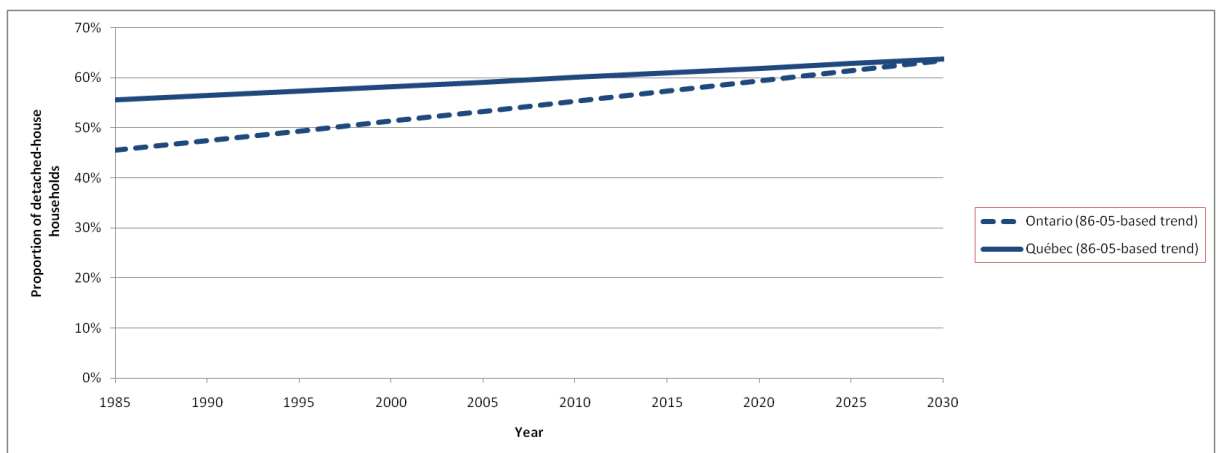


Exhibit 7-14: Proportion of detached-house households

7.2 Gender balance

Gender balance varies over the years between surveys, both in terms of work force participation and mode share distribution, as women's trip-making patterns come to resemble more closely those of men. This may require the adjustment of separate trip rates for trip forecasting over the long term, as overall the percentage of all trips (by those above the age of 10) made by females increases from 49.2% in 1986 to 50.7% in 2005. The overall trip rate per resident above the age of 10 is 11% higher for males than females in 1986, but only 4% higher in 2005.

7.2.1 Increase in female full-time work force representation

Between 1986 and 2005 the female proportion of the full-time work force grows from 41% to 45%. Based on continuing the increase from 1986 to 2005 it may approach equality (50%) by 2031, while based on the slower increase from 1995 to 2005 it may reach 48%. Exhibit 7-15 shows the approach of female work force participation to 50% over time (the Gatineau long-term trend indicates that 50% will be reached by 2021, so it is capped at that level as extending it beyond 50% would require additional assumptions about work patterns that cannot be inferred from the available surveys).

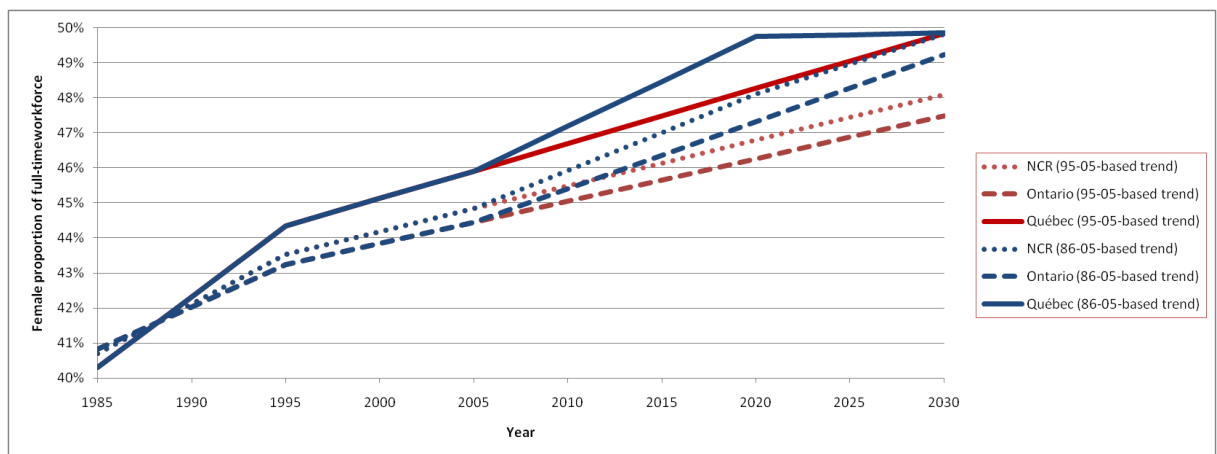


Exhibit 7-15: Female representation in full-time workforce

7.2.2 Adjustment in mode shares by age group

Between 1986 and 2005, there have been notable fluctuations in the transit and auto drive mode shares, as shown in Exhibit 7-16 to Exhibit 7-21, but the overall trend indicates that male (solid-line) and female (dashed-line) mode share patterns are moving closer together.

In 1986, almost as many women age 65 and over take transit (27% mode share) as drive (29% mode share), but in 2005 many more drive (54%) than take transit (8%). The male trend is less dramatic as men over age 65 were more likely to drive than take transit in all

three survey years, and the mode share distribution in that category has remained almost unchanged since 1995, after a large drop in transit between 1986 and 1995.

Some of the extrapolated trend lines cross and then diverge in the future (such as in Exhibit 7-18), which is unlikely to be the case in reality, but the exhibit only reflects what would happen if existing trends were maintained. If the decline in transit mode share by women in the 55-64 (Exhibit 7-17) and over 65 (Exhibit 7-18) age groups continues, then transit mode share will reach zero by 2031. This is an extreme case, and one not likely to occur in reality, but the trends do indicate, as seen in Exhibit 7-20 and Exhibit 7-21, that driving is becoming much more frequent among women over age 55, whereas in the past there was a great disparity between male and female auto drive mode shares.

Because of the difference in trend directions between 1986, 1995 and 2005, there is a substantial difference in forecasted future mode shares depending on whether the 1986-2005 or the 1995-2005 trend is followed. This applies particularly to the 55 and over age group, as changes in the main working-age group (25-54) are much less pronounced, and male and female auto and transit mode shares are close together.

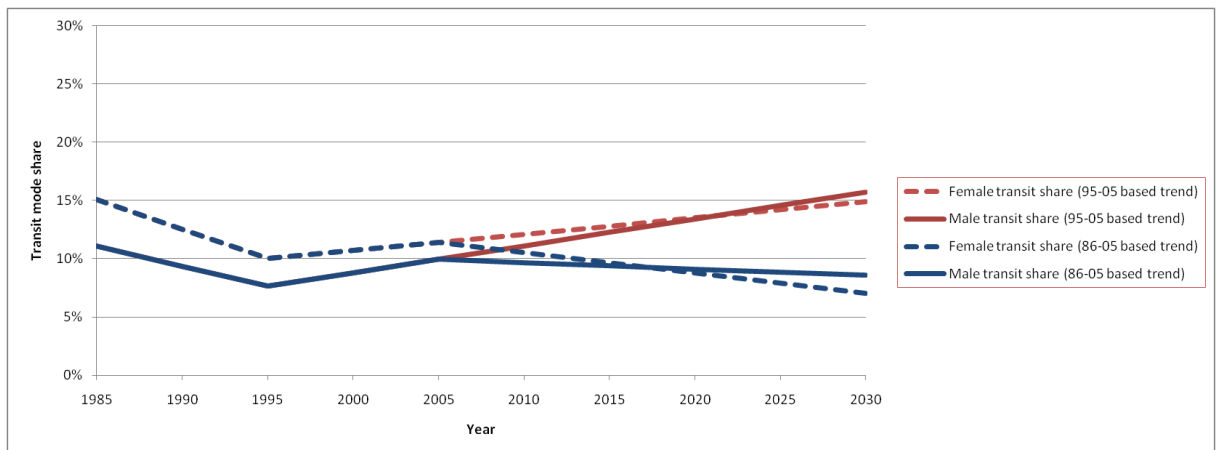


Exhibit 7-16: Transit mode shares (ages 25-54)

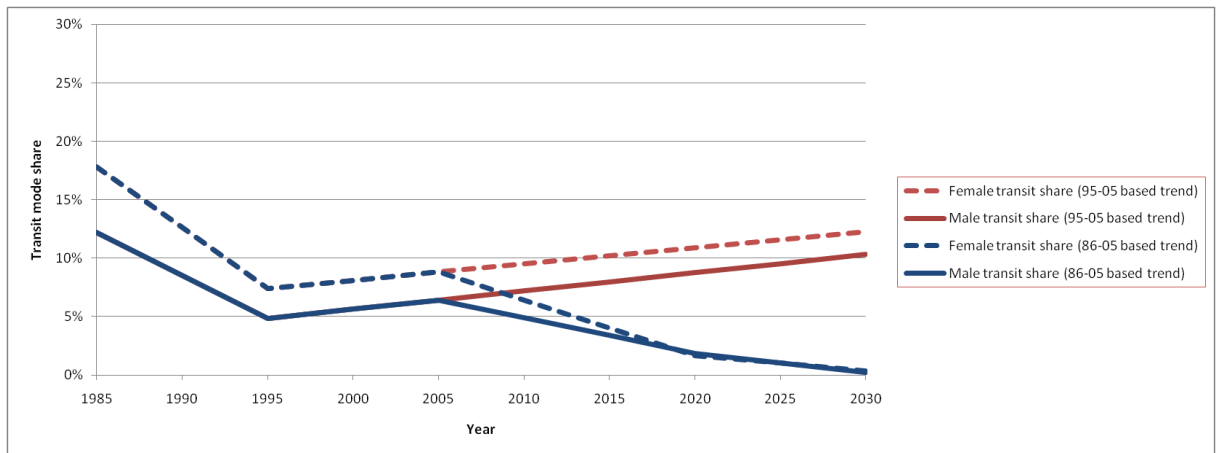


Exhibit 7-17: Transit mode shares (ages 55-64)

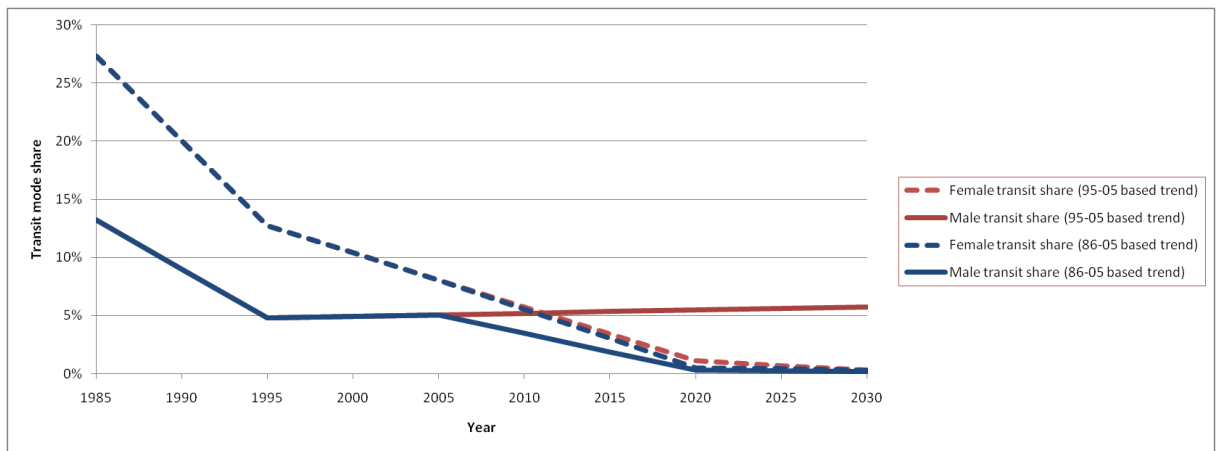


Exhibit 7-18: Transit mode shares (ages 65+)

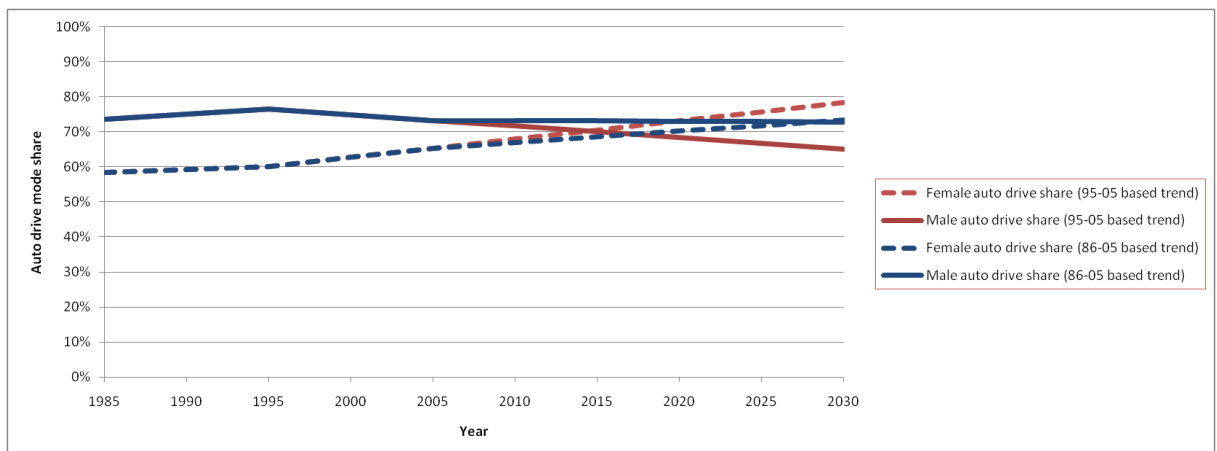


Exhibit 7-19: Auto drive mode shares (ages 25-54)

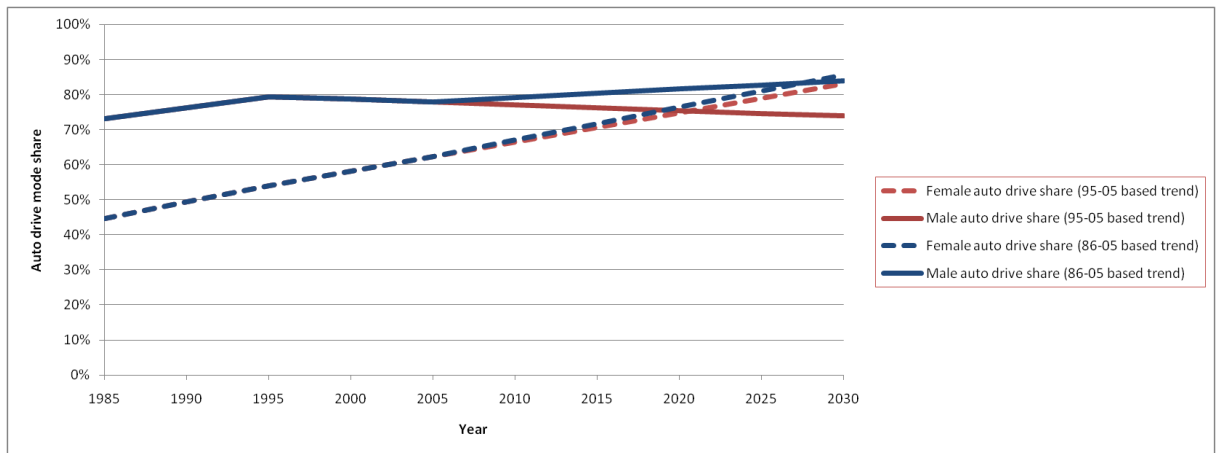


Exhibit 7-20: Auto drive mode shares (ages 55-64)

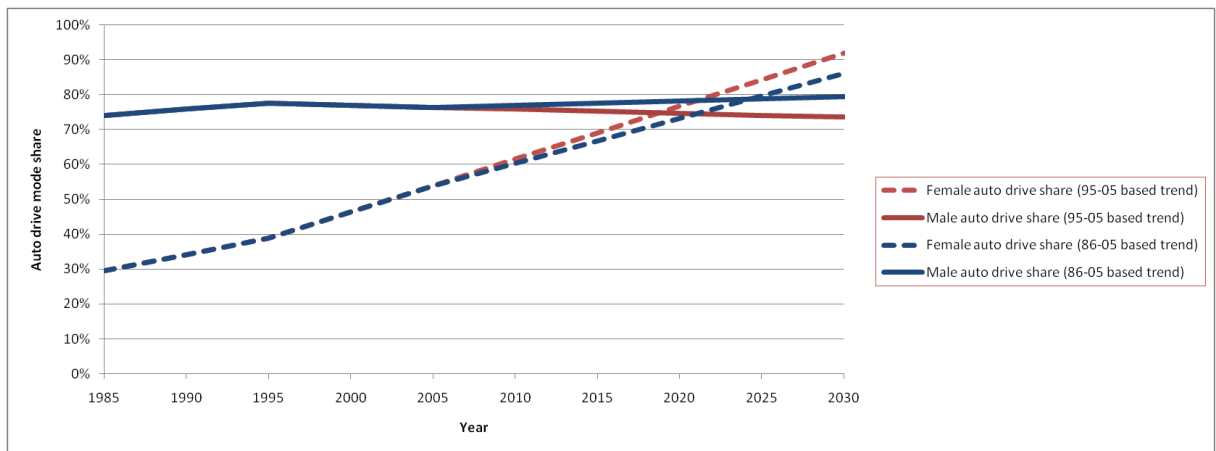


Exhibit 7-21: Auto drive mode shares (ages 65+)

7.2.3 Trip rate variability by gender

Historically, the daily trip rate for males has been higher than for females, but this difference has been lessening over time, to the extent that the rates are on a trend to converge in the near future, even as both male and female rates decline overall, as seen in Exhibit 7-22. Trip rate trends are investigated further in the next section.

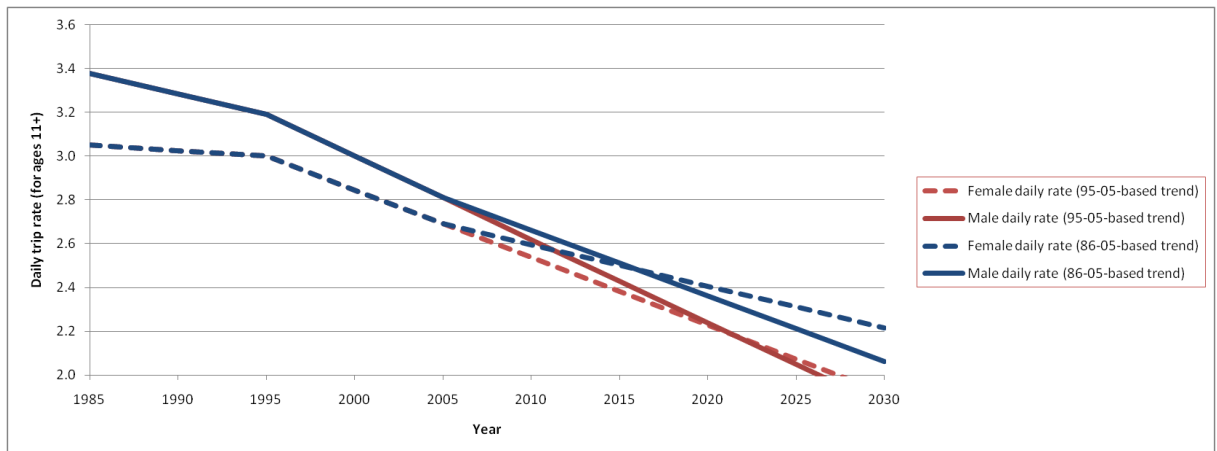


Exhibit 7-22: Daily trips/capita (ages 11 and up)

7.3 Trip rates

While the overall numbers of trips are increasing, the increases are not matching the growth in population. This suggests that a decrease in trip rates for future year modelling may lead to a more accurate portrayal of travel patterns. The observed trends indicate a sharp decline in trips between 1986 and 1995, followed by a levelling off between 1995 and 2005. This is the case for both work and non-work trips (although non-work trips have a shallower decline) except in the Québec districts, where there is an increase in the non-work trip rate between 1986 and 1995, but still a decline between 1995 and 2005.

Over time, as was seen in Exhibit 2-5, there is a small decrease in the proportion of people in the primary working-age (20-54) age group and a small increase in the proportion of people in the 55+ age categories, reflecting a general aging of the population. This is particularly noticeable in Gatineau where, if the age split trend from 1995 to 2005 continues into the future, by 2031 people over age 65 will represent 17% of the population, and people under 25 will represent 18%.

7.3.1 Decline in work trip rates

From 1986 to 1995 the number of daily trips to work per NCR resident decreases from 0.67 to 0.48, and from 1995 to 2005 there is a further decline to 0.47. A continuation of this to 2031 would result in a rate of 0.26 work trips/capita if the 1986-2005 trend is followed, and 0.43 work trips/capita if the 1995-2005 trend is followed. Work trips per employed worker decline comparably from 1.23 (1986) to 1.00 (2005). Thus, the decline is not due to a reduction in the labour force proportion. As the trip rates for 1986 seem particularly high (based both on comparing with other years and with the 1986-2006 TTS trip rates for Toronto), it may be preferable just to use the 1995-2005 NCR trend for

extrapolation. Working at home rates do not change appreciably between 1996 and 2006 (based on census data), increasing from 6.4% to 6.5% of the workforce.²⁵

The 1986-2005 work trips trend (seen in Exhibit 7-23) is influenced by a decline from a very high initial rate in 1986 which suggests that each worker makes an average of more than one work trip per day. Due to this, the 1995-2005 trend, showing a gradual decline, may be more probable for forecasting, as using this, the work trip per capita rates remain above the 0.40 mark up to 2031. These rates are also similar to the 0.41 used in the TRANS model for 2031.

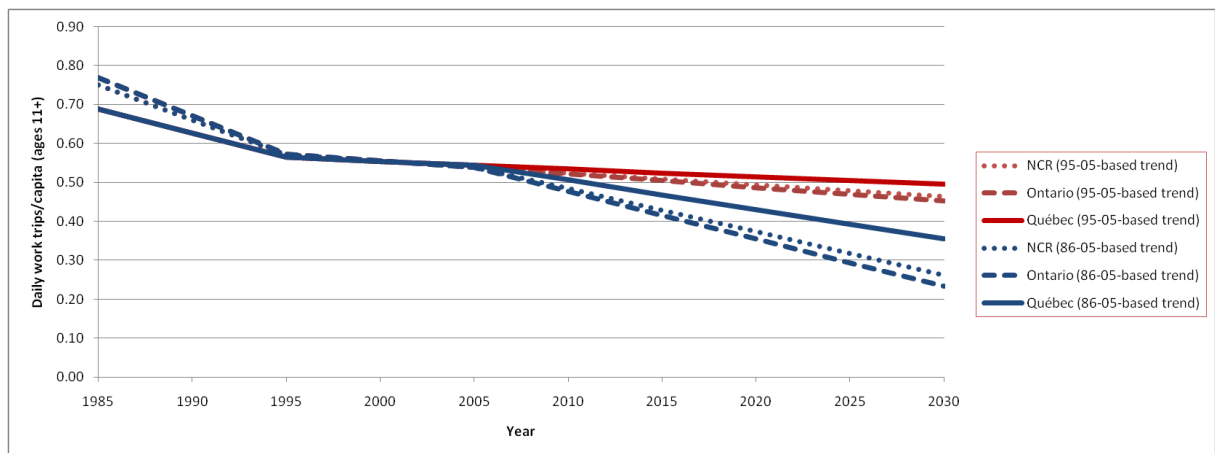


Exhibit 7-23: Daily work trips/capita (ages 11 and up)

7.3.2 Decline in non-work trip rates

From 1986 to 1995 the number of daily trips to a location other than work per NCR resident (including trips *from* work) decreases from 2.20 to 2.12, and from 1995 to 2005 there is a further decline to 1.97. This is a much more consistent decline than for work trips, with the decline from 1986 to 1995 less than that for work trips despite the inclusion of the return trips from work in this category. This means that were the return component of work trips to be excluded (if it could be identified separately from other homebound trips), non-work-related travel would likely remain the same or even show a slight increase over time.

A continuation of the trends to 2031 would result in a rate of 1.52 non-work trips/capita if the 1986-2005 trend is followed, and 1.58 non-work trips/capita if the 1995-2005 trend is followed. The rate used by the TRANS model is 1.58, matching that from the extrapolation of the 1995-2005 trend. The percentage of people over age 65 who work full or part-time increases from 6% to 9% from 1986 to 1995, but then decreases to 5% by 2005, so it is difficult to identify a trend in this case.

²⁵ Note that the 2005OD survey showed an approximate 10% work-at-home rate, compared with the 6% rate in the 1995 survey. Further investigation revealed that the 2005 question included workers who were telecommuting, in addition to people who normally work at home.

The non-work trip rate (shown in Exhibit 7-24) either decreases slowly over time or remains near-constant, depending in which trend is used (the short-term trend indicates the decrease and the long-term trend the remaining constant, the opposite of the situation with work trips). However, the spread of options is smaller than for work trips.

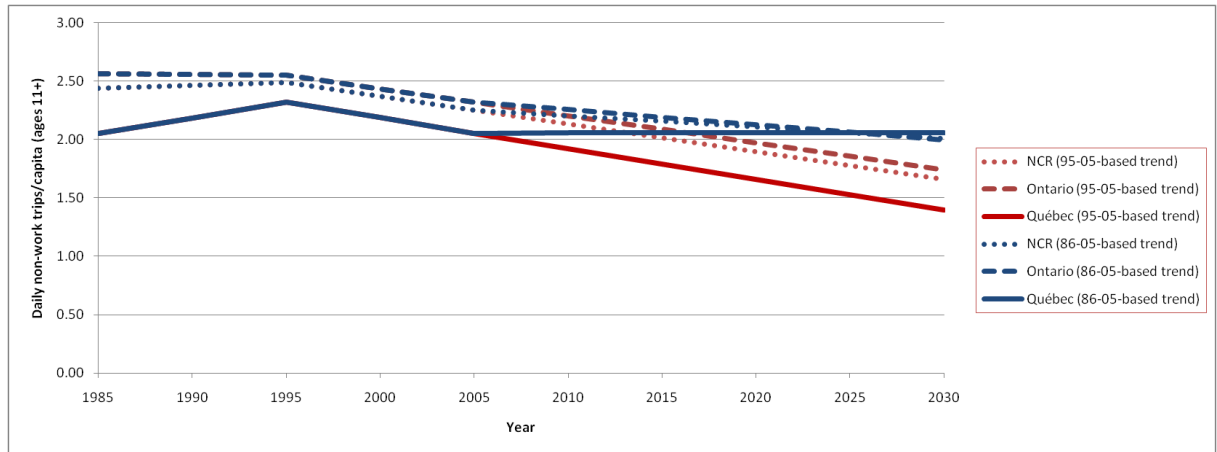


Exhibit 7-24: Daily non-work trips/capita (ages 11 and up)

7.3.3 Variation in trip rates by age and region

Separating daily trip rates into three age groups (student/recent workforce entry, main workforce and retirees) as is done in Exhibit 7-25 to Exhibit 7-28, shows that trip rates as a whole are forecast to decline in the pre-retirement period, so the overall decline does not result from an increase in the proportion of retirees as the population ages. However, the recent trend shows a tendency, especially in Gatineau, for people over the age of 65 to make more trips. Thus, if the number of retirees does increase over time, this may increase the overall trip rate. The result of combining the two trends of i) change in trip rate by age and ii) change in the distribution of the population by age group, is seen below in Exhibit 7-25 and Exhibit 7-26, which display potential distribution of trips amongst age groups in 2031 compared with the 2005 split. In Ottawa, both the oldest and youngest age groups increase their share of the overall number of trips by following either the 1986-2005 or the 1995-2005 trends. However, in Gatineau, if the trend since 1995 is followed, there is a huge increase in the proportion of trips made by retirement-age people, and the trip distribution diverges appreciably from that of Ottawa. If the 1986-2005 trend is followed, Ottawa and Gatineau remain similar in trip distribution by age into the future.

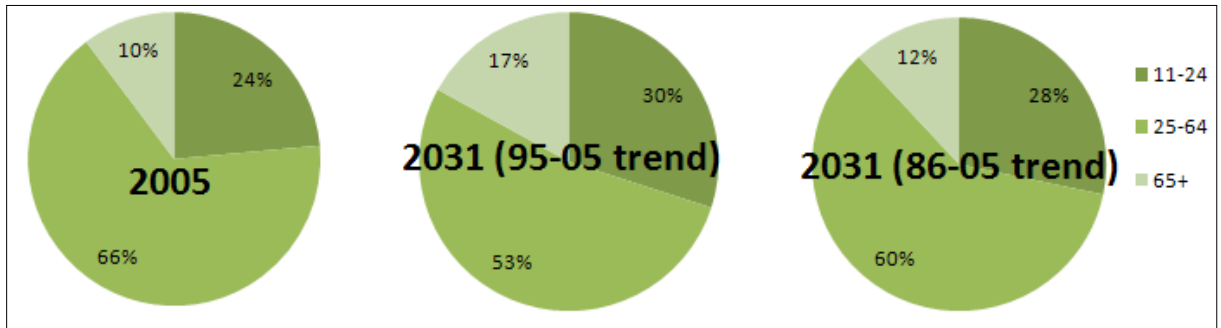


Exhibit 7-25: Distribution of trips by age grouping (Ontario districts)

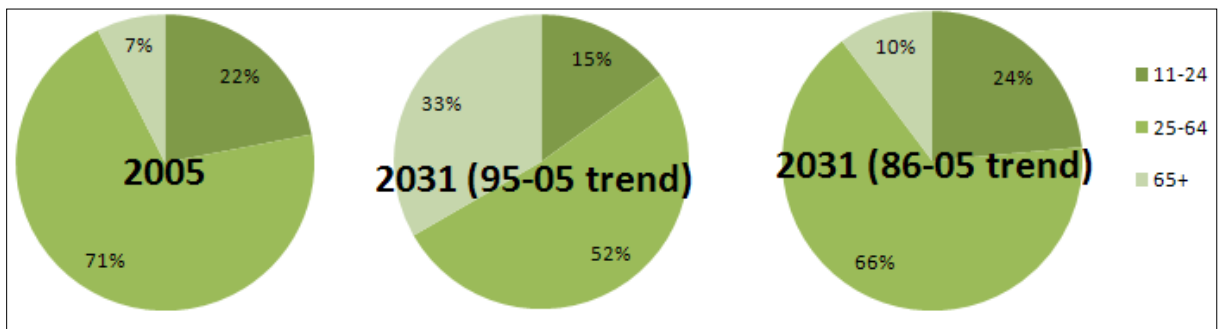


Exhibit 7-26: Distribution of trips by age grouping (Québec districts)

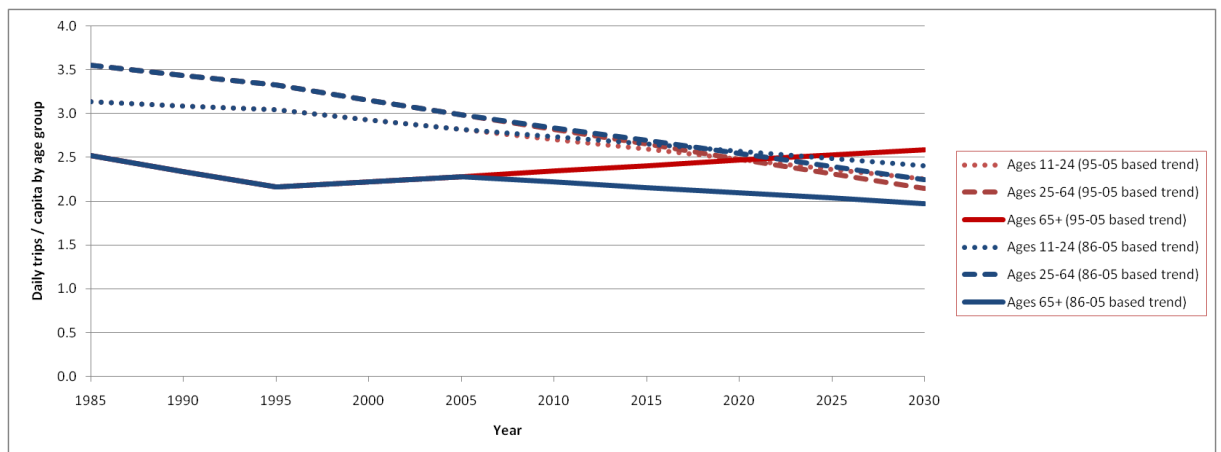


Exhibit 7-27: Daily trip rates by age group (Ontario districts)

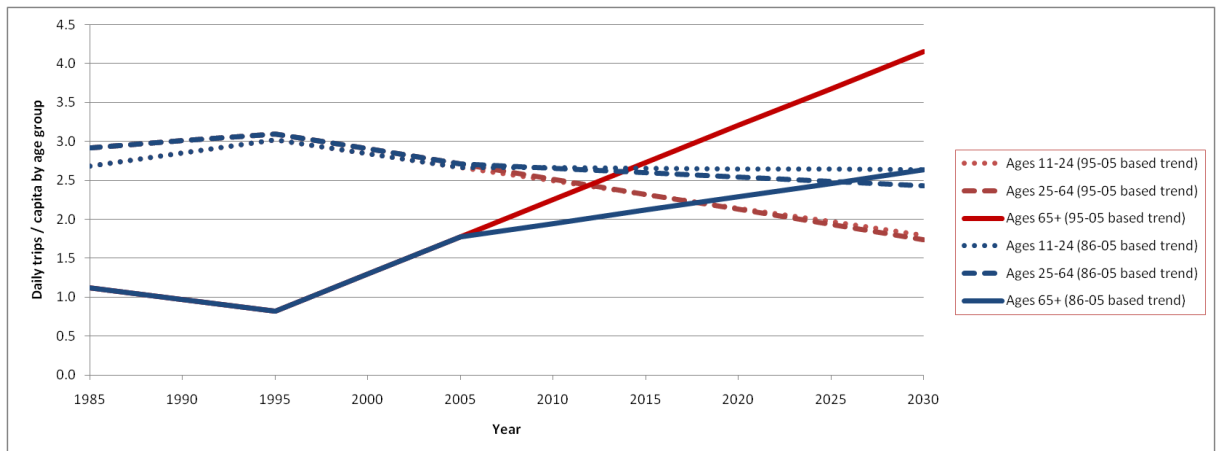


Exhibit 7-28: Daily trip rates by age group (Québec districts)

7.4 Transit and non-motorized mode share

There is some indication of increasing transit mode shares in some areas (particularly in Gatineau) and of increasing non-motorized travel in some areas (particularly urban districts and short-distance travel to the CBD). Adjustments may need to be made to the mode share parameters in the model in order to account for these changes.

7.4.1 Increase in non-motorized share to CBD

The walk and cycle proportion of trips to Ottawa Centre in the AM peak period has increased from 8% to 14% between 1986 and 2005, while the auto drive and transit shares have remained similar (with driving decreasing, then increasing, and transit increasing, then decreasing). If the 1995-2005 trend continues, the non-motorized mode share to the district of Ottawa Centre will increase to 18% by 2031, while the corresponding transit mode share will increase from 43% to 54%. The non-motorized increase is specifically for trips to downtown, as overall in the NCR the non-motorized share in the AM peak period remains almost constant.

As seen below in Exhibit 7-29, the non-motorized share for AM peak trips to the CBD shows an increasing trend since 1995, with Ottawa maintaining a greater share than Gatineau but with both growing at a similar rate.

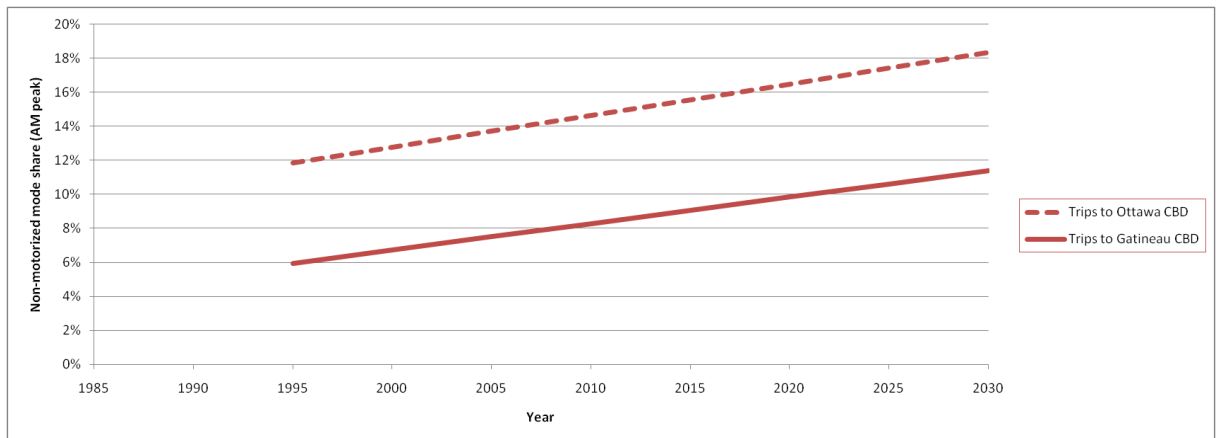


Exhibit 7-29: AM peak non-motorized mode share to CBD

7.4.2 Adjustment in work trip mode share distribution

Over both the long-term (1986-2005) and the short-term (1995-2005) periods, transit mode share has either increased or stayed the same for Ottawa and Gatineau and for all area types, despite a decline between 1986 and 1995. For each of the six district groupings (rural Ontario, rural Québec, suburban Gatineau, suburban Ottawa, central/urban Gatineau and central/urban Ottawa), the proportion of transit trips made by residents to work in the AM peak period increases between 1986 and 2005. Therefore, the overall decline in transit mode share during this period comes from purpose and/or geographical adjustments (as rural mode shares remain consistently lower than suburban mode shares, and central/urban are higher than either) rather than shifts away from transit by residents of particular areas. The ways in which these trends translate into forecasts when they are extrapolated are shown in Exhibit 7-30 to Exhibit 7-32.

Between 1995 and 2005, the proportion of suburban Gatineau residents who took transit to work increases from 9% to 19%; and for central/urban Gatineau residents the increase is from 11% to 21%. By comparison, suburban Ottawa increases from 16% to 21%, and central/urban Ottawa from 18% to 24%. If the 1986-2005 trend (shown in blue) is extrapolated, there is a gradual increase in Gatineau transit mode share over time, reaching 25-30% by 2031, while the Ottawa transit share remains almost constant at around 25%. However, it should be noted that the rapid observed increase in Gatineau's transit share since 1995 reflects the significant improvements in the transit level of service, which in turn has led to equalization in transit use characteristics between Gatineau and Ottawa. If the 1995-2005 (red) trend is extrapolated, the increase is greater for both Ottawa and Gatineau, with Gatineau still growing faster—if the 1995-2005 growth in mode share could continue to 2031, transit mode share in Gatineau would exceed 45% in central and urban districts, although in practice this is unlikely to be attainable without higher-order transit. Due to low numbers of transit users in rural areas, the rural districts are aggregated across both provinces.

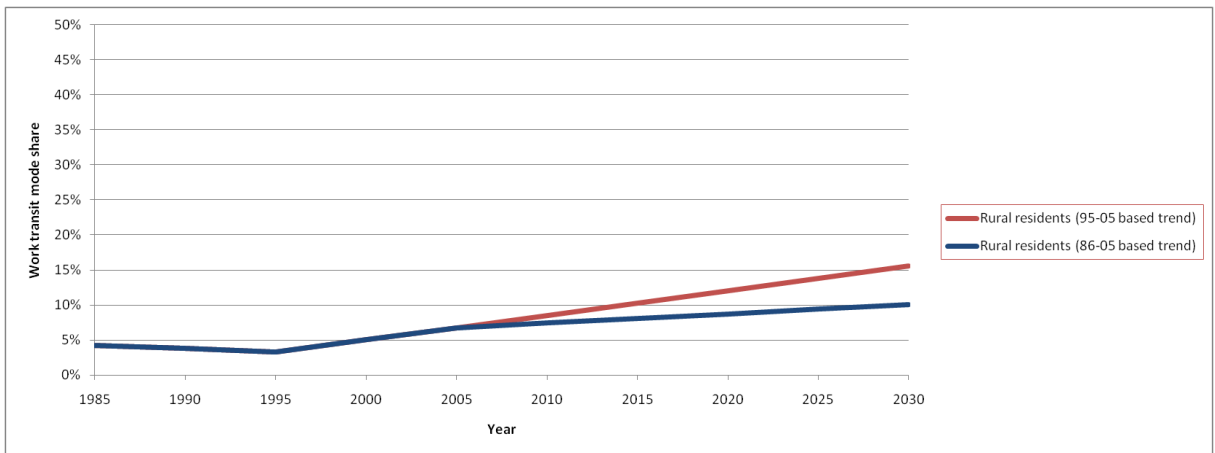


Exhibit 7-30: Work trip transit mode share (rural residents)

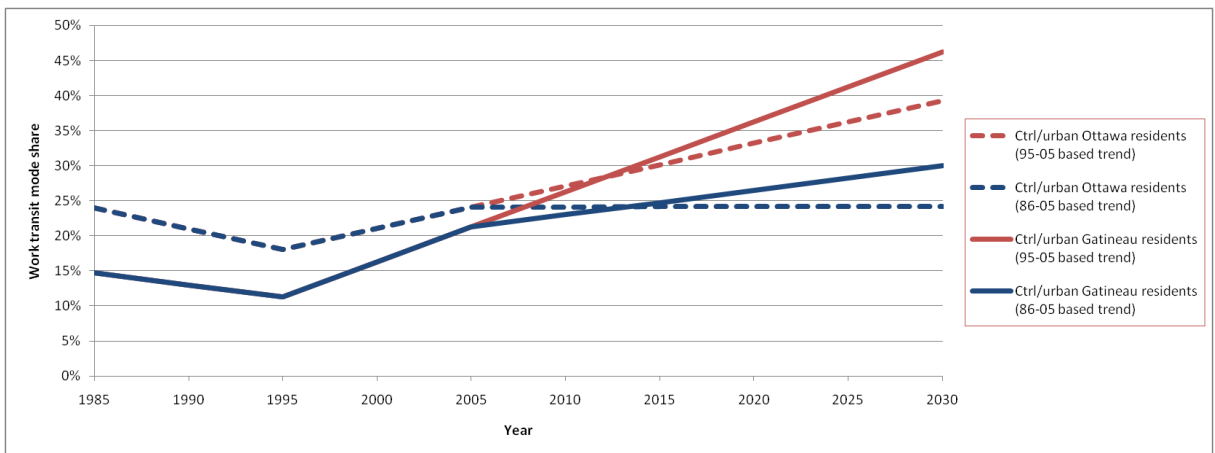


Exhibit 7-31: Work trip transit mode share (central/urban residents)

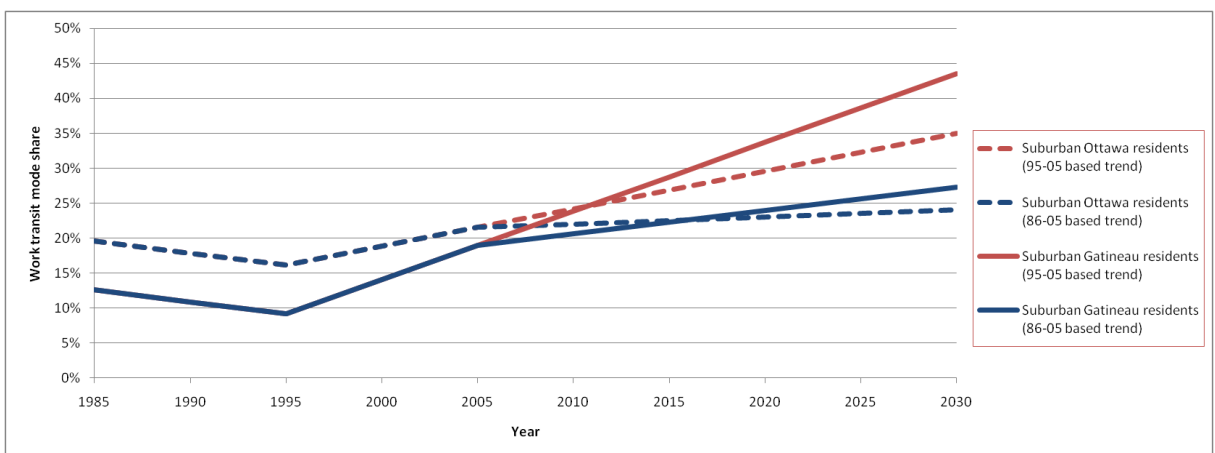


Exhibit 7-32: Work trip transit mode share (suburban residents)

7.5 Analysis

Upon considering the trends described in this chapter, the most significant issue that comes to light is a demographic and economic shift towards suburbs in both Ottawa and Gatineau that is causing a change in travel patterns as radial travel (to/from central cores) is gradually replaced by localized and circumferential travel. Although the number of jobs in the central districts is still increasing, the increase is proportionally low compared with the rate of employment growth in urban and suburban areas. The long-term estimates resulting from extrapolating these shifts are comparable with the projections produced by the TRANS model.

This change has consequences for transit mode share, as trips that do not involve travel to the downtowns use transit less. Accordingly, despite the increase over time in transit mode share in individual districts, with commuting by transit gaining an increased share in rural and suburban as well as urban areas, the overall regional transit share has declined. Extensive transit improvements have helped to stop this decline in recent years, especially in Gatineau – one important trend is that transit behaviour and many other characteristics are starting to resemble each other on both sides of the Ottawa River. However, even as the proportion of people living in the central districts decreases, the number of cars per worker is increasing throughout the region (although this trend appears to be very unstable). As both people and jobs move to the suburban areas they will form new travel patterns and create new areas of capacity constraint that model projections will need to account for.

Other trends include a reduction in the differences between male and female travel patterns, and an overall decrease in the number of trips per capita for both work and non-work purposes. The trip rates change by different degrees for different age groups; people of retirement age have historically been making fewer trips on average than those of other ages, but there are indications that this difference is narrowing. This means that, especially in Gatineau (where the older age group is growing faster with respect to the whole population), the number of trips made by people over 65 may come to rival the number made by those people under 25. As these two demographics will have very different trip purposes and travel patterns, these changes present another challenge for the model to address.

While it is possible that some of these trends may be linked, analysis of the TRANS survey results does not enable us to identify causal relationships between trends over time as each survey effectively represents a snapshot of a single moment. For investigating these relationships it is interesting to look at panel surveys, which monitor the same respondents over time and are thus able to link the development of their demographic and trip-making characteristics, providing for dynamic travel behaviour analysis. In North America, the most comprehensive study has been the Puget Sound Transportation Panel (PSTP)²⁶ in the Seattle area, which surveyed 20,000 personal travel diaries in 10 “waves”

²⁶ Goulias, K., L. Blain et al, *Catching the Next Big Wave*, TRB 07-1699, 2007, pp 9-18

from 1989 to 2002, although eventually it was discontinued due to costs of maintenance and difficulties in replacing people who drop out over time.

The PSTP indicates that:

- ◆ Most changes in mode (i.e., from transit use to driving) occur immediately after a change in occupation or place of employment²⁷ (which may remove transit as a viable mode). When making relocation decisions, people are also likely to take their estimate of the importance of transit into account as a considering factor.
- ◆ People in households that increase car ownership increase the average number of trips made. This leads to the question of whether an increase in ownership causes the increase in trips, or the increase in trips causes the demand for more car purchases. A German mobility panel survey²⁸, still ongoing, has shown indications that those who make higher numbers of trips are the most likely category to increase their vehicle ownership. Nonetheless, the trends observed in the NCR are for an overall increase in vehicle ownership rates while at the same time a decline in the number of trips. The shift in job locations towards suburban areas that are less well served by transit may be showing an influence here. Also, the trend of ownership increase in the NCR is unstable, with the trend possibly showing a decrease depending on which survey period is extrapolated.
- ◆ It is difficult to determine whether variations in land use characteristics, gender, employment and occupation type are significant in changing trip rate. Findings do not identify any definite correlation between these.
- ◆ Trip rates are gradually decreasing over time. However, the number of trips increases with an increase in the age of children (ages 6-17) in the household, but decreases with an increase in the number of adults (18 and over). This is important to view in light of the situation in the NCR with both an increase in the average age of the population and a declining trip rate. However, there are a variety of other potential causes for declining trip rates, such as economic fluctuations and increase in fuel prices, and, as was noted before, trip rates among over-65s in the NCR are actually increasing, so it is difficult to establish a clear link with age profile and trip rates. Nonetheless, the declining trip rate appears to be a consistent phenomenon, as it is also observed in the Greater Toronto Area from the TTS.

7.6 Conclusions

This chapter has extrapolated and suggested ways to interpret the four leading influences that appear to drive changes in travel patterns: these being a shift to suburban living and working, the increase in gender balance (both in terms of working and mode share), the decline in trip rates for all trip types and the changes in mode shares. The final chapter ties together the components of the study, and describes how model development and calibration could be influenced by the study findings.

²⁷ Perk, V, J. Flynn and J. Volinski, Transit Ridership, Reliability, and Retention. NCTR-776-07, 2008, p. x

²⁸ Zumkeller, D., Mobility Panel Surveys: the German Experience. Universitat Karlsruhe, 2007.

8. Conclusions

Part 2 of this study (Chapters 2 to 6) has identified significant patterns that have developed in the National Capital Region between 1986 and 2005. Many of these appear to be driven by one or more key region-wide trends, such as the increasing influence of the suburbs for both population and employment growth, which may help to produce a variety of findings in categories as diverse as a reduction in transit mode share, a lowering of housing density and a decline in the proportion of trips destined to downtown. A decline in rates both for work and non-work trips is another significant trend, and it is interesting to see how the trip rates vary by age category over time. The decline in rates is not unique to the NCR—data for Toronto also show the number of work trips per capita and per worker declining between 1986 and 2006.

Part 3 of the study (Chapter 7) classifies these key trends and extrapolates them to medium-term (2021) and long-term (2031) horizons, based on the patterns observed from surveys. This indicates how trend continuations may affect travel behaviour and modelling parameters in the future.

In some cases, the trend from 1986 to 2005 indicates a different outcome, if it is continued, than the trend from 1995 to 2005 for the same indicator. For example, overall transit mode shares decrease slightly between 1986 and 2005, but increase substantially between 1995 and 2005 (with an overall pattern resembling a ‘V’). In these cases, the potential divergence of alternative trends has been shown.

Overall, there is a demographic and economic shift towards suburbs in both Ottawa and Gatineau. Traditional travel patterns to and from the central districts are losing ground to trips that involve only suburban and rural areas, whether within suburban areas, circumferentially, or between newly developed localized suburban hubs.

Differences are also reduced between male and female travel patterns, with female auto use growing faster in the older age categories. The decrease in the number of trips per capita suggests a lower overall activity rate, with potential implications for future trip generation models.

Historically, people over 65 travel less than those in younger age groups, but this gap is narrowing, and trips made by over 65s may equal those made by under 25s (especially in Gatineau where the proportion of the population over 65 is growing faster). As these two demographics will have very different trip purposes and travel patterns, these changes present another challenge for the model to address.

Calibration of the steps of a model is necessarily driven by today’s patterns (especially transit share, which focuses on the central core), while future patterns may be different. With the growing significance of suburb-to-suburb and other non core-focused travel, and multiple activity centres away from the CBD, screenlines and travel times may need to be

calibrated in both directions to be able to deal with the increasing influence of counter-peak flows. Data may be sparse in currently dormant directions, suggesting the need for larger survey samples in suburban areas, or workplace surveys to gain a better sense of home-work patterns.

Another data collection approach that has been tried in other locations is the panel survey, where a consistent group of respondents is surveyed over a period of time. Panel surveys, while encountering significant problems in respondent attrition, have indicated a decline in trip rates over time, a link between change in jobs and change in modes, and some variability in trip rates with household age profiles.

In summary, the directions indicated by these key trends analysed in this report, if they are extrapolated to continue in the future, can, while not of themselves providing detailed projections, be compared against those projections made by the TRANS model. The additional information (beyond what was available at the time of model calibration) that is provided by the analysis of the 2005 survey and its relationship to previous surveys can assist in identifying where model parameters could be adjusted or where there may be trends that are not accounted for by the existing variables, such as changes in trip rates by age category. It also can help to identify where additional calibration or data collection methods would be useful. Overall, the survey trend analysis serves as an independent confirmation of the projections made by the TRANS model, while highlighting some areas for future investigation.

Appendix A
Origin-Destination Flows by District

Appendix B
Tables of Trip-based Indicators

Table B-1: Trips by purpose and occupation (daily where not specified)

Trip-based values		In 1986, school buses are counted with public transit									If no values for school bus, it is classified with public transit		
		In 1986, school buses are counted with public transit									If no values for motorcycle, it is classified with "other"		
Indicator	Year	Auto-driver	Auto-passenger	Public transit	School bus	Taxi	Bicycle	Walk	Motorcycle	Other	All modes	Transit	Occupancy
Trips to work/work related	1986	307242	52131	100263		4459	5817	28774		3196	501882	100263	
Trips to work/work related	1995	301117	45659	65530		2369	5753	37510		1976	459913	65530	
Trips to work/work related	2005	348729	41442	97571		4184	9133	39130	540	1643	542372	97571	
Trips to school	1986	24248	13367	63385		291	4027	20271		1047	126636	63385	
Trips to school	1995	25379	21365	71381		304	4882	36779		566	160656	71381	
Trips to school	2005	21673	30687	98658		246	3388	33726	64	986	189428	98658	
Trips to serve a passenger	1986	118840	18694	29		0	0	43		26	137631	29	
Trips to serve a passenger	1995	177507	19591	2605		92	324	7001		113	207232	2605	
Trips to serve a passenger	2005	159142	11611	2064		68	524	7503	0	62	180974	2064	
Trips to return home	1986	406987	126634	159094		4250	11671	51691		2746	763073	159094	
Trips to return home	1995	543078	161578	141617		4566	14845	113358		2792	981833	141617	
Trips to return home	2005	651342	158413	203550		5512	16832	125983	1027	4063	1166721	203550	
Trips for other purposes	1986	360166	129422	74014		3573	5985	45623		1729	620512	74014	
Trips for other purposes	1995	388994	148559	39723		2709	7176	85619		2471	675251	39723	
Trips for other purposes	2005	442799	132590	46996		2837	7363	92237	487	2779	728087	46996	
Trips for all purposes	1986	1217484	340247	396784		12573	27500	146401		8743	2149733	396784	
Trips for all purposes	1995	1436074	396752	320856		10040	32981	280267		7917	2484885	320856	
Trips for all purposes	2005	1623685	374743	448839		12847	37239	298579	2119	9533	2807584	448839	
Trips by full-time workers	1986	813929	155211	184252		7925	11845	67841		5198	1246201	184252	
Trips by full-time workers	1995	931528	157174	118203	355	5476	12400	97329		4008	1326473	118203	
Trips by full-time workers	2005	1041656	133515	170960	1126	8824	18799	118339		4523	1497743	170960	
Trips by part-time workers	1986	120678	37908	46314		1197	3510	17475		1191	228272	46314	
Trips by part-time workers	1995	184619	54106	40729	4170	1123	4982	38736		1078	329544	40729	
Trips by part-time workers	2005	93031	15139	16319	347	294	2058	15036		394	142618	16319	
Trips by students	1986	65682	69095	137785		1498	12774	49333		2488	338654	137785	
Trips by students	1995	160457	125507	108463	60199	2210	15861	116185		2101	590982	108463	
Trips by students	2005	87876	134931	143898	80875	2003	11125	100752		3822	565282	143898	
Trips by non worker-students	1986	248652	94881	59025		2522	2965	24537		436	433018	59025	
Trips by non worker-students	1995	262622	94350	29307	110	2267	3594	55356		1448	449055	29307	
Trips by non worker-students	2005	401137	91157	35243	72	1725	5258	64452		2913	601956	35243	
Number of work trips	1995	300645	45560	64853	606	2369	5753	37397	537	1439	459160	64853	
Number of work trips	2005	348729	41442	95718	1853	4184	9133	39130	540	1643	542372	95718	
Sum of work trip lengths (km)	1995	3403812	459454	573511	5071	10655	26407	44486	4340	78932	4606668	573511	
Sum of work trip lengths (km)	2005	3618107	379451	909715	13873	19808	50410	49270	5195	14981	5060810	909715	
Average work trip length (km)	1995	11.3	10.1	8.8	8.4	4.5	4.6	1.2	8.1	54.9	10.0	8.8	
Average work trip length (km)	2005	10.4	9.2	9.5	7.5	4.7	5.5	1.3	9.6	9.1	9.3	8.9	
AM peak work/work related trips	1986										288652		
AM peak work/work related trips	1995										272367		
AM peak work/work related trips	2005										319753		
AM peak school trips	1986										85561		
AM peak school trips	1995										113967		
AM peak school trips	2005										139254		
AM peak serve passenger trips	1986										40768		
AM peak serve passenger trips	1995										50471		
AM peak serve passenger trips	2005										53922		
AM peak return home trips	1986										8439		
AM peak return home trips	1995										16492		
AM peak return home trips	2005										21341		
AM peak other trips	1986										29083		
AM peak other trips	1995										43446		
AM peak other trips	2005										46452		
PM peak work/work related trips	1986										27485		
PM peak work/work related trips	1995										24251		
PM peak work/work related trips	2005										21961		
PM peak school trips	1986										6817		
PM peak school trips	1995										4718		
PM peak school trips	2005										5567		
PM peak serve passenger trips	1986										37178		
PM peak serve passenger trips	1995										46732		
PM peak serve passenger trips	2005										49996		
PM peak return home trips	1986										319558		
PM peak return home trips	1995										359321		
PM peak return home trips	2005										438088		
PM peak other trips	1986										126425		
PM peak other trips	1995										141055		
PM peak other trips	2005										139668		

Appendix C
Tables of Region-based Indicators

Table C-1: Region-based daily trips

Indicator (trips by home region of trip-maker)	Year	All trips			Transit trips		
		Ontario	Québec	NCR	Ontario	Québec	NCR
Work trips age 11-14	1986	158	431	590	51	41	93
Work trips age 11-14	1995	219	21	240	45	0	45
Work trips age 11-14	2005	1937	667	2603	383	98	481
Work trips age 15-19	1986	9366	3388	12754	3368	1167	4535
Work trips age 15-19	1995	5459	2467	7946	1292	357	1649
Work trips age 15-19	2005	13823	4076	17899	4380	965	5345
Work trips age 20-24	1986	37717	11447	49164	10836	2170	13007
Work trips age 20-24	1995	21896	9409	31305	5390	1178	6568
Work trips age 20-24	2005	30391	9357	39748	9104	1811	10915
Work trips age 25-54	1986	294406	86090	380683	59421	8891	68312
Work trips age 25-54	1995	283581	98104	381878	44207	7583	51790
Work trips age 25-54	2005	313773	108679	422503	55256	14635	69892
Work trips age 55-64	1986	40438	6422	48778	9806	921	10726
Work trips age 55-64	1995	23937	5857	29807	3199	449	3648
Work trips age 55-64	2005	40889	11613	52503	6607	1455	8062
Work trips age 65+	1986	6275	0	6600	1508	0	1508
Work trips age 65+	1995	5736	252	6320	984	61	1046
Work trips age 65+	2005	5985	532	7053	917	107	1024
0-vehicle household work trips	1986	24861	3199	28338	15849	2031	17880
0-vehicle household work trips	1995	23201	3314	26726	12340	1631	13972
0-vehicle household work trips	2005	28024	4211	32285	16251	2305	18556
1-person household work trips	1986	45504	6109	52157	12120	912	13032
1-person household work trips	1995	39328	9239	48684	7543	1323	8866
1-person household work trips	2005	46980	14855	61904	11012	2908	13920
1-vehicle household work trips	1986	163616	48483	212743	45682	7414	53095
1-vehicle household work trips	1995	144858	49014	193977	29660	5890	35550
1-vehicle household work trips	2005	149586	44155	193741	37605	9328	46934
2+vehicle household work trips	1986	200150	56647	258304	23460	3746	27205
2+vehicle household work trips	1995	172773	63783	236797	13116	2107	15223
2+vehicle household work trips	2005	229188	86558	316282	22790	7439	30229
2-person household work trips	1986	120748	30396	151381	26463	4010	30473
2-person household work trips	1995	107660	35021	142873	18049	3237	21286
2-person household work trips	2005	123004	43640	166991	24189	6204	30393
3-person household work trips	1986	86692	25770	113877	17533	2582	20116
3-person household work trips	1995	71901	27836	99737	11780	1927	13707
3-person household work trips	2005	93680	31442	125205	17571	4412	21983
4+person household work trips	1986	45560	15311	61057	9893	1716	11609
4+person household work trips	1995	39686	11939	51624	5714	1026	6740
4+person household work trips	2005	42579	13165	55794	7552	1597	9149
4-person household work trips	1986	90123	30744	120912	18981	3970	22950
4-person household work trips	1995	82258	32076	114581	12031	2116	14147
4-person household work trips	2005	100555	31823	132415	16322	3951	20273
0-vehicle household trips	1986	123790	17640	141431	72988	8934	81922
0-vehicle household trips	1995	166979	32590	199568	68892	8808	77700
0-vehicle household trips	2005	170621	24729	195350	78216	9723	87939
1-vehicle household trips	1986	764170	204565	968784	148509	24432	172941
1-vehicle household trips	1995	846073	284721	1133736	102082	19083	121566
1-vehicle household trips	2005	849457	239930	1089386	129063	28308	157371
1-worker household trips	1986	554918	144132	699050	102742	14318	117060
1-worker household trips	1995	535793	167610	703403	68675	11452	80127
1-worker household trips	2005	686349	193166	879515	103961	20998	124959
2+vehicle household trips	1986	781837	210393	1029308	81492	12574	96940
2+vehicle household trips	1995	851641	295429	1153592	51652	8764	60506
2+vehicle household trips	2005	1140490	382411	1522901	97155	23955	121110
2+worker household trips	1986	949069	266655.9	1215725	162670	27771	190442
2+worker household trips	1995	1065244	374183.8	1439428	116693	20508	137202
2+worker household trips	2005	1106607	364260.3	1470868	152885	34344	187229
1-worker 0-vehicle household trips	1986	57734	6945	64679	33410	3097	36508
1-worker 0-vehicle household trips	1995	68201	13179	81380	27924	3886	31810
1-worker 0-vehicle household trips	2005	71664	11287	82951	34329	4643	38972
1-worker 1-vehicle household trips	1986	299228	83455	382684	52812	9191	62003
1-worker 1-vehicle household trips	1995	301795	103047	404843	33038	6455	39493
1-worker 1-vehicle household trips	2005	330570	95203	425773	48445	11448	59893
1-worker 2+vehicle household trips	1986	194426	53484	247910	16519	2030	18549
1-worker 2+vehicle household trips	1995	165797	51384	217180	7713	1111	8824
1-worker 2+vehicle household trips	2005	284115	86676	370791	21188	4907	26095
2-worker 0-vehicle household trips	1986	27592	3325	30917	14540	2048	16589
2-worker 0-vehicle household trips	1995	26847	3339	30186	11525	1058	12582
2-worker 0-vehicle household trips	2005	25980	2814	28793	11755	1171	12927
2-worker 1-vehicle household trips	1986	289580	83903	373482	64312	10612	74924
2-worker 1-vehicle household trips	1995	341987	123990	465977	47857	9857	57714
2-worker 1-vehicle household trips	2005	300292	84815	385107	60709	13867	74577
2-worker 2+vehicle household trips	1986	374960	106572	481532	35730	4745	40475
2-worker 2+vehicle household trips	1995	444920	178831	623751	25621	4795	30416
2-worker 2+vehicle household trips	2005	625618	233164	858782	54992	14477	69469
3-worker 0-vehicle household trips	1986	1909	1694	3602	1495	740	2234
3-worker 0-vehicle household trips	1995	5399	0	5399	1657	0	1657
3-worker 0-vehicle household trips	2005	3842	248	4091	1659	78	1737
3-worker 1-vehicle household trips	1986	40808	14167	54975	12891	2803	15694
3-worker 1-vehicle household trips	1995	43669	11209	54878	9580	1616	11197
3-worker 1-vehicle household trips	2005	20794	3261	24055	5444	487	5931
3-worker 2+vehicle household trips	1986	139173	36480	175652	19678	4095	23773
3-worker 2+vehicle household trips	1995	141304	36369	177673	12319	1816	14136
3-worker 2+vehicle household trips	2005	99094	32454	131548	13038	3425	16462
4+worker 0-vehicle household trips	1986	302	166	468	121	83	204
4+worker 0-vehicle household trips	1995	713	0	713	540	0	540
4+worker 0-vehicle household trips	2005	493	0	493	394	0	394
4+worker 1-vehicle household trips	1986	11069	3362	14431	3724	602	4326
4+worker 1-vehicle household trips	1995	7242	2855	10096	2470	405	2875
4+worker 1-vehicle household trips	2005	3011	147	3158	894	117	1011
4+worker 2+vehicle household trips	1986	59653	15435	75088	10046	1990	12036
4+worker 2+vehicle household trips	1995	53162	17592	70754	5124	961	6085
4+worker 2+vehicle household trips	2005	27484	7357	34841	3999	722	4721

Table C-2: Driver and passenger daily trips by household type and region

Indicator (trips by home region of trip-maker)	Year	Ontario	Québec	NCR
2-person 1-vehicle hhld drivers	1986	131764	46923	178687
2-person 1-vehicle hhld drivers	1995	170003	67167	237170
2-person 1-vehicle hhld drivers	2005	135604	42347	177950
2-person 1-vehicle hhld psgrs	1986	54437	18246	72683
2-person 1-vehicle hhld psgrs	1995	65873	28281	94154
2-person 1-vehicle hhld psgrs	2005	48028	16040	64068
3-person 1-vehicle hhld drivers	1986	14210	6003	20213
3-person 1-vehicle hhld drivers	1995	17002	4437	21439
3-person 1-vehicle hhld drivers	2005	8386	1405	9790
3-person 1-vehicle hhld psgrs	1986	7069	2942	10011
3-person 1-vehicle hhld psgrs	1995	9093	2976	12069
3-person 1-vehicle hhld psgrs	2005	3356	504	3860
3-person 2-vehicle hhld drivers	1986	46658	13088	59745
3-person 2-vehicle hhld drivers	1995	48590	13631	62220
3-person 2-vehicle hhld drivers	2005	29475	7347	36822
3-person 2-vehicle hhld psgrs	1986	15285	4939	20225
3-person 2-vehicle hhld psgrs	1995	16243	4145	20389
3-person 2-vehicle hhld psgrs	2005	7241	2207	9447
4+ person 1-vehicle hhld drivers	1986	3267	1417	4684
4+ person 1-vehicle hhld drivers	1995	2302	1214	3516
4+ person 1-vehicle hhld drivers	2005	931	30	961
4+ person 1-vehicle hhld psgrs	1986	2736	807	3543
4+ person 1-vehicle hhld psgrs	1995	1167	568	1735
4+ person 1-vehicle hhld psgrs	2005	663	0	663
4+ person 2-vehicle hhld drivers	1986	9747	3631	13378
4+ person 2-vehicle hhld drivers	1995	12175	3671	15846
4+ person 2-vehicle hhld drivers	2005	4932	1068	6000
4+ person 2-vehicle hhld psgrs	1986	4295	1796	6091
4+ person 2-vehicle hhld psgrs	1995	5135	1501	6636
4+ person 2-vehicle hhld psgrs	2005	1624	380	2004
4+ person 3+ vehicle hhld drivers	1986	22462	6315	28778
4+ person 3+ vehicle hhld drivers	1995	20913	8243	29156
4+ person 3+ vehicle hhld drivers	2005	12434	3612	16046
4+ person 3+ vehicle hhld psgrs	1986	6027	507	6533
4+ person 3+ vehicle hhld psgrs	1995	4166	1608	5774
4+ person 3+ vehicle hhld psgrs	2005	2139	1008	3146

Appendix D
Tables of District-based Indicators

Table D-1: District demographics

Indicator	Year	Ottawa Region Districts																				Other Regions								NCR									
		Alta Vista	Aylmer	Bayshore / Cedarview	Beacon Hill	Gatineau Centre	Gatineau Est	Hull / Périp'hérie	Hunt Club	Île de Hull	Kanata / Stittsville	Masson-Angers	Merivale	Orleans	Ottawa Centre	Ottawa East	Ottawa Inner Area	Ottawa West	Plateau	Rural East	Rural Northeast	Rural Northwest	Rural Southeast	Rural Southwest	Rural West	South Gloucester / LeBreton	South Nepean	Central Ottawa	Central Gatineau		Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Ontario	Quebec	
Area (sq km)	ALL	38	96	113	22	27	57	28	52	5	83	82	39	89	3	16	16	18	13	288	1029	1241	509	729	744	79	55	19	5	299	28	305	193	2270	2353	2893	2578	5471	
Population	1986	67649	27074	67240	28689	38588	29897	39305	26756	11262	35715	12261	67823	56413	6200	46433	69292	41146	2386	3836	11943	12357	11104	15829	4590	2028	14026	75492	11262	345736	39305	108182	97945	35359	36561	564769	185073	749842	
Population	1995	72054	37008	76289	28385	52734	46706	44549	45232	10616	52372	19090	70895	89669	9117	47898	72594	42075	8203	10205	16425	15821	16660	21275	20177	1413	29095	81711	10616	382828	44549	172549	144651	68317	51336	705405	251152	956557	
Population	2005	79170	40216	80520	32514	53526	47742	49472	53934	8742	87482	23185	78550	108487	6443	52152	88368	48733	15790	11362	27928	18283	24766	24773	23278	9442	55721	94811	8742	425573	49472	261132	157274	84179	69396	865695	284884	1150579	
Population 11-14	1986	2448	2179	3501	2003	1843	2383	1532	1179	638	2559	801	2522	4319	36	1638	1811	1230	49	333	718	857	895	874	164	107	1221	1847	638	14521	1532	8206	6454	2266	2376	26840	11000	37840	
Population 11-14	1995	3433	2951	3334	1564	2686	2609	1607	2801	285	3789	1256	3407	6071	172	2013	1806	1624	234	586	947	2323	1274	1959	1888	1929	361	4447	1978	285	18176	1607	11601	8480	4275	3073	36303	13445	49475
Population 11-14	2005	4476	3243	5877	1682	3249	3637	2610	4405	304	7152	1761	4707	9323	23	3527	3200	2510	936	947	2323	1274	1959	1888	1929	25	4447	3223	304	27184	2610	21283	11065	6723	5358	58413	19337	77750	
Population 15-19	1986	4590	1980	4680	3442	2515	2464	3286	1802	758	2929	594	3957	4889	198	2488	2759	1475	0	317	812	1142	708	1123	401	175	1187	2957	758	22434	3286	9180	6959	2549	2548	37120	13551	50671	
Population 15-19	1995	3941	2979	4834	2362	3458	3582	2842	3273	410	3444	1111	3982	6798	495	2546	3523	1728	312	656	938	1014	1274	1795	1561	101	1738	4018	410	22666	2842	12081	10331	5286	3063	44051	16646	60697	
Population 15-19	2005	6649	3544	5886	2361	4158	3320	2752	5353	341	6158	1662	6055	11155	230	3833	3776	2518	889	1084	1966	886	1893	2329	1805	283	5002	4006	341	32655	2752	22598	11911	7111	4514	66370	19518	85888	
Population 20-24	1986	6270	1578	5778	2502	3746	2213	4341	2465	1029	1635	991	6618	3069	722	5149	6973	3718	291	234	314	872	759	997	182	137	669	7695	1029	32500	4341	5510	7828	2172	2177	47877	15375	63252	
Population 20-24	1995	4878	1651	4981	1759	3466	2958	4227	2823	1197	2389	1214	5707	5201	1290	3139	10364	2280	488	522	880	653	703	937	686	85	1065	11654	1197	25567	4227	8740	8563	2848	2747	48809	16734	65543	
Population 20-24	2005	7094	2515	6074	2597	3509	2976	4044	4250	779	4596	1454	8931	7307	547	3785	11665	2745	673	724	1351	852	1326	1323	1140	428	3555	12212	779	35476	4044	15886	9673	4513	3657	68087	18153	86240	
Population 25-54	1986	28917	14674	31031	13650	20475	15424	17686	15067	4960	20139	5737	29582	32325	3661	19540	36155	15324	1413	2121	6815	6020	5580	8094	2513	916	8088	39816	4960	153129	17686	61468	51986	18308	18572	272721	93204	365925	
Population 25-54	1995	31455	17474	35310	13460	26810	24313	21464	22838	4700	27309	9208	30865	45091	5024	23310	37863	19662	4707	5000	8462	8109	8193	10150	10036	576	15711	42887	4700	176900	21464	88687	73304	33379	25779	341853	125247	467100	
Population 25-54	2005	32693	18796	35333	13698	25546	23735	23724	24780	4290	41239	10734	31939	51307	3696	23991	21928	8914	5695	14478	8742	11482	10802	10908	5221	28214	48687	4290	184362	23724	125981	76991	38887	33954	397917	138959	536876		
Population 55-64	1986	10627	1898	8126	3157	3229	2948	4139	1831	6250	2177	1239	9890	2320	993	5550	6085	6807	440	256	674	1336	815	1501	401	426	616	7068	1652	45988	4139	5539	8515	2973	3249	61578	17555	79133	
Population 55-64	1995	6503	2226	7104	2782	3718	2385	3595	2568	1057	2807	1100	7361	4863	801	3679	4459	3861	430	866	1157	1262	984	1752	1181	220	1572	5260	1057	33858	3595	9462	8759	4783	3519	53363	16930	70293	
Population 55-64	2005	7266	4146	7723	3976	6292	4394	5335	4205	1022	7400	2357	7565	10045	908	5125	8408	5160	1153	913	2481	3380	2447	3134	2611	913	3351	9316	1022	41020	5335	21349	15985	9105	7218	80790	29560	110350	
Population 65+	1986	9974	1039	7676	1696	1726	1344	3149	1311	1309	1457	1150	9555	1111	405	7365	9501	9581	95	226	621	592	560	1359	382	118	268	9906	1309	47158	3149	2954	4204	2527	2363	62545	11025	73570	
Population 65+	1995	11589	2284	8809	2848	2792	2313	5128	2507	1887	2617	1443	9971	3744	759	7152	8590	8198	293	720	760	1121	1182	1859	1259	110	1075	9349	1887	51074	5128	7546	7682	5020	3324	72989	18021	91010	
Population 65+	2005	13022	3395	11359	4699	5365	3772	6854	4043	1270	7058	2230	11617	6039	984	7943	10145	9574	805	732	1809	1754	2389	2460	1884	631	2668	11129	1270	62257	6854	16396	13337	7465	5793	97247	27254	124501	
Full-Time Labour Force	1986	27933	12528	30789	13460	19045	13055	17044	14153	4307	16702	4868	30809	27769	4179	19725	34707	17540	1511	1895	5399	5263	4999	7183	2149	794	6717	38886	4307	154409	17044	51981	46139	16226	15530	261503	83020	344523	
Full-Time Labour Force	1995	24465	14326	29482	11735	21629	19765	17580	18436	3520	23588	7465	25837	38324	4516	18535	30517	16273	4238	4293	6800	6448	7118	8814	8157	635	13119	35033	3520	144762	17580	75665	59958	28382	20712	283843	101770	385612	
Full-Time Labour Force	2005	28209	17744	31796	12982	24915	22982	22615	22820	3683	36878	9849	29793	49493	3912	21745	40174	20121	8528	5017	13433	8150	10820	10531	10207	5009	26208	44086	3683	167466	22615	117589	74169	36574	31432	365715	131899	497614	
Labour Force	1986	34091	14802	37197	16794	22009	15437	20558	16444	5281	19668	5063	37121	32332	4449	23128	40492	20472	1753	2212	5940	5999	5755	8462	2477	901	8062	44940	5281	185247	20558	61054	54001	18905	17502	310146	97343	407489	
Labour Force	1995	30912	17418	36785	14332	26731	24313	22247	23102	4639	28256	9589	33091	47095	5759	22078	39444	20240	4785	5217	8116	7768	8696	11226	10089	735	15810	45203	4639	180540	22247	91896	73246	35228	24973	352867	125105	477972	
Labour Force	2005	31369	19306	35429	14219	26650	24103	24528	24880	4062	39650	10643	32873	54255	3995	23988	43997	22635	8920	5501	14737	9037	11963	11564	11105	5370	28517	47992	4062	185393	24528	127792	78978	40133	34418	401309	141986	543295	
Part-Time Labour Force	1986	6159	2274	6407	3334	2964	2382	3514	2291	974	2966	695	6312	3673	269	3403	5785	2931	242	317	541	736	756	1279	328	198	1345	6054	974	30838	3514	9072	7862	2679	1972	48644	14322	62966	
Part-Time Labour Force	1995	6448	3092	7303	2598	5101	4548	4667	4666	1119	4668	1624	7254	8772	1243	3543	8927	3967	547	924	1316	1320	1578	2412	1932	100	2691	10170	1119	35778	4667	16231	13288	6846	4261	69024	23335	92359	
Part-Time Labour Force	2005	3159	1562	3634	1237	1735	1121	1913	2060	378	2771	794	3081	4762	83	2244	3823	2513	392	484	1305	888	1143	1033	898	360	2309	3906	378	17927	1913	10203	4810	3558	2986	35594	10087	45681	
Employment	1986	45986	0	24169	9361	0	0	0	13428	0	10435	0	38789	7860	79203	19876	54722	29329	0	517	0	0	2643	3325	1088	869	1646	133925	0	180938	0	20810	0	7573	0	343246	0	343246	
Employment (1996 in Gatineau)	1995	52638	60																																				

Indicator	Year	Alta Vista	Aylmer	Bayshore / Cedarview	Beacon Hill	Gatineau Centre	Gatineau Est	Hull Périphérie	Hunt Club	Île de Hull	Kanata / Shitsville	Masson-Angers	Merivale	Orleans	Ottawa Centre	Ottawa East	Ottawa Inner Area	Ottawa West	Plateau	Rural East	Rural Northeast	Rural Northwest	Rural Southeast	Rural Southwest	Rural West	South Gloucester / Leitrim	South Nepean	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Ontario	Québec	NCR	
Students resident	1986	11041	4392	10182	6645	5437	5143	6041	3856	1565	6519	1572	9180	10201	850	5871	10022	3781	242	651	1492	1851	1659	2230	564	351	3132	10872	1565	50556	6041	20203	15214	5104	4915	86735	27735	114470	
Students resident	1995	14047	7630	14386	5913	9031	8458	8481	9828	1683	9580	2905	14286	18582	2399	8244	19068	6839	1465	1585	2567	2427	2806	3679	3583	196	5293	21467	1683	73543	8481	33651	26584	11653	7899	140314	44647	184961	
Students resident	2005	16235	7296	14338	5536	8452	7284	7478	11354	1143	13901	3633	15710	22156	672	9110	17608	6382	1953	2044	3926	2147	3450	4101	3566	770	10011	18280	1143	78664	7478	46838	24985	13162	9706	156944	43312	200256	
Students 11-14	1986	2448	2179	3501	2003	1843	2383	1499	1179	638	2559	785	2522	4319	36	1595	1774	1230	49	333	718	857	895	874	164	107	1180	1810	638	14478	1499	8165	6454	2266	2360	26719	10951	37670	
Students 11-14	1995	3433	2951	3334	1564	2686	2609	1607	2801	285	3779	1256	3407	6071	172	2013	1806	1624	234	573	973	840	1152	1188	1349	25	1716	1978	285	18176	1607	11591	8480	4262	3069	36007	13441	49448	
Students 11-14	2005	3731	2678	4550	1336	2737	2898	2168	3441	235	5519	1450	3680	7657	0	2926	2505	1887	718	719	1797	937	1337	1371	1512	254	3598	2505	235	21551	2168	17028	9031	4939	4184	46023	15618	61641	
Students 15-19	1986	4075	1680	4033	3116	2079	1987	2494	1557	423	2768	485	3656	4457	161	1996	2396	1314	0	227	612	884	557	1031	364	175	1156	2557	423	19747	2494	8556	5746	2179	1981	33039	10644	43683	
Students 15-19	1995	3628	2564	4602	2270	3160	3151	2569	3120	258	3250	894	3830	6515	495	2253	3112	1684	273	605	812	873	1152	1714	1458	101	1694	3607	258	21387	2569	11560	9148	4929	2579	41483	14554	56037	
Students 15-19	2005	6160	3074	5375	2106	3612	2897	2466	4920	269	5220	1437	5404	9977	230	3468	3648	2402	800	918	1575	784	1589	2057	1593	254	4369	3878	269	29835	2466	19820	10383	6157	3796	59690	16914	76604	
Students 20-24	1986	3200	296	1707	1236	1038	435	1559	757	330	444	157	2142	1037	614	1586	3241	690	144	91	70	55	94	278	18	27	426	3855	330	11318	1559	1934	1913	481	282	17588	4084	21672	
Students 20-24	1995	2969	769	2611	925	1174	974	2223	1525	572	1083	255	3654	2930	967	1352	7249	1072	215	197	235	220	258	442	314	25	640	8216	572	14108	2223	4678	3132	1211	710	28213	6637	34850	
Students 20-24	2005	4352	1079	2837	1596	1577	1113	1842	2425	322	2374	338	4994	3448	315	1505	7525	1267	301	343	345	281	460	498	306	153	1733	7840	322	18976	1842	7708	4070	1607	964	36131	7198	43329	
Students 25-54	1986	1175	157	748	228	379	256	456	363	115	662	129	813	338	39	694	2611	298	49	0	73	55	75	31	18	42	370	2650	115	4319	456	1412	841	124	257	8505	1669	10174	
Students 25-54	1995	3579	1304	3408	1040	1911	1701	2061	2322	547	1361	500	3259	2816	727	2532	6604	2332	723	197	535	472	215	294	462	40	1199	7331	547	18472	2061	5416	5639	1168	1507	32387	9754	42141	
Students 25-54	2005	1939	453	1576	497	526	376	1001	554	317	789	408	1577	1074	128	1211	3888	812	135	64	209	125	64	175	156	109	312	4016	317	8166	1001	2284	1490	459	742	14925	3550	18475	
Students 55-64	1986	108	40	135	31	0	0	0	0	0	68	0	0	15	0	0	0	78	0	0	0	0	38	0	0	0	0	0	0	0	352	0	83	40	38	0	473	40	513
Students 55-64	1995	279	21	286	0	62	23	21	20	21	75	0	136	72	38	72	139	62	0	13	0	13	23	7	0	0	44	177	21	855	21	191	106	43	13	1266	161	1427	
Students 55-64	2005	35	12	0	0	0	0	0	14	0	0	0	54	0	0	0	43	15	0	0	0	20	0	0	0	0	0	43	0	118	0	0	12	0	20	161	32	193	
Students 65+	1986	35	40	58	31	98	82	33	0	59	18	16	47	35	0	0	0	171	0	0	19	0	0	16	0	0	0	0	59	342	33	53	220	16	35	411	347	758	
Students 65+	1995	159	21	145	114	38	0	0	40	0	32	0	0	178	0	22	158	65	20	0	12	9	6	34	0	5	0	158	0	545	0	215	79	40	21	958	100	1058	
Students 65+	2005	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17	0	0	0	17	0	0	17		
Non worker/students resident	1986	22735	5773	17958	5510	9190	7375	11804	4897	4284	6364	4089	20610	8857	1280	16564	18811	16248	438	906	2951	3672	2372	4023	1166	666	1989	20091	4284	104521	11804	17876	22776	8466	10712	150954	49576	200529	
Non worker/students resident	1995	26229	10209	24200	8200	15411	13426	14428	11342	4552	12672	6141	23449	20961	1593	17073	18662	14708	2012	2886	4965	4932	4398	5673	5465	481	6856	20255	4552	125203	14428	40970	41058	18422	16038	204850	76075	280925	
Non worker/students resident	2005	31567	13614	30753	12760	18424	16356	17467	17700	3537	33931	8909	29966	32077	1775	19054	26764	19716	4917	3817	9265	7098	9353	9108	8607	3302	17192	28539	3537	161516	17467	86502	53311	30885	25272	307442	99587	407029	

Table D-2: District household properties

Indicator	Year	Alta Vista	Aylmer	Bayshore / Cedarview	Beecon Hill	Gatineau Centre	Gatineau Est	Hull Périphérie	Hunt Club	Ile de Hull	Kanata / Stittsville	Masson-Angers	Merivale	Orleans	Ottawa Centre	Ottawa East	Ottawa Inner Area	Ottawa West	Plateau	Rural East	Rural Northeast	Rural Northwest	Rural Southeast	Rural Southwest	Rural West	South Gloucester / Leirrim	South Nepean	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Ontario	Québec	NCR
Licensed drivers resident	1986	48505	18104	47497	20274	25800	19830	25601	19701	6044	25407	8069	48557	38217	4756	30939	45880	29107	2046	2868	8173	8388	7698	11727	3388	1650	9705	50636	6044	244580	25601	74979	65780	25680	24630	395875	122056	517931
Licensed drivers resident	1995	45488	21858	48427	18727	33928	30083	29643	28039	5645	34884	12148	46662	57848	6345	29276	48974	28390	5703	7064	10748	10711	11236	14894	13005	1010	19150	55319	5645	245007	29643	112892	91572	46200	33607	459418	160468	619885
Licensed drivers resident	2005	52663	27319	53405	22311	37371	32918	34484	35853	5395	58701	16205	54412	74163	5078	33232	63475	34086	11218	8126	20043	13257	17691	18120	16795	7126	38118	68553	5395	285963	34484	178108	108826	60732	49505	593356	198211	791567
Licensed drivers working	1986	30200	13537	34283	15062	19891	14450	18528	15279	4162	18798	5436	32799	30270	3522	19749	33122	18121	1655	2166	5855	5781	5605	8154	2386	972	7522	36644	4162	165494	18528	57562	49532	18311	17073	278010	89296	367306
Licensed drivers working	1995	27878	16011	33304	12870	25186	23067	20342	21238	3846	27065	8685	29877	44923	4828	19038	33589	18355	4629	5141	7838	7538	8463	10941	9731	699	15289	38417	3846	162560	20342	87976	68892	34276	24061	323229	117141	440370
Licensed drivers working	2005	28092	17989	32237	12945	25030	22960	22109	23476	3311	38323	10237	30229	51710	3337	20660	39337	20511	8626	5277	14413	8816	11721	11355	10847	5286	27328	42674	3311	168150	22109	122646	74605	39201	33466	372671	133490	506161
Licensed FT workers	1986	25182	11834	29118	12354	17394	12492	15674	13499	3527	16048	4790	27830	26508	3450	17152	28923	15665	1462	1850	5355	5118	4868	7030	2094	794	6363	32373	3527	140773	15674	49712	43182	15842	15263	238701	77646	316347
Licensed FT workers	1995	22755	13601	27327	10944	20746	19084	16521	17361	2992	23007	7303	23742	36816	3795	16262	26683	14936	4179	4242	6618	6325	7031	8719	8024	615	12864	30478	2992	133627	16521	73302	57610	28016	20246	265422	97369	362791
Licensed FT workers	2005	25585	16642	29191	11924	23562	22024	20612	21815	3115	35741	9520	27692	47694	3285	19102	36300	18370	8261	4895	13241	7999	10653	10344	10039	4926	25246	39585	3115	153679	20612	113607	70488	35931	30760	342801	124975	467776
Licensed PT workers	1986	5018	1702	5165	2708	2497	1958	2854	1780	635	2751	646	4969	3761	72	2624	4199	2457	193	317	500	663	737	1124	291	179	1159	4270	635	24720	2854	7850	6350	2469	1810	39309	11649	50959
Licensed PT workers	1995	5122	2410	5977	1926	4440	3983	3821	3877	854	4058	1382	6135	8107	1033	2476	6906	3419	449	898	1200	1214	1432	2222	1707	85	2425	7939	854	28933	3821	14675	11282	6260	3815	57807	19772	77579
Licensed PT workers	2005	2507	1347	3046	1021	1468	936	1496	1661	195	2582	717	2538	4015	53	1557	3036	2141	365	382	1172	817	1069	1012	808	360	2081	3089	195	14471	1496	9039	4117	3270	2706	29870	8515	38384
Licensed students	1986	5200	1153	3884	2651	1965	1061	2619	1756	445	2246	413	3998	3168	578	2942	5744	1362	144	226	342	484	450	754	109	164	1158	6321	445	21793	2619	6736	4324	1540	1240	36390	8627	45017
Licensed students	1995	6585	2569	6755	2722	3999	3737	4902	4209	940	3928	871	7581	8671	1635	3575	12914	3746	977	720	1020	999	1056	1587	1328	140	2220	14549	940	35172	4902	14959	11281	4690	2891	69371	20014	89385
Licensed students	2005	7030	2457	4503	2339	2688	2149	3055	4111	544	4705	1294	7658	7521	510	2720	10707	2401	580	818	978	627	1037	1543	1129	380	3842	11217	544	30763	3055	16448	7873	4797	2900	63224	14772	77596
Licensed non-worker/students	1986	15259	3970	11156	3712	4770	4654	5650	3405	1708	5234	2315	13606	6106	838	9447	8979	10186	342	626	2187	2291	1793	3155	947	598	1467	9817	1708	66772	5650	13405	13736	6521	6793	96515	27886	124402
Licensed non-worker/students	1995	14055	4785	11861	4471	7335	5629	7034	5075	1447	6095	2996	12882	9134	689	8118	7987	8247	723	1586	2468	2674	2296	3274	2659	265	3089	8676	1447	64708	7034	18584	18472	9815	8138	101783	35090	136873
Licensed non-worker/students	2005	17542	6874	16665	7026	9653	7809	9321	8266	1541	15674	4674	16525	14932	1231	9852	13432	11174	2012	2031	4652	3814	4663	5221	4819	1460	6948	14663	1541	87050	9321	39014	26348	16734	13140	157461	50349	207810
Transit pass holders	2005	17807	6434	13858	7075	6715	5165	8516	11499	1609	10047	1187	13396	25067	1550	11810	14564	8362	3266	951	1261	526	1109	696	712	548	7953	16115	1609	83806	8516	43615	21581	3467	2974	147003	34681	181684
All households	1986	28729	9251	26353	10343	13797	10331	17229	10030	5051	12450	4695	27063	18489	3995	20475	35786	19399	1098	1320	4254	4592	3824	5413	1702	809	4670	39781	5051	142392	17229	36418	34677	12259	13541	230850	70498	301348
All households	1995	30038	12049	29700	11041	19337	16626	20165	15709	5535	16946	7000	28386	28088	5150	22134	37607	20458	3300	3375	5783	5772	5394	7111	6515	471	9521	42757	5535	157466	20165	55026	51312	22395	18555	277644	95567	373211
All households	2005	33200	14252	31474	13776	22500	18763	24749	19841	4793	30762	9405	32296	37281	4535	24599	44209	23177	5947	3955	9791	7250	8533	8644	8105	3920	19645	48744	5739	178363	24749	91608	61462	29237	26446	347952	117450	465402
0-vehicle households	1986	4064	395	2908	647	1493	678	2641	4584	1729	172	388	3517	290	1624	4000	12232	3568	42	58	120	158	71	56	18	0	115	13856	1729	19162	2641	577	2608	203	666	33798	7644	41442
0-vehicle households	1995	6181	1056	4009	1330	1721	1341	3855	1312	2374	327	474	4171	997	2088	5700	15172	4473	176	115	143	219	128	152	188	5	166	17260	2374	27176	3855	1495	4294	583	836	46514	11359	57873
0-vehicle households	2005	5768	958	3447	1532	2144	1142	3992	1482	1684	869	350	4358	829	1811	6199	15390	4497	159	17	55	105	107	91	47	0	340	17201	1684	27283	3992	2038	4403	262	510	46784	10589	57373
1-vehicle households	1986	15213	4442	13780	5543	7417	5238	9544	4827	2803	4769	2308	14546	9110	1684	11468	17340	10060	660	321	1585	1635	935	1513	435	305	2062	19024	2803	75437	9544	16246	17757	3204	5528	113911	35632	149543
1-vehicle households	1995	15882	5662	15491	6571	9678	8518	11368	8410	2585	6173	3489	14893	12747	2625	12333	16957	11495	1992	943	1975	2211	1386	1702	2321	135	3830	19582	2585	85075	11368	22885	25850	6352	7675	133894	47478	181372
1-vehicle households	2005	17771	5917	15516	7574	10165	7852	13546	9339	2475	10743	3678	16070	15221	2430	12425	22324	12311	3450	703	2712	2139	1731	1566	1573	1117	6584	24754	2475	91006	13546	33665	27384	5573	8529	154998	51934	206932
2-vehicle households	1986	7502	3655	7494	3195	3811	3489	4094	3873	462	5456	1451	6672	7068	504	3957	5095	4360	395	539	2066	1868	1952	2281	961	249	2121	5599	462	37053	4094	14894	11350	5733	5385	63279	21291	84570
2-vehicle households	1995	7117	4711	8786	2768	693																																

Table D-4: Daily trips by age, gender and district of residence

Indicator	Year	Alta Vista	Aylmer	Bayshore / Cedarsview	Beacon Hill	Gatineau Centre	Gatineau Est	Hull /Périphérie	Hunt Club	Île de Hull	Kanata / Stittsville	Masson-Angers	Merivale	Orléans	Ottawa Centre	Ottawa East	Ottawa Inner Area	Ottawa West	Plateau	Rural East	Rural Northeast	Rural Northwest	Rural Southeast	Rural Southwest	Rural West	South Gloucester / Lehrim	South Nepean	Central Ottawa	Central Gatineau	Urban Ottawa	Urban Gatineau	Suburban Ottawa	Suburban Gatineau	Rural Ontario	Rural Quebec	Ontario	Québec	NCR
Female transit trips (by res) age 11-14	1986	1093	479	924	747	331	78	878	755	124	379	16	443	1508	0	1119	862	755	0	0	83	170	20	16	0	0	355	862	124	5838	878	2242	888	35	269	8978	2159	11138
Female transit trips (by res) age 11-14	1995	732	208	1212	448	221	74	360	712	0	402	23	484	776	113	708	321	312	117	6	0	55	0	0	142	0	178	434	0	4607	360	1356	620	148	78	6545	1058	7603
Female transit trips (by res) age 11-14	2005	1248	659	1161	440	159	97	1172	832	0	356	39	579	1577	0	520	390	478	484	44	0	40	82	0	0	9	89	390	0	5259	1172	2031	1399	126	79	7807	2651	10458
Female transit trips (by res) age 15-19	1986	3760	636	3261	1822	1566	1139	1819	1323	379	1893	134	3259	2342	0	2021	1861	1020	0	32	155	152	0	33	19	0	777	1861	379	16467	1819	5012	3342	84	441	23423	5981	29404
Female transit trips (by res) age 15-19	1995	2401	1102	2334	1256	659	491	1113	1753	109	673	65	2226	2431	280	1448	1421	1142	156	32	12	59	12	14	124	11	444	1700	109	12558	1113	3559	2408	181	135	17998	3765	21764
Female transit trips (by res) age 15-19	2005	3897	1192	2994	1729	797	703	1537	3928	81	2228	102	2600	7017	288	2572	1437	1519	469	182	262	191	127	62	28	78	1603	1724	81	19239	1537	10926	3161	400	555	32289	5334	37623
Female transit trips (by res) age 20-24	1986	4596	1149	2916	1578	1021	333	1428	1405	370	458	200	3648	876	0	3401	3431	1678	308	127	20	145	20	144	19	0	554	3431	370	19221	1428	1888	2811	310	365	24850	4973	29823
Female transit trips (by res) age 20-24	1995	2397	334	2119	1005	608	217	886	1203	264	430	77	2108	2438	474	1380	3655	966	117	0	78	9	0	27	92	0	133	4129	264	11178	886	3002	1277	120	165	18428	2591	21019
Female transit trips (by res) age 20-24	2005	4278	574	2267	2071	654	596	1648	2113	383	1719	170	3614	3650	68	1953	4134	1153	103	106	76	13	129	46	80	54	1282	4201	383	17450	1648	6706	1928	361	260	28717	4218	32936
Female transit trips (by res) age 25-54	1986	10445	1655	10415	4132	2724	1947	3308	3583	1718	2607	470	9586	7197	1444	7930	13530	5977	257	174	221	60	118	523	0	40	1553	14974	1718	52067	3308	11398	6583	815	751	79254	12361	91614
Female transit trips (by res) age 25-54	1995	7294	2311	8052	3886	2337	2095	2909	3863	718	2874	391	6453	8350	1630	5679	8946	5461	430	287	121	260	76	322	889	0	2132	10576	718	40688	2909	13355	7172	1573	773	66192	11573	77765
Female transit trips (by res) age 25-54	2005	8600	2722	7672	3204	3482	3069	3963	5425	870	4688	725	5795	11091	647	7785	10483	5548	1651	380	802	319	360	249	239	269	4062	11129	870	44030	3963	20110	10924	1178	1846	76446	17604	94050
Female transit trips (by res) age 55-64	1986	2205	356	1801	932	278	216	845	537	584	55	34	2551	275	158	1861	3044	2094	0	0	42	0	0	33	0	0	0	3202	584	11981	845	330	850	33	76	15546	2356	17902
Female transit trips (by res) age 55-64	1995	924	123	994	177	199	70	381	427	64	293	0	986	544	188	376	635	364	78	0	12	13	12	27	0	0	89	823	64	4247	381	926	470	39	25	6035	940	6975
Female transit trips (by res) age 55-64	2005	1583	425	799	669	658	309	523	422	257	743	75	932	1107	291	959	1420	706	287	0	125	33	16	53	96	70	297	1711	257	6070	523	2217	1678	165	233	10163	2691	12854
Female transit trips (by res) age 65+	1986	3386	0	2631	426	142	209	311	93	135	120	98	3197	288	191	1813	5649	3256	0	0	0	0	48	0	0	0	0	5840	135	14804	311	408	352	48	98	21099	896	21995
Female transit trips (by res) age 65+	1995	1667	92	1442	512	188	47	662	253	279	180	0	1133	714	226	1642	1817	1636	20	6	0	18	6	0	0	0	22	2043	279	8284	662	917	346	12	18	11256	1305	12561
Female transit trips (by res) age 65+	2005	1536	133	1062	319	341	237	635	180	131	36	32	1213	201	273	1110	1378	2229	114	0	0	0	0	0	0	0	184	1651	131	7648	635	421	824	0	32	9720	1623	11343
Female trips (by res) age 11-14	1986	2466	2301	4781	2316	2137	2766	2518	1604	689	3567	944	3486	7731	0	2324	2332	1273	0	461	812	1205	1792	861	134	144	1548	2332	689	18250	2518	12591	7204	3248	2960	36421	13372	49792
Female trips (by res) age 11-14	1995	4367	3785	4871	2141	4570	3687	2011	3620	220	4958	1556	4144	8395	269	2782	2122	2724	352	612	1104	1006	1653	1744	1900	40	2191	2391	220	24649	2011	15584	12394	5908	3666	48531	18291	66822
Female trips (by res) age 11-14	2005	5684	3497	6874	1930	3496	4104	2750	5133	415	9267	1374	4547	9840	0	2642	3593	4143	832	889	3401	1681	1966	2125	2200	370	4256	5593	415	30953	2750	23733	11929	7180	6456	65459	21550	87008
Female trips (by res) age 15-19	1986	7516	2255	7002	5040	4621	3914	4508	2848	835	5823	709	7443	8352	509	3425	4290	1530	0	302	1069	888	648	1268	479	40	1896	4800	835	34803	4508	16111	10790	2696	2666	58410	18799	77209
Female trips (by res) age 15-19	1995	7062	4307	6988	3713	5434	5619	4639	4816	579	4756	1059	6729	11558	882	3364	5017	3354	566	1006	1059	1380	1822	2571	1677	215	2030	5900	579	36026	4639	18559	15927	7076	3498	67560	24642	92202
Female trips (by res) age 15-19	2005	8767	4102	7718	3529	4443	4349	4255	7163	491	9960	1715	8734	17534	881	4244	5460	3566	1188	1717	2631	2081	3261	3769	3036	406	6771	6341	491	43722	3255	34673	14082	11784	6428	96519	24256	120775
Female trips (by res) age 20-24	1986	10118	2338	10088	3637	5675	3409	8017	4762	1483	3930	1528	11755	4908	114	9066	16523	5991	668	397	608	885	967	1749	268	396	1445	16638	1483	55417	8017	10679	12089	3381	3021	86115	24611	110726
Female trips (by res) age 20-24	1995	7346	2118	7773	2882	5673	3907	5925	4423	1449	3899	1978	8499	8939	2249	5301	17449	3611	703	535	1538	835	872	1146	876	129	670	19698	1449	39846	5925	13638	12401	3429	4351	76611	24126	100736
Female trips (by res) age 20-24	2005	8295	2323	7457	3600	4587	3516	5643	5242	948	6140	1459	11033	9266	1035	4915	17164	3014	635	927	1583	1031	1639	1248	1300	283	4122	18199	948	43557	5643	19811	11062	5115	4073	86682	21726	108407
Female trips (by res) age 25-54	1986	49616	23388	56301	27071	28612	23142	26139	25881	6558	37044	7304	52676	56288	7576	32405	67888	32582	3072	3754	9761	8739	9446	14095	4194	1374	14554	75464	6558	276533	26139	109260	78214	31489	25805	492746	136716	629461
Female trips (by res) age 25-54	1995	51530	27619	57846	22501	42230	38800	34905	38460	6245	46725	12623	53505	79891	6831	40040	67416	36738	8320	8287	12292	12546	12768	17511	19215	1007	27340	74247	6245	300620	34905	154964	116969	57782	37462	587612	195581	783193
Female trips (by res) age 25-54	2005	49709	28723	51411	21026	36716	34719	34499	41850	5318	65719	14029	50345	84981	4683	36394	68021	39467	14683	8311	15565	11715	15979	17351	15791	7819	45735	72703	5318	290203	34499	204253	114841	57432	41309	624591	195966	820557
Female trips (by res) age 55-64	1986	17098	2276	12028	3666	2484	1435	3946	2212	1349	2702	712	15004	2901	1148	5709</																						

Appendix E

Tables of Extrapolations

Table E-1: Suburban shift extrapolations

Indicator	Surveyed values			Surveyed growth			Forecast from 95-05 growth		Forecast from 86-05 growth	
	1986	1995	2005	1986-1995	1995-2005	1986-2005	2021	2031	2021	2031
Suburban/rural resident proportion	37.1%	45.7%	49.7%	9%	4%	13%	56%	60%	60%	67%
Central/urban resident proportion	62.9%	54.3%	50.3%	-9%	-4%	-13%	44%	40%	40%	33%
Suburban/rural resident proportion (ON)	25.4%	34.1%	39.9%	9%	6%	14%	49%	55%	52%	60%
Central/urban resident proportion (ON)	74.6%	65.9%	60.1%	-9%	-6%	-14%	51%	45%	48%	40%
Suburban/rural resident proportion (QC)	72.7%	78.0%	79.6%	5%	2%	7%	82%	84%	85%	89%
Central/urban resident proportion (QC)	27.3%	22.0%	20.4%	-5%	-2%	-7%	18%	16%	15%	11%
Suburban/rural job proportion		21.0%	24.3%		3%		29%	33%		
Central/urban job proportion		79.0%	75.7%		-3%		71%	67%		
Suburban/rural job proportion (ON)	8.3%	13.6%	18.1%	5%	5%	10%	25%	30%	26%	32%
Central/urban job proportion (ON)	91.7%	86.4%	81.9%	-5%	-5%	-10%	75%	70%	74%	68%
Suburban/rural job proportion (QC)		56.2%	55.1%		-1%		53%	52%		
Central/urban job proportion (QC)		43.8%	44.9%		1%		47%	48%		
To suburban/rural percentage (AM) ON	9.9%	15.6%	22.6%	6%	7%	13%	34%	41%	33%	40%
To suburban/rural percentage (AM) QC	39.6%	49.4%	51.5%	10%	2%	12%	55%	57%	61%	68%
From suburban/rural percentage (AM) ON	25.4%	33.3%	40.2%	8%	7%	15%	51%	58%	53%	61%
From suburban/rural percentage (AM) QC	69.8%	76.4%	78.4%	7%	2%	9%	82%	84%	86%	90%
To CBD percentage (AM)	23.9%	17.9%	15.7%	-6%	-2%	-8%	12%	10%	9%	5%
Average vehicles per household (ON)	1.32	1.25	1.38	-7%	13%	6%	1.59	1.72	1.43	1.46
Average vehicles per household (QC)	1.38	1.33	1.49	-5%	16%	11%	1.75	1.91	1.58	1.64
Zero car household proportion (ON)	15.0%	17.0%	13.0%	2%	-4%	-2%	7%	3%	11%	10%
Zero car household proportion (QC)	11.0%	12.0%	9.0%	1%	-3%	-2%	4%	1%	7%	6%
Detached-house proportion (ON)	45.5%		53.3%			8%			60%	64%
Detached-house proportion (QC)	55.6%		59.1%			4%			62%	64%

Table E-2: Gender balance extrapolations

Indicator	Surveyed values			Surveyed growth			Forecast from 95-05 growth		Forecast from 86-05 growth	
	1986	1995	2005	1986-1995	1995-2005	1986-2005	2021	2031	2021	2031
Female workforce percentage	40.7%	43.5%	44.8%	3%	1%	4%	47%	48%	48%	50%
Female workforce percentage (ON)	40.8%	43.2%	44.5%	2%	1%	4%	46%	48%	48%	49%
Female workforce percentage (QC)	40.3%	44.3%	45.9%	4%	2%	6%	48%	50%	50%	50%
Female transit use percentage (25-54)	14.7%	10.0%	11.4%	-5%	1%	-3%	14%	15%	9%	7%
Male transit use percentage (25-54)	11.0%	7.6%	9.9%	-3%	2%	-1%	14%	16%	9%	9%
Female transit use percentage (55-64)	17.9%	7.4%	8.8%	-10%	1%	-9%	11%	12%	1%	0%
Male transit use percentage (55-64)	12.2%	4.9%	6.4%	-7%	2%	-6%	9%	10%	2%	0%
Female transit use percentage (65+)	27.3%	12.7%	8.1%	-15%	-5%	-19%	1%	0%	0%	0%
Male transit use percentage (65+)	13.2%	4.8%	5.1%	-8%	0%	-8%	6%	6%	0%	0%
Female auto drive percentage (25-54)	59.1%	60.1%	65.3%	1%	5%	6%	74%	79%	70%	74%
Male auto drive percentage (25-54)	73.6%	76.5%	73.2%	3%	-3%	0%	68%	65%	73%	73%
Female auto drive percentage (55-64)	44.7%	54.1%	62.4%	9%	8%	18%	76%	84%	77%	87%
Male auto drive percentage (55-64)	73.2%	79.4%	77.9%	6%	-2%	5%	75%	74%	82%	84%
Female auto drive percentage (65+)	29.5%	38.8%	54.0%	9%	15%	24%	78%	93%	75%	87%
Male auto drive percentage (65+)	74.1%	77.6%	76.4%	3%	-1%	2%	75%	73%	78%	80%
Female daily trip rate (ages 10+)	3.05	3.00	2.69	-5%	-31%	-36%	2.20	1.89	2.39	2.20
Male daily trip rate (ages 10+)	3.38	3.19	2.81	-19%	-38%	-57%	2.20	1.82	2.33	2.03

Table E-3: Trip rate extrapolations

Indicator	Surveyed values			Surveyed growth			Forecast from 95-05 growth		Forecast from 86-05 growth	
	1986	1995	2005	1986-1995	1995-2005	1986-2005	2021	2031	2021	2031
Daily work trips/capita 10+	0.75	0.57	0.54	-18%	-3%	-21%	0.49	0.46	0.36	0.25
Daily work trips/capita 10+ (ON)	0.77	0.57	0.54	-20%	-3%	-23%	0.48	0.45	0.34	0.22
Daily work trips/capita 10+ (QC)	0.69	0.56	0.54	-12%	-2%	-14%	0.51	0.49	0.42	0.35
Daily non-work trips/capita 10+	2.44	2.49	2.25	5%	-24%	-19%	1.87	1.64	2.10	2.00
Daily non-work trips/capita 10+ (ON)	2.56	2.55	2.32	-1%	-23%	-24%	1.95	1.72	2.11	1.99
Daily non-work trips/capita 10+ (QC)	2.05	2.32	2.05	27%	-26%	0%	1.63	1.37	2.06	2.06
Daily trip rate ages 11-24 (ON)	3.13	3.04	2.82	-9%	-23%	-32%	2.46	2.23	2.55	2.38
Daily trip rate ages 25-64 (ON)	3.55	3.33	2.99	-22%	-34%	-56%	2.45	2.11	2.51	2.22
Daily trip rate ages 65+ (ON)	2.52	2.16	2.28	-36%	12%	-24%	2.48	2.60	2.08	1.96
Daily trip rate ages 11-24 (QC)	2.69	3.02	2.67	33%	-35%	-2%	2.11	1.76	2.65	2.64
Daily trip rate ages 25-64 (QC)	2.92	3.10	2.71	18%	-39%	-21%	2.09	1.70	2.53	2.42
Daily trip rate ages 65+ (QC)	1.12	0.82	1.77	-30%	95%	65%	3.30	4.25	2.32	2.67

Table E-4: Transit share extrapolations

Indicator	Surveyed values			Surveyed growth			Forecast from 95-05 growth		Forecast from 86-05 growth	
	1986	1995	2005	1986-1995	1995-2005	1986-2005	2021	2031	2021	2031
AM peak non-motorized % to Ottawa CBD		11.8%	13.7%		2%		17%	19%		
AM peak non-motorized % to Gatineau CBD		6.0%	7.5%		2%		10%	12%		
Rural work transit mode share	4.3%	3.3%	6.8%	-1%	4%	2%	12%	16%	9%	10%
Ctrl/Urban Ottawa work transit share	24.0%	18.0%	24.1%	-6%	6%	0%	34%	40%	24%	24%
Ctrl/Urban Gatineau work transit share	14.7%	11.3%	21.3%	-3%	10%	7%	37%	47%	27%	30%
Suburban Ottawa work transit share	19.6%	16.2%	21.5%	-3%	5%	2%	30%	35%	23%	24%
Suburban Gatineau work transit share	12.6%	9.2%	19.0%	-3%	10%	6%	35%	44%	24%	28%